

Libya Oil and Gas Markets Outlook to 2025 - Supply, Demand, Investment Opportunities, Infrastructure (Fields, Blocks, Pipelines, LNG, Refinery, Storage Assets) and Competition

<https://marketpublishers.com/r/LF29A114E33EN.html>

Date: November 2013

Pages: 120

Price: US\$ 3,040.00 (Single User License)

ID: LF29A114E33EN

Abstracts

Libya Oil and Gas Markets Outlook to 2025 from OGANALYSIS provides comprehensive analysis and forecasts of the Libya oil and gas market between 2000 and 2025. Covering the entire value chain of the industry, the report analyzes each of the oil and gas segments in Libya including upstream sector, pipeline, refinery, LNG and storage sectors. Further, detailed information on new fields, blocks, pipelines, refineries, storage assets and LNG terminals along with the investments required, current status of the projects and commencement feasibility are provided, highlighting the growth potential and feasibility of projects.

Production and Consumption forecasts of Libya oil, gas, gasoline, LPG, kerosene, diesel oil, coal, LNG and electricity to 2025 are provided. Further, the report examines the existing infrastructure (oil and gas assets), market conditions, investment climate and competitive landscape of upstream, midstream and downstream sectors. It also identifies the key challenges, drivers and restraints in the country's oil and gas industry and the impact of these metrics on the industry.

SWOT Analysis and benchmarking tools are used to analyze and compare the actual prospects and challenges of investing or expanding in the industry. The report also analyzes three key companies in Libya oil and gas industry. Business operations, SWOT Analysis and financial performance of the companies are provided. All latest developments in the industry along with their possible impact on the industry are included in the report.

The report addresses key issues in Libya market including

How will be oil, gas, products (gasoline, LPG, kerosene, diesel), coal and electricity supply and demand scenario in Libya by 2025?

How will the economy of Libya evolve by 2025 and its impact on oil and gas sector?

What are the potential investment opportunities in Libya and how much investment is needed?

What are the new risks and opportunities for investors/ oil and gas companies?

How did the production from major fields vary over the last decade?

What is the current status of all planned projects in Libya?

Who is the market leader and what is the market concentration ratio of pipelines, upstream, oil storage, refining, LNG and UGS sectors?

What will be the coking/FCC/HCC/VDU capacities in the Libya by 2020?

How much of the LNG capacity is contracted and how much will be available for contracts by 2020?

What will be the crude oil/petroleum products/chemicals storage capacity by 2015?

How much natural gas can be withdrawn from underground gas storage tanks in a day?

How extensive is the pipeline transportation network in the country?

Contents

1 TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2 EXECUTIVE SUMMARY

- 2.1 Libya Energy Snapshot, 2013
 - 2.1.1 Libya Primary Energy Demand Outlook, 2000 - 2025
 - 2.1.2 Libya Primary Energy Consumption Matrix - Share by Fuel (%), 2013
 - 2.1.3 Oil Industry Overview - Reserves, Production, Consumption, Imports and Exports
 - 2.1.4 Gas Industry Overview - Reserves, Production, Consumption, Imports and Exports
 - 2.1.5 Coal Industry Overview - Reserves, Production, Consumption, Imports and Exports
 - 2.1.6 Electricity Industry Overview - Reserves, Production, Consumption, Imports and Exports
- 2.2 Libya Oil and Gas Infrastructure
 - 2.2.1 Operational and Planned Refineries
 - 2.2.2 Operational and Planned Storage Terminals
 - 2.2.3 Operational and Planned LNG Terminals
 - 2.2.4 Operational and Planned Oil, Products and Gas Pipelines
- 2.3 Libya Energy Ministry, Licensing and Regulatory Authorities
- 2.4 Libya Geographic Location, Coastal Line and Map

3 LIBYA ECONOMIC ANALYSIS OUTLOOK TO 2025

- 3.1 Libya Gross Domestic Product (GDP) Outlook, 2000 - 2025
- 3.2 Libya Disposable Income Outlook, 2000 - 2025
- 3.3 Libya Total Investment (as a percentage of GDP) Outlook, 2000 - 2025
- 3.4 Libya Population Outlook, 2000 - 2025

4 KEY INVESTMENT OPPORTUNITIES IN LIBYA OIL AND GAS INDUSTRY TO 2020

- 4.1 Investment Opportunities in Libya Exploration Industry
- 4.2 Investment Opportunities in Libya Refining Industry

- 4.3 Investment Opportunities in Libya LNG Industry
- 4.4 Investment Opportunities in Libya Storage Industry
- 4.5 Investment Opportunities in Libya Pipeline Industry

5 LIBYA ENERGY PRODUCTION AND CONSUMPTION OUTLOOK TO 2025

- 5.1 Libya Gross Crude Oil Supply Forecast (yearly), 2000 - 2025
- 5.2 Libya Crude Oil Demand Forecast (yearly), 2000 - 2025
- 5.3 Libya Marketed Natural Gas Supply Forecast (yearly), 2000 - 2025
- 5.4 Libya Natural Gas Demand Forecast (yearly), 2000 - 2025
- 5.5 Libya Motor Gasoline Supply Forecast (yearly), 2002 - 2025
- 5.6 Libya Motor Gasoline Demand Forecast (yearly), 2002 - 2025
- 5.7 Libya Liquid Petroleum Gases (LPG) Supply Forecast (yearly), 2002 - 2025
- 5.8 Libya Liquid Petroleum Gases (LPG) Demand Forecast (yearly), 2002 - 2025
- 5.9 Libya Gas/ Diesel Oil Supply Forecast (yearly), 2002 - 2025
- 5.10 Libya Gas/ Diesel Oil Demand Forecast (yearly), 2002 - 2025
- 5.11 Libya Kerosene Supply Forecast (yearly), 2002 - 2025
- 5.12 Libya Kerosene Demand Forecast (yearly), 2002 - 2025

6 LIBYA OIL AND GAS INDUSTRY SWOT ANALYSIS

- 6.1 Key Strengths of Investing in Libya Oil and Gas Markets
- 6.2 Key Weaknesses Faced by Companies in Libya Oil and Gas Markets
- 6.3 Key Opportunities for New Entrants, Companies and Investors in Libya Oil and Gas Market
- 6.4 Key Threats and Challenges Faced by Libya Oil and Gas Players

7 LIBYA OIL AND GAS INDUSTRY COMPETITIVE LANDSCAPE

- 7.1 Oil Production Sector - Market Structure
- 7.2 Gas Production Sector - Market Structure
- 7.3 Pipeline Sector - Market Shares by Company, 2013
- 7.4 Refining Sector - Market Shares by Company, 2013
- 7.5 LNG Sector - Market Shares by Company, 2013
- 7.6 Oil Storage Sector - Market Shares by Company, 2013
- 7.7 Underground Gas Storage Sector - Market Shares by Company, 2013

8 LIBYA MARKET COMPARISON (BENCHMARKING) WITH PEER MARKETS

- 8.1 Overall Ranking
- 8.2 Demographic and Economic Index
- 8.3 Oil and Gas Supply Index
- 8.4 Oil and Gas Demand Index
- 8.5 Oil and Gas Infrastructure Index

9 LIBYA EXPLORATION AND PRODUCTION MARKET ANALYSIS

- 9.1 Libya Proven Crude Oil Reserve Volume, 2000 - 2012
- 9.2 Libya Proven Natural Gas Reserve Volume, 2000 - 2012
- 9.3 Libya Oil R/P Ratio, 2000 - 2012
- 9.4 Libya Gas R/P Ratio, 2000 - 2012
- 9.5 Libya Crude Oil Production by Field, 2005 - 2012
- 9.6 Libya Natural Gas Production by Field, 2005 - 2012
- 9.7 Libya Crude Oil Production by Company, 2005 - 2012
- 9.8 Libya Natural Gas Production by Company, 2005 - 2012

10 LIBYA OIL REFINERY MARKET ANALYSIS AND OUTLOOK TO 2020

- 10.1 Libya Primary and Secondary Refining Capacity Forecast, 2005 - 2020
- 10.2 Libya Petroleum Products Production and Consumption, 2013
 - 10.2.1 Motor Gasoline, Gas/ Diesel Oil, LPG, Kerosene Production, 2013
 - 10.2.2 Motor Gasoline, Gas/ Diesel Oil, LPG, Kerosene Consumption, 2013
- 10.3 Libya Crude Oil Refining Infrastructure
 - 10.3.1 Operational Refineries by Complexity, 2013
 - 10.3.2 Planned Greenfield Refineries, 2014 - 2020
 - 10.3.3 Planned Refinery Expansions, 2014 - 2020
 - 10.3.4 Refinery Details - Location, Start Up, Operator, Ownership and Complexity
- 10.4 Libya Historic and Forecasted Refining Capacity, 2005 - 2020
 - 10.4.1 Crude Distillation Unit Capacity Forecast by Refinery, 2005 - 2020
 - 10.4.2 Coking Capacity Forecast by Refinery, 2005 - 2020
 - 10.4.3 Fluid Catalytic Cracking Capacity Forecast by Refinery, 2005 - 2020
 - 10.4.4 Hydrocracking Capacity Forecast by Refinery, 2005 - 2020
- 10.5 Libya Refining Capacity by Company, 2005 - 2020

11 LIBYA LIQUEFIED NATURAL GAS (LNG) MARKET ANALYSIS AND OUTLOOK TO 2020

- 11.1 Libya LNG Design Capacity Outlook by Terminal, 2005 - 2020

- 11.2 Libya LNG Storage Capacity Outlook by Terminal, 2005 - 2020
- 11.3 Libya LNG Supply/ Demand Forecast, 2005 - 2020
- 11.4 Libya LNG Capital Investment Outlook, 2012 - 2020
- 11.5 Libya Contracted LNG Capacity Outlook, 2012 - 2020
- 11.6 Libya LNG Infrastructure
 - 11.6.1 LNG Terminal wise Details - Location, Operator, Technology, Ownership, Start Up, Trains and Investment
 - 11.6.2 Planned LNG Terminals - Greenfield and Expansion Projects
- 11.7 Libya Net Equity Weighted LNG Capacity Outlook by Company, 2005 - 2020

12 LIBYA STORAGE MARKET ANALYSIS AND OUTLOOK TO 2020

- 12.1 Libya Oil, Products, Chemicals Storage Terminal Details
- 12.2 Libya Underground Gas Storage Terminal Capacity and Details, 2013
- 12.3 Libya Oil Storage Capacity by Terminal, 2013
- 12.4 Oil Storage Capacity by Company, 2013
- 12.5 Gas Storage Capacity by Company, 2013

13 LIBYA TRANSMISSION PIPELINE MARKET ANALYSIS AND OUTLOOK TO 2020

- 13.1 Libya Crude Oil Pipeline Details - Route, Operator, Owners, Length, Diameter, Capacity
- 13.2 Libya Gas Pipeline Details - Route, Operator, Owners, Length, Diameter, Capacity
- 13.3 Libya Petroleum Product Pipeline Details - Route, Operator, Owners, Length, Diameter, Capacity
- 13.4 Libya Planned Pipeline Details
- 13.5 Libya Pipeline Market - Companies' Share in Total Network

14 BUSINESS PROFILES OF LEADING OIL AND GAS COMPANIES IN LIBYA

- 14.1 Company A - Role in Libya
 - 14.1.1 Snapshot
 - 14.1.2 Business Description
 - 14.1.3 SWOT Analysis
 - 14.1.4 Financial Analysis
- 14.2 Company B - Role in Libya
 - 14.2.1 Snapshot
 - 14.2.2 Business Description
 - 14.2.3 SWOT Analysis

- 14.2.4 Financial Analysis
- 14.3 Company C - Role in Libya
 - 14.3.1 Snapshot
 - 14.3.2 Business Description
 - 14.3.3 SWOT Analysis
 - 14.3.4 Financial Analysis

15 LIBYA LATEST OIL AND GAS NEWS UPDATES, 2012 - 2013

16 APPENDIX

- 16.1 About OGANalysis
- 16.2 Forecast Methodology
- 16.3 Sources and Research Methodology
- 16.4 Abbreviations and Conversions
- 16.5 Contact Information
- 16.6 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1: Libya Oil and Gas Industry Overview
- Table 2: Libya Primary Energy Consumption Forecast, 2000 - 2025
- Table 3: Libya Crude Oil Production Outlook, 2000 - 2025
- Table 4: Libya Crude Oil Demand Outlook, 2000 - 2025
- Table 5: Libya Natural Gas Production Outlook, 2000 - 2025
- Table 6: Libya Natural Gas Demand Outlook, 2000 - 2025
- Table 7: Libya Motor Gasoline Production Outlook, 2000 - 2025
- Table 8: Libya Motor Gasoline Consumption Outlook, 2000 - 2025
- Table 9: Libya LPG Production Outlook, 2000 - 2025
- Table 10: Libya LPG Consumption Outlook, 2000 - 2025
- Table 11: Libya Gas/Diesel Oil Production Outlook, 2000 - 2025
- Table 12: Libya Gas/Diesel Oil Consumption Outlook, 2000 - 2025
- Table 13: Libya Kerosene Production Outlook, 2000 - 2025
- Table 14: Libya Kerosene Consumption Outlook, 2000 - 2025
- Table 15: Region Oil and Gas Benchmarking - Overall Ranking
- Table 16: Region Oil and Gas Benchmarking - Demographic and Economic Index
- Table 17: Region Oil and Gas Benchmarking - Supply Index
- Table 18: Region Oil and Gas Benchmarking - Demand Index
- Table 19: Region Oil and Gas Benchmarking - Infrastructure Index
- Table 20: Libya Proven Oil Reserves, 2000 - 2012
- Table 21: Libya Natural Gas Reserves, 2000 - 2012
- Table 22: Libya Oil Production by Field, 2005 - 2012
- Table 23: Libya Gas Production by Field, 2005 - 2012
- Table 24: Libya Oil Production by Company, 2005 - 2012
- Table 25: Libya Gas Production by Company, 2005 - 2012
- Table 26: Libya CDU, Coking, FCC, HCC Capacity Outlook, 2005 - 2020
- Table 27: Libya Refining Capacity by Complexity, kb/d, 2013
- Table 28: Libya Planned Refinery Details (Greenfield), 2013 - 2020
- Table 29: Libya Planned Refinery Expansions/ Upgrades, 2014 - 2020
- Table 30: Libya Refinery Details - Location, Start Up, Operator, Owners, Complexity
- Table 31: Libya CDU Capacity Outlook by Refinery, 2005 - 2020
- Table 32: Libya Coking Capacity Outlook by Refinery, 2005 - 2020
- Table 33: Libya FCC Capacity Outlook by Refinery, 2005 - 2020
- Table 34: Libya HCC Capacity Outlook by Refinery, 2005 - 2020
- Table 35: Libya Net Weighted Refining Capacity by Company, kb/d, 2005 - 2020

Table 36: Libya LNG Liquefaction/Regasification Capacity Forecast by Terminal, 2005 - 2020

Table 37: Libya LNG Trains/ Vaporizers Forecast by Terminal, 2005 - 2020

Table 38: Libya LNG Storage Capacity Forecast by Terminal, 2005 - 2020

Table 39: Libya LNG Tanks Forecast by Terminal, 2005 - 2020

Table 40: Libya LNG Export/ Import Forecast, 2005 - 2020

Table 41: Libya LNG Capital Expenditure Forecast, 2012 - 2020

Table 42: Libya LNG Capacity Contracted under SPAs, 2012 - 2020

Table 43: Libya Operational LNG Terminal Details

Table 44: Libya Planned LNG Terminal Details (Greenfield/ Expansion)

Table 45: Libya LNG Capacity Forecast by Company, 2005 - 2020

Table 46: Libya Oil, Products and Chemicals Storage Terminal Details

Table 47: Libya UGS Storage Terminal Capacity and Details, 2013

Table 48: Libya Oil, Products and Chemicals Storage Terminal Capacity, MMcm, 2013

Table 49: Libya Oil Storage Capacity by Company, 2013

Table 50: Libya UGS Storage Capacity by Company, 2013

Table 51: Libya Oil Pipeline Details

Table 52: Libya Gas Pipeline Details

Table 53: Libya Petroleum Product Pipeline Details

Table 54: Libya Planned Pipeline Details, 2013

Table 55: Libya Pipeline Network Length by Company, 2013

Table 56: Company A - Key Operational Information

Table 57: Company A - Financial Statements

Table 58: Company B - Key Operational Information

Table 59: Company B - Financial Statements

Table 60: Company C - Key Operational Information

Table 61: Company C - Financial Statements

List Of Figures

LIST OF FIGURES

- Figure 1: Libya Primary Energy Mix by Fuel, 2013
- Figure 2: Libya Map and Geographic Boundaries
- Figure 3: Libya GDP Forecast, 2000 - 2025
- Figure 4: Libya Final Consumption Expenditure Forecast, 2000 - 2025
- Figure 5: Libya Investment as a Percentage of GDP Forecast, 2000 - 2025
- Figure 6: Libya Population Growth Forecast, 2000 - 2025
- Figure 7: Libya Crude Oil Production Outlook, 2000 - 2025
- Figure 8: Libya Crude Oil Demand Outlook, 2000 - 2025
- Figure 9: Libya Natural Gas Production Outlook, 2000 - 2025
- Figure 10: Libya Natural Gas Demand Outlook, 2000 - 2025
- Figure 11: Libya Motor Gasoline Production Outlook, 2000 - 2025
- Figure 12: Libya Motor Gasoline Consumption Outlook, 2000 - 2025
- Figure 13: Libya LPG Production Outlook, 2000 - 2025
- Figure 14: Libya LPG Consumption Outlook, 2000 - 2025
- Figure 15: Libya Gas/ Diesel Oil Production Outlook, 2000 - 2025
- Figure 16: Libya Gas/ Diesel Oil Consumption Outlook, 2000 - 2025
- Figure 17: Libya Kerosene Production Outlook, 2000 - 2025
- Figure 18: Libya Kerosene Consumption Outlook, 2000 - 2025
- Figure 19: Oil Production Industry - Market Structure, 2012
- Figure 20: Gas Production Industry - Market Structure, 2012
- Figure 21: Pipelines Industry - Market Structure, 2013
- Figure 22: Refining Industry - Market Structure, 2013
- Figure 23: LNG Industry - Market Structure, 2013
- Figure 24: Oil Storage Industry - Market Structure, 2013
- Figure 25: UGS Industry - Market Structure, 2013
- Figure 26: Libya P1 Natural Gas Reserves, 2000 - 2012
- Figure 27: Libya Oil Reserves to Production Ratio, 2000 - 2012
- Figure 28: Libya Gas Reserves to Production Ratio, 2000 - 2012
- Figure 29: Libya Oil Production by Company, 2005 - 2012
- Figure 30: Libya Gas Production by Company, 2005 - 2012
- Figure 31: Libya Net Weighted Refining Capacity by Company, kb/d, 2005 - 2020
- Figure 32: Libya LNG Liquefaction/Regasification Capacity Forecast, 2005 - 2020
- Figure 33: Libya LNG Storage Capacity Forecast, 2005 - 2020
- Figure 34: Libya LNG Export/ Import Forecast, 2005 - 2020
- Figure 35: Libya LNG Capital Expenditure Forecast, 2012 - 2020

Figure 36: Libya LNG Capacity Contracted under SPAs, 2012 - 2020

Figure 37: Libya LNG Capacity Forecast by Company, 2005 - 2020

Figure 38: Libya Oil Storage Capacity by Company, 2013

Figure 39: Libya UGS Storage Capacity by Company, 2013

Figure 40: Libya Pipeline Network Length by Company, 2013

Figure 41: OGANalysis Research Methodology

I would like to order

Product name: Libya Oil and Gas Markets Outlook to 2025 - Supply, Demand, Investment Opportunities, Infrastructure (Fields, Blocks, Pipelines, LNG, Refinery, Storage Assets) and Competition

Product link: <https://marketpublishers.com/r/LF29A114E33EN.html>

Price: US\$ 3,040.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/LF29A114E33EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

