

Laryngeal Mask Market Outlook 2025-2034: Market Share, and Growth Analysis By Type (Reusable laryngeal masks, Disposable laryngeal masks), By Patient (Children, Adult, Geriatric), By End User

<https://marketpublishers.com/r/L6B70467D6D6EN.html>

Date: October 2025

Pages: 160

Price: US\$ 3,950.00 (Single User License)

ID: L6B70467D6D6EN

Abstracts

The Laryngeal Mask Market is valued at USD 3.1 billion in 2025 and is projected to grow at a CAGR of 13.3% to reach USD 9.5 billion by 2034. The laryngeal mask market involves the production and use of airway management devices designed to maintain a patient's airway during anesthesia, surgery, or emergency procedures. Laryngeal masks serve as an alternative to endotracheal intubation, offering faster placement and reduced trauma risk. They are commonly used in hospitals, ambulatory surgical centers, and emergency medical services. The market includes reusable and disposable variants, with demand driven by the rising number of surgical procedures globally, an aging population, and increasing adoption in both routine and emergency airway management. With improvements in materials, design, and infection control, laryngeal masks continue to play a vital role in patient safety and procedural efficiency. The laryngeal mask market experienced moderate growth, particularly in developing healthcare systems and ambulatory care settings. Disposable laryngeal masks gained market share due to growing concerns over infection control and cross-contamination. Hybrid designs with integrated gastric access and cuff pressure indicators were adopted widely in advanced surgical centers. Medical device manufacturers introduced softer, anatomically curved models for easier insertion and improved patient comfort. Emerging economies expanded public healthcare procurement, improving access to these devices in under-resourced areas. Training modules and simulation tools helped standardize usage among anesthetists and emergency responders globally. The laryngeal mask market is expected to benefit from increased investments in surgical infrastructure, particularly in Asia and Africa. Innovations will center on antimicrobial coatings, biodegradable disposables, and smart laryngeal masks with embedded

sensors to monitor oxygenation and pressure. As robotic-assisted and minimally invasive surgeries increase, the need for streamlined, safe airway devices will grow. Remote healthcare applications may also drive use in field clinics and home settings for palliative or chronic respiratory care. Laryngeal masks will continue to be a cost-effective and efficient solution for airway management in both routine and high-risk clinical environments.

Key Insights Laryngeal Mask Market

Disposable laryngeal masks are gaining traction due to hospital infection control policies and single-use medical guidelines.

Innovations in soft silicone and anatomically contoured designs are enhancing ease of insertion and patient safety.

Laryngeal masks with gastric access are improving airway management in high-risk aspiration scenarios.

Training and simulation tools are standardizing best practices in clinical and emergency usage of laryngeal masks.

Antimicrobial and smart sensor-embedded laryngeal masks are emerging to support real-time monitoring and infection prevention.

Growing number of surgeries globally is increasing the demand for efficient and safe airway management devices.

Healthcare expansion in developing countries is improving access to modern anesthesia and emergency airway tools.

Advancements in medical materials and ergonomic design are making laryngeal masks easier and safer to use.

Emphasis on shorter hospital stays and outpatient procedures is driving use of laryngeal masks in ambulatory settings.

Limited awareness and training among emergency responders in rural regions may delay the adoption of advanced airway devices.

Cost constraints and procurement challenges in public health systems can hinder widespread adoption of premium or specialized laryngeal mask variants.

Laryngeal Mask Market Segmentation

By Type

Reusable laryngeal masks

Disposable laryngeal masks

By Patient

Children

Adult

Geriatric

By End User

Hospitals

Clinics

Ambulatory Surgical Centers

Other End-User

Key Companies Analysed

Teleflex Incorporated

Intersurgical Limited

Dynarex Corporation

Medtronic plc

Ambu A/S

Hitec Medical Co. Ltd.

Polymedicure Ltd.

Anandic Medical Systems

Narang Medical Limited

Vogt Medical Vertrieb GmbH

Sterilmed Inc.

HSINER CO. LTD.

Legend Medical Devices Inc.

Medline Industries Inc.

Becton Dickinson and Company

Health Business Corp.

Cook Medical

Vyaire Medical Inc.

Advin Health Care

Smiths Group plc

GPC Medical Ltd.

Sourcemark LLC

Fannin Limited

Verathon Inc.

Angioplast Pvt. Ltd.

IndoSurgical Private Limited

OXYCARE LTD.

Proexamine Surgical Private Limited

Besmed Health Business Corporation

Kindwell Medical Equipment

Laryngeal Mask Market Analytics

The report employs rigorous tools, including Porter's Five Forces, value chain mapping, and scenario-based modeling, to assess supply–demand dynamics. Cross-sector influences from parent, derived, and substitute markets are evaluated to identify risks and opportunities. Trade and pricing analytics provide an up-to-date view of international flows, including leading exporters, importers, and regional price trends.

Macroeconomic indicators, policy frameworks such as carbon pricing and energy security strategies, and evolving consumer behavior are considered in forecasting scenarios. Recent deal flows, partnerships, and technology innovations are incorporated to assess their impact on future market performance.

Laryngeal Mask Market Competitive Intelligence

The competitive landscape is mapped through OG Analysis' proprietary frameworks, profiling leading companies with details on business models, product portfolios, financial performance, and strategic initiatives. Key developments such as mergers & acquisitions, technology collaborations, investment inflows, and regional expansions are analyzed for their competitive impact. The report also identifies emerging players and innovative startups contributing to market disruption.

Regional insights highlight the most promising investment destinations, regulatory landscapes, and evolving partnerships across energy and industrial corridors.

Countries Covered

North America — Laryngeal Mask market data and outlook to 2034

United States

Canada

Mexico

Europe — Laryngeal Mask market data and outlook to 2034

Germany

United Kingdom

France

Italy

Spain

BeNeLux

Russia

Sweden

Asia-Pacific — Laryngeal Mask market data and outlook to 2034

China

Japan

India

South Korea

Australia

Indonesia

Malaysia

Vietnam

Middle East and Africa — Laryngeal Mask market data and outlook to 2034

Saudi Arabia

South Africa

Iran

UAE

Egypt

South and Central America — Laryngeal Mask market data and outlook to 2034

Brazil

Argentina

Chile

Peru

** We can include data and analysis of additional countries on demand.*

Research Methodology

This study combines primary inputs from industry experts across the Laryngeal Mask

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value chain with secondary data from associations, government publications, trade databases, and company disclosures. Proprietary modeling techniques, including data triangulation, statistical correlation, and scenario planning, are applied to deliver reliable market sizing and forecasting.

Key Questions Addressed

What is the current and forecast market size of the Laryngeal Mask industry at global, regional, and country levels?

Which types, applications, and technologies present the highest growth potential?

How are supply chains adapting to geopolitical and economic shocks?

What role do policy frameworks, trade flows, and sustainability targets play in shaping demand?

Who are the leading players, and how are their strategies evolving in the face of global uncertainty?

Which regional “hotspots” and customer segments will outpace the market, and what go-to-market and partnership models best support entry and expansion?

Where are the most investable opportunities—across technology roadmaps, sustainability-linked innovation, and M&A—and what is the best segment to invest over the next 3–5 years?

Your Key Takeaways from the Laryngeal Mask Market Report

Global Laryngeal Mask market size and growth projections (CAGR), 2024-2034

Impact of Russia-Ukraine, Israel-Palestine, and Hamas conflicts on Laryngeal Mask trade, costs, and supply chains

Laryngeal Mask market size, share, and outlook across 5 regions and 27 countries, 2023-2034

Laryngeal Mask market size, CAGR, and market share of key products, applications, and end-user verticals, 2023-2034

Short- and long-term Laryngeal Mask market trends, drivers, restraints, and opportunities

Porter's Five Forces analysis, technological developments, and Laryngeal Mask supply chain analysis

Laryngeal Mask trade analysis, Laryngeal Mask market price analysis, and Laryngeal Mask supply/demand dynamics

Profiles of 5 leading companies—overview, key strategies, financials, and products

Latest Laryngeal Mask market news and developments

Additional Support

With the purchase of this report, you will receive

An updated PDF report and an MS Excel data workbook containing all market tables and figures for easy analysis.

7-day post-sale analyst support for clarifications and in-scope supplementary data, ensuring the deliverable aligns precisely with your requirements.

Complimentary report update to incorporate the latest available data and the impact of recent market developments.

** The updated report will be delivered within 3 working days*

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