

# **Kyrgyzstan Refining and Products Market Outlook to 2025- Supply, Demand Forecasts of Gasoline, Diesel/Gasoil, Jet/Kerosene, LPG and fuel oil, new refinery projects, Competition and Investments**

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## **Abstracts**

OGAnalysis's widely renowned study on Kyrgyzstan refining industry (2016) focuses on the emergence of gasoline, diesel, fuel oil and LPG supply/demand balances in near to long term future. As lower crude prices continue to cause delays and cancellations of refinery projects worldwide, the research work analyzes the progress of refining projects, investment environment, plant closures, margins and pricing trends in Kyrgyzstan.

With refiners worldwide focusing on expanding capacities in demand centers, the report evaluates the drivers and challenges of operating and investing in Kyrgyzstan refining industry. The report observes that the Kyrgyzstan refining capacity (CDU) is expected to remain unchanged at 66 Kb/d.

State Oil Company of Azerbaijan Republic (SOCAR) dominates the refining industry in Kyrgyzstan, with the highest market share in the country.

The Kyrgyzstan refining report provides refinery wise CDU, coking, FCC and Hydrocracking capacity outlook along with details of all operational and planned refineries including location, startup, current status, companies and capex details.

Crude oil demand from refineries and production from fields are forecast to 2025 along with gasoline, diesel, fuel oil and LPG annually to 2025. Importance of each of the petroleum products along with current consumption mix, major consuming sectors for each product are provided. Companies in Kyrgyzstan continue to target increased

production of middle and light distillates amidst low crude prices.

The report also reviews emergence of refining capacity amidst current framework of estimated refining margins and products prices. Further, business profiles of three leading refiners along with their SWOT, Financial and business description are included. In addition, all latest news and industry developments are analyzed in the research work.

Forecasts of Supply and Demand for Crude Oil, Gasoline, LPG, Diesel and Fuel Oil annually from 2005 to 2025

Refinery wise primary refining capacity (CDU) from 2005 to 2020

Refinery wise secondary unit capacities (Coking, FCC and Hydrocracking) from 2005 to 2020

Competitive Landscape details including market shares of leading companies and their net weighted capacities

Refining complexity details including hydroskimming, topping, coking and cracking types are provided for planned and operational refineries.

Nelson Complexity Index (NCI) is identified for Kyrgyzstan refining industry

Details of all planned projects including greenfield refineries and refinery expansions

Potential drivers and challenges for national and foreign companies to 2020

Refinery details including location, operator, owners, start up, complexity, investment, construction, current status

Business Profiles of leading Kyrgyzstan refiners

oil and gas news, deals and events in Kyrgyzstan refining sector

## Contents

### **1. CONTENTS**

1.1. Tables and Charts

### **2. KYRGYZSTAN REFINING MARKETS OVERVIEW**

2.1. Market Snapshot

2.2. Installed Crude Refining Capacity Outlook to 2020

2.3. Secondary Unit Capacities Outlook to 2020

2.4. Product Consumption Mix

2.5. Kyrgyzstan Capital Investment Outlook to 2020

2.6. Review of Refining Operations in 2015

### **3. KYRGYZSTAN REFINING INDUSTRY INSIGHTS AND STRATEGIC ANALYSIS**

3.1. Kyrgyzstan Refining Market Positioning in Regional Landscape

3.2. Future Trends in Kyrgyzstan Refinery Market

3.3. Market Drivers and Their Long Term Implications

3.4. Critical Issues Facing Refiners

### **4. BUSINESS DEVELOPMENT OPPORTUNITIES IN KYRGYZSTAN REFINING SECTOR**

4.1. Planned Greenfield Projects

4.2. Expansion Refinery Projects

### **5. KYRGYZSTAN PRODUCTS MID AND LONG TERM SUPPLY OUTLOOK TO 2025**

5.1. Gasoline Production Forecast in Kyrgyzstan (Annual), 2005- 2025

5.2. Diesel/Gas Oil Production Forecast in Kyrgyzstan (Annual), 2005- 2025

5.3. Jet/Kerosene Production Forecast in Kyrgyzstan (Annual), 2005- 2025

5.4. LPG Production Forecast in Kyrgyzstan (Annual), 2005- 2025

5.5. Fuel Oil Production Forecast in Kyrgyzstan (Annual), 2005- 2025

### **6. KYRGYZSTAN PRODUCTS MID AND LONG TERM DEMAND OUTLOOK TO 2025**

6.1. Gasoline Demand Forecast in Kyrgyzstan (Annual), 2005- 2025

- 6.2. Diesel/Gas Oil Demand Forecast in Kyrgyzstan (Annual), 2005- 2025
- 6.3. Jet/Kerosene Demand Forecast in Kyrgyzstan (Annual), 2005- 2025
- 6.4. LPG Demand Forecast in Kyrgyzstan (Annual), 2005- 2025
- 6.5. Fuel Oil Demand Forecast in Kyrgyzstan (Annual), 2005- 2025

## **7. KYRGYZSTAN OPERATIONAL AND PLANNED REFINING PROJECT DETAILS**

- 7.1. Kyrgyzstan Refinery Details- Start Up
- 7.2. Kyrgyzstan Refinery Details- Current Status
- 7.3. Kyrgyzstan Refinery Details- Location
- 7.4. Kyrgyzstan Refinery Details- Operator
- 7.5. Kyrgyzstan Refinery Details- Owners
- 7.6. Kyrgyzstan Refinery Details- Primary and Secondary Capacities
- 7.7. Kyrgyzstan Refinery Details- Capex

## **8. KYRGYZSTAN REFINING CAPACITY OUTLOOK BY REFINERY**

- 8.1. Plant-by-Plant Installed CDU Capacity Forecasts, 2005- 2020
- 8.2. Plant-by-Plant Coking Capacity Forecasts, 2005- 2020
- 8.3. Plant-by-Plant Fluid Catalytic Cracking Capacity Forecasts, 2005- 2020
- 8.4. Plant-by-Plant HydroCracking Capacity Forecasts, 2005- 2020

## **9. KYRGYZSTAN REFINING COMPETITIVE LANDSCAPE**

- 9.1. Market Structure, 2016
- 9.2. Company wise Net Weighted CDU Capacity, 2005- 2020
- 9.3. Company wise Net Weighted Coking Capacity, 2005- 2020
- 9.4. Company wise Net Weighted FCC Capacity, 2005- 2020
- 9.5. Company wise Net Weighted HydroCracking Capacity, 2005- 2020

## **10. BUSINESS PROFILES OF LEADING REFINERS**

- 10.1. Leading Refiner
  - 10.1.1. Business Overview
  - 10.1.2. Refining Operations
  - 10.1.3. Refining Assets
  - 10.1.4. SWOT Analysis
  - 10.1.5. Contact Details
- 10.2. Leading Refiner

- 10.2.1. Business Overview
- 10.2.2. Refining Operations
- 10.2.3. Refining Assets
- 10.2.4. SWOT Analysis
- 10.2.5. Contact Details
- 10.3. Leading Refiner
  - 10.3.1. Business Overview
  - 10.3.2. Refining Operations
  - 10.3.3. Refining Assets
  - 10.3.4. SWOT Analysis
  - 10.3.5. Contact Details

## **11. KYRGYZSTAN REFINING INDUSTRY- MARKET MONITOR**

- 11.1. Latest Market Developments
- 11.2. Mergers and Acquisitions
- 11.3. Project Announcements and Construction

## **12. APPENDIX**

- 12.1. About OG Analysis
- 12.2. Report Sources
- 12.3. Research Methodology
- 12.4. Contact Information

## List Of Tables

### LIST OF TABLES

- Table 1: Kyrgyzstan Refining Industry Key Statistics, 2015
- Table 2: Kyrgyzstan Crude Distillation Unit Capacity Forecast, 2005- 2020
- Table 3: Kyrgyzstan Secondary Unit Capacity Forecast, 2005- 2020
- Table 5: Planned Greenfield and Expansion Refinery Projects, 2016- 2020
- Table 6: Kyrgyzstan Gasoline Supply Outlook, 2005- 2025
- Table 7: Kyrgyzstan Diesel Supply Outlook, 2005- 2025
- Table 8: Kyrgyzstan Jet/Kerosene Supply Outlook, 2005- 2025
- Table 9: Kyrgyzstan LPG Supply Outlook, 2005- 2025
- Table 10: Kyrgyzstan Fuel Oil Supply Outlook, 2005- 2025
- Table 11: Kyrgyzstan Gasoline Demand Outlook, 2005- 2025
- Table 12: Kyrgyzstan Diesel Demand Outlook, 2005- 2025
- Table 13: Kyrgyzstan Jet/Kerosene Demand Outlook, 2005- 2025
- Table 14: Kyrgyzstan LPG Demand Outlook, 2005- 2025
- Table 15: Kyrgyzstan Fuel Oil Demand Outlook, 2005- 2025
- Table 16: Kyrgyzstan Refineries- Start Date Details
- Table 17: Kyrgyzstan Refineries- Current Status Details
- Table 18: Kyrgyzstan Refineries- Location Details
- Table 19: Kyrgyzstan Refineries- Operator Details
- Table 20: Kyrgyzstan Refineries- Owners Details
- Table 21: Kyrgyzstan Refineries- CDU, Coking, FCC, HCC Capacity Details, 2015
- Table 22: Kyrgyzstan Refineries- Capex Details
- Table 23: Refinery wise CDU Capacity Outlook, 2005- 2020
- Table 24: Refinery wise Coking Capacity Outlook, 2005- 2020
- Table 25: Refinery wise Fluid Catalytic Cracking Capacity Outlook, 2005- 2020
- Table 26: Refinery wise HydroCracking Capacity Outlook, 2005- 2020
- Table 27: Company wise CDU Capacity Forecast, 2005- 2020
- Table 27: Company wise Coking Capacity Forecast, 2005- 2020
- Table 27: Company wise FCC Capacity Forecast, 2005- 2020
- Table 27: Company wise Hydrocracking Capacity Forecast, 2005- 2020

## List Of Figures

### LIST OF FIGURES

- Figure 1: Kyrgyzstan Secondary Unit Capacity Forecast, 2005- 2020
- Figure 2: Kyrgyzstan Product Consumption Mix
- Figure 3: Kyrgyzstan Refinery Capex Forecast, 2016-2020
- Figure 4: Kyrgyzstan Refinery Positioning Matrix
- Figure 5: Kyrgyzstan Gasoline Supply Outlook, 2005- 2025
- Figure 6: Kyrgyzstan Diesel Supply Outlook, 2005- 2025
- Figure 7: Kyrgyzstan Jet/Kerosene Supply Outlook, 2005- 2025
- Figure 8: Kyrgyzstan LPG Supply Outlook, 2005- 2025
- Figure 9: Kyrgyzstan Fuel Oil Supply Outlook, 2005- 2025
- Figure 10: Kyrgyzstan Gasoline Demand Outlook, 2005- 2025
- Figure 11: Kyrgyzstan Diesel Demand Outlook, 2005- 2025
- Figure 12: Kyrgyzstan Jet/Kerosene Demand Outlook, 2005- 2025
- Figure 13: Kyrgyzstan LPG Demand Outlook, 2005- 2025
- Figure 14: Kyrgyzstan Fuel Oil Demand Outlook, 2005- 2025
- Figure 15: Kyrgyzstan Refining Market Shares by Company, 2016
- Figure 16: OG Analysis Research Methodology

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