

# **Kuwait Refining and Products Market Outlook to 2025- Supply, Demand Forecasts of Gasoline, Diesel/Gasoil, Jet/Kerosene, LPG and fuel oil, new refinery projects, Competition and Investments**

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## **Abstracts**

OGAnalysis's widely renown study on Kuwait refining industry (2016) focuses on the emergence of gasoline, diesel, fuel oil and LPG supply/demand balances in near to long term future. As lower crude prices continue to cause delays and cancellations of refinery projects worldwide, the research work analyzes the progress of refining projects, investment environment, plant closures, margins and pricing trends in Kuwait.

With refiners worldwide focusing on expanding capacities in demand centers, the report evaluates the drivers and challenges of operating and investing in Kuwait refining industry. The report observes that the Kuwait refining capacity (CDU) is expected to increase by 98.4 % over the next five years.

Kuwait National Petroleum Company dominates the refining industry in Kuwait, with the highest market share in the country.

The Kuwait refining report provides refinery wise CDU, coking, FCC and Hydrocracking capacity outlook along with details of all operational and planned refineries including location, startup, current status, companies and capex details.

Crude oil demand from refineries and production from fields are forecast to 2025 along with gasoline, diesel, fuel oil and LPG annually to 2025. Importance of each of the petroleum products along with current consumption mix, major consuming sectors for each product are provided. Companies in Kuwait continue to target increased production of middle and light distillates amidst low crude prices.

The report also reviews emergence of refining capacity amidst current framework of estimated refining margins and products prices. Further, business profiles of three leading refiners along with their SWOT, Financial and business description are included. In addition, all latest news and industry developments are analyzed in the research work.

Forecasts of Supply and Demand for Crude Oil, Gasoline, LPG, Diesel and Fuel Oil annually from 2005 to 2025

Refinery wise primary refining capacity (CDU) from 2005 to 2020

Refinery wise secondary unit capacities (Coking, FCC and Hydrocracking) from 2005 to 2020

Competitive Landscape details including market shares of leading companies and their net weighted capacities

Refining complexity details including hydroskimming, topping, coking and cracking types are provided for planned and operational refineries.

Nelson Complexity Index (NCI) is identified for Kuwait refining industry

Details of all planned projects including greenfield refineries and refinery expansions

Potential drivers and challenges for national and foreign companies to 2020

Refinery details including location, operator, owners, start up, complexity, investment, construction, current status

Business Profiles of leading Kuwait refiners

oil and gas news, deals and events in Kuwait refining sector

## Contents

### 1. CONTENTS

#### 1.1. Tables and Charts

### 2. KUWAIT REFINING MARKETS OVERVIEW

- 2.1. Market Snapshot
- 2.2. Installed Crude Refining Capacity Outlook to 2020
- 2.3. Secondary Unit Capacities Outlook to 2020
- 2.4. Product Consumption Mix
- 2.5. Kuwait Capital Investment Outlook to 2020
- 2.6. Review of Refining Operations in 2015

### 3. KUWAIT REFINING INDUSTRY INSIGHTS AND STRATEGIC ANALYSIS

- 3.1. Kuwait Refining Market Positioning in Regional Landscape
- 3.2. Future Trends in Kuwait Refinery Market
- 3.3. Market Drivers and Their Long Term Implications
- 3.4. Critical Issues Facing Refiners

### 4. BUSINESS DEVELOPMENT OPPORTUNITIES IN KUWAIT REFINING SECTOR

- 4.1. Planned Greenfield Projects
- 4.2. Expansion Refinery Projects

### 5. KUWAIT PRODUCTS MID AND LONG TERM SUPPLY OUTLOOK TO 2025

- 5.1. Gasoline Production Forecast in Kuwait (Annual), 2005- 2025
- 5.2. Diesel/Gas Oil Production Forecast in Kuwait (Annual), 2005- 2025
- 5.3. Jet/Kerosene Production Forecast in Kuwait (Annual), 2005- 2025
- 5.4. LPG Production Forecast in Kuwait (Annual), 2005- 2025
- 5.5. Fuel Oil Production Forecast in Kuwait (Annual), 2005- 2025

### 6. KUWAIT PRODUCTS MID AND LONG TERM DEMAND OUTLOOK TO 2025

- 6.1. Gasoline Demand Forecast in Kuwait (Annual), 2005- 2025
- 6.2. Diesel/Gas Oil Demand Forecast in Kuwait (Annual), 2005- 2025

6.3. Jet/Kerosene Demand Forecast in Kuwait (Annual), 2005- 2025

6.4. LPG Demand Forecast in Kuwait (Annual), 2005- 2025

6.5. Fuel Oil Demand Forecast in Kuwait (Annual), 2005- 2025

## **7. KUWAIT OPERATIONAL AND PLANNED REFINING PROJECT DETAILS**

7.1. Kuwait Refinery Details- Start Up

7.2. Kuwait Refinery Details- Current Status

7.3. Kuwait Refinery Details- Location

7.4. Kuwait Refinery Details- Operator

7.5. Kuwait Refinery Details- Owners

7.6. Kuwait Refinery Details- Primary and Secondary Capacities

7.7. Kuwait Refinery Details- Capex

## **8. KUWAIT REFINING CAPACITY OUTLOOK BY REFINERY**

8.1. Plant-by-Plant Installed CDU Capacity Forecasts, 2005- 2020

8.2. Plant-by-Plant Coking Capacity Forecasts, 2005- 2020

8.3. Plant-by-Plant Fluid Catalytic Cracking Capacity Forecasts, 2005- 2020

8.4. Plant-by-Plant HydroCracking Capacity Forecasts, 2005- 2020

## **9. KUWAIT REFINING COMPETITIVE LANDSCAPE**

9.1. Market Structure, 2016

9.2. Company wise Net Weighted CDU Capacity, 2005- 2020

9.3. Company wise Net Weighted Coking Capacity, 2005- 2020

9.4. Company wise Net Weighted FCC Capacity, 2005- 2020

9.5. Company wise Net Weighted HydroCracking Capacity, 2005- 2020

## **10. BUSINESS PROFILES OF LEADING REFINERS**

10.1. Leading Refiner

10.1.1. Business Overview

10.1.2. Refining Operations

10.1.3. Refining Assets

10.1.4. SWOT Analysis

10.1.5. Contact Details

10.2. Leading Refiner

10.2.1. Business Overview

- 10.2.2. Refining Operations
- 10.2.3. Refining Assets
- 10.2.4. SWOT Analysis
- 10.2.5. Contact Details
- 10.3. Leading Refiner
  - 10.3.1. Business Overview
  - 10.3.2. Refining Operations
  - 10.3.3. Refining Assets
  - 10.3.4. SWOT Analysis
  - 10.3.5. Contact Details

## **11. KUWAIT REFINING INDUSTRY- MARKET MONITOR**

- 11.1. Latest Market Developments
- 11.2. Mergers and Acquisitions
- 11.3. Project Announcements and Construction

## **12. APPENDIX**

- 12.1. About OG Analysis
- 12.2. Report Sources
- 12.3. Research Methodology
- 12.4. Contact Information

## List Of Tables

### LIST OF TABLES

Table 1: Kuwait Refining Industry Key Statistics, 2015
Table 2: Kuwait Crude Distillation Unit Capacity Forecast, 2005- 2020
Table 3: Kuwait Secondary Unit Capacity Forecast, 2005- 2020
Table 5: Planned Greenfield and Expansion Refinery Projects, 2016- 2020
Table 6: Kuwait Gasoline Supply Outlook, 2005- 2025
Table 7: Kuwait Diesel Supply Outlook, 2005- 2025
Table 8: Kuwait Jet/Kerosene Supply Outlook, 2005- 2025
Table 9: Kuwait LPG Supply Outlook, 2005- 2025
Table 10: Kuwait Fuel Oil Supply Outlook, 2005- 2025
Table 11: Kuwait Gasoline Demand Outlook, 2005- 2025
Table 12: Kuwait Diesel Demand Outlook, 2005- 2025
Table 13: Kuwait Jet/Kerosene Demand Outlook, 2005- 2025
Table 14: Kuwait LPG Demand Outlook, 2005- 2025
Table 15: Kuwait Fuel Oil Demand Outlook, 2005- 2025
Table 16: Kuwait Refineries- Start Date Details
Table 17: Kuwait Refineries- Current Status Details
Table 18: Kuwait Refineries- Location Details
Table 19: Kuwait Refineries- Operator Details
Table 20: Kuwait Refineries- Owners Details
Table 21: Kuwait Refineries- CDU, Coking, FCC, HCC Capacity Details, 2015
Table 22: Kuwait Refineries- Capex Details
Table 23: Refinery wise CDU Capacity Outlook, 2005- 2020
Table 24: Refinery wise Coking Capacity Outlook, 2005- 2020
Table 25: Refinery wise Fluid Catalytic Cracking Capacity Outlook, 2005- 2020
Table 26: Refinery wise HydroCracking Capacity Outlook, 2005- 2020
Table 27: Company wise CDU Capacity Forecast, 2005- 2020
Table 27: Company wise Coking Capacity Forecast, 2005- 2020
Table 27: Company wise FCC Capacity Forecast, 2005- 2020
Table 27: Company wise Hydrocracking Capacity Forecast, 2005- 2020

## List Of Figures

### LIST OF FIGURES

- Figure 1: Kuwait Secondary Unit Capacity Forecast, 2005- 2020
- Figure 2: Kuwait Product Consumption Mix
- Figure 3: Kuwait Refinery Capex Forecast, 2016-2020
- Figure 4: Kuwait Refinery Positioning Matrix
- Figure 5: Kuwait Gasoline Supply Outlook, 2005- 2025
- Figure 6: Kuwait Diesel Supply Outlook, 2005- 2025
- Figure 7: Kuwait Jet/Kerosene Supply Outlook, 2005- 2025
- Figure 8: Kuwait LPG Supply Outlook, 2005- 2025
- Figure 9: Kuwait Fuel Oil Supply Outlook, 2005- 2025
- Figure 10: Kuwait Gasoline Demand Outlook, 2005- 2025
- Figure 11: Kuwait Diesel Demand Outlook, 2005- 2025
- Figure 12: Kuwait Jet/Kerosene Demand Outlook, 2005- 2025
- Figure 13: Kuwait LPG Demand Outlook, 2005- 2025
- Figure 14: Kuwait Fuel Oil Demand Outlook, 2005- 2025
- Figure 15: Kuwait Refining Market Shares by Company, 2016
- Figure 16: OG Analysis Research Methodology

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