

# **Kuwait Oil and Gas Markets Outlook to 2025 - Supply, Demand, Investment Opportunities, Infrastructure (Fields, Blocks, Pipelines, LNG, Refinery, Storage Assets) and Competition**

<https://marketpublishers.com/r/KC7E8A9232CEN.html>

Date: November 2013

Pages: 120

Price: US\$ 3,040.00 (Single User License)

ID: KC7E8A9232CEN

## **Abstracts**

Kuwait Oil and Gas Markets Outlook to 2025 from OGANALYSIS provides comprehensive analysis and forecasts of the Kuwait oil and gas market between 2000 and 2025. Covering the entire value chain of the industry, the report analyzes each of the oil and gas segments in Kuwait including upstream sector, pipeline, refinery, LNG and storage sectors. Further, detailed information on new fields, blocks, pipelines, refineries, storage assets and LNG terminals along with the investments required, current status of the projects and commencement feasibility are provided, highlighting the growth potential and feasibility of projects.

Production and Consumption forecasts of Kuwait oil, gas, gasoline, LPG, kerosene, diesel oil, coal, LNG and electricity to 2025 are provided. Further, the report examines the existing infrastructure (oil and gas assets), market conditions, investment climate and competitive landscape of upstream, midstream and downstream sectors. It also identifies the key challenges, drivers and restraints in the country's oil and gas industry and the impact of these metrics on the industry.

SWOT Analysis and benchmarking tools are used to analyze and compare the actual prospects and challenges of investing or expanding in the industry. The report also analyzes three key companies in Kuwait oil and gas industry. Business operations, SWOT Analysis and financial performance of the companies are provided. All latest developments in the industry along with their possible impact on the industry are included in the report.

**The report addresses key issues in Kuwait market including**

How will be oil, gas, products (gasoline, LPG, kerosene, diesel), coal and electricity supply and demand scenario in Kuwait by 2025?

How will the economy of Kuwait evolve by 2025 and its impact on oil and gas sector?

What are the potential investment opportunities in Kuwait and how much investment is needed?

What are the new risks and opportunities for investors/ oil and gas companies?

How did the production from major fields vary over the last decade?

What is the current status of all planned projects in Kuwait?

Who is the market leader and what is the market concentration ratio of pipelines, upstream, oil storage, refining, LNG and UGS sectors?

What will be the coking/FCC/HCC/VDU capacities in the Kuwait by 2020?

How much of the LNG capacity is contracted and how much will be available for contracts by 2020?

What will be the crude oil/petroleum products/chemicals storage capacity by 2015?

How much natural gas can be withdrawn from underground gas storage tanks in a day?

How extensive is the pipeline transportation network in the country?

## Contents

### **1 TABLE OF CONTENTS**

- 1.1 List of Tables
- 1.2 List of Figures

### **2 EXECUTIVE SUMMARY**

- 2.1 Kuwait Energy Snapshot, 2013
  - 2.1.1 Kuwait Primary Energy Demand Outlook, 2000 - 2025
  - 2.1.2 Kuwait Primary Energy Consumption Matrix - Share by Fuel (%), 2013
  - 2.1.3 Oil Industry Overview - Reserves, Production, Consumption, Imports and Exports
  - 2.1.4 Gas Industry Overview - Reserves, Production, Consumption, Imports and Exports
  - 2.1.5 Coal Industry Overview - Reserves, Production, Consumption, Imports and Exports
  - 2.1.6 Electricity Industry Overview - Reserves, Production, Consumption, Imports and Exports
- 2.2 Kuwait Oil and Gas Infrastructure
  - 2.2.1 Operational and Planned Refineries
  - 2.2.2 Operational and Planned Storage Terminals
  - 2.2.3 Operational and Planned LNG Terminals
  - 2.2.4 Operational and Planned Oil, Products and Gas Pipelines
- 2.3 Kuwait Energy Ministry, Licensing and Regulatory Authorities
- 2.4 Kuwait Geographic Location, Coastal Line and Map

### **3 KUWAIT ECONOMIC ANALYSIS OUTLOOK TO 2025**

- 3.1 Kuwait Gross Domestic Product (GDP) Outlook, 2000 - 2025
- 3.2 Kuwait Disposable Income Outlook, 2000 - 2025
- 3.3 Kuwait Total Investment (as a percentage of GDP) Outlook, 2000 - 2025
- 3.4 Kuwait Population Outlook, 2000 - 2025

### **4 KEY INVESTMENT OPPORTUNITIES IN KUWAIT OIL AND GAS INDUSTRY TO 2020**

- 4.1 Investment Opportunities in Kuwait Exploration Industry
- 4.2 Investment Opportunities in Kuwait Refining Industry

- 4.3 Investment Opportunities in Kuwait LNG Industry
- 4.4 Investment Opportunities in Kuwait Storage Industry
- 4.5 Investment Opportunities in Kuwait Pipeline Industry

## **5 KUWAIT ENERGY PRODUCTION AND CONSUMPTION OUTLOOK TO 2025**

- 5.1 Kuwait Gross Crude Oil Supply Forecast (yearly), 2000 - 2025
- 5.2 Kuwait Crude Oil Demand Forecast (yearly), 2000 - 2025
- 5.3 Kuwait Marketed Natural Gas Supply Forecast (yearly), 2000 - 2025
- 5.4 Kuwait Natural Gas Demand Forecast (yearly), 2000 - 2025
- 5.5 Kuwait Motor Gasoline Supply Forecast (yearly), 2002 - 2025
- 5.6 Kuwait Motor Gasoline Demand Forecast (yearly), 2002 - 2025
- 5.7 Kuwait Liquid Petroleum Gases (LPG) Supply Forecast (yearly), 2002 - 2025
- 5.8 Kuwait Liquid Petroleum Gases (LPG) Demand Forecast (yearly), 2002 - 2025
- 5.9 Kuwait Gas/ Diesel Oil Supply Forecast (yearly), 2002 - 2025
- 5.10 Kuwait Gas/ Diesel Oil Demand Forecast (yearly), 2002 - 2025
- 5.11 Kuwait Kerosene Supply Forecast (yearly), 2002 - 2025
- 5.12 Kuwait Kerosene Demand Forecast (yearly), 2002 - 2025

## **6 KUWAIT OIL AND GAS INDUSTRY SWOT ANALYSIS**

- 6.1 Key Strengths of Investing in Kuwait Oil and Gas Markets
- 6.2 Key Weaknesses Faced by Companies in Kuwait Oil and Gas Markets
- 6.3 Key Opportunities for New Entrants, Companies and Investors in Kuwait Oil and Gas Market
- 6.4 Key Threats and Challenges Faced by Kuwait Oil and Gas Players

## **7 KUWAIT OIL AND GAS INDUSTRY COMPETITIVE LANDSCAPE**

- 7.1 Oil Production Sector - Market Structure
- 7.2 Gas Production Sector - Market Structure
- 7.3 Pipeline Sector - Market Shares by Company, 2013
- 7.4 Refining Sector - Market Shares by Company, 2013
- 7.5 LNG Sector - Market Shares by Company, 2013
- 7.6 Oil Storage Sector - Market Shares by Company, 2013
- 7.7 Underground Gas Storage Sector - Market Shares by Company, 2013

## **8 KUWAIT MARKET COMPARISON (BENCHMARKING) WITH PEER MARKETS**

- 8.1 Overall Ranking
- 8.2 Demographic and Economic Index
- 8.3 Oil and Gas Supply Index
- 8.4 Oil and Gas Demand Index
- 8.5 Oil and Gas Infrastructure Index

## **9 KUWAIT EXPLORATION AND PRODUCTION MARKET ANALYSIS**

- 9.1 Kuwait Proven Crude Oil Reserve Volume, 2000 - 2012
- 9.2 Kuwait Proven Natural Gas Reserve Volume, 2000 - 2012
- 9.3 Kuwait Oil R/P Ratio, 2000 - 2012
- 9.4 Kuwait Gas R/P Ratio, 2000 - 2012
- 9.5 Kuwait Crude Oil Production by Field, 2005 - 2012
- 9.6 Kuwait Natural Gas Production by Field, 2005 - 2012
- 9.7 Kuwait Crude Oil Production by Company, 2005 - 2012
- 9.8 Kuwait Natural Gas Production by Company, 2005 - 2012

## **10 KUWAIT OIL REFINERY MARKET ANALYSIS AND OUTLOOK TO 2020**

- 10.1 Kuwait Primary and Secondary Refining Capacity Forecast, 2005 - 2020
- 10.2 Kuwait Petroleum Products Production and Consumption, 2013
  - 10.2.1 Motor Gasoline, Gas/ Diesel Oil, LPG, Kerosene Production, 2013
  - 10.2.2 Motor Gasoline, Gas/ Diesel Oil, LPG, Kerosene Consumption, 2013
- 10.3 Kuwait Crude Oil Refining Infrastructure
  - 10.3.1 Operational Refineries by Complexity, 2013
  - 10.3.2 Planned Greenfield Refineries, 2014 - 2020
  - 10.3.3 Planned Refinery Expansions, 2014 - 2020
  - 10.3.4 Refinery Details - Location, Start Up, Operator, Ownership and Complexity
- 10.4 Kuwait Historic and Forecasted Refining Capacity, 2005 - 2020
  - 10.4.1 Crude Distillation Unit Capacity Forecast by Refinery, 2005 - 2020
  - 10.4.2 Coking Capacity Forecast by Refinery, 2005 - 2020
  - 10.4.3 Fluid Catalytic Cracking Capacity Forecast by Refinery, 2005 - 2020
  - 10.4.4 Hydrocracking Capacity Forecast by Refinery, 2005 - 2020
- 10.5 Kuwait Refining Capacity by Company, 2005 - 2020

## **11 KUWAIT LIQUEFIED NATURAL GAS (LNG) MARKET ANALYSIS AND OUTLOOK TO 2020**

- 11.1 Kuwait LNG Design Capacity Outlook by Terminal, 2005 - 2020

11.2 Kuwait LNG Storage Capacity Outlook by Terminal, 2005 - 2020

11.3 Kuwait LNG Supply/ Demand Forecast, 2005 - 2020

11.4 Kuwait LNG Capital Investment Outlook, 2012 - 2020

11.5 Kuwait Contracted LNG Capacity Outlook, 2012 - 2020

11.6 Kuwait LNG Infrastructure

11.6.1 LNG Terminal wise Details - Location, Operator, Technology, Ownership, Start Up, Trains and Investment

11.6.2 Planned LNG Terminals - Greenfield and Expansion Projects

11.7 Kuwait Net Equity Weighted LNG Capacity Outlook by Company, 2005 - 2020

## **12 KUWAIT STORAGE MARKET ANALYSIS AND OUTLOOK TO 2020**

12.1 Kuwait Oil, Products, Chemicals Storage Terminal Details

12.2 Kuwait Underground Gas Storage Terminal Capacity and Details, 2013

12.3 Kuwait Oil Storage Capacity by Terminal, 2013

12.4 Oil Storage Capacity by Company, 2013

12.5 Gas Storage Capacity by Company, 2013

## **13 KUWAIT TRANSMISSION PIPELINE MARKET ANALYSIS AND OUTLOOK TO 2020**

13.1 Kuwait Crude Oil Pipeline Details - Route, Operator, Owners, Length, Diameter, Capacity

13.2 Kuwait Gas Pipeline Details - Route, Operator, Owners, Length, Diameter, Capacity

13.3 Kuwait Petroleum Product Pipeline Details - Route, Operator, Owners, Length, Diameter, Capacity

13.4 Kuwait Planned Pipeline Details

13.5 Kuwait Pipeline Market - Companies' Share in Total Network

## **14 BUSINESS PROFILES OF LEADING OIL AND GAS COMPANIES IN KUWAIT**

14.1 Company A - Role in Kuwait

14.1.1 Snapshot

14.1.2 Business Description

14.1.3 SWOT Analysis

14.1.4 Financial Analysis

14.2 Company B - Role in Kuwait

14.2.1 Snapshot

- 14.2.2 Business Description
- 14.2.3 SWOT Analysis
- 14.2.4 Financial Analysis
- 14.3 Company C - Role in Kuwait
  - 14.3.1 Snapshot
  - 14.3.2 Business Description
  - 14.3.3 SWOT Analysis
  - 14.3.4 Financial Analysis

## **15 KUWAIT LATEST OIL AND GAS NEWS UPDATES, 2012 - 2013**

## **16 APPENDIX**

- 16.1 About OGANalysis
- 16.2 Forecast Methodology
- 16.3 Sources and Research Methodology
- 16.4 Abbreviations and Conversions
- 16.5 Contact Information
- 16.6 Disclaimer



## List Of Tables

### LIST OF TABLES

Table 1: Kuwait Oil and Gas Industry Overview
Table 2: Kuwait Primary Energy Consumption Forecast, 2000 - 2025
Table 3: Kuwait Crude Oil Production Outlook, 2000 - 2025
Table 4: Kuwait Crude Oil Demand Outlook, 2000 - 2025
Table 5: Kuwait Natural Gas Production Outlook, 2000 - 2025
Table 6: Kuwait Natural Gas Demand Outlook, 2000 - 2025
Table 7: Kuwait Motor Gasoline Production Outlook, 2000 - 2025
Table 8: Kuwait Motor Gasoline Consumption Outlook, 2000 - 2025
Table 9: Kuwait LPG Production Outlook, 2000 - 2025
Table 10: Kuwait LPG Consumption Outlook, 2000 - 2025
Table 11: Kuwait Gas/Diesel Oil Production Outlook, 2000 - 2025
Table 12: Kuwait Gas/Diesel Oil Consumption Outlook, 2000 - 2025
Table 13: Kuwait Kerosene Production Outlook, 2000 - 2025
Table 14: Kuwait Kerosene Consumption Outlook, 2000 - 2025
Table 15: Region Oil and Gas Benchmarking - Overall Ranking
Table 16: Region Oil and Gas Benchmarking - Demographic and Economic Index
Table 17: Region Oil and Gas Benchmarking - Supply Index
Table 18: Region Oil and Gas Benchmarking - Demand Index
Table 19: Region Oil and Gas Benchmarking - Infrastructure Index
Table 20: Kuwait Proven Oil Reserves, 2000 - 2012
Table 21: Kuwait Natural Gas Reserves, 2000 - 2012
Table 22: Kuwait Oil Production by Field, 2005 - 2012
Table 23: Kuwait Gas Production by Field, 2005 - 2012
Table 24: Kuwait Oil Production by Company, 2005 - 2012
Table 25: Kuwait Gas Production by Company, 2005 - 2012
Table 26: Kuwait CDU, Coking, FCC, HCC Capacity Outlook, 2005 - 2020
Table 27: Kuwait Refining Capacity by Complexity, kb/d, 2013
Table 28: Kuwait Planned Refinery Details (Greenfield), 2013 - 2020
Table 29: Kuwait Planned Refinery Expansions/ Upgrades, 2014 - 2020
Table 30: Kuwait Refinery Details - Location, Start Up, Operator, Owners, Complexity
Table 31: Kuwait CDU Capacity Outlook by Refinery, 2005 - 2020
Table 32: Kuwait Coking Capacity Outlook by Refinery, 2005 - 2020
Table 33: Kuwait FCC Capacity Outlook by Refinery, 2005 - 2020
Table 34: Kuwait HCC Capacity Outlook by Refinery, 2005 - 2020
Table 35: Kuwait Net Weighted Refining Capacity by Company, kb/d, 2005 - 2020



Table 36: Kuwait LNG Liquefaction/Regasification Capacity Forecast by Terminal, 2005 - 2020
Table 37: Kuwait LNG Trains/ Vaporizers Forecast by Terminal, 2005 - 2020
Table 38: Kuwait LNG Storage Capacity Forecast by Terminal, 2005 - 2020
Table 39: Kuwait LNG Tanks Forecast by Terminal, 2005 - 2020
Table 40: Kuwait LNG Export/ Import Forecast, 2005 - 2020
Table 41: Kuwait LNG Capital Expenditure Forecast, 2012 - 2020
Table 42: Kuwait LNG Capacity Contracted under SPAs, 2012 - 2020
Table 43: Kuwait Operational LNG Terminal Details
Table 44: Kuwait Planned LNG Terminal Details (Greendfield/ Expansion)
Table 45: Kuwait LNG Capacity Forecast by Company, 2005 - 2020
Table 46: Kuwait Oil, Products and Chemicals Storage Terminal Details
Table 47: Kuwait UGS Storage Terminal Capacity and Details, 2013
Table 48: Kuwait Oil, Products and Chemicals Storage Terminal Capacity, MMcm, 2013
Table 49: Kuwait Oil Storage Capacity by Company, 2013
Table 50: Kuwait UGS Storage Capacity by Company, 2013
Table 51: Kuwait Oil Pipeline Details
Table 52: Kuwait Gas Pipeline Details
Table 53: Kuwait Petroleum Product Pipeline Details
Table 54: Kuwait Planned Pipeline Details, 2013
Table 55: Kuwait Pipeline Network Length by Company, 2013
Table 56: Company A - Key Operational Information
Table 57: Company A - Financial Statements
Table 58: Company B - Key Operational Information
Table 59: Company B - Financial Statements
Table 60: Company C - Key Operational Information
Table 61: Company C - Financial Statements

## List Of Figures

### LIST OF FIGURES

- Figure 1: Kuwait Primary Energy Mix by Fuel, 2013
- Figure 2: Kuwait Map and Geographic Boundaries
- Figure 3: Kuwait GDP Forecast, 2000 - 2025
- Figure 4: Kuwait Final Consumption Expenditure Forecast, 2000 - 2025
- Figure 5: Kuwait Investment as a Percentage of GDP Forecast, 2000 - 2025
- Figure 6: Kuwait Population Growth Forecast, 2000 - 2025
- Figure 7: Kuwait Crude Oil Production Outlook, 2000 - 2025
- Figure 8: Kuwait Crude Oil Demand Outlook, 2000 - 2025
- Figure 9: Kuwait Natural Gas Production Outlook, 2000 - 2025
- Figure 10: Kuwait Natural Gas Demand Outlook, 2000 - 2025
- Figure 11: Kuwait Motor Gasoline Production Outlook, 2000 - 2025
- Figure 12: Kuwait Motor Gasoline Consumption Outlook, 2000 - 2025
- Figure 13: Kuwait LPG Production Outlook, 2000 - 2025
- Figure 14: Kuwait LPG Consumption Outlook, 2000 - 2025
- Figure 15: Kuwait Gas/ Diesel Oil Production Outlook, 2000 - 2025
- Figure 16: Kuwait Gas/ Diesel Oil Consumption Outlook, 2000 - 2025
- Figure 17: Kuwait Kerosene Production Outlook, 2000 - 2025
- Figure 18: Kuwait Kerosene Consumption Outlook, 2000 - 2025
- Figure 19: Oil Production Industry - Market Structure, 2012
- Figure 20: Gas Production Industry - Market Structure, 2012
- Figure 21: Pipelines Industry - Market Structure, 2013
- Figure 22: Refining Industry - Market Structure, 2013
- Figure 23: LNG Industry - Market Structure, 2013
- Figure 24: Oil Storage Industry - Market Structure, 2013
- Figure 25: UGS Industry - Market Structure, 2013
- Figure 26: Kuwait P1 Natural Gas Reserves, 2000 - 2012
- Figure 27: Kuwait Oil Reserves to Production Ratio, 2000 - 2012
- Figure 28: Kuwait Gas Reserves to Production Ratio, 2000 - 2012
- Figure 29: Kuwait Oil Production by Company, 2005 - 2012
- Figure 30: Kuwait Gas Production by Company, 2005 - 2012
- Figure 31: Kuwait Net Weighted Refining Capacity by Company, kb/d, 2005 - 2020
- Figure 32: Kuwait LNG Liquefaction/Regasification Capacity Forecast, 2005 - 2020
- Figure 33: Kuwait LNG Storage Capacity Forecast, 2005 - 2020
- Figure 34: Kuwait LNG Export/ Import Forecast, 2005 - 2020
- Figure 35: Kuwait LNG Capital Expenditure Forecast, 2012 - 2020

Figure 36: Kuwait LNG Capacity Contracted under SPAs, 2012 - 2020

Figure 37: Kuwait LNG Capacity Forecast by Company, 2005 - 2020

Figure 38: Kuwait Oil Storage Capacity by Company, 2013

Figure 39: Kuwait UGS Storage Capacity by Company, 2013

Figure 40: Kuwait Pipeline Network Length by Company, 2013

Figure 41: OGAnalysis Research Methodology

## I would like to order

Product name: Kuwait Oil and Gas Markets Outlook to 2025 - Supply, Demand, Investment Opportunities, Infrastructure (Fields, Blocks, Pipelines, LNG, Refinery, Storage Assets) and Competition

Product link: <https://marketpublishers.com/r/KC7E8A9232CEN.html>

Price: US\$ 3,040.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/KC7E8A9232CEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970