

# Kuwait Oil and Gas Market Insight and Outlook Report (H2 2015) - Forecasts of Exploration, Production, Refinery, LNG, Storage, Pipeline Projects, Investments, Companies, Trade and Prices

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## **Abstracts**

Kuwait oil and gas market is experiencing major changes in new project development, consumption patterns and market scenario amidst rapidly shifting global dynamics. Declining US shale production, Iran sanction lift, Saudi Arabia plans to expand market share, LNG planned projects, lower than anticipated Chinese demand are all expected to significantly impact the refiners, LNG and storage operators, upstream and downstream companies. Accordingly, oil and gas companies in the country are altering their strategies to cop up with the changes in global markets.

The Kuwait oil and gas report from OG Analysis provides complete analysis and forecasts of Kuwait upstream, downstream and midstream sectors. The research work provides analysis of key opportunities and associated challenges facing Kuwait markets. Yearly production and consumption forecasts of oil, gas, LNG, LPG, gasoline, diesel and fuel oil from 2005 to 2025 are included in the report. Further, primary energy demand, GDP, population and vehicle production details are provided from 2005- 2025.

All potential new business and investment opportunities in Kuwait oil and gas markets with feasibility of planned projects, expected start up, investments required are included. Further, asset wise details of oil fields, gas fields, exploration blocks, LNG terminals, storage, pipeline and refineries operational in the country are analyzed.

Kuwait Infrastructure, market conditions, investment climate and competitive landscape are analyzed through sophisticated tools and presented in user friendly manner through SWOT analysis, benchmarking and positioning matrix.



The report also details the business profiles of three key companies in Kuwait oil and gas industry. Business operations, SWOT Analysis and financial performance of the companies are provided. All latest developments in Kuwait oil and gas industry and their impact on the industry are included in the report.

## Some of the Key issues answered by the report include

Emergence of supply and demand patterns of Kuwait oil, gas and products between 2015 and 2025

Strategies being opted by leading companies in current low price conditions

Opportunities for investment and business expansion in Kuwait in short and medium term future

Evaluation of risks and prospects of each of the planned projects in Kuwait

Annual field wise and company wise production over the last decade

Leading companies in each of the oil and gas segments across Kuwait oil and gas value chain

Extent of competition in upstream, storage, refining, pipelines, LNG and UGS sectors

Outlook of refinery wise refining, coking, FCC and HCC capacities in Kuwait to 2020

Contracted and Available LNG capacity for spot/ new contracts

Crude oil/petroleum products/chemicals storage capacity by terminal from 2005 to 2020

Coverage and Extensiveness of pipeline transportation network in Kuwait



## **Contents**

#### 1. TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

#### **2 KUWAIT OIL AND GAS MARKET ANALYSIS**

- 2.1 Snapshot
- 2.2 SWOT Analysis
- 2.3 Benchmark with Peer Markets
- 2.4 Key trends driving Kuwait oil and gas growth to 2020

#### **3 KUWAIT OIL AND GAS OUTLOOK TO 2025**

- 3.1 Kuwait primary Energy Demand Forecast, 2000 2025
- 3.2 Kuwait oil production(yearly), 2005 2025
- 3.3 Kuwait gas production(yearly), 2005 2025
- 3.4 Kuwait Gasoline production(yearly), 2005 2025
- 3.5 Kuwait Diesel Production(yearly), 2005 2025
- 3.6 Kuwait LPG Production(yearly), 2005 2025
- 3.7 Kuwait Fuel Oil Production(yearly), 2005 2025
- 3.8 Kuwait oil demand(yearly), 2005 2025
- 3.9 Kuwait gas demand(yearly), 2005 2025
- 3.10 Kuwait Gasoline demand(yearly), 2005 2025
- 3.11 Kuwait Diesel Demand(yearly), 2005 2025
- 3.12 Kuwait LPG Demand(yearly), 2005 2025
- 3.13 Kuwait Fuel Oil Demand(yearly), 2005 2025
- 3.14 Kuwait LNG Supply/Demand outlook, 2005 2025
- 3.15 Kuwait LNG Capacity Outlook, 2005 2020
- 3.16 Kuwait Refinery CDU Capacity Outlook, 2005 2020
- 3.17 Kuwait Refinery Coking Capacity Outlook, 2005 2020
- 3.18 Kuwait Refinery FCC Capacity Outlook, 2005 2020
- 3.19 Kuwait Refinery Hydrocracking Capacity Outlook, 2005 2020
- 3.20 Kuwait oil storage capacity Outlook, 2005 2020

#### 4 INVESTMENT OPPORTUNITIES IN KUWAIT OIL AND GAS SECTOR



- 4.1 Investment Opportunities in Kuwait Exploration Industry
- 4.2 Investment Opportunities in Kuwait Refining Industry
- 4.3 Investment Opportunities in Kuwait LNG Industry
- 4.4 Investment Opportunities in Kuwait Storage Industry
- 4.5 Investment Opportunities in Kuwait Pipeline Industry

## 5 KUWAIT MACRO - ECONOMIC AND DEMOGRAPHIC ANALYSIS AND OUTLOOK TO 2025

- 5.1 Kuwait Geography and Map
- 5.2 Kuwait GDP outlook to 2025
- 5.3 Kuwait population outlook to 2025
- 5.4 Kuwait Per Capital Income outlook to 2025
- 5.5 Kuwait Final Consumption Expenditure Outlook to 2025
- 5.6 Kuwait vehicle production outlook to 2025

#### 6 KUWAIT OIL AND GAS COMPANIES AND MARKET COMPETITION OUTLOOK

- 6.1 Oil Production Sector Leading Producers and Market Structure by Company
- 6.2 Gas Production Sector Leading Producers and Market Structure by Company
- 6.3 Pipeline Sector Leading Pipeline Owners and Market Structure by Company
- 6.4 Refining Sector Leading Refiners and Market Structure by Company
- 6.5 LNG Sector Leading LNG terminal owners and Market Structure by Company
- 6.6 Storage Sector Leading Storage Companies and Market Structure by Company

#### 7 KUWAIT UPSTREAM INDUSTRY ANALYSIS AND OUTLOOK

- 7.1 Gross Crude oil production by Field, 2005 2013
- 7.2 Marketed Natural Gas production by field, 2005 2013
- 7.3 Major oil and gas field details
- 7.4 Crude Oil Production by Company, 2005 2013
- 7.5 Natural Gas Production by Company, 2005 2013

#### **8 KUWAIT LNG INDUSTRY ANALYSIS AND OUTLOOK**

- 8.1 Kuwait LNG Capacity outlook by terminal, 2005 2020
- 8.2 Kuwait Operational LNG terminal details, 2015
- 8.3 Kuwait planned LNG terminal details, 2015 2020
- 8.4 Kuwait LNG capacity outlook by Company, 2005 2020



#### 8.5 Kuwait Floating LNG capacity outlook, 2005 - 2020

#### 9 KUWAIT REFINERY INDUSTRY ANALYSIS AND OUTLOOK

- 9.1 Kuwait Refining capacity forecast by Refinery, 2005 2020
- 9.2 Kuwait Refinery wise Coking capacity forecast, 2005 2020
- 9.3 Kuwait Refinery wise FCC capacity forecast, 2005 2020
- 9.4 Kuwait Refinery wise HCC capacity forecast, 2005 2020
- 9.5 Kuwait Company wise Refining capacity forecast, 2005 2020
- 9.6 Kuwait operational and planned refinery details, 2015

#### 10 KUWAIT STORAGE INDUSTRY ANALYSIS AND OUTLOOK

- 10.1 Kuwait oil storage capacity outlook by terminal, 2005 2020
- 10.2 Kuwait operational and planned oil storage terminal details, 2015
- 10.3 Kuwait gas storage capacity details, 2015
- 10.4 Kuwait company wise Oil storage capacity forecast, 2005 2020

#### 11 KUWAIT PIPELINE INDUSTRY ANALYSIS AND OUTLOOK

- 11.1 Kuwait Crude Oil Pipeline Details
- 11.2 Kuwait Petroleum Product Pipeline Details
- 11.3 Kuwait Gas Pipeline Details
- 11.4 Kuwait Planned Pipeline Details
- 11.5 Kuwait Company wise Pipeline Details

#### 12 COMPANY PROFILES OF OIL AND GAS COMPANIES IN KUWAIT

- 12.1 Company A
  - 12.1.1 Snapshot
  - 12.1.2 Business Description
  - 12.1.3 SWOT Analysis
  - 12.1.4 Financial Analysis
- 12.2 Company B
  - 12.2.1 Snapshot
  - 12.2.2 Business Description
  - 12.2.3 SWOT Analysis
  - 12.2.4 Financial Analysis
- 12.3 Company C



- 12.3.1 Snapshot
- 12.3.2 Business Description
- 12.3.3 SWOT Analysis
- 12.3.4 Financial Analysis

## 13 LATEST KUWAIT OIL AND GAS NEWS LANDSCAPE

## **14 APPENDIX**

- 14.1 About OGAnalysis
- 14.2 Sources and Research Methodology
- 14.3 Abbreviations and Conversions
- 14.4 Contact Information
- 14.5 Disclaimer



## **List Of Tables**

#### LIST OF TABLES

- Table 1: Kuwait oil and gas snapshot, 2015
- Table 2: Kuwait oil and gas Benchmark with peer markets overall ranking
- Table 3: Kuwait oil and gas Benchmark with peer markets supply index
- Table 4: Kuwait oil and gas Benchmark with peer markets demand index
- Table 5: Kuwait oil and gas Benchmark with peer markets Infrastructure index
- Table 6: Kuwait oil and gas Benchmark with peer markets Macro Economic Index
- Table 7: Kuwait oil and gas Benchmark with peer markets Growth Index
- Table 8: Kuwait Annual oil production Forecast, kb/d, 2005 2025
- Table 9: Kuwait annual gas production forecast, Bcm, 2005 2025
- Table 10: Kuwait annual Gasoline production forecast, kb/d, 2005 2025
- Table 11: Kuwait annual diesel production forecast, kb/d, 2005 2025
- Table 12: Kuwait annual LPG production forecast, kb/d, 2005 2025
- Table 13: Kuwait annual Fuel oil production forecast, kb/d, 2005 2025
- Table 14: Kuwait annual crude oil demand forecast, Kb/d, 2005 2025
- Table 15: Kuwait annual gas demand forecast, Bcm, 2005 2025
- Table 16: Kuwait annual Gasoline demand forecast, Kb/d, 2005 2025
- Table 17: Kuwait annual Diesel demand forecast, Kb/d, 2005 2025
- Table 18: Kuwait annual LPG demand forecast, Kb/d, 2005 2025
- Table 19: Kuwait annual Fuel Oil demand forecast, Kb/d, 2005 2025
- Table 20: Kuwait LNG Supply/Demand outlook, million tonnes, 2005 2020
- Table 21: Kuwait LNG Capacity Outlook, mtpa, 2005 2020
- Table 22: Kuwait Refinery CDU Capacity Outlook, Kb/d, 2005 2020
- Table 23: Kuwait Refinery Coking Capacity Outlook, Kb/d, 2005 2020
- Table 24: Kuwait Refinery FCC Capacity Outlook, Kb/d, 2005 2020
- Table 25: Kuwait Refinery Hydrocracking Capacity Outlook, Kb/d, 2005 2020
- Table 26: Kuwait oil storage capacity Outlook, MMcm, 2005 2020
- Table 27: Kuwait Exploration blocks available, H2 2015
- Table 28: Planned Refinery Projects in Kuwait, 2015 2020
- Table 29: Planned LNG Projects in Kuwait, 2015 2020
- Table 30: Planned Storage Projects in Kuwait, 2015 2020
- Table 31: Planned pipeline projects in Kuwait, 2015 2020
- Table 32: Kuwait oil production by field, 2005 2013
- Table 33: Kuwait gas production by field, 2005 2013
- Table 34: Kuwait oil production by company, 2005 2013
- Table 35: Kuwait gas production by company, 2005 2013



- Table 36: Kuwait oil and gas field details, 2015
- Table 37: Kuwait LNG capacity forecast by terminal, 2005 2020
- Table 38: Kuwait Active LNG terminal details, 2015
- Table 39: Kuwait planned LNG terminal details, 2015 2020
- Table 40: Kuwait LNG capacity forecast by company, 2005 2020
- Table 41: CDU capacity outlook by refinery, 2005 2020
- Table 42: Coking capacity outlook by refinery, 2005 2020
- Table 43: Fluid Catalytic cracking capacity outlook by refinery, 2005 2020
- Table 44: Hydrocracking capacity outlook by refinery, 2005 2020
- Table 45: Oil storage capacity outlook by terminal in Kuwait, 2005 2020
- Table 46: Oil storage capacity outlook by company in Kuwait, 2005 2020
- Table 47: Kuwait oil and gas storage terminal details, 2015
- Table 48: Operational oil, gas and product pipelines, 2015
- Table 49: Planned oil, gas and product pipelines, 2015 2020
- Table 50: Company A Financial Analysis
- Table 51: Company B Financial Analysis
- Table 52: Company C Financial Analysis



## **List Of Figures**

#### LIST OF FIGURES

- Figure 1: Kuwait Primary Energy Fuel Mix, 2015
- Figure 2: Kuwait oil production and consumption forecast, 2000 2025
- Figure 3: Kuwait gas production and consumption forecast, 2000 2025
- Figure 4: Kuwait petroleum products production forecast, 2000 2025
- Figure 5: Kuwait petroleum products consumption forecast, 2000 2025
- Figure 6: Kuwait Geopolitical Map
- Figure 7: Kuwait GDP and Growth Rate Forecast, 2000 2025
- Figure 8: Kuwait Final Consumption Expenditure Forecast, 2000 2025
- Figure 9: Kuwait vehicle production Forecast, 2000 2025
- Figure 10: Kuwait Population Growth Forecast, 2000 2025
- Figure 11: Oil Production Industry Market Structure
- Figure 12: Gas Production Industry Market Structure
- Figure 13: Pipelines Industry Market Structure, 2015
- Figure 14: Refining Industry Market Structure, 2015
- Figure 15: LNG Industry Market Structure, 2015
- Figure 16: Oil Storage Industry Market Structure, 2015
- Figure 17: Kuwait Proven Oil and Gas Reserves, 2000 2013
- Figure 18: Kuwait Refining Capacity by Company, kb/d, 2005 2020
- Figure 19: Kuwait LNG Capacity Forecast, 2005 2020
- Figure 20: Kuwait LNG Export/Import Forecast, 2005 2020
- Figure 21: Kuwait LNG Capacity Forecast by Company, 2005 2020
- Figure 22: Kuwait Oil Storage Capacity by Company, 2014
- Figure 23: Kuwait Pipeline Network Length by Company, 2014
- Figure 24: OGAnalysis Research Methodology



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