

# **Kenya oil and gas Strategic Analysis and Outlook (2017- 2025) - Opportunities, Insights, Drivers, Investment and Outlook of Upstream, LNG, Pipeline, Storage and Refining**

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## **Abstracts**

Kenya is redesigning its investment and growth strategies with signs of recovery in global markets in 2017. New trends continue to emerge across value chain affecting supply, demand and investment scenarios in the country. Both traditional players and new entrants are reevaluating their planned projects with revised estimates.

### **Critical Factors Affecting Strategies**

As Kenya and global markets move towards rebalancing, the report from OGANALYSIS provides detailed insights into critical short and long term factors set to shape the future of Kenya oil and gas markets. The report works as a compulsory guide to companies planning to expand and invest in Kenya oil and gas markets in near to medium term future.

### **Evaluation of Opportunities and Challenges in Short and Long Term**

Opportunities and challenges of developing new projects, changing supply- demand scenarios, growth in emerging markets, policy support, new supplies and demand segments, investment benchmarking are discussed in the research.

### **Role of Kenya in Global and Regional Market Front in Current Market Conditions**

The role of Kenya across different value chain segments in current market conditions, benchmark with peer markets, impact of global dynamics, price impact and market value are evaluated in the report.

### **Investment and Business Expansion Opportunities in Kenya Oil and Gas**

Detailed information on planned projects along with their current status, feasibility of commencement, capex required, period of development are detailed. Asset wise details include- Exploration blocks (on offer and awarded), licensing rounds, major fields set to come online, planned refineries, upgrading, planned storage terminals, planned pipelines, LNG terminals and expansion projects

#### Outlook Statements and Detailed Supply- Demand Forecasts

Kenya oil and gas industry is expected to witness significant changes in supply and demand growth from earlier estimates in sync with new projects and price fluctuations predominantly. In context of this, our senior industry experts provide detailed insights into the outlook of oil, gas and products.

Detailed annual forecasts from 2005 to 2025 are available for-

Production of crude oil, natural gas, gasoline, diesel, fuel oil, LPG and LNG

Demand for crude oil, natural gas, gasoline, diesel, fuel oil, LPG and LNG

#### Competitive Landscape

For each of the oil and gas segments, leading companies along with their market shares and net weighted production/capacity information is provided. Further, company wise equity weighted capacity is also forecast to 2022 for these segments.

New entrants, key strategies of companies and role of NOCs and IOCs is also detailed.

Further, business profiles of three leading oil and gas companies in Kenya are also analyzed. Business operations, SWOT Analysis and financial performance of the companies are provided.

#### Upstream market analysis

Field wise production details- both for oil and gas: 2008-2015

Exploration blocks and field details

Rigs deployed in 2016

Company wise production and market shares, 2015

#### LNG Market Analysis

Detailed overview

LNG capacity outlook to 2022

New and operational plant infrastructure details

LNG supply/ Demand, capital expenditure outlook

Asset wise and Company wise capacity outlook

#### Refining Market Analysis

Asset wise CDU, coking, FCC and HCC capacities outlook  
Company wise capacities outlook  
Operational and planned refinery Asset details

Storage and Transportation Market Analysis  
Operational and planned Storage infrastructure details  
Asset wise capacity outlook  
Company wise capacity outlook  
Crude oil, petroleum products and natural gas pipeline infrastructure details

Latest News Landscape  
Updates on all recent industry developments and their impact on investors and companies operating in Kenya oil and gas industry

Some of the contents might be not available in the report based on country operations.

## Contents

### **1 TABLE OF CONTENTS**

- 1.1 List of Tables
- 1.2 List of Figures

### **2. KENYA OIL AND GAS STRATEGIC ANALYSIS**

- 2.1 Key Findings, 2017
- 2.2 Recent Industry Trends Shaping the Future of Kenya
- 2.3 Domestic Factors Set to Drive Kenya Oil and Gas Markets to 2025
- 2.4 Global Drivers and Challenges Confronting Kenya Oil Companies
- 2.5 Role of Kenya in Global Front in Current Dynamic Market Conditions
- 2.6 Analysis across Kenya Oil and Gas Value Chain
- 2.7 Kenya Oil and Gas SWOT Analysis
- 2.8 Benchmarking with Peer Markets, 2017

### **3 KENYA OIL AND PRODUCTS SUPPLY AND DEMAND OUTLOOK TO 2025**

- 3.1 Kenya Crude Oil Production Forecast, 2007- 2025
- 3.2 Kenya Crude Oil Demand Forecast, 2007- 2015
- 3.3 Kenya Gasoline Production Forecast, 2007- 2025
- 3.4 Kenya Gasoline Demand Forecast, 2007- 2025
- 3.5 Kenya Diesel Production Forecast, 2007- 2025
- 3.6 Kenya Diesel Demand Forecast, 2007- 2025
- 3.7 Kenya LPG Production Forecast, 2007- 2025
- 3.8 Kenya LPG Demand Forecast, 2007- 2025
- 3.9 Kenya Fuel Oil Production Forecast, 2007- 2025
- 3.10. Kenya Fuel Oil Demand Forecast, 2007- 2025

### **4 KENYA GAS AND LNG SUPPLY AND DEMAND OUTLOOK TO 2025**

- 4.1 Kenya Natural Gas Production Forecast, 2007- 2025
- 4.2 Kenya Natural Gas Demand Forecast, 2007- 2025
- 4.3 Kenya LNG Production/ Demand Forecast, 2007- 2025

### **5 POTENTIAL INVESTMENT OPPORTUNITIES IN KENYA OIL AND GAS SECTOR, 2017-2022**

- 5.1 New developments and future projects in upstream sector
- 5.2 New developments and future projects in midstream sector
- 5.3 New developments and future projects in downstream sector

## **6 KENYA OIL AND GAS COMPETITIVE LANDSCAPE, 2016**

- 6.1 Kenya oil production sector – market shares by company, 2015
- 6.2 Kenya gas production sector – market shares by company, 2015
- 6.3 Kenya LNG sector – market shares by company, 2016
- 6.4 Kenya oil, petroleum products and chemicals storage sector – market shares by company, 2016
- 6.5 Kenya pipeline sector – market shares by company, 2016
- 6.6 Kenya refinery sector – market shares by company, 2016

## **7 KENYA OIL AND GAS UPSTREAM MARKET ANALYSIS**

- 7.1 Kenya Exploration and Production Sector- Proven Oil Reserves, 2000-2016
- 7.2 Kenya Field wise Crude Oil Production, 2008-2015
- 7.3 Kenya Company wise Crude Oil Production, 2015
- 7.4 Kenya Exploration and Production Sector- Proven Gas Reserves, 2000- 2016
- 7.5 Kenya Field wise Natural Gas Production, 2008- 2015
- 7.6 Kenya Company wise Natural Gas Production, 2015
- 7.7 Kenya Exploration Block Details
- 7.8 Kenya Drilling Rigs Information
- 7.9 Kenya Upstream Industry- Market Monitor

## **8 KENYA LNG MARKET ANALYSIS**

- 8.1 Kenya LNG industry snapshot, 2016
- 8.2 Kenya LNG supply/demand outlook, 2005 – 2022
- 8.3 Kenya LNG infrastructure analysis
  - 8.3.1 Operational LNG terminals- location, start up, capacity, storage, operator, technology and ownership
  - 8.3.2 Under construction LNG terminals – location, status, start-up, capex, companies and technology
  - 8.3.3 Planned LNG terminals - location, status, start-up, capex, companies and technology
  - 8.3.4 Proposed/Announced LNG terminals- location, status, start-up, capex,

companies and technology

8.4 Kenya terminal wise LNG capacity outlook, 2000-2022

8.5 Kenya LNG sale purchase agreements (SPA) contract details

8.6 Kenya contracted LNG capacity outlook, 2000-2022

8.7 Kenya company wise LNG capacity outlook 2000-2022

8.8 Kenya LNG Industry- Market Monitor

## **9 KENYA REFINERY MARKET ANALYSIS**

9.1 Kenya refinery market snapshot, 2016

9.2 Kenya operational refinery details- start-up, capacities, location, operators and owners

9.3 Kenya planned refinery details- status, capex, start-up, capacities and companies

9.4 Kenya Primary refining capacity outlook, 2005-2022

9.5 Kenya secondary refining capacity outlook, 2005-2022

9.6 Refinery wise CDU (refining) capacity outlook, 2005-2022

9.7 Refinery wise coking capacity outlook, 2005-2022

9.8 Refinery wise fluid catalytic cracking (FCC) capacity outlook, 2005-2022

9.9 Refinery wise Hydro Cracking (HCC) capacity outlook, 2005-2022

9.10 Kenya Petroleum products production, 2016

9.11 Kenya Petroleum products consumption, 2016

9.12 Kenya Refining capacity outlook by company, 2005-2022

9.13 Kenya Refining Industry- Market Monitor

## **10 KENYA OIL AND GAS STORAGE MARKET ANALYSIS**

10.1 Kenya Operational Storage Terminal Details- start-up, capacity, tanks, operator and owners

10.2 Kenya Planned Storage Terminal Details- start-up, capacity, tanks, operator and owners

10.3 Kenya Oil Storage Capacity by Terminal, 2016

10.4 Oil Storage Capacity by Company, 2016

10.5 Kenya Storage Industry- Market Monitor

## **11 KENYA PIPELINE MARKET ANALYSIS**

11.1 Kenya Crude Oil Pipeline Details- Route, Operator, Owners, Length, Diameter, Capacity- 2016

11.2 Kenya Petroleum Product Pipeline Details- Route, Operator, Owners, Length,

Diameter, Capacity- 2016

11.3 Kenya Gas Pipeline Details- Route, Operator, Owners, Length, Diameter, Capacity- 2016

11.4 Kenya Planned Pipeline Details- 2016-2022

11.5 Kenya Pipeline Market- Share in Total Network- 2016

11.6 Kenya Pipeline Industry- Market Monitor

## **13 COMPETITOR OPERATIONS AND BUSINESS PROFILES**

13.1 Company A

13.1.1 Snapshot

13.1.2 Business Description

13.1.3 SWOT Analysis

13.1.4 Financial Analysis

13.2 Company B

13.2.1 Snapshot

13.2.2 Business Description

13.2.3 SWOT Analysis

13.2.4 Financial Analysis

13.3 Company C

13.3.1 Snapshot

13.3.2 Business Description

13.3.3 SWOT Analysis

13.3.4 Financial Analysis

## **14 APPENDIX**

14.1 About OG ANALYSIS

14.2 Sources and Research Methodology

14.3 Abbreviations and Conversions

14.4 Contact Information

14.5 Disclaimer

## I would like to order

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