

Kenya Oil Gas Market Trends, Infrastructure, Companies, Outlook and Opportunities to 2028

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Abstracts

The Kenya oil and gas market is undergoing a rapid transformation over the recent past. The country offers a strong growth outlook with significant new investment opportunities in the medium to long term future. In particular, domestic and foreign companies planning to expand their operations in the Kenya midstream and downstream oil and gas industry will witness new opportunities.

Amidst the series of latest market developments, OGANalysis – the leading oil and gas research and consulting company published a comprehensive guide for strategy formulation and business development decision-makers interested in Kenya oil and gas. The Kenya oil and gas industry research includes comprehensive data and analysis on the country's oil and gas trends, oil and gas projects, planned investments, competition and market developments to 2025. The study presents short term and long term trends shaping the future of Kenya oil and gas markets. The report also presents reliable forecasts for the production and consumption of Kenya crude oil, natural gas, motor gasoline, diesel, Fuel oil, LPG along with Primary energy demand, economic growth, and population. Further, the plant-by-plant capacity outlook of refining (CDU, coking, FCC, HCC), oil and chemicals storage terminals, LNG liquefaction terminals/regasification terminals are provided to 2023.

The analytical report details all major operational, planned and proposed oil and gas projects in Kenya. In addition, investment opportunities in the country's oil and gas sector are detailed. The study evaluates the country's energy infrastructure, market conditions, investment potential and competitive landscape of oil and gas upstream, LNG, storage, and downstream refining markets.

To assess the real prospects and restraints of expanding or operating in the Kenya oil

and gas market are identified through detailed SWOT Analysis. Further, the country's oil and gas market is benchmarked against its peer markets in the region. It also highlights Kenya's market potential and project feasibility. In-depth data on exploration blocks, refineries, storage and LNG terminals along with required capital investments (CAPEX), current status, planned commencement dates, companies and organizations involved in planned projects are detailed.

The report also analyzes three leading oil and gas companies operating in the Kenya oil and gas value chain. Business operations, SWOT Analysis and financial performance of these three companies are included in the research. All recent developments in the industry and their impact on Kenya oil and gas market and companies are included in the study.

The report scope includes-

The outlook of Supply and Demand of Oil, Gas, LPG, Gasoline, Fuel Oil, Diesel, LNG, Primary Energy Demand, GDP, and Population to 2028

The outlook of project wise, company wise and country wise capacity of Refining (CDU, Coking, Fluid Catalytic Cracking, Hydrocracking), LNG (Liquefaction, Regasification), Storage to 2023

Analysis across Kenya oil and gas value chain- oil and gas fields, blocks, oil, products, chemicals storage, underground gas storage, refineries, LNG, and others

Strategic analysis review comprising SWOT Analysis, comparison with peer markets, drivers and restraints

Identifying potential investment projects with current status, owners, construction developments of planned refineries, new units, expansions and upgrades, exploration blocks on offer, LNG terminals, new storage facilities

Field wise production, 2012- 2019, exploration blocks on offer, bidding round information is included

Market structure and market share of leading five companies in each of the oil and gas segments are provided

Business profiles of three leading companies including their business operations, SWOT and financial details

Recent industry deals and news in Kenya oil and gas market

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