

# Kazakhstan Refinery Market Analysis and Outlook to 2020- Drivers, Challenges, Infrastructure, Supply-demand and competitive landscape

<https://marketpublishers.com/r/KD05E5CA9AEEN.html>

Date: January 2013

Pages: 100

Price: US\$ 1,200.00 (Single User License)

ID: KD05E5CA9AEEN

## Abstracts

Kazakhstan oil refining industry research work from OGANalysis is a compulsory report for all analysts involved in the Kazakhstan refining sector. It provides all the key trends and analyzes the drivers and restraints of investing and operating in the market. It provides insights and forecasts of refinery capacities (CDU, coking, FCC, HCC) and utilization rates. It also forecasts supply and demand of LPG, Kerosene, Gasoline and Gas/Diesel Oil from 2002 to 2020.

The report also provides company wise and refinery wise outlook to 2020. Key refining strategies and operations of each of the major refining companies in the country are analyzed in detail. It identifies key investment opportunities in Kazakhstan storage market and also analyzes all the upcoming terminals in detail. It updates the major deals and events in the industry from 2011 to 2012.

### **SOME OF THE KEY ISSUES ADDRESSED IN THE REPORT INCLUDE:**

How will the Kazakhstan refining sector emerge by 2020?

Who are the leading refiners and what are their strategies for near term future?

What will be the country's oil and gas refining capacity be by 2020 and what are the annual changes?

How will the supply and demand situation change annually to 2020?

How much capital investment will go into the industry on planned refineries?

What are the key investment and business expansion opportunities available in the sector?

Where does the market stand in regional and global front?

Current status and feasibility of planned refinery projects

Strengths, Weaknesses, Opportunities and Threats of three leading refining companies

## Contents

### **1 TABLE OF CONTENTS**

- 1.1 List of Tables
- 1.2 List of Figures

### **2 EXECUTIVE SUMMARY**

- 2.1 Kazakhstan Hydrocarbon Profile
- 2.2 Demographic and Economic Analysis
- 2.3 Regulatory and Ministry

### **3 ROLE OF KAZAKHSTAN REFINERY MARKET IN REGIONAL AND GLOBAL FRONT**

- 3.1 Kazakhstan Refinery Market Snapshot, 2000- 2012-2020
- 3.2 Contribution to Region and Global Refining Capacity, 2012

### **4 DRIVERS AND RESTRAINTS OF INVESTING/ OPERATING IN KAZAKHSTAN STORAGE SECTOR**

- 4.1 Key Driving Forces
- 4.2 Challenges

### **5 KAZAKHSTAN OIL, PRODUCTS AND GAS SUPPLY- DEMAND OUTLOOK TO 2020**

- 5.1 Kazakhstan Gasoline production Outlook, 2000- 2020
- 5.2 Kazakhstan LPG Production Outlook, 2000- 2020
- 5.3 Kazakhstan Gas/Diesel Oil Production Outlook, 2000- 2020
- 5.4 Kazakhstan Kerosene Production Outlook, 2000- 2020
- 5.5 Kazakhstan Gasoline Demand Outlook, 2000- 2020
- 5.6 Kazakhstan LPG Demand Outlook, 2000- 2020
- 5.7 Kazakhstan Gas/Diesel Oil Demand Outlook, 2000- 2020
- 5.8 Kazakhstan Kerosene Demand Outlook, 2000- 2020

### **6 KAZAKHSTAN REFINING INFRASTRUCTURE ANALYSIS AND OUTLOOK TO 2020**

- 6.1 Refineries - Location, Operator, Ownership, Start Up, Tanks, Capacity Details
- 6.2 Refinery wise Crude Distillation Unit (CDU) Capacity Outlook, 2000- 2020
- 6.3 Refinery wise Thermal/ Delayed Coking Capacity Outlook, 2000- 2020
- 6.4 Refinery wise Fluid Catalytic Cracking Unit (FCC) Capacity Outlook, 2000- 2020
- 6.5 Refinery wise Hydrocracking Unit (HCC) Capacity Outlook, 2000- 2020

## **7 KAZAKHSTAN REFINING INDUSTRY- FUTURE DEVELOPMENTS AND INVESTMENT OPPORTUNITIES**

- 7.1 Capital Investment Details of Major Upcoming Refineries, 2013-2020
- 7.2 Location, Operator, Ownership, Start Up, Tank Details of Planned Refineries in Kazakhstan
- 7.3 CDU Capacities of Planned Refineries, 20013-2020
- 7.4 Coking Capacities of Planned Refineries, 20013-2020
- 7.5 FCC Capacities of Planned Refineries, 20013-2020
- 7.6 HCC Capacities of Planned Refineries, 20013-2020

## **8 BUSINESS STRATEGIES OF OIL AND GAS STORAGE OPERATORS**

- 8.1 Kazakhstan Oil Refining Market Structure, 2012
- 8.2 Company wise Oil Refining Capacity, 2000- 2020
- 8.3 Company wise Coking Capacity, 2000- 2020
- 8.4 Company wise FCC Capacity, 2000- 2020
- 8.5 Company wise HCC Capacity, 2000- 2020
- 8.6 Business Strategies of Major Refiners in Kazakhstan

## **9 ANALYSIS OF COMPANY A OIL AND GAS OPERATIONS**

- 9.1 Key Snapshot
- 9.2 Business Operations
- 9.3 SWOT Analysis
- 9.4 Financial Analysis

## **10 ANALYSIS OF COMPANY B OIL AND GAS OPERATIONS**

- 10.1 Key Snapshot
- 10.2 Business Operations
- 10.3 SWOT Analysis

10.4 Financial Analysis

## **11 ANALYSIS OF COMPANY C OIL AND GAS OPERATIONS**

11.1 Key Snapshot

11.2 Business Operations

11.3 SWOT Analysis

11.4 Financial Analysis

## **12 LATEST DEVELOPMENT AND THEIR IMPACT ON KAZAKHSTAN STORAGE MARKET**

## **13 APPENDIX**

13.1 About OGANalysis

13.2 Abbreviations

13.3 Sources and Research Methodology

13.4 Contact Information

13.5 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1: Kazakhstan Refining Industry Snapshots- 2000, 2012, 2020
- Table 2: Kazakhstan Gasoline Production Forecast, 2000- 2020
- Table 3: Kazakhstan LPG Production Forecast, 2000- 2020
- Table 4: Kazakhstan Gas/Diesel Oil Production Forecast, 2000- 2020
- Table 5: Kazakhstan Kerosene Production Forecast, 2000- 2020
- Table 6: Kazakhstan Gasoline Demand Forecast, 2000- 2020
- Table 7: Kazakhstan LPG Demand Forecast, 2000- 2020
- Table 8: Kazakhstan Gas/Diesel Oil Demand Forecast, 2000- 2020
- Table 9: Kazakhstan Kerosene Demand Forecast, 2000- 2020
- Table 10: Kazakhstan Refinery Details- Location, Operator, Ownership, Complexity, Start Up and Capacity Details
- Table 11: Kazakhstan CDU Capacity by Refinery, 2000- 2020
- Table 12: Kazakhstan Coking Capacity by Refinery, 2000- 2020
- Table 13: Kazakhstan FCC Capacity by Refinery, 2000- 2020
- Table 14: Kazakhstan HCC Capacity by Refinery, 2000- 2020
- Table 15: Kazakhstan Planned Refineries- Capex Information by Refinery, 2013- 2020
- Table 16: Kazakhstan Planned Refineries- Key Details
- Table 17: Kazakhstan Planned Refineries- CDU Capacity by Refinery, 2000- 2020
- Table 18: Kazakhstan Planned Refineries- Coking Capacity by Refinery, 2000- 2020
- Table 19: Kazakhstan Planned Refineries- FCC Capacity by Refinery, 2000- 2020
- Table 20: Kazakhstan Planned Refineries- HCC Capacity by Refinery, 2000- 2020
- Table 21: Kazakhstan CDU Capacity by Company, 2000- 2020
- Table 22: Company A Oil and Gas Overview
- Table 23: Company A Financial Statements and Ratios, 2011
- Table 24: Company B Oil and Gas Overview
- Table 25: Company B Financial Statements and Ratios, 2011
- Table 26: Company C Oil and Gas Overview
- Table 27: Company C Financial Statements and Ratios, 2011

## List Of Figures

### LIST OF FIGURES

Figure 1: Kazakhstan Refining Capacity Comparison to Region, World Capacity, 2012

Figure 2: Kazakhstan Gasoline Production Forecast, 2000- 2020

Figure 3: Kazakhstan LPG Production Forecast, 2000- 2020

Figure 4: Kazakhstan Gas/ Diesel Oil Production Forecast, 2000- 2020

Figure 5: Kazakhstan Kerosene Production Forecast, 2000- 2020

Figure 6: Kazakhstan Gasoline Demand Forecast, 2000- 2020

Figure 7: Kazakhstan LPG Demand Forecast, 2000- 2020

Figure 8: Kazakhstan Gas/ Diesel Oil Demand Forecast, 2000- 2020

Figure 9: Kazakhstan Kerosene Demand Forecast, 2000- 2020

Figure 10: Kazakhstan Refining Industry- Market Structure, 2012

## I would like to order

Product name: Kazakhstan Refinery Market Analysis and Outlook to 2020- Drivers, Challenges, Infrastructure, Supply- demand and competitive landscape

Product link: <https://marketpublishers.com/r/KD05E5CA9AEEN.html>

Price: US\$ 1,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/KD05E5CA9AEEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



