

Kazakhstan oil and gas Strategic Analysis and Outlook (2017- 2025) - Opportunities, Insights, Drivers, Investment and Outlook of Upstream, LNG, Pipeline, Storage and Refining

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Abstracts

Kazakhstan is redesigning its investment and growth strategies with signs of recovery in global markets in 2017. New trends continue to emerge across value chain affecting supply, demand and investment scenarios in the country. Both traditional players and new entrants are reevaluating their planned projects with revised estimates.

Critical Factors Affecting Strategies

As Kazakhstan and global markets move towards rebalancing, the report from OGANALYSIS provides detailed insights into critical short and long term factors set to shape the future of Kazakhstan oil and gas markets. The report works as a compulsory guide to companies planning to expand and invest in Kazakhstan oil and gas markets in near to medium term future.

Evaluation of Opportunities and Challenges in Short and Long Term

Opportunities and challenges of developing new projects, changing supply- demand scenarios, growth in emerging markets, policy support, new supplies and demand segments, investment benchmarking are discussed in the research.

Role of Kazakhstan in Global and Regional Market Front in Current Market Conditions

The role of Kazakhstan across different value chain segments in current market conditions, benchmark with peer markets, impact of global dynamics, price impact and market value are evaluated in the report.

Investment and Business Expansion Opportunities in Kazakhstan Oil and Gas

Detailed information on planned projects along with their current status, feasibility of commencement, capex required, period of development are detailed. Asset wise details include- Exploration blocks (on offer and awarded), licensing rounds, major fields set to come online, planned refineries, upgrading, planned storage terminals, planned pipelines, LNG terminals and expansion projects

Outlook Statements and Detailed Supply- Demand Forecasts

Kazakhstan oil and gas industry is expected to witness significant changes in supply and demand growth from earlier estimates in sync with new projects and price fluctuations predominantly. In context of this, our senior industry experts provide detailed insights into the outlook of oil, gas and products.

Detailed annual forecasts from 2005 to 2025 are available for-

Production of crude oil, natural gas, gasoline, diesel, fuel oil, LPG and LNG

Demand for crude oil, natural gas, gasoline, diesel, fuel oil, LPG and LNG

Competitive Landscape

For each of the oil and gas segments, leading companies along with their market shares and net weighted production/capacity information is provided. Further, company wise equity weighted capacity is also forecast to 2022 for these segments.

New entrants, key strategies of companies and role of NOCs and IOCs is also detailed. Further, business profiles of three leading oil and gas companies in Kazakhstan are also analyzed. Business operations, SWOT Analysis and financial performance of the companies are provided.

Upstream market analysis

Field wise production details- both for oil and gas: 2008-2015

Exploration blocks and field details

Rigs deployed in 2016

Company wise production and market shares, 2015

LNG Market Analysis

Detailed overview

LNG capacity outlook to 2022

New and operational plant infrastructure details

LNG supply/ Demand, capital expenditure outlook

Asset wise and Company wise capacity outlook

Refining Market Analysis

Asset wise CDU, coking, FCC and HCC capacities outlook
Company wise capacities outlook
Operational and planned refinery Asset details

Storage and Transportation Market Analysis
Operational and planned Storage infrastructure details
Asset wise capacity outlook
Company wise capacity outlook
Crude oil, petroleum products and natural gas pipeline infrastructure details

Latest News Landscape
Updates on all recent industry developments and their impact on investors and companies operating in Kazakhstan oil and gas industry

Some of the contents might be not available in the report based on country operations.

Contents

1 TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2. KAZAKHSTAN OIL AND GAS STRATEGIC ANALYSIS

- 2.1 Key Findings, 2017
- 2.2 Recent Industry Trends Shaping the Future of Kazakhstan
- 2.3 Domestic Factors Set to Drive Kazakhstan Oil and Gas Markets to 2025
- 2.4 Global Drivers and Challenges Confronting Kazakhstan Oil Companies
- 2.5 Role of Kazakhstan in Global Front in Current Dynamic Market Conditions
- 2.6 Analysis across Kazakhstan Oil and Gas Value Chain
- 2.7 Kazakhstan Oil and Gas SWOT Analysis
- 2.8 Benchmarking with Peer Markets, 2017

3 KAZAKHSTAN OIL AND PRODUCTS SUPPLY AND DEMAND OUTLOOK TO 2025

- 3.1 Kazakhstan Crude Oil Production Forecast, 2007- 2025
- 3.2 Kazakhstan Crude Oil Demand Forecast, 2007- 2015
- 3.3 Kazakhstan Gasoline Production Forecast, 2007- 2025
- 3.4 Kazakhstan Gasoline Demand Forecast, 2007- 2025
- 3.5 Kazakhstan Diesel Production Forecast, 2007- 2025
- 3.6 Kazakhstan Diesel Demand Forecast, 2007- 2025
- 3.7 Kazakhstan LPG Production Forecast, 2007- 2025
- 3.8 Kazakhstan LPG Demand Forecast, 2007- 2025
- 3.9 Kazakhstan Fuel Oil Production Forecast, 2007- 2025
- 3.10. Kazakhstan Fuel Oil Demand Forecast, 2007- 2025

4 KAZAKHSTAN GAS AND LNG SUPPLY AND DEMAND OUTLOOK TO 2025

- 4.1 Kazakhstan Natural Gas Production Forecast, 2007- 2025
- 4.2 Kazakhstan Natural Gas Demand Forecast, 2007- 2025
- 4.3 Kazakhstan LNG Production/ Demand Forecast, 2007- 2025

5 POTENTIAL INVESTMENT OPPORTUNITIES IN KAZAKHSTAN OIL AND GAS SECTOR, 2017-2022

- 5.1 New developments and future projects in upstream sector
- 5.2 New developments and future projects in midstream sector
- 5.3 New developments and future projects in downstream sector

6 KAZAKHSTAN OIL AND GAS COMPETITIVE LANDSCAPE, 2016

- 6.1 Kazakhstan oil production sector – market shares by company, 2015
- 6.2 Kazakhstan gas production sector – market shares by company, 2015
- 6.3 Kazakhstan LNG sector – market shares by company, 2016
- 6.4 Kazakhstan oil, petroleum products and chemicals storage sector – market shares by company, 2016
- 6.5 Kazakhstan pipeline sector – market shares by company, 2016
- 6.6 Kazakhstan refinery sector – market shares by company, 2016

7 KAZAKHSTAN OIL AND GAS UPSTREAM MARKET ANALYSIS

- 7.1 Kazakhstan Exploration and Production Sector- Proven Oil Reserves, 2000-2016
- 7.2 Kazakhstan Field wise Crude Oil Production, 2008-2015
- 7.3 Kazakhstan Company wise Crude Oil Production, 2015
- 7.4 Kazakhstan Exploration and Production Sector- Proven Gas Reserves, 2000- 2016
- 7.5 Kazakhstan Field wise Natural Gas Production, 2008- 2015
- 7.6 Kazakhstan Company wise Natural Gas Production, 2015
- 7.7 Kazakhstan Exploration Block Details
- 7.8 Kazakhstan Drilling Rigs Information
- 7.9 Kazakhstan Upstream Industry- Market Monitor

8 KAZAKHSTAN LNG MARKET ANALYSIS

- 8.1 Kazakhstan LNG industry snapshot, 2016
- 8.2 Kazakhstan LNG supply/demand outlook, 2005 – 2022
- 8.3 Kazakhstan LNG infrastructure analysis
 - 8.3.1 Operational LNG terminals- location, start up, capacity, storage, operator, technology and ownership
 - 8.3.2 Under construction LNG terminals – location, status, start-up, capex, companies and technology
 - 8.3.3 Planned LNG terminals - location, status, start-up, capex, companies and technology
 - 8.3.4 Proposed/Announced LNG terminals- location, status, start-up, capex,

companies and technology

8.4 Kazakhstan terminal wise LNG capacity outlook, 2000-2022

8.5 Kazakhstan LNG sale purchase agreements (SPA) contract details

8.6 Kazakhstan contracted LNG capacity outlook, 2000-2022

8.7 Kazakhstan company wise LNG capacity outlook 2000-2022

8.8 Kazakhstan LNG Industry- Market Monitor

9 KAZAKHSTAN REFINERY MARKET ANALYSIS

9.1 Kazakhstan refinery market snapshot, 2016

9.2 Kazakhstan operational refinery details- start-up, capacities, location, operators and owners

9.3 Kazakhstan planned refinery details- status, capex, start-up, capacities and companies

9.4 Kazakhstan Primary refining capacity outlook, 2005-2022

9.5 Kazakhstan secondary refining capacity outlook, 2005-2022

9.6 Refinery wise CDU (refining) capacity outlook, 2005-2022

9.7 Refinery wise coking capacity outlook, 2005-2022

9.8 Refinery wise fluid catalytic cracking (FCC) capacity outlook, 2005-2022

9.9 Refinery wise Hydro Cracking (HCC) capacity outlook, 2005-2022

9.10 Kazakhstan Petroleum products production, 2016

9.11 Kazakhstan Petroleum products consumption, 2016

9.12 Kazakhstan Refining capacity outlook by company, 2005-2022

9.13 Kazakhstan Refining Industry- Market Monitor

10 KAZAKHSTAN OIL AND GAS STORAGE MARKET ANALYSIS

10.1 Kazakhstan Operational Storage Terminal Details- start-up, capacity, tanks, operator and owners

10.2 Kazakhstan Planned Storage Terminal Details- start-up, capacity, tanks, operator and owners

10.3 Kazakhstan Oil Storage Capacity by Terminal, 2016

10.4 Oil Storage Capacity by Company, 2016

10.5 Kazakhstan Storage Industry- Market Monitor

11 KAZAKHSTAN PIPELINE MARKET ANALYSIS

11.1 Kazakhstan Crude Oil Pipeline Details- Route, Operator, Owners, Length, Diameter, Capacity- 2016

11.2 Kazakhstan Petroleum Product Pipeline Details- Route, Operator, Owners, Length, Diameter, Capacity- 2016

11.3 Kazakhstan Gas Pipeline Details- Route, Operator, Owners, Length, Diameter, Capacity- 2016

11.4 Kazakhstan Planned Pipeline Details- 2016-2022

11.5 Kazakhstan Pipeline Market- Share in Total Network- 2016

11.6 Kazakhstan Pipeline Industry- Market Monitor

13 COMPETITOR OPERATIONS AND BUSINESS PROFILES

13.1 Company A

13.1.1 Snapshot

13.1.2 Business Description

13.1.3 SWOT Analysis

13.1.4 Financial Analysis

13.2 Company B

13.2.1 Snapshot

13.2.2 Business Description

13.2.3 SWOT Analysis

13.2.4 Financial Analysis

13.3 Company C

13.3.1 Snapshot

13.3.2 Business Description

13.3.3 SWOT Analysis

13.3.4 Financial Analysis

14 APPENDIX

14.1 About OG ANALYSIS

14.2 Sources and Research Methodology

14.3 Abbreviations and Conversions

14.4 Contact Information

14.5 Disclaimer

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