

japan Refining and Products Market Outlook to 2025- Supply, Demand Forecasts of Gasoline, Diesel/Gasoil, Jet/Kerosene, LPG and fuel oil, new refinery projects, Competition and Investments

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Abstracts

OGAnalysis's widely renowned study on the Japan refining industry (2016) focuses on the emergence of gasoline, diesel, fuel oil and LPG supply/demand balances in the near to long term future. As lower crude prices continue to cause delays and cancellations of refinery projects worldwide, the research work analyzes the progress of refining projects, investment environment, plant closures, margins and pricing trends in Japan.

With refiners worldwide focusing on expanding capacities in demand centers, the report evaluates the drivers and challenges of operating and investing in the Japan refining industry. The report observes that the Japan refining capacity (CDU) is expected to increase by 5% over the next five years.

JX Nippon Oil & Energy Corporation dominates the refining industry in Japan, with the highest market share in the country.

The Japan refining report provides refinery-wise CDU, coking, FCC and Hydrocracking capacity outlook along with details of all operational and planned refineries including location, startup, current status, companies and capex details.

Crude oil demand from refineries and production from fields are forecast to 2025 along with gasoline, diesel, fuel oil and LPG annually to 2025. Importance of each of the petroleum products along with current consumption mix, major consuming sectors for each product are provided. Companies in Japan continue to target increased production of middle and light distillates amidst low crude prices.

The report also reviews emergence of refining capacity amidst current framework of estimated refining margins and products prices. Further, business profiles of three leading refiners along with their SWOT, Financial and business description are included. In addition, all latest news and industry developments are analyzed in the research work.

Forecasts of Supply and Demand for Crude Oil, Gasoline, LPG, Diesel and Fuel Oil annually from 2005 to 2025

Refinery wise primary refining capacity (CDU) from 2005 to 2020

Refinery wise secondary unit capacities (Coking, FCC and Hydrocracking) from 2005 to 2020

Competitive Landscape details including market shares of leading companies and their net weighted capacities

Refining complexity details including hydroskimming, topping, coking and cracking types are provided for planned and operational refineries.

Nelson Complexity Index (NCI) is identified for japan refining industry

Details of all planned projects including greenfield refineries and refinery expansions

Potential drivers and challenges for national and foreign companies to 2020

Refinery details including location, operator, owners, start up, complexity, investment, construction, current status

Business Profiles of leading japan refiners

oil and gas news, deals and events in japan refining sector

Contents

1. CONTENTS

1.1. Tables and Charts

2. JAPAN REFINING MARKETS OVERVIEW

2.1. Market Snapshot

2.2. Installed Crude Refining Capacity Outlook to 2020

2.3. Secondary Unit Capacities Outlook to 2020

2.4. Product Consumption Mix

2.5. Japan Capital Investment Outlook to 2020

2.6. Review of Refining Operations in 2015

3. JAPAN REFINING INDUSTRY INSIGHTS AND STRATEGIC ANALYSIS

3.1. Japan Refining Market Positioning in Regional Landscape

3.2. Future Trends in Japan Refinery Market

3.3. Market Drivers and Their Long Term Implications

3.4. Critical Issues Facing Refiners

4. BUSINESS DEVELOPMENT OPPORTUNITIES IN JAPAN REFINING SECTOR

4.1. Planned Greenfield Projects

4.2. Expansion Refinery Projects

5. JAPAN PRODUCTS MID AND LONG TERM SUPPLY OUTLOOK TO 2025

5.1. Gasoline Production Forecast in Japan (Annual), 2005- 2025

5.2. Diesel/Gas Oil Production Forecast in Japan (Annual), 2005- 2025

5.3. Jet/Kerosene Production Forecast in Japan (Annual), 2005- 2025

5.4. LPG Production Forecast in Japan (Annual), 2005- 2025

5.5. Fuel Oil Production Forecast in Japan (Annual), 2005- 2025

6. JAPAN PRODUCTS MID AND LONG TERM DEMAND OUTLOOK TO 2025

6.1. Gasoline Demand Forecast in Japan (Annual), 2005- 2025

6.2. Diesel/Gas Oil Demand Forecast in Japan (Annual), 2005- 2025

- 6.3. Jet/Kerosene Demand Forecast in japan (Annual), 2005- 2025
- 6.4. LPG Demand Forecast in japan (Annual), 2005- 2025
- 6.5. Fuel Oil Demand Forecast in japan (Annual), 2005- 2025

7. JAPAN OPERATIONAL AND PLANNED REFINING PROJECT DETAILS

- 7.1. japan Refinery Details- Start Up
- 7.2. japan Refinery Details- Current Status
- 7.3. japan Refinery Details- Location
- 7.4. japan Refinery Details- Operator
- 7.5. japan Refinery Details- Owners
- 7.6. japan Refinery Details- Primary and Secondary Capacities
- 7.7. japan Refinery Details- Capex

8. JAPAN REFINING CAPACITY OUTLOOK BY REFINERY

- 8.1. Plant-by-Plant Installed CDU Capacity Forecasts, 2005- 2020
- 8.2. Plant-by-Plant Coking Capacity Forecasts, 2005- 2020
- 8.3. Plant-by-Plant Fluid Catalytic Cracking Capacity Forecasts, 2005- 2020
- 8.4. Plant-by-Plant HydroCracking Capacity Forecasts, 2005- 2020

9. JAPAN REFINING COMPETITIVE LANDSCAPE

- 9.1. Market Structure, 2016
- 9.2. Company wise Net Weighted CDU Capacity, 2005- 2020
- 9.3. Company wise Net Weighted Coking Capacity, 2005- 2020
- 9.4. Company wise Net Weighted FCC Capacity, 2005- 2020
- 9.5. Company wise Net Weighted HydroCracking Capacity, 2005- 2020

10. BUSINESS PROFILES OF LEADING REFINERS

- 10.1. Leading Refiner
 - 10.1.1. Business Overview
 - 10.1.2. Refining Operations
 - 10.1.3. Refining Assets
 - 10.1.4. SWOT Analysis
 - 10.1.5. Contact Details
- 10.2. Leading Refiner
 - 10.2.1. Business Overview

- 10.2.2. Refining Operations
- 10.2.3. Refining Assets
- 10.2.4. SWOT Analysis
- 10.2.5. Contact Details
- 10.3. Leading Refiner
 - 10.3.1. Business Overview
 - 10.3.2. Refining Operations
 - 10.3.3. Refining Assets
 - 10.3.4. SWOT Analysis
 - 10.3.5. Contact Details

11. JAPAN REFINING INDUSTRY- MARKET MONITOR

- 11.1. Latest Market Developments
- 11.2. Mergers and Acquisitions
- 11.3. Project Announcements and Construction

12. APPENDIX

- 12.1. About OG Analysis
- 12.2. Report Sources
- 12.3. Research Methodology
- 12.4. Contact Information

List Of Tables

LIST OF TABLES

- Table 1: japan Refining Industry Key Statistics, 2015
- Table 2: japan Crude Distillation Unit Capacity Forecast, 2005- 2020
- Table 3: japan Secondary Unit Capacity Forecast, 2005- 2020
- Table 5: Planned Greenfield and Expansion Refinery Projects, 2016- 2020
- Table 6: japan Gasoline Supply Outlook, 2005- 2025
- Table 7: japan Diesel Supply Outlook, 2005- 2025
- Table 8: japan Jet/Kerosene Supply Outlook, 2005- 2025
- Table 9: japan LPG Supply Outlook, 2005- 2025
- Table 10: japan Fuel Oil Supply Outlook, 2005- 2025
- Table 11: japan Gasoline Demand Outlook, 2005- 2025
- Table 12: japan Diesel Demand Outlook, 2005- 2025
- Table 13: japan Jet/Kerosene Demand Outlook, 2005- 2025
- Table 14: japan LPG Demand Outlook, 2005- 2025
- Table 15: japan Fuel Oil Demand Outlook, 2005- 2025
- Table 16: japan Refineries- Start Date Details
- Table 17: japan Refineries- Current Status Details
- Table 18: japan Refineries- Location Details
- Table 19: japan Refineries- Operator Details
- Table 20: japan Refineries- Owners Details
- Table 21: japan Refineries- CDU, Coking, FCC, HCC Capacity Details, 2015
- Table 22: japan Refineries- Capex Details
- Table 23: Refinery wise CDU Capacity Outlook, 2005- 2020
- Table 24: Refinery wise Coking Capacity Outlook, 2005- 2020
- Table 25: Refinery wise Fluid Catalytic Cracking Capacity Outlook, 2005- 2020
- Table 26: Refinery wise HydroCracking Capacity Outlook, 2005- 2020
- Table 27: Company wise CDU Capacity Forecast, 2005- 2020
- Table 27: Company wise Coking Capacity Forecast, 2005- 2020
- Table 27: Company wise FCC Capacity Forecast, 2005- 2020
- Table 27: Company wise Hydrocracking Capacity Forecast, 2005- 2020

List Of Figures

LIST OF FIGURES

Figure 1: japan Secondary Unit Capacity Forecast, 2005- 2020

Figure 2: japan Product Consumption Mix

Figure 3: japan Refinery Capex Forecast, 2016-2020

Figure 4: japan Refinery Positioning Matrix

Figure 5: japan Gasoline Supply Outlook, 2005- 2025

Figure 6: japan Diesel Supply Outlook, 2005- 2025

Figure 7: japan Jet/Kerosene Supply Outlook, 2005- 2025

Figure 8: japan LPG Supply Outlook, 2005- 2025

Figure 9: japan Fuel Oil Supply Outlook, 2005- 2025

Figure 10: japan Gasoline Demand Outlook, 2005- 2025

Figure 11: japan Diesel Demand Outlook, 2005- 2025

Figure 12: japan Jet/Kerosene Demand Outlook, 2005- 2025

Figure 13: japan LPG Demand Outlook, 2005- 2025

Figure 14: japan Fuel Oil Demand Outlook, 2005- 2025

Figure 15: japan Refining Market Shares by Company, 2016

Figure 16: OG Analysis Research Methodology

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