

# Japan Oil Gas Trends, Market Opportunities and Outlook to 2025

<https://marketpublishers.com/r/JF54D399656EN.html>

Date: July 2014

Pages: 120

Price: US\$ 3,040.00 (Single User License)

ID: JF54D399656EN

## Abstracts

Japan oil and gas sector is constantly undergoing active transformation from the past few years. The country is expected to witness significant growth and attract new investments in the medium to long term future. Amidst the series of recent developments, the report from OGANalysis proves a strong guide for strategy formulation of all the players interested in Japan oil and gas.

Japan oil and gas industry report provides complete information on the industry trends, infrastructure, investments, competition and developments to 2025. The report provides key trends driving the Japan oil and gas industry. It also details forecasts of supply and demand of oil, gas, gasoline, LPG, diesel, fuel oil along with Primary energy consumption, GDP, population. Further, asset wise capacity outlook of refining (CDU), coking, FCC, HCC, Storage, liquefaction, regasification are provided to 2020.

The report provides information on all operational and planned oil and gas assets in Japan. Further, investment and new business opportunities in the country's oil and gas sector are identified. The research work examines the existing infrastructure (oil and gas assets), market conditions, investment climate and competitive landscape of upstream, midstream and downstream sectors.

SWOT Analysis and benchmarking tools are used to analyze and compare the real prospects and challenges of investing or expanding in the industry. Further, the report details all the investment opportunities sector wise, highlighting the industry growth potential and project feasibility. Detailed information on new fields, blocks, pipelines, refineries, storage assets and LNG terminals along with the investments required, current status of the projects and commencement feasibility are provided. The report also analyzes three key companies in Japan oil and gas industry. Business operations,

SWOT Analysis and financial performance of the companies are provided. All latest developments in the industry along with their possible impact on the industry are included in the report.

## Contents

### **1 TABLE OF CONTENTS**

- 1.1 List of Tables
- 1.2 List of Figures

### **2 JAPAN OIL AND GAS INDUSTRY OVERVIEW**

- 2.1 Japan Oil and Gas Market Snapshot, 2013
- 2.2 Japan Economic, Geographic and Demographic Overview
- 2.3 Japan Proven Oil and Gas Reserves, 2000- 2013
  - 2.3.1 Japan, Proven Oil Reserves, 2000- 2013
  - 2.3.2 Japan, Proven Gas Reserves, 2000- 2013
- 2.4 Japan Oil and Gas Supply and Demand Scenario
- 2.5 Japan Oil and Gas Value Chain Analysis
- 2.6 Japan Total Primary Energy Demand, 2000- 2025
- 2.7 Japan Primary Energy Consumption Mix by Fuel, 2013
- 2.8 Oil and Gas Operational Infrastructure
  - 2.8.1 Japan Upstream Oil and Gas Assets
  - 2.8.2 Japan Midstream Oil and Gas Assets
  - 2.8.3 Japan Downstream Oil and Gas Assets
- 2.9 Japan Licensing and Regulatory Authorities

### **3 KEY TRENDS IN JAPAN OIL AND GAS MARKETS**

### **4 NEW BUSINESS OPPORTUNITIES IN JAPAN OIL AND GAS INDUSTRY**

- 4.1 Japan Upstream Opportunities
  - 4.1.1 Blocks on offer
  - 4.1.2 Recent Exploration Activities
  - 4.1.3 Exploration Block Details
- 4.2 Japan Midstream Opportunities
  - 4.2.1 Planned LNG Terminals
- 4.3 Japan Downstream Opportunities
  - 4.3.1 Planned Refineries
  - 4.3.2 Planned Storage Terminals

### **5 JAPAN OIL AND GAS SWOT ANALYSIS**

- 5.1 Strengths
- 5.2 Weaknesses
- 5.3 Opportunities
- 5.4 Threats

## **6 JAPAN OIL, GAS AND PRODUCTS CONSUMPTION OUTLOOK TO 2025**

- 6.1 Japan Crude Oil Demand Outlook to 2025
- 6.2 Japan Natural Gas Demand Outlook to 2025
- 6.3 Japan Motor Gasoline Demand Outlook to 2025
- 6.4 Japan Gas/Diesel Oil Demand Outlook to 2025
- 6.5 Japan Fuel Oil Demand Outlook to 2025
- 6.6 Japan LPG Demand Outlook to 2025

## **7 JAPAN OIL, GAS AND PRODUCTS PRODUCTION OUTLOOK TO 2025**

- 7.1 Japan Crude Oil Supply Outlook to 2025
- 7.2 Japan Natural Gas Supply Outlook to 2025
- 7.3 Japan Motor Gasoline Supply Outlook to 2025
- 7.4 Japan Gas/Diesel Oil Supply Outlook to 2025
- 7.5 Japan Fuel Oil Supply Outlook to 2025
- 7.6 Japan LPG Supply Outlook to 2025

## **8 COMPARISON OF JAPAN WITH SOUTH & CENTRAL AMERICA OIL AND GAS MARKETS**

- 8.1 Overall Ranking of Markets, 2013
- 8.2 Demographic and Economic Index
- 8.3 Oil and Gas Supply Index
- 8.4 Oil and Gas Demand Index
- 8.5 Oil and Gas Infrastructure Index
- 8.6 Oil and Gas Growth Index

## **9 JAPAN OIL AND GAS INDUSTRY COMPETITIVE LANDSCAPE**

- 9.1 Oil Production Sector- Market Structure
- 9.2 Gas Production Sector- Market Structure
- 9.3 Refining Sector- Market Shares by Company, 2013

9.4 LNG Sector- Market Shares by Company, 2013

9.5 Oil Storage Sector- Market Shares by Company, 2013

## **10 JAPAN EXPLORATION AND PRODUCTION MARKET ANALYSIS**

10.1 Japan Crude Oil Production by Field, 2005- 2013

10.2 Japan Crude Oil Production by Company, 2005- 2013

10.3 Japan Natural Gas Production by Field, 2005-2013

10.4 Japan Natural Gas Production by Company, 2005- 2013

## **11 JAPAN OIL REFINERY MARKET ANALYSIS AND OUTLOOK TO 2020**

11.1 Japan Refining Capacity Forecast by Refinery, 2005-2020

11.2 Japan Delayed/Thermal Coking Unit Capacity Forecast, 2005-2020

11.3 Japan Fluid Catalytic Cracking (FCC) Unit Capacity Forecast, 2005-2020

11.4 Japan Hydro Catalytic Cracking (HCC) Unit Capacity Forecast, 2005-2020

11.5 Location, Operator, Ownership, Start Up Details of Operational Refineries in Japan

11.6 Company wise Refining Capacity, 2005-2020

## **12 JAPAN LNG MARKET ANALYSIS AND OUTLOOK TO 2020**

12.1 Japan, LNG Capacity Outlook to 2020

12.1.1 Japan, Liquefaction/Regasification Capacity Outlook to 2020

12.2 LNG Terminals under Operation, 2013

12.3 Japan, LNG Capacity by Terminal, 2005-2020

12.3.1 LNG Capacity by Terminal, 2005-2020

12.4 LNG Industry Competitive Landscape

12.4.1 Japan LNG Regasification Capacity by Company, 2005-2020

## **13 JAPAN STORAGE MARKET ANALYSIS AND OUTLOOK**

13.1 Location, Operator, Ownership, Start Up Details of Operational Oil and Gas Storage Terminals in Japan

13.2 Japan Storage Capacity Forecast, 2005-2020

13.3 Japan Storage Capacity Forecast by Terminal, 2005-2020

13.4 Location, Operator, Ownership, Start Up Details of Planned Terminals in Japan

13.5 Company wise Storage Capacity, 2013

## **14 JAPAN TRANSMISSION PIPELINE MARKET ANALYSIS AND OUTLOOK TO**

**2020**

- 14.1 Japan Oil Pipeline Details
- 14.2 Japan Gas Pipeline Details
- 14.3 Japan Products Pipeline Details

**15 KEY PLAYERS IN JAPAN OIL AND GAS MARKETS**

- 15.1 Company A
  - 15.1.1 Key Information
  - 15.1.2 Oil and Gas Operations
  - 15.1.3 Business Operation Structure
  - 15.1.4 SWOT Analysis
  - 15.1.5 Financial Analysis
- 15.2 Company B
  - 15.2.1 Key Information
  - 15.2.2 Oil and Gas Operations
  - 15.2.3 SWOT Analysis
  - 15.2.4 Contact Information
  - 15.2.5 Key Financial Information
- 15.3 Company C
  - 15.3.1 Overview
  - 15.3.2 Business Operations
  - 15.3.3 SWOT Analysis
  - 15.3.4 Contact Information
  - 15.3.5 Key Financial Information

**16 JAPAN LATEST OIL AND GAS NEWS ANALYSIS****17 APPENDIX**

- 17.1 About OGANalysis
- 17.2 Abbreviations
- 17.3 Sources and Methodology
- 17.4 Contact Information
- 17.5 Disclaimer

## List Of Tables

### LIST OF TABLES

|   |
|---|
| Table 1: Japan Oil and Gas Industry Overview, 2013  |
| Table 2: Japan Oil Reserves, Billion barrels, 2000-2013                                     |
| Table 3: Japan Natural Gas Reserves, Tcm, 2000-2013   |
| Table 4: Japan Primary Energy Demand Forecast, 2000- 2025                                   |
| Table 5: Japan Exploration, Blocks on Offer   |
| Table 6: Japan Exploration, Offered Block Details   |
| Table 7: Japan Crude Oil Demand Forecast, 2000-2025   |
| Table 8: Japan Natural Gas Demand Forecast, 2000-2025                                       |
| Table 9: Japan Motor Gasoline Demand Forecast, 2000-2025                                    |
| Table 10: Japan Gas/Diesel Oil Demand Forecast, 2000-2025                                   |
| Table 11: Japan Fuel Oil Demand Forecast, 2000-2025   |
| Table 12: Japan LPG Demand Forecast, 2000-2025  |
| Table 13: Japan Crude Oil Supply Forecast, 2000-2025  |
| Table 14: Japan Natural Gas Supply Forecast, 2000-2025                                      |
| Table 15: Japan Motor Gasoline Supply Forecast, 2000-2025                                   |
| Table 16: Japan Gas/Diesel Oil Supply Forecast, 2000-2025                                   |
| Table 17: Japan Fuel Oil Supply Forecast, 2000-2025   |
| Table 18: Japan LPG Supply Forecast, 2000-2025  |
| Table 19: Japan Oil and Gas Benchmarking- Overall Ranking                                   |
| Table 20: Japan Oil and Gas Benchmarking- Demographic and Economic Index                    |
| Table 21: Japan Oil and Gas Benchmarking- Supply Index                                      |
| Table 22: Japan Oil and Gas Benchmarking- Demand Index                                      |
| Table 23: Japan Oil and Gas Benchmarking- Infrastructure Index                              |
| Table 24: Japan Oil and Gas Benchmarking- Growth Index                                      |
| Table 25: Japan, Crude oil Production by Major Field, kb/d, 2005-2013                       |
| Table 26: Japan, Crude Oil Production by Company, Kb/d, 2005-2013                           |
| Table 27: Japan, Natural Gas Production by Major Field, MMcfd, 2005-2013                    |
| Table 28: Japan, Natural Gas Production by Company, Kb/d, 2005-2013                         |
| Table 29: Japan Refining Capacity Forecast by Refinery, kb/d, 2005-2020                     |
| Table 30: Japan Coking Capacity Forecast by Refinery, kb/d, 2005-2020                       |
| Table 31: Japan FCC Capacity Forecast by Refinery, kb/d, 2005-2020                          |
| Table 32: Japan HCC Capacity Forecast by Refinery, kb/d, 2005-2020                          |
| Table 33: Operational Refineries in Japan - Start Up, Location, Operator, Ownership Details |
| Table 34: Japan- Company wise Refining Capacities (Kb/d), 2005-2020                         |

|  |
|--|
| Table 35: Japan, LNG Liquefaction/Regasification Capacity Outlook to 2020                                    |
| Table 36: Japan LNG Terminal Details- Location, Operator, Ownership, Technology, Capacity and Infrastructure |
| Table 37: Japan LNG Capacity By Terminal (mtpa), 2005-2020   |
| Table 38: Japan LNG Regasification Capacity Forecast by Company (mtpa), 2005-2020                            |
| Table 39: Storage Terminals in Japan - Start Up, Location, Operator, Ownership Details- I                    |
| Table 40: Japan Total Storage Capacity Forecast, MMcm, 2005-2020   |
| Table 41: Japan Storage Capacity Forecast by Terminal, Thousand m3, 2005-2020                                |
| Table 42: Planned Storage Terminals in Japan - Start Up, Location, Operator, Ownership Details               |
| Table 43: Japan- Company wise Storage Capacity, MMcm, 2013   |
| Table 44: Major Japan Oil Pipelines  |
| Table 45: Major Japan Gas Pipelines  |
| Table 46: Major Japan Product Pipelines  |
| Table 47: Top Level Information  |
| Table 48: Financial Snapshot   |
| Table 49: Top Level Information  |
| Table 50: Financial Snapshot   |
| Table 51: Top Level Information  |
| Table 52: Financial Highlights   |



## List Of Figures

### LIST OF FIGURES

- Figure 1: Map of Japan- Location and Boundaries
- Figure 2: Japan Crude Oil Reserves, Billion barrels, 2000-2013
- Figure 3: Japan Natural Gas Reserves, Tcm, 2000-2013
- Figure 4: Japan Primary Energy Demand by Fuel, 2013
- Figure 5: Japan GDP Forecast, 2000- 2025
- Figure 6: Japan Population Forecast, 2000- 2025
- Figure 7: Japan Crude Oil Demand Forecast, 2000-2025
- Figure 8: Japan Natural Gas Demand Forecast, 2000-2025
- Figure 9: Japan Gasoline Demand Forecast, 2000-2025
- Figure 10: Japan Gas/Diesel Oil Demand Forecast, 2000-2025
- Figure 11: Japan Fuel Oil Demand Forecast, 2000-2025
- Figure 12: Japan LPG Demand Forecast, 2000-2025
- Figure 13: Japan Crude Oil Supply Forecast, 2000-2025
- Figure 14: Japan Natural Gas Supply Forecast, 2000-2025
- Figure 15: Japan Gasoline Supply Forecast, 2000-2025
- Figure 16: Japan Gas/Diesel Oil Supply Forecast, 2000-2025
- Figure 17: Japan Fuel Oil Supply Forecast, 2000-2025
- Figure 18: Japan LPG Supply Forecast, 2000-2025
- Figure 19: Japan Oil Production Market Share
- Figure 20: Japan Gas Production Market Share
- Figure 21: Japan Refining Market Share, 2013
- Figure 22: Japan LNG Market Share, 2013
- Figure 23: Japan Storage Market Structure, 2013

## I would like to order

Product name: Japan Oil Gas Trends, Market Opportunities and Outlook to 2025

Product link: <https://marketpublishers.com/r/JF54D399656EN.html>

Price: US\$ 3,040.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/JF54D399656EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970