

Ireland Refining and Products Market Outlook to 2025- Supply, Demand Forecasts of Gasoline, Diesel/Gasoil, Jet/Kerosene, LPG and fuel oil, new refinery projects, Competition and Investments

<https://marketpublishers.com/r/IF32B8B6C86EN.html>

Date: May 2016

Pages: 80

Price: US\$ 1,200.00 (Single User License)

ID: IF32B8B6C86EN

Abstracts

OGAnalysis's widely renowned study on Ireland refining industry (2016) focuses on the emergence of gasoline, diesel, fuel oil and LPG supply/demand balances in near to long term future. As lower crude prices continue to cause delays and cancellations of refinery projects worldwide, the research work analyzes the progress of refining projects, investment environment, plant closures, margins and pricing trends in Ireland.

With refiners worldwide focusing on expanding capacities in demand centers, the report evaluates the drivers and challenges of operating and investing in Ireland refining industry. The report observes that the Ireland refining capacity (CDU) is expected to remain unchanged at 71 Kb/d.

ConocoPhillips Company dominates the refining industry in Ireland, with the highest market share in the country.

The Ireland refining report provides refinery wise CDU, coking, FCC and Hydrocracking capacity outlook along with details of all operational and planned refineries including location, startup, current status, companies and capex details.

Crude oil demand from refineries and production from fields are forecast to 2025 along with gasoline, diesel, fuel oil and LPG annually to 2025. Importance of each of the petroleum products along with current consumption mix, major consuming sectors for each product are provided. Companies in Ireland continue to target increased production of middle and light distillates amidst low crude prices.

The report also reviews emergence of refining capacity amidst current framework of estimated refining margins and products prices. Further, business profiles of three leading refiners along with their SWOT, Financial and business description are included. In addition, all latest news and industry developments are analyzed in the research work.

Forecasts of Supply and Demand for Crude Oil, Gasoline, LPG, Diesel and Fuel Oil annually from 2005 to 2025

Refinery wise primary refining capacity (CDU) from 2005 to 2020

Refinery wise secondary unit capacities (Coking, FCC and Hydrocracking) from 2005 to 2020

Competitive Landscape details including market shares of leading companies and their net weighted capacities

Refining complexity details including hydroskimming, topping, coking and cracking types are provided for planned and operational refineries.

Nelson Complexity Index (NCI) is identified for Ireland refining industry

Details of all planned projects including greenfield refineries and refinery expansions

Potential drivers and challenges for national and foreign companies to 2020

Refinery details including location, operator, owners, start up, complexity, investment, construction, current status

Business Profiles of leading Ireland refiners

oil and gas news, deals and events in Ireland refining sector

Contents

1. CONTENTS

1.1. Tables and Charts

2. IRELAND REFINING MARKETS OVERVIEW

- 2.1. Market Snapshot
- 2.2. Installed Crude Refining Capacity Outlook to 2020
- 2.3. Secondary Unit Capacities Outlook to 2020
- 2.4. Product Consumption Mix
- 2.5. Ireland Capital Investment Outlook to 2020
- 2.6. Review of Refining Operations in 2015

3. IRELAND REFINING INDUSTRY INSIGHTS AND STRATEGIC ANALYSIS

- 3.1. Ireland Refining Market Positioning in Regional Landscape
- 3.2. Future Trends in Ireland Refinery Market
- 3.3. Market Drivers and Their Long Term Implications
- 3.4. Critical Issues Facing Refiners

4. BUSINESS DEVELOPMENT OPPORTUNITIES IN IRELAND REFINING SECTOR

- 4.1. Planned Greenfield Projects
- 4.2. Expansion Refinery Projects

5. IRELAND PRODUCTS MID AND LONG TERM SUPPLY OUTLOOK TO 2025

- 5.1. Gasoline Production Forecast in Ireland (Annual), 2005- 2025
- 5.2. Diesel/Gas Oil Production Forecast in Ireland (Annual), 2005- 2025
- 5.3. Jet/Kerosene Production Forecast in Ireland (Annual), 2005- 2025
- 5.4. LPG Production Forecast in Ireland (Annual), 2005- 2025
- 5.5. Fuel Oil Production Forecast in Ireland (Annual), 2005- 2025

6. IRELAND PRODUCTS MID AND LONG TERM DEMAND OUTLOOK TO 2025

- 6.1. Gasoline Demand Forecast in Ireland (Annual), 2005- 2025
- 6.2. Diesel/Gas Oil Demand Forecast in Ireland (Annual), 2005- 2025

6.3. Jet/Kerosene Demand Forecast in Ireland (Annual), 2005- 2025

6.4. LPG Demand Forecast in Ireland (Annual), 2005- 2025

6.5. Fuel Oil Demand Forecast in Ireland (Annual), 2005- 2025

7. IRELAND OPERATIONAL AND PLANNED REFINING PROJECT DETAILS

7.1. Ireland Refinery Details- Start Up

7.2. Ireland Refinery Details- Current Status

7.3. Ireland Refinery Details- Location

7.4. Ireland Refinery Details- Operator

7.5. Ireland Refinery Details- Owners

7.6. Ireland Refinery Details- Primary and Secondary Capacities

7.7. Ireland Refinery Details- Capex

8. IRELAND REFINING CAPACITY OUTLOOK BY REFINERY

8.1. Plant-by-Plant Installed CDU Capacity Forecasts, 2005- 2020

8.2. Plant-by-Plant Coking Capacity Forecasts, 2005- 2020

8.3. Plant-by-Plant Fluid Catalytic Cracking Capacity Forecasts, 2005- 2020

8.4. Plant-by-Plant HydroCracking Capacity Forecasts, 2005- 2020

9. IRELAND REFINING COMPETITIVE LANDSCAPE

9.1. Market Structure, 2016

9.2. Company wise Net Weighted CDU Capacity, 2005- 2020

9.3. Company wise Net Weighted Coking Capacity, 2005- 2020

9.4. Company wise Net Weighted FCC Capacity, 2005- 2020

9.5. Company wise Net Weighted HydroCracking Capacity, 2005- 2020

10. BUSINESS PROFILES OF LEADING REFINERS

10.1. Leading Refiner

10.1.1. Business Overview

10.1.2. Refining Operations

10.1.3. Refining Assets

10.1.4. SWOT Analysis

10.1.5. Contact Details

10.2. Leading Refiner

10.2.1. Business Overview

- 10.2.2. Refining Operations
- 10.2.3. Refining Assets
- 10.2.4. SWOT Analysis
- 10.2.5. Contact Details
- 10.3. Leading Refiner
 - 10.3.1. Business Overview
 - 10.3.2. Refining Operations
 - 10.3.3. Refining Assets
 - 10.3.4. SWOT Analysis
 - 10.3.5. Contact Details

11. IRELAND REFINING INDUSTRY- MARKET MONITOR

- 11.1. Latest Market Developments
- 11.2. Mergers and Acquisitions
- 11.3. Project Announcements and Construction

12. APPENDIX

- 12.1. About OG Analysis
- 12.2. Report Sources
- 12.3. Research Methodology
- 12.4. Contact Information

List Of Tables

LIST OF TABLES

- Table 1: Ireland Refining Industry Key Statistics, 2015
- Table 2: Ireland Crude Distillation Unit Capacity Forecast, 2005- 2020
- Table 3: Ireland Secondary Unit Capacity Forecast, 2005- 2020
- Table 5: Planned Greenfield and Expansion Refinery Projects, 2016- 2020
- Table 6: Ireland Gasoline Supply Outlook, 2005- 2025
- Table 7: Ireland Diesel Supply Outlook, 2005- 2025
- Table 8: Ireland Jet/Kerosene Supply Outlook, 2005- 2025
- Table 9: Ireland LPG Supply Outlook, 2005- 2025
- Table 10: Ireland Fuel Oil Supply Outlook, 2005- 2025
- Table 11: Ireland Gasoline Demand Outlook, 2005- 2025
- Table 12: Ireland Diesel Demand Outlook, 2005- 2025
- Table 13: Ireland Jet/Kerosene Demand Outlook, 2005- 2025
- Table 14: Ireland LPG Demand Outlook, 2005- 2025
- Table 15: Ireland Fuel Oil Demand Outlook, 2005- 2025
- Table 16: Ireland Refineries- Start Date Details
- Table 17: Ireland Refineries- Current Status Details
- Table 18: Ireland Refineries- Location Details
- Table 19: Ireland Refineries- Operator Details
- Table 20: Ireland Refineries- Owners Details
- Table 21: Ireland Refineries- CDU, Coking, FCC, HCC Capacity Details, 2015
- Table 22: Ireland Refineries- Capex Details
- Table 23: Refinery wise CDU Capacity Outlook, 2005- 2020
- Table 24: Refinery wise Coking Capacity Outlook, 2005- 2020
- Table 25: Refinery wise Fluid Catalytic Cracking Capacity Outlook, 2005- 2020
- Table 26: Refinery wise HydroCracking Capacity Outlook, 2005- 2020
- Table 27: Company wise CDU Capacity Forecast, 2005- 2020
- Table 27: Company wise Coking Capacity Forecast, 2005- 2020
- Table 27: Company wise FCC Capacity Forecast, 2005- 2020
- Table 27: Company wise Hydrocracking Capacity Forecast, 2005- 2020

List Of Figures

LIST OF FIGURES

Figure 1: Ireland Secondary Unit Capacity Forecast, 2005- 2020

Figure 2: Ireland Product Consumption Mix

Figure 3: Ireland Refinery Capex Forecast, 2016-2020

Figure 4: Ireland Refinery Positioning Matrix

Figure 5: Ireland Gasoline Supply Outlook, 2005- 2025

Figure 6: Ireland Diesel Supply Outlook, 2005- 2025

Figure 7: Ireland Jet/Kerosene Supply Outlook, 2005- 2025

Figure 8: Ireland LPG Supply Outlook, 2005- 2025

Figure 9: Ireland Fuel Oil Supply Outlook, 2005- 2025

Figure 10: Ireland Gasoline Demand Outlook, 2005- 2025

Figure 11: Ireland Diesel Demand Outlook, 2005- 2025

Figure 12: Ireland Jet/Kerosene Demand Outlook, 2005- 2025

Figure 13: Ireland LPG Demand Outlook, 2005- 2025

Figure 14: Ireland Fuel Oil Demand Outlook, 2005- 2025

Figure 15: Ireland Refining Market Shares by Company, 2016

Figure 16: OG Analysis Research Methodology

I would like to order

Product name: Ireland Refining and Products Market Outlook to 2025- Supply, Demand Forecasts of Gasoline, Diesel/Gasoil, Jet/Kerosene, LPG and fuel oil, new refinery projects, Competition and Investments

Product link: <https://marketpublishers.com/r/IF32B8B6C86EN.html>

Price: US\$ 1,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/IF32B8B6C86EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970