

# **Iraq Oil and Gas Markets Outlook to 2025 - Supply, Demand, Investment Opportunities, Infrastructure (Fields, Blocks, Pipelines, LNG, Refinery, Storage Assets) and Competition**

<https://marketpublishers.com/r/IC035C10D9DEN.html>

Date: November 2013

Pages: 120

Price: US\$ 3,040.00 (Single User License)

ID: IC035C10D9DEN

## **Abstracts**

Iraq Oil and Gas Markets Outlook to 2025 from OGANALYSIS provides comprehensive analysis and forecasts of the Iraq oil and gas market between 2000 and 2025. Covering the entire value chain of the industry, the report analyzes each of the oil and gas segments in Iraq including upstream sector, pipeline, refinery, LNG and storage sectors. Further, detailed information on new fields, blocks, pipelines, refineries, storage assets and LNG terminals along with the investments required, current status of the projects and commencement feasibility are provided, highlighting the growth potential and feasibility of projects.

Production and Consumption forecasts of Iraq oil, gas, gasoline, LPG, kerosene, diesel oil, coal, LNG and electricity to 2025 are provided. Further, the report examines the existing infrastructure (oil and gas assets), market conditions, investment climate and competitive landscape of upstream, midstream and downstream sectors. It also identifies the key challenges, drivers and restraints in the country's oil and gas industry and the impact of these metrics on the industry.

SWOT Analysis and benchmarking tools are used to analyze and compare the actual prospects and challenges of investing or expanding in the industry. The report also analyzes three key companies in Iraq oil and gas industry. Business operations, SWOT Analysis and financial performance of the companies are provided. All latest developments in the industry along with their possible impact on the industry are included in the report.

## **The report addresses key issues in Iraq market including**

How will be oil, gas, products (gasoline, LPG, kerosene, diesel), coal and electricity supply and demand scenario in Iraq by 2025?

How will the economy of Iraq evolve by 2025 and its impact on oil and gas sector?

What are the potential investment opportunities in Iraq and how much investment is needed?

What are the new risks and opportunities for investors/ oil and gas companies?

How did the production from major fields vary over the last decade?

What is the current status of all planned projects in Iraq?

Who is the market leader and what is the market concentration ratio of pipelines, upstream, oil storage, refining, LNG and UGS sectors?

What will be the coking/FCC/HCC/VDU capacities in the Iraq by 2020?

How much of the LNG capacity is contracted and how much will be available for contracts by 2020?

What will be the crude oil/petroleum products/chemicals storage capacity by 2015?

How much natural gas can be withdrawn from underground gas storage tanks in a day?

How extensive is the pipeline transportation network in the country?

## Contents

### 1 TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

### 2 EXECUTIVE SUMMARY

- 2.1 Iraq Energy Snapshot, 2013
  - 2.1.1 Iraq Primary Energy Demand Outlook, 2000 - 2025
  - 2.1.2 Iraq Primary Energy Consumption Matrix - Share by Fuel (%), 2013
  - 2.1.3 Oil Industry Overview - Reserves, Production, Consumption, Imports and Exports
  - 2.1.4 Gas Industry Overview - Reserves, Production, Consumption, Imports and Exports
  - 2.1.5 Coal Industry Overview - Reserves, Production, Consumption, Imports and Exports
  - 2.1.6 Electricity Industry Overview - Reserves, Production, Consumption, Imports and Exports
- 2.2 Iraq Oil and Gas Infrastructure
  - 2.2.1 Operational and Planned Refineries
  - 2.2.2 Operational and Planned Storage Terminals
  - 2.2.3 Operational and Planned LNG Terminals
  - 2.2.4 Operational and Planned Oil, Products and Gas Pipelines
- 2.3 Iraq Energy Ministry, Licensing and Regulatory Authorities
- 2.4 Iraq Geographic Location, Coastal Line and Map

### 3 IRAQ ECONOMIC ANALYSIS OUTLOOK TO 2025

- 3.1 Iraq Gross Domestic Product (GDP) Outlook, 2000 - 2025
- 3.2 Iraq Disposable Income Outlook, 2000 - 2025
- 3.3 Iraq Total Investment (as a percentage of GDP) Outlook, 2000 - 2025
- 3.4 Iraq Population Outlook, 2000 - 2025

### 4 KEY INVESTMENT OPPORTUNITIES IN IRAQ OIL AND GAS INDUSTRY TO 2020

- 4.1 Investment Opportunities in Iraq Exploration Industry
- 4.2 Investment Opportunities in Iraq Refining Industry
- 4.3 Investment Opportunities in Iraq LNG Industry

4.4 Investment Opportunities in Iraq Storage Industry

4.5 Investment Opportunities in Iraq Pipeline Industry

## **5 IRAQ ENERGY PRODUCTION AND CONSUMPTION OUTLOOK TO 2025**

5.1 Iraq Gross Crude Oil Supply Forecast (yearly), 2000 - 2025

5.2 Iraq Crude Oil Demand Forecast (yearly), 2000 - 2025

5.3 Iraq Marketed Natural Gas Supply Forecast (yearly), 2000 - 2025

5.4 Iraq Natural Gas Demand Forecast (yearly), 2000 - 2025

5.5 Iraq Motor Gasoline Supply Forecast (yearly), 2002 - 2025

5.6 Iraq Motor Gasoline Demand Forecast (yearly), 2002 - 2025

5.7 Iraq Liquid Petroleum Gases (LPG) Supply Forecast (yearly), 2002 - 2025

5.8 Iraq Liquid Petroleum Gases (LPG) Demand Forecast (yearly), 2002 - 2025

5.9 Iraq Gas/ Diesel Oil Supply Forecast (yearly), 2002 - 2025

5.10 Iraq Gas/ Diesel Oil Demand Forecast (yearly), 2002 - 2025

5.11 Iraq Kerosene Supply Forecast (yearly), 2002 - 2025

5.12 Iraq Kerosene Demand Forecast (yearly), 2002 - 2025

## **6 IRAQ OIL AND GAS INDUSTRY SWOT ANALYSIS**

6.1 Key Strengths of Investing in Iraq Oil and Gas Markets

6.2 Key Weaknesses Faced by Companies in Iraq Oil and Gas Markets

6.3 Key Opportunities for New Entrants, Companies and Investors in Iraq Oil and Gas Market

6.4 Key Threats and Challenges Faced by Iraq Oil and Gas Players

## **7 IRAQ OIL AND GAS INDUSTRY COMPETITIVE LANDSCAPE**

7.1 Oil Production Sector - Market Structure

7.2 Gas Production Sector - Market Structure

7.3 Pipeline Sector - Market Shares by Company, 2013

7.4 Refining Sector - Market Shares by Company, 2013

7.5 LNG Sector - Market Shares by Company, 2013

7.6 Oil Storage Sector - Market Shares by Company, 2013

7.7 Underground Gas Storage Sector - Market Shares by Company, 2013

## **8 IRAQ MARKET COMPARISON (BENCHMARKING) WITH PEER MARKETS**

8.1 Overall Ranking

- 8.2 Demographic and Economic Index
- 8.3 Oil and Gas Supply Index
- 8.4 Oil and Gas Demand Index
- 8.5 Oil and Gas Infrastructure Index

## **9 IRAQ EXPLORATION AND PRODUCTION MARKET ANALYSIS**

- 9.1 Iraq Proven Crude Oil Reserve Volume, 2000 - 2012
- 9.2 Iraq Proven Natural Gas Reserve Volume, 2000 - 2012
- 9.3 Iraq Oil R/P Ratio, 2000 - 2012
- 9.4 Iraq Gas R/P Ratio, 2000 - 2012
- 9.5 Iraq Crude Oil Production by Field, 2005 - 2012
- 9.6 Iraq Natural Gas Production by Field, 2005 - 2012
- 9.7 Iraq Crude Oil Production by Company, 2005 - 2012
- 9.8 Iraq Natural Gas Production by Company, 2005 - 2012

## **10 IRAQ OIL REFINERY MARKET ANALYSIS AND OUTLOOK TO 2020**

- 10.1 Iraq Primary and Secondary Refining Capacity Forecast, 2005 - 2020
- 10.2 Iraq Petroleum Products Production and Consumption, 2013
  - 10.2.1 Motor Gasoline, Gas/ Diesel Oil, LPG, Kerosene Production, 2013
  - 10.2.2 Motor Gasoline, Gas/ Diesel Oil, LPG, Kerosene Consumption, 2013
- 10.3 Iraq Crude Oil Refining Infrastructure
  - 10.3.1 Operational Refineries by Complexity, 2013
  - 10.3.2 Planned Greenfield Refineries, 2014 - 2020
  - 10.3.3 Planned Refinery Expansions, 2014 - 2020
  - 10.3.4 Refinery Details - Location, Start Up, Operator, Ownership and Complexity
- 10.4 Iraq Historic and Forecasted Refining Capacity, 2005 - 2020
  - 10.4.1 Crude Distillation Unit Capacity Forecast by Refinery, 2005 - 2020
  - 10.4.2 Coking Capacity Forecast by Refinery, 2005 - 2020
  - 10.4.3 Fluid Catalytic Cracking Capacity Forecast by Refinery, 2005 - 2020
  - 10.4.4 Hydrocracking Capacity Forecast by Refinery, 2005 - 2020
- 10.5 Iraq Refining Capacity by Company, 2005 - 2020

## **11 IRAQ LIQUEFIED NATURAL GAS (LNG) MARKET ANALYSIS AND OUTLOOK TO 2020**

- 11.1 Iraq LNG Design Capacity Outlook by Terminal, 2005 - 2020
- 11.2 Iraq LNG Storage Capacity Outlook by Terminal, 2005 - 2020

11.3 Iraq LNG Supply/ Demand Forecast, 2005 - 2020

11.4 Iraq LNG Capital Investment Outlook, 2012 - 2020

11.5 Iraq Contracted LNG Capacity Outlook, 2012 - 2020

11.6 Iraq LNG Infrastructure

11.6.1 LNG Terminal wise Details - Location, Operator, Technology, Ownership, Start Up, Trains and Investment

11.6.2 Planned LNG Terminals - Greenfield and Expansion Projects

11.7 Iraq Net Equity Weighted LNG Capacity Outlook by Company, 2005 - 2020

## **12 IRAQ STORAGE MARKET ANALYSIS AND OUTLOOK TO 2020**

12.1 Iraq Oil, Products, Chemicals Storage Terminal Details

12.2 Iraq Underground Gas Storage Terminal Capacity and Details, 2013

12.3 Iraq Oil Storage Capacity by Terminal, 2013

12.4 Oil Storage Capacity by Company, 2013

12.5 Gas Storage Capacity by Company, 2013

## **13 IRAQ TRANSMISSION PIPELINE MARKET ANALYSIS AND OUTLOOK TO 2020**

13.1 Iraq Crude Oil Pipeline Details - Route, Operator, Owners, Length, Diameter, Capacity

13.2 Iraq Gas Pipeline Details - Route, Operator, Owners, Length, Diameter, Capacity

13.3 Iraq Petroleum Product Pipeline Details - Route, Operator, Owners, Length, Diameter, Capacity

13.4 Iraq Planned Pipeline Details

13.5 Iraq Pipeline Market - Companies' Share in Total Network

## **14 BUSINESS PROFILES OF LEADING OIL AND GAS COMPANIES IN IRAQ**

14.1 Company A - Role in Iraq

14.1.1 Snapshot

14.1.2 Business Description

14.1.3 SWOT Analysis

14.1.4 Financial Analysis

14.2 Company B - Role in Iraq

14.2.1 Snapshot

14.2.2 Business Description

14.2.3 SWOT Analysis

14.2.4 Financial Analysis

## 14.3 Company C - Role in Iraq

### 14.3.1 Snapshot

### 14.3.2 Business Description

### 14.3.3 SWOT Analysis

### 14.3.4 Financial Analysis

## 15 IRAQ LATEST OIL AND GAS NEWS UPDATES, 2012 - 2013

## 16 APPENDIX

### 16.1 About OGANalysis

### 16.2 Forecast Methodology

### 16.3 Sources and Research Methodology

### 16.4 Abbreviations and Conversions

### 16.5 Contact Information

### 16.6 Disclaimer



## List Of Tables

### LIST OF TABLES

- Table 1: Iraq Oil and Gas Industry Overview
- Table 2: Iraq Primary Energy Consumption Forecast, 2000 - 2025
- Table 3: Iraq Crude Oil Production Outlook, 2000 - 2025
- Table 4: Iraq Crude Oil Demand Outlook, 2000 - 2025
- Table 5: Iraq Natural Gas Production Outlook, 2000 - 2025
- Table 6: Iraq Natural Gas Demand Outlook, 2000 - 2025
- Table 7: Iraq Motor Gasoline Production Outlook, 2000 - 2025
- Table 8: Iraq Motor Gasoline Consumption Outlook, 2000 - 2025
- Table 9: Iraq LPG Production Outlook, 2000 - 2025
- Table 10: Iraq LPG Consumption Outlook, 2000 - 2025
- Table 11: Iraq Gas/Diesel Oil Production Outlook, 2000 - 2025
- Table 12: Iraq Gas/Diesel Oil Consumption Outlook, 2000 - 2025
- Table 13: Iraq Kerosene Production Outlook, 2000 - 2025
- Table 14: Iraq Kerosene Consumption Outlook, 2000 - 2025
- Table 15: Region Oil and Gas Benchmarking - Overall Ranking
- Table 16: Region Oil and Gas Benchmarking - Demographic and Economic Index
- Table 17: Region Oil and Gas Benchmarking - Supply Index
- Table 18: Region Oil and Gas Benchmarking - Demand Index
- Table 19: Region Oil and Gas Benchmarking - Infrastructure Index
- Table 20: Iraq Proven Oil Reserves, 2000 - 2012
- Table 21: Iraq Natural Gas Reserves, 2000 - 2012
- Table 22: Iraq Oil Production by Field, 2005 - 2012
- Table 23: Iraq Gas Production by Field, 2005 - 2012
- Table 24: Iraq Oil Production by Company, 2005 - 2012
- Table 25: Iraq Gas Production by Company, 2005 - 2012
- Table 26: Iraq CDU, Coking, FCC, HCC Capacity Outlook, 2005 - 2020
- Table 27: Iraq Refining Capacity by Complexity, kb/d, 2013
- Table 28: Iraq Planned Refinery Details (Greenfield), 2013 - 2020
- Table 29: Iraq Planned Refinery Expansions/ Upgrades, 2014 - 2020
- Table 30: Iraq Refinery Details - Location, Start Up, Operator, Owners, Complexity
- Table 31: Iraq CDU Capacity Outlook by Refinery, 2005 - 2020
- Table 32: Iraq Coking Capacity Outlook by Refinery, 2005 - 2020
- Table 33: Iraq FCC Capacity Outlook by Refinery, 2005 - 2020
- Table 34: Iraq HCC Capacity Outlook by Refinery, 2005 - 2020
- Table 35: Iraq Net Weighted Refining Capacity by Company, kb/d, 2005 - 2020



Table 36: Iraq LNG Liquefaction/Regasification Capacity Forecast by Terminal, 2005 - 2020

Table 37: Iraq LNG Trains/ Vaporizers Forecast by Terminal, 2005 - 2020

Table 38: Iraq LNG Storage Capacity Forecast by Terminal, 2005 - 2020

Table 39: Iraq LNG Tanks Forecast by Terminal, 2005 - 2020

Table 40: Iraq LNG Export/ Import Forecast, 2005 - 2020

Table 41: Iraq LNG Capital Expenditure Forecast, 2012 - 2020

Table 42: Iraq LNG Capacity Contracted under SPAs, 2012 - 2020

Table 43: Iraq Operational LNG Terminal Details

Table 44: Iraq Planned LNG Terminal Details (Greenfield/ Expansion)

Table 45: Iraq LNG Capacity Forecast by Company, 2005 - 2020

Table 46: Iraq Oil, Products and Chemicals Storage Terminal Details

Table 47: Iraq UGS Storage Terminal Capacity and Details, 2013

Table 48: Iraq Oil, Products and Chemicals Storage Terminal Capacity, MMcm, 2013

Table 49: Iraq Oil Storage Capacity by Company, 2013

Table 50: Iraq UGS Storage Capacity by Company, 2013

Table 51: Iraq Oil Pipeline Details

Table 52: Iraq Gas Pipeline Details

Table 53: Iraq Petroleum Product Pipeline Details

Table 54: Iraq Planned Pipeline Details, 2013

Table 55: Iraq Pipeline Network Length by Company, 2013

Table 56: Company A - Key Operational Information

Table 57: Company A - Financial Statements

Table 58: Company B - Key Operational Information

Table 59: Company B - Financial Statements

Table 60: Company C - Key Operational Information

Table 61: Company C - Financial Statements

## List Of Figures

### LIST OF FIGURES

- Figure 1: Iraq Primary Energy Mix by Fuel, 2013
- Figure 2: Iraq Map and Geographic Boundaries
- Figure 3: Iraq GDP Forecast, 2000 - 2025
- Figure 4: Iraq Final Consumption Expenditure Forecast, 2000 - 2025
- Figure 5: Iraq Investment as a Percentage of GDP Forecast, 2000 - 2025
- Figure 6: Iraq Population Growth Forecast, 2000 - 2025
- Figure 7: Iraq Crude Oil Production Outlook, 2000 - 2025
- Figure 8: Iraq Crude Oil Demand Outlook, 2000 - 2025
- Figure 9: Iraq Natural Gas Production Outlook, 2000 - 2025
- Figure 10: Iraq Natural Gas Demand Outlook, 2000 - 2025
- Figure 11: Iraq Motor Gasoline Production Outlook, 2000 - 2025
- Figure 12: Iraq Motor Gasoline Consumption Outlook, 2000 - 2025
- Figure 13: Iraq LPG Production Outlook, 2000 - 2025
- Figure 14: Iraq LPG Consumption Outlook, 2000 - 2025
- Figure 15: Iraq Gas/ Diesel Oil Production Outlook, 2000 - 2025
- Figure 16: Iraq Gas/ Diesel Oil Consumption Outlook, 2000 - 2025
- Figure 17: Iraq Kerosene Production Outlook, 2000 - 2025
- Figure 18: Iraq Kerosene Consumption Outlook, 2000 - 2025
- Figure 19: Oil Production Industry - Market Structure, 2012
- Figure 20: Gas Production Industry - Market Structure, 2012
- Figure 21: Pipelines Industry - Market Structure, 2013
- Figure 22: Refining Industry - Market Structure, 2013
- Figure 23: LNG Industry - Market Structure, 2013
- Figure 24: Oil Storage Industry - Market Structure, 2013
- Figure 25: UGS Industry - Market Structure, 2013
- Figure 26: Iraq P1 Natural Gas Reserves, 2000 - 2012
- Figure 27: Iraq Oil Reserves to Production Ratio, 2000 - 2012
- Figure 28: Iraq Gas Reserves to Production Ratio, 2000 - 2012
- Figure 29: Iraq Oil Production by Company, 2005 - 2012
- Figure 30: Iraq Gas Production by Company, 2005 - 2012
- Figure 31: Iraq Net Weighted Refining Capacity by Company, kb/d, 2005 - 2020
- Figure 32: Iraq LNG Liquefaction/Regasification Capacity Forecast, 2005 - 2020
- Figure 33: Iraq LNG Storage Capacity Forecast, 2005 - 2020
- Figure 34: Iraq LNG Export/ Import Forecast, 2005 - 2020
- Figure 35: Iraq LNG Capital Expenditure Forecast, 2012 - 2020

Figure 36: Iraq LNG Capacity Contracted under SPAs, 2012 - 2020

Figure 37: Iraq LNG Capacity Forecast by Company, 2005 - 2020

Figure 38: Iraq Oil Storage Capacity by Company, 2013

Figure 39: Iraq UGS Storage Capacity by Company, 2013

Figure 40: Iraq Pipeline Network Length by Company, 2013

Figure 41: OGAAnalysis Research Methodology

## I would like to order

Product name: Iraq Oil and Gas Markets Outlook to 2025 - Supply, Demand, Investment Opportunities, Infrastructure (Fields, Blocks, Pipelines, LNG, Refinery, Storage Assets) and Competition

Product link: <https://marketpublishers.com/r/IC035C10D9DEN.html>

Price: US\$ 3,040.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/IC035C10D9DEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

