

Iran Oil and Gas Markets Outlook to 2025 - Supply, Demand, Investment Opportunities, Infrastructure (Fields, Blocks, Pipelines, LNG, Refinery, Storage Assets) and Competition

<https://marketpublishers.com/r/IC9DA9EE76AEN.html>

Date: November 2013

Pages: 120

Price: US\$ 3,040.00 (Single User License)

ID: IC9DA9EE76AEN

Abstracts

Iran Oil and Gas Markets Outlook to 2025 from OGANALYSIS provides comprehensive analysis and forecasts of the Iran oil and gas market between 2000 and 2025. Covering the entire value chain of the industry, the report analyzes each of the oil and gas segments in Iran including upstream sector, pipeline, refinery, LNG and storage sectors. Further, detailed information on new fields, blocks, pipelines, refineries, storage assets and LNG terminals along with the investments required, current status of the projects and commencement feasibility are provided, highlighting the growth potential and feasibility of projects.

Production and Consumption forecasts of Iran oil, gas, gasoline, LPG, kerosene, diesel oil, coal, LNG and electricity to 2025 are provided. Further, the report examines the existing infrastructure (oil and gas assets), market conditions, investment climate and competitive landscape of upstream, midstream and downstream sectors. It also identifies the key challenges, drivers and restraints in the country's oil and gas industry and the impact of these metrics on the industry.

SWOT Analysis and benchmarking tools are used to analyze and compare the actual prospects and challenges of investing or expanding in the industry. The report also analyzes three key companies in Iran oil and gas industry. Business operations, SWOT Analysis and financial performance of the companies are provided. All latest developments in the industry along with their possible impact on the industry are included in the report.

The report addresses key issues in Iran market including

How will be oil, gas, products (gasoline, LPG, kerosene, diesel), coal and electricity supply and demand scenario in Iran by 2025?

How will the economy of Iran evolve by 2025 and its impact on oil and gas sector?

What are the potential investment opportunities in Iran and how much investment is needed?

What are the new risks and opportunities for investors/ oil and gas companies?

How did the production from major fields vary over the last decade?

What is the current status of all planned projects in Iran?

Who is the market leader and what is the market concentration ratio of pipelines, upstream, oil storage, refining, LNG and UGS sectors?

What will be the coking/FCC/HCC/VDU capacities in the Iran by 2020?

How much of the LNG capacity is contracted and how much will be available for contracts by 2020?

What will be the crude oil/petroleum products/chemicals storage capacity by 2015?

How much natural gas can be withdrawn from underground gas storage tanks in a day?

How extensive is the pipeline transportation network in the country?

Contents

1 TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2 EXECUTIVE SUMMARY

- 2.1 Iran Energy Snapshot, 2013
 - 2.1.1 Iran Primary Energy Demand Outlook, 2000 - 2025
 - 2.1.2 Iran Primary Energy Consumption Matrix - Share by Fuel (%), 2013
 - 2.1.3 Oil Industry Overview - Reserves, Production, Consumption, Imports and Exports
 - 2.1.4 Gas Industry Overview - Reserves, Production, Consumption, Imports and Exports
 - 2.1.5 Coal Industry Overview - Reserves, Production, Consumption, Imports and Exports
 - 2.1.6 Electricity Industry Overview - Reserves, Production, Consumption, Imports and Exports
- 2.2 Iran Oil and Gas Infrastructure
 - 2.2.1 Operational and Planned Refineries
 - 2.2.2 Operational and Planned Storage Terminals
 - 2.2.3 Operational and Planned LNG Terminals
 - 2.2.4 Operational and Planned Oil, Products and Gas Pipelines
- 2.3 Iran Energy Ministry, Licensing and Regulatory Authorities
- 2.4 Iran Geographic Location, Coastal Line and Map

3 IRAN ECONOMIC ANALYSIS OUTLOOK TO 2025

- 3.1 Iran Gross Domestic Product (GDP) Outlook, 2000 - 2025
- 3.2 Iran Disposable Income Outlook, 2000 - 2025
- 3.3 Iran Total Investment (as a percentage of GDP) Outlook, 2000 - 2025
- 3.4 Iran Population Outlook, 2000 - 2025

4 KEY INVESTMENT OPPORTUNITIES IN IRAN OIL AND GAS INDUSTRY TO 2020

- 4.1 Investment Opportunities in Iran Exploration Industry
- 4.2 Investment Opportunities in Iran Refining Industry
- 4.3 Investment Opportunities in Iran LNG Industry

4.4 Investment Opportunities in Iran Storage Industry

4.5 Investment Opportunities in Iran Pipeline Industry

5 IRAN ENERGY PRODUCTION AND CONSUMPTION OUTLOOK TO 2025

5.1 Iran Gross Crude Oil Supply Forecast (yearly), 2000 - 2025

5.2 Iran Crude Oil Demand Forecast (yearly), 2000 - 2025

5.3 Iran Marketed Natural Gas Supply Forecast (yearly), 2000 - 2025

5.4 Iran Natural Gas Demand Forecast (yearly), 2000 - 2025

5.5 Iran Motor Gasoline Supply Forecast (yearly), 2002 - 2025

5.6 Iran Motor Gasoline Demand Forecast (yearly), 2002 - 2025

5.7 Iran Liquid Petroleum Gases (LPG) Supply Forecast (yearly), 2002 - 2025

5.8 Iran Liquid Petroleum Gases (LPG) Demand Forecast (yearly), 2002 - 2025

5.9 Iran Gas/ Diesel Oil Supply Forecast (yearly), 2002 - 2025

5.10 Iran Gas/ Diesel Oil Demand Forecast (yearly), 2002 - 2025

5.11 Iran Kerosene Supply Forecast (yearly), 2002 - 2025

5.12 Iran Kerosene Demand Forecast (yearly), 2002 - 2025

6 IRAN OIL AND GAS INDUSTRY SWOT ANALYSIS

6.1 Key Strengths of Investing in Iran Oil and Gas Markets

6.2 Key Weaknesses Faced by Companies in Iran Oil and Gas Markets

6.3 Key Opportunities for New Entrants, Companies and Investors in Iran Oil and Gas Market

6.4 Key Threats and Challenges Faced by Iran Oil and Gas Players

7 IRAN OIL AND GAS INDUSTRY COMPETITIVE LANDSCAPE

7.1 Oil Production Sector - Market Structure

7.2 Gas Production Sector - Market Structure

7.3 Pipeline Sector - Market Shares by Company, 2013

7.4 Refining Sector - Market Shares by Company, 2013

7.5 LNG Sector - Market Shares by Company, 2013

7.6 Oil Storage Sector - Market Shares by Company, 2013

7.7 Underground Gas Storage Sector - Market Shares by Company, 2013

8 IRAN MARKET COMPARISON (BENCHMARKING) WITH PEER MARKETS

8.1 Overall Ranking

8.2 Demographic and Economic Index

8.3 Oil and Gas Supply Index

8.4 Oil and Gas Demand Index

8.5 Oil and Gas Infrastructure Index

9 IRAN EXPLORATION AND PRODUCTION MARKET ANALYSIS

9.1 Iran Proven Crude Oil Reserve Volume, 2000 - 2012

9.2 Iran Proven Natural Gas Reserve Volume, 2000 - 2012

9.3 Iran Oil R/P Ratio, 2000 - 2012

9.4 Iran Gas R/P Ratio, 2000 - 2012

9.5 Iran Crude Oil Production by Field, 2005 - 2012

9.6 Iran Natural Gas Production by Field, 2005 - 2012

9.7 Iran Crude Oil Production by Company, 2005 - 2012

9.8 Iran Natural Gas Production by Company, 2005 - 2012

10 IRAN OIL REFINERY MARKET ANALYSIS AND OUTLOOK TO 2020

10.1 Iran Primary and Secondary Refining Capacity Forecast, 2005 - 2020

10.2 Iran Petroleum Products Production and Consumption, 2013

10.2.1 Motor Gasoline, Gas/ Diesel Oil, LPG, Kerosene Production, 2013

10.2.2 Motor Gasoline, Gas/ Diesel Oil, LPG, Kerosene Consumption, 2013

10.3 Iran Crude Oil Refining Infrastructure

10.3.1 Operational Refineries by Complexity, 2013

10.3.2 Planned Greenfield Refineries, 2014 - 2020

10.3.3 Planned Refinery Expansions, 2014 - 2020

10.3.4 Refinery Details - Location, Start Up, Operator, Ownership and Complexity

10.4 Iran Historic and Forecasted Refining Capacity, 2005 - 2020

10.4.1 Crude Distillation Unit Capacity Forecast by Refinery, 2005 - 2020

10.4.2 Coking Capacity Forecast by Refinery, 2005 - 2020

10.4.3 Fluid Catalytic Cracking Capacity Forecast by Refinery, 2005 - 2020

10.4.4 Hydrocracking Capacity Forecast by Refinery, 2005 - 2020

10.5 Iran Refining Capacity by Company, 2005 - 2020

11 IRAN LIQUEFIED NATURAL GAS (LNG) MARKET ANALYSIS AND OUTLOOK TO 2020

11.1 Iran LNG Design Capacity Outlook by Terminal, 2005 - 2020

11.2 Iran LNG Storage Capacity Outlook by Terminal, 2005 - 2020

11.3 Iran LNG Supply/ Demand Forecast, 2005 - 2020

11.4 Iran LNG Capital Investment Outlook, 2012 - 2020

11.5 Iran Contracted LNG Capacity Outlook, 2012 - 2020

11.6 Iran LNG Infrastructure

11.6.1 LNG Terminal wise Details - Location, Operator, Technology, Ownership, Start Up, Trains and Investment

11.6.2 Planned LNG Terminals - Greenfield and Expansion Projects

11.7 Iran Net Equity Weighted LNG Capacity Outlook by Company, 2005 - 2020

12 IRAN STORAGE MARKET ANALYSIS AND OUTLOOK TO 2020

12.1 Iran Oil, Products, Chemicals Storage Terminal Details

12.2 Iran Underground Gas Storage Terminal Capacity and Details, 2013

12.3 Iran Oil Storage Capacity by Terminal, 2013

12.4 Oil Storage Capacity by Company, 2013

12.5 Gas Storage Capacity by Company, 2013

13 IRAN TRANSMISSION PIPELINE MARKET ANALYSIS AND OUTLOOK TO 2020

13.1 Iran Crude Oil Pipeline Details - Route, Operator, Owners, Length, Diameter, Capacity

13.2 Iran Gas Pipeline Details - Route, Operator, Owners, Length, Diameter, Capacity

13.3 Iran Petroleum Product Pipeline Details - Route, Operator, Owners, Length, Diameter, Capacity

13.4 Iran Planned Pipeline Details

13.5 Iran Pipeline Market - Companies' Share in Total Network

14 BUSINESS PROFILES OF LEADING OIL AND GAS COMPANIES IN IRAN

14.1 Company A - Role in Iran

14.1.1 Snapshot

14.1.2 Business Description

14.1.3 SWOT Analysis

14.1.4 Financial Analysis

14.2 Company B - Role in Iran

14.2.1 Snapshot

14.2.2 Business Description

14.2.3 SWOT Analysis

14.2.4 Financial Analysis

14.3 Company C - Role in Iran

14.3.1 Snapshot

14.3.2 Business Description

14.3.3 SWOT Analysis

14.3.4 Financial Analysis

15 IRAN LATEST OIL AND GAS NEWS UPDATES, 2012 - 2013

16 APPENDIX

16.1 About OGANalysis

16.2 Forecast Methodology

16.3 Sources and Research Methodology

16.4 Abbreviations and Conversions

16.5 Contact Information

16.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Iran Oil and Gas Industry Overview
Table 2: Iran Primary Energy Consumption Forecast, 2000 - 2025
Table 3: Iran Crude Oil Production Outlook, 2000 - 2025
Table 4: Iran Crude Oil Demand Outlook, 2000 - 2025
Table 5: Iran Natural Gas Production Outlook, 2000 - 2025
Table 6: Iran Natural Gas Demand Outlook, 2000 - 2025
Table 7: Iran Motor Gasoline Production Outlook, 2000 - 2025
Table 8: Iran Motor Gasoline Consumption Outlook, 2000 - 2025
Table 9: Iran LPG Production Outlook, 2000 - 2025
Table 10: Iran LPG Consumption Outlook, 2000 - 2025
Table 11: Iran Gas/Diesel Oil Production Outlook, 2000 - 2025
Table 12: Iran Gas/Diesel Oil Consumption Outlook, 2000 - 2025
Table 13: Iran Kerosene Production Outlook, 2000 - 2025
Table 14: Iran Kerosene Consumption Outlook, 2000 - 2025
Table 15: Region Oil and Gas Benchmarking - Overall Ranking
Table 16: Region Oil and Gas Benchmarking - Demographic and Economic Index
Table 17: Region Oil and Gas Benchmarking - Supply Index
Table 18: Region Oil and Gas Benchmarking - Demand Index
Table 19: Region Oil and Gas Benchmarking - Infrastructure Index
Table 20: Iran Proven Oil Reserves, 2000 - 2012
Table 21: Iran Natural Gas Reserves, 2000 - 2012
Table 22: Iran Oil Production by Field, 2005 - 2012
Table 23: Iran Gas Production by Field, 2005 - 2012
Table 24: Iran Oil Production by Company, 2005 - 2012
Table 25: Iran Gas Production by Company, 2005 - 2012
Table 26: Iran CDU, Coking, FCC, HCC Capacity Outlook, 2005 - 2020
Table 27: Iran Refining Capacity by Complexity, kb/d, 2013
Table 28: Iran Planned Refinery Details (Greenfield), 2013 - 2020
Table 29: Iran Planned Refinery Expansions/ Upgrades, 2014 - 2020
Table 30: Iran Refinery Details - Location, Start Up, Operator, Owners, Complexity
Table 31: Iran CDU Capacity Outlook by Refinery, 2005 - 2020
Table 32: Iran Coking Capacity Outlook by Refinery, 2005 - 2020
Table 33: Iran FCC Capacity Outlook by Refinery, 2005 - 2020
Table 34: Iran HCC Capacity Outlook by Refinery, 2005 - 2020
Table 35: Iran Net Weighted Refining Capacity by Company, kb/d, 2005 - 2020

Table 36: Iran LNG Liquefaction/Regasification Capacity Forecast by Terminal, 2005 - 2020

Table 37: Iran LNG Trains/ Vaporizers Forecast by Terminal, 2005 - 2020

Table 38: Iran LNG Storage Capacity Forecast by Terminal, 2005 - 2020

Table 39: Iran LNG Tanks Forecast by Terminal, 2005 - 2020

Table 40: Iran LNG Export/ Import Forecast, 2005 - 2020

Table 41: Iran LNG Capital Expenditure Forecast, 2012 - 2020

Table 42: Iran LNG Capacity Contracted under SPAs, 2012 - 2020

Table 43: Iran Operational LNG Terminal Details

Table 44: Iran Planned LNG Terminal Details (Greendfield/ Expansion)

Table 45: Iran LNG Capacity Forecast by Company, 2005 - 2020

Table 46: Iran Oil, Products and Chemicals Storage Terminal Details

Table 47: Iran UGS Storage Terminal Capacity and Details, 2013

Table 48: Iran Oil, Products and Chemicals Storage Terminal Capacity, MMcm, 2013

Table 49: Iran Oil Storage Capacity by Company, 2013

Table 50: Iran UGS Storage Capacity by Company, 2013

Table 51: Iran Oil Pipeline Details

Table 52: Iran Gas Pipeline Details

Table 53: Iran Petroleum Product Pipeline Details

Table 54: Iran Planned Pipeline Details, 2013

Table 55: Iran Pipeline Network Length by Company, 2013

Table 56: Company A - Key Operational Information

Table 57: Company A - Financial Statements

Table 58: Company B - Key Operational Information

Table 59: Company B - Financial Statements

Table 60: Company C - Key Operational Information

Table 61: Company C - Financial Statements

List Of Figures

LIST OF FIGURES

- Figure 1: Iran Primary Energy Mix by Fuel, 2013
- Figure 2: Iran Map and Geographic Boundaries
- Figure 3: Iran GDP Forecast, 2000 - 2025
- Figure 4: Iran Final Consumption Expenditure Forecast, 2000 - 2025
- Figure 5: Iran Investment as a Percentage of GDP Forecast, 2000 - 2025
- Figure 6: Iran Population Growth Forecast, 2000 - 2025
- Figure 7: Iran Crude Oil Production Outlook, 2000 - 2025
- Figure 8: Iran Crude Oil Demand Outlook, 2000 - 2025
- Figure 9: Iran Natural Gas Production Outlook, 2000 - 2025
- Figure 10: Iran Natural Gas Demand Outlook, 2000 - 2025
- Figure 11: Iran Motor Gasoline Production Outlook, 2000 - 2025
- Figure 12: Iran Motor Gasoline Consumption Outlook, 2000 - 2025
- Figure 13: Iran LPG Production Outlook, 2000 - 2025
- Figure 14: Iran LPG Consumption Outlook, 2000 - 2025
- Figure 15: Iran Gas/ Diesel Oil Production Outlook, 2000 - 2025
- Figure 16: Iran Gas/ Diesel Oil Consumption Outlook, 2000 - 2025
- Figure 17: Iran Kerosene Production Outlook, 2000 - 2025
- Figure 18: Iran Kerosene Consumption Outlook, 2000 - 2025
- Figure 19: Oil Production Industry - Market Structure, 2012
- Figure 20: Gas Production Industry - Market Structure, 2012
- Figure 21: Pipelines Industry - Market Structure, 2013
- Figure 22: Refining Industry - Market Structure, 2013
- Figure 23: LNG Industry - Market Structure, 2013
- Figure 24: Oil Storage Industry - Market Structure, 2013
- Figure 25: UGS Industry - Market Structure, 2013
- Figure 26: Iran P1 Natural Gas Reserves, 2000 - 2012
- Figure 27: Iran Oil Reserves to Production Ratio, 2000 - 2012
- Figure 28: Iran Gas Reserves to Production Ratio, 2000 - 2012
- Figure 29: Iran Oil Production by Company, 2005 - 2012
- Figure 30: Iran Gas Production by Company, 2005 - 2012
- Figure 31: Iran Net Weighted Refining Capacity by Company, kb/d, 2005 - 2020
- Figure 32: Iran LNG Liquefaction/Regasification Capacity Forecast, 2005 - 2020
- Figure 33: Iran LNG Storage Capacity Forecast, 2005 - 2020
- Figure 34: Iran LNG Export/ Import Forecast, 2005 - 2020
- Figure 35: Iran LNG Capital Expenditure Forecast, 2012 - 2020

Figure 36: Iran LNG Capacity Contracted under SPAs, 2012 - 2020

Figure 37: Iran LNG Capacity Forecast by Company, 2005 - 2020

Figure 38: Iran Oil Storage Capacity by Company, 2013

Figure 39: Iran UGS Storage Capacity by Company, 2013

Figure 40: Iran Pipeline Network Length by Company, 2013

Figure 41: OGAAnalysis Research Methodology

I would like to order

Product name: Iran Oil and Gas Markets Outlook to 2025 - Supply, Demand, Investment Opportunities, Infrastructure (Fields, Blocks, Pipelines, LNG, Refinery, Storage Assets) and Competition

Product link: <https://marketpublishers.com/r/IC9DA9EE76AEN.html>

Price: US\$ 3,040.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/IC9DA9EE76AEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

