

# **Information Security Consulting Market Outlook 2025-2034: Market Share, and Growth Analysis By Type (Security And Compliance, Firewall Management, Email And Cloud Security, Other Types), By Deployment Mode (On Premise, Cloud), By Organization Size, By End user Vertical**

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## **Abstracts**

The Information Security Consulting Market is valued at USD 23.9 billion in 2025 and is projected to grow at a CAGR of 11.1% to reach USD 61.7 billion by 2034. The information security consulting market has become an essential component of enterprise risk management as organizations face increasing threats from cyberattacks, data breaches, and compliance violations. This market encompasses services provided by specialized firms that help organizations assess, design, implement, and maintain secure IT frameworks. Security consulting spans multiple domains including penetration testing, incident response planning, regulatory compliance, and cybersecurity architecture. Demand is driven by heightened data privacy concerns, digital transformation, and the proliferation of interconnected devices. Organizations seek third-party expertise to navigate a rapidly evolving threat landscape, implement best practices, and align their strategies with international security standards such as ISO 27001 and NIST. The information security consulting market experienced robust growth as cyber risks intensified in complexity and frequency. Major industries, including banking, healthcare, and manufacturing, heavily invested in external consulting firms to shore up vulnerabilities and conduct regular risk assessments. With the growing adoption of hybrid work models, consultants played a crucial role in securing endpoints, managing access control, and creating cybersecurity awareness programs. Regulatory updates such as the EU's NIS2 Directive and revisions to the U.S. HIPAA security rule prompted organizations to reevaluate compliance strategies. Additionally, small and mid-

sized enterprises (SMEs) began engaging consultants to establish foundational security frameworks amid rising ransomware incidents. The market is projected to expand further as enterprises seek proactive, predictive, and integrated security approaches. Cybersecurity consulting will increasingly focus on AI-driven threat detection, zero trust architecture, and continuous compliance automation. The rise of sovereign cloud services and geopolitical cybersecurity concerns will spur demand for localized and tailored consulting. Moreover, as organizations integrate operational technology (OT) with IT systems, consultants will be instrumental in bridging security gaps across traditionally siloed environments. The market will also see increased collaboration between security firms and cloud service providers to deliver scalable, on-demand consulting services through managed security models.

### Key Insights Information Security Consulting Market

Zero trust frameworks are being widely adopted with consultants helping design access controls based on strict identity verification principles.

Security consulting services are expanding into AI and ML advisory for proactive threat intelligence and automated risk mitigation.

Growing focus on regulatory compliance is driving demand for consulting services that align policies with global security standards.

Cybersecurity consulting for operational technology (OT) environments is rising due to digitalization in manufacturing and energy sectors.

Demand for virtual CISO (Chief Information Security Officer) services is increasing among SMEs lacking in-house cybersecurity leadership.

Rising cybersecurity breaches and ransomware attacks push companies to seek expert consultants for advanced threat mitigation.

Strict regulatory requirements across industries compel businesses to align operations with data protection and privacy laws.

Digital transformation across sectors necessitates external support to integrate security into new technologies and processes.

Lack of in-house cybersecurity expertise prompts reliance on third-party

consulting firms to identify and manage vulnerabilities.

Shortage of skilled cybersecurity professionals limits the availability of high-quality consulting services across regions.

High consulting costs and long engagement cycles can deter smaller businesses from accessing comprehensive security services.

## Information Security Consulting Market Segmentation

### By Type

Security And Compliance

Firewall Management

Email And Cloud Security

Other Types

### By Deployment Mode

On Premise

Cloud

### By Organization Size

Small And Medium Enterprises

Large Enterprises

### By End user Vertical

Banking

Financial Services

and Insurance

Information Technology And Telecom

Aerospace And Defense

Government

Healthcare

Other End-User Verticals

#### Key Companies Analysed

Microsoft Corporation

Verizon Communications Inc.

Accenture plc

International Business Machines Corporation (IBM)

Cisco Systems Inc.

Ernst & Young Global Limited

KPMG International Cooperative

Deloitte Touche Tohmatsu Limited

Hewlett Packard Enterprise Company

Tata Consultancy Services Limited

BAE Systems plc

NTT DATA Corporation

Capgemini SA

Cognizant Technology Solutions Corporation

DXC Technology Company

Atos SE

Wipro Limited

Booz Allen Hamilton Holding Corporation

Palo Alto Networks Inc.

Symantec Corporation

Check Point Software Technologies Ltd.

CrowdStrike Holdings Inc.

SecureWorks Corp.

Trustwave Holdings Inc.

CyberArk Software Ltd.

## Information Security Consulting Market Analytics

The report employs rigorous tools, including Porter's Five Forces, value chain mapping, and scenario-based modeling, to assess supply–demand dynamics. Cross-sector influences from parent, derived, and substitute markets are evaluated to identify risks and opportunities. Trade and pricing analytics provide an up-to-date view of international flows, including leading exporters, importers, and regional price trends.

Macroeconomic indicators, policy frameworks such as carbon pricing and energy

security strategies, and evolving consumer behavior are considered in forecasting scenarios. Recent deal flows, partnerships, and technology innovations are incorporated to assess their impact on future market performance.

### Information Security Consulting Market Competitive Intelligence

The competitive landscape is mapped through OG Analysis' proprietary frameworks, profiling leading companies with details on business models, product portfolios, financial performance, and strategic initiatives. Key developments such as mergers & acquisitions, technology collaborations, investment inflows, and regional expansions are analyzed for their competitive impact. The report also identifies emerging players and innovative startups contributing to market disruption.

Regional insights highlight the most promising investment destinations, regulatory landscapes, and evolving partnerships across energy and industrial corridors.

### Countries Covered

North America — Information Security Consulting market data and outlook to 2034

United States

Canada

Mexico

Europe — Information Security Consulting market data and outlook to 2034

Germany

United Kingdom

France

Italy

Spain

BeNeLux

Russia

Sweden

Asia-Pacific — Information Security Consulting market data and outlook to 2034

China

Japan

India

South Korea

Australia

Indonesia

Malaysia

Vietnam

Middle East and Africa — Information Security Consulting market data and outlook to 2034

Saudi Arabia

South Africa

Iran

UAE

Egypt

South and Central America — Information Security Consulting market data and outlook to 2034

Brazil

Argentina

Chile

Peru

*\* We can include data and analysis of additional countries on demand.*

### Research Methodology

This study combines primary inputs from industry experts across the Information Security Consulting value chain with secondary data from associations, government publications, trade databases, and company disclosures. Proprietary modeling techniques, including data triangulation, statistical correlation, and scenario planning, are applied to deliver reliable market sizing and forecasting.

### Key Questions Addressed

What is the current and forecast market size of the Information Security Consulting industry at global, regional, and country levels?

Which types, applications, and technologies present the highest growth potential?

How are supply chains adapting to geopolitical and economic shocks?

What role do policy frameworks, trade flows, and sustainability targets play in shaping demand?

Who are the leading players, and how are their strategies evolving in the face of global uncertainty?

Which regional “hotspots” and customer segments will outpace the market, and what go-to-market and partnership models best support entry and expansion?

Where are the most investable opportunities—across technology roadmaps, sustainability-linked innovation, and M&A—and what is the best segment to invest over the next 3–5 years?

## Your Key Takeaways from the Information Security Consulting Market Report

Global Information Security Consulting market size and growth projections (CAGR), 2024-2034

Impact of Russia-Ukraine, Israel-Palestine, and Hamas conflicts on Information Security Consulting trade, costs, and supply chains

Information Security Consulting market size, share, and outlook across 5 regions and 27 countries, 2023-2034

Information Security Consulting market size, CAGR, and market share of key products, applications, and end-user verticals, 2023-2034

Short- and long-term Information Security Consulting market trends, drivers, restraints, and opportunities

Porter's Five Forces analysis, technological developments, and Information Security Consulting supply chain analysis

Information Security Consulting trade analysis, Information Security Consulting market price analysis, and Information Security Consulting supply/demand dynamics

Profiles of 5 leading companies—overview, key strategies, financials, and products

Latest Information Security Consulting market news and developments

## Additional Support

With the purchase of this report, you will receive

An updated PDF report and an MS Excel data workbook containing all market tables and figures for easy analysis.

7-day post-sale analyst support for clarifications and in-scope supplementary data, ensuring the deliverable aligns precisely with your requirements.

Complimentary report update to incorporate the latest available data and the impact of recent market developments.

*\* The updated report will be delivered within 3 working days*

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