

Infection Control Supplies Market Outlook 2025-2034: Market Share, and Growth Analysis By Product Type (Disinfectant, Medical Face Mask, Surgical Cap, Surgical Gown, Medical Gloves), By Distribution Channel (Wholesalers, Retailers, Pharmacies, E-Commerce, Other Channels), By End-Use

<https://marketpublishers.com/r/I94ED7F9B491EN.html>

Date: October 2025

Pages: 160

Price: US\$ 3,950.00 (Single User License)

ID: I94ED7F9B491EN

Abstracts

The Infection Control Supplies Market is valued at USD 41.8 billion in 2025 and is projected to grow at a CAGR of 4% to reach USD 59.7 billion by 2034. The Infection Control Supplies market includes a wide range of products such as disinfectants, sterilization equipment, personal protective equipment (PPE), masks, gloves, and hygiene consumables that help prevent the spread of infectious diseases. Driven by hospital-acquired infection (HAI) concerns and pandemic preparedness, this market has become vital to public health. Key sectors utilizing these supplies include healthcare, pharmaceuticals, food processing, and households. Increasing global health awareness, frequent outbreak threats, and heightened hygiene standards have significantly expanded the role of infection control in both clinical and non-clinical settings. The market for infection control supplies remained strong following the post-pandemic normalization of hygiene practices across industries. Hospitals and clinics reinforced procurement of disposable gloves, masks, and sterilization consumables to prevent cross-contamination. Demand for UV-C disinfection systems and touchless sanitization technologies rose in hospitality, education, and transportation sectors. Supply chains stabilized, leading to better pricing and availability. The rise of home healthcare services further expanded the consumer segment. Manufacturers emphasized sustainable and biodegradable alternatives to reduce medical waste, aligning with growing environmental concerns. Looking ahead, the infection control supplies market is projected to grow steadily, supported by aging populations, rising

chronic diseases, and stricter infection control protocols in healthcare facilities. Automation in sterilization and AI-based monitoring of infection risks will gain momentum. With antimicrobial resistance on the rise, demand for advanced surface disinfectants and smart PPE will grow. Emerging economies will play a pivotal role in market expansion through healthcare infrastructure upgrades. Strategic partnerships and investments in eco-friendly product innovation will shape future market dynamics as consumers and institutions seek safe, effective, and sustainable infection control solutions.

Key Insights Infection Control Supplies Market

Increased adoption of automated sterilization technologies and UV-C disinfection systems is streamlining infection control in hospitals and public spaces.

Eco-friendly and biodegradable PPE and disinfectants are gaining traction as sustainability becomes a priority in healthcare procurement.

Expansion of home healthcare and outpatient facilities is driving consumer-level demand for masks, gloves, and sanitizers.

Integration of AI and IoT in infection control is enabling real-time tracking of hygiene compliance and contamination hotspots.

Rising awareness about cross-contamination in food and hospitality sectors is boosting adoption of infection control supplies outside healthcare.

Continuous threat of pandemics and outbreaks is encouraging stockpiling and routine usage of infection control supplies across all industries.

Stringent regulatory policies and accreditation requirements are pushing healthcare providers to maintain high infection control standards.

Growth in surgical procedures and hospital admissions is fueling steady demand for sterile consumables and PPE in medical settings.

Technological innovations in disinfectants and sterilization equipment are improving efficacy and operational convenience for users.

Fluctuating raw material prices and supply chain disruptions can affect product availability and cost predictability, especially during global crises.

Environmental concerns around disposal and non-biodegradable medical waste from single-use supplies pose sustainability challenges.

Infection Control Supplies Market Segmentation

By Product Type

Disinfectant

Medical Face Mask

Surgical Cap

Surgical Gown

Medical Gloves

By Distribution Channel

Wholesalers

Retailers

Pharmacies

E-Commerce

Other Channels

By End-Use

Hospitals And Clinics

Medical Device Companies

Pharmaceutical Companies

Research Laboratories

Other End-Users

Key Companies Analysed

Steris Corporation

Getinge AB

3M Company

Ecolab Inc.

Johnson & Johnson Private Limited

Cardinal Health Inc.

Medline Industries LP

Matachana Group

Kimberly-Clark Corporation

Halyard Health

Emergency Medical Products Inc.

Certol International LLC

Sch?lke & Mayr GmbH

CareNow Medical Private Limited

Henry Schein Inc.

Belimed AG

Sterigenics International LLC

MMM Group

Cantel Medical Corporation

Fortive Corporation

Sotera Health Company

Metrex Research LLC

Reckitt Benckiser Group plc

Pal International

Melag Medizintechnik GmbH & Co. KG

The Miele Group

Systemec GmbH

Contec Inc.

Continental Equipment Company

Diversey Holdings Inc.

Infection Control Supplies Market Analytics

The report employs rigorous tools, including Porter's Five Forces, value chain mapping, and scenario-based modeling, to assess supply–demand dynamics. Cross-sector influences from parent, derived, and substitute markets are evaluated to identify risks and opportunities. Trade and pricing analytics provide an up-to-date view of

international flows, including leading exporters, importers, and regional price trends.

Macroeconomic indicators, policy frameworks such as carbon pricing and energy security strategies, and evolving consumer behavior are considered in forecasting scenarios. Recent deal flows, partnerships, and technology innovations are incorporated to assess their impact on future market performance.

Infection Control Supplies Market Competitive Intelligence

The competitive landscape is mapped through OG Analysis' proprietary frameworks, profiling leading companies with details on business models, product portfolios, financial performance, and strategic initiatives. Key developments such as mergers & acquisitions, technology collaborations, investment inflows, and regional expansions are analyzed for their competitive impact. The report also identifies emerging players and innovative startups contributing to market disruption.

Regional insights highlight the most promising investment destinations, regulatory landscapes, and evolving partnerships across energy and industrial corridors.

Countries Covered

North America — Infection Control Supplies market data and outlook to 2034

United States

Canada

Mexico

Europe — Infection Control Supplies market data and outlook to 2034

Germany

United Kingdom

France

Italy

Spain

BeNeLux

Russia

Sweden

Asia-Pacific — Infection Control Supplies market data and outlook to 2034

China

Japan

India

South Korea

Australia

Indonesia

Malaysia

Vietnam

Middle East and Africa — Infection Control Supplies market data and outlook to 2034

Saudi Arabia

South Africa

Iran

UAE

Egypt

South and Central America — Infection Control Supplies market data and outlook to 2034

Brazil

Argentina

Chile

Peru

** We can include data and analysis of additional countries on demand.*

Research Methodology

This study combines primary inputs from industry experts across the Infection Control Supplies value chain with secondary data from associations, government publications, trade databases, and company disclosures. Proprietary modeling techniques, including data triangulation, statistical correlation, and scenario planning, are applied to deliver reliable market sizing and forecasting.

Key Questions Addressed

What is the current and forecast market size of the Infection Control Supplies industry at global, regional, and country levels?

Which types, applications, and technologies present the highest growth potential?

How are supply chains adapting to geopolitical and economic shocks?

What role do policy frameworks, trade flows, and sustainability targets play in shaping demand?

Who are the leading players, and how are their strategies evolving in the face of global uncertainty?

Which regional “hotspots” and customer segments will outpace the market, and

what go-to-market and partnership models best support entry and expansion?

Where are the most investable opportunities—across technology roadmaps, sustainability-linked innovation, and M&A—and what is the best segment to invest over the next 3–5 years?

Your Key Takeaways from the Infection Control Supplies Market Report

Global Infection Control Supplies market size and growth projections (CAGR), 2024-2034

Impact of Russia-Ukraine, Israel-Palestine, and Hamas conflicts on Infection Control Supplies trade, costs, and supply chains

Infection Control Supplies market size, share, and outlook across 5 regions and 27 countries, 2023-2034

Infection Control Supplies market size, CAGR, and market share of key products, applications, and end-user verticals, 2023-2034

Short- and long-term Infection Control Supplies market trends, drivers, restraints, and opportunities

Porter's Five Forces analysis, technological developments, and Infection Control Supplies supply chain analysis

Infection Control Supplies trade analysis, Infection Control Supplies market price analysis, and Infection Control Supplies supply/demand dynamics

Profiles of 5 leading companies—overview, key strategies, financials, and products

Latest Infection Control Supplies market news and developments

Additional Support

With the purchase of this report, you will receive

Infection Control Supplies Market Outlook 2025-2034: Market Share, and Growth Analysis By Product Type (Disinf...

An updated PDF report and an MS Excel data workbook containing all market tables and figures for easy analysis.

7-day post-sale analyst support for clarifications and in-scope supplementary data, ensuring the deliverable aligns precisely with your requirements.

Complimentary report update to incorporate the latest available data and the impact of recent market developments.

** The updated report will be delivered within 3 working days*

Contents

1. TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2. GLOBAL INFECTION CONTROL SUPPLIES MARKET SUMMARY, 2025

- 2.1 Infection Control Supplies Industry Overview
 - 2.1.1 Global Infection Control Supplies Market Revenues (In US\$ billion)
- 2.2 Infection Control Supplies Market Scope
- 2.3 Research Methodology

3. INFECTION CONTROL SUPPLIES MARKET INSIGHTS, 2024-2034

- 3.1 Infection Control Supplies Market Drivers
- 3.2 Infection Control Supplies Market Restraints
- 3.3 Infection Control Supplies Market Opportunities
- 3.4 Infection Control Supplies Market Challenges
- 3.5 Tariff Impact on Global Infection Control Supplies Supply Chain Patterns

4. INFECTION CONTROL SUPPLIES MARKET ANALYTICS

- 4.1 Infection Control Supplies Market Size and Share, Key Products, 2025 Vs 2034
- 4.2 Infection Control Supplies Market Size and Share, Dominant Applications, 2025 Vs 2034
- 4.3 Infection Control Supplies Market Size and Share, Leading End Uses, 2025 Vs 2034
- 4.4 Infection Control Supplies Market Size and Share, High Growth Countries, 2025 Vs 2034
- 4.5 Five Forces Analysis for Global Infection Control Supplies Market
 - 4.5.1 Infection Control Supplies Industry Attractiveness Index, 2025
 - 4.5.2 Infection Control Supplies Supplier Intelligence
 - 4.5.3 Infection Control Supplies Buyer Intelligence
 - 4.5.4 Infection Control Supplies Competition Intelligence
 - 4.5.5 Infection Control Supplies Product Alternatives and Substitutes Intelligence
 - 4.5.6 Infection Control Supplies Market Entry Intelligence

5. GLOBAL INFECTION CONTROL SUPPLIES MARKET STATISTICS – INDUSTRY

REVENUE, MARKET SHARE, GROWTH TRENDS AND FORECAST BY SEGMENTS, TO 2034

5.1 World Infection Control Supplies Market Size, Potential and Growth Outlook, 2024-2034 (\$ billion)

5.1 Global Infection Control Supplies Sales Outlook and CAGR Growth By Product Type, 2024- 2034 (\$ billion)

5.2 Global Infection Control Supplies Sales Outlook and CAGR Growth By Distribution Channel, 2024- 2034 (\$ billion)

5.3 Global Infection Control Supplies Sales Outlook and CAGR Growth By End-Use, 2024- 2034 (\$ billion)

5.4 Global Infection Control Supplies Market Sales Outlook and Growth by Region, 2024- 2034 (\$ billion)

6. ASIA PACIFIC INFECTION CONTROL SUPPLIES INDUSTRY STATISTICS – MARKET SIZE, SHARE, COMPETITION AND OUTLOOK

6.1 Asia Pacific Infection Control Supplies Market Insights, 2025

6.2 Asia Pacific Infection Control Supplies Market Revenue Forecast By Product Type, 2024- 2034 (USD billion)

6.3 Asia Pacific Infection Control Supplies Market Revenue Forecast By Distribution Channel, 2024- 2034 (USD billion)

6.4 Asia Pacific Infection Control Supplies Market Revenue Forecast By End-Use, 2024- 2034 (USD billion)

6.5 Asia Pacific Infection Control Supplies Market Revenue Forecast by Country, 2024-2034 (USD billion)

6.5.1 China Infection Control Supplies Market Size, Opportunities, Growth 2024- 2034

6.5.2 India Infection Control Supplies Market Size, Opportunities, Growth 2024- 2034

6.5.3 Japan Infection Control Supplies Market Size, Opportunities, Growth 2024- 2034

6.5.4 Australia Infection Control Supplies Market Size, Opportunities, Growth 2024-2034

7. EUROPE INFECTION CONTROL SUPPLIES MARKET DATA, PENETRATION, AND BUSINESS PROSPECTS TO 2034

7.1 Europe Infection Control Supplies Market Key Findings, 2025

7.2 Europe Infection Control Supplies Market Size and Percentage Breakdown By Product Type, 2024- 2034 (USD billion)

7.3 Europe Infection Control Supplies Market Size and Percentage Breakdown By

Distribution Channel, 2024- 2034 (USD billion)

7.4 Europe Infection Control Supplies Market Size and Percentage Breakdown By End-Use, 2024- 2034 (USD billion)

7.5 Europe Infection Control Supplies Market Size and Percentage Breakdown by Country, 2024- 2034 (USD billion)

7.5.1 Germany Infection Control Supplies Market Size, Trends, Growth Outlook to 2034

7.5.2 United Kingdom Infection Control Supplies Market Size, Trends, Growth Outlook to 2034

7.5.2 France Infection Control Supplies Market Size, Trends, Growth Outlook to 2034

7.5.2 Italy Infection Control Supplies Market Size, Trends, Growth Outlook to 2034

7.5.2 Spain Infection Control Supplies Market Size, Trends, Growth Outlook to 2034

8. NORTH AMERICA INFECTION CONTROL SUPPLIES MARKET SIZE, GROWTH TRENDS, AND FUTURE PROSPECTS TO 2034

8.1 North America Snapshot, 2025

8.2 North America Infection Control Supplies Market Analysis and Outlook By Product Type, 2024- 2034 (\$ billion)

8.3 North America Infection Control Supplies Market Analysis and Outlook By Distribution Channel, 2024- 2034 (\$ billion)

8.4 North America Infection Control Supplies Market Analysis and Outlook By End-Use, 2024- 2034 (\$ billion)

8.5 North America Infection Control Supplies Market Analysis and Outlook by Country, 2024- 2034 (\$ billion)

8.5.1 United States Infection Control Supplies Market Size, Share, Growth Trends and Forecast, 2024- 2034

8.5.1 Canada Infection Control Supplies Market Size, Share, Growth Trends and Forecast, 2024- 2034

8.5.1 Mexico Infection Control Supplies Market Size, Share, Growth Trends and Forecast, 2024- 2034

9. SOUTH AND CENTRAL AMERICA INFECTION CONTROL SUPPLIES MARKET DRIVERS, CHALLENGES, AND FUTURE PROSPECTS

9.1 Latin America Infection Control Supplies Market Data, 2025

9.2 Latin America Infection Control Supplies Market Future By Product Type, 2024- 2034 (\$ billion)

9.3 Latin America Infection Control Supplies Market Future By Distribution Channel,

2024- 2034 (\$ billion)

9.4 Latin America Infection Control Supplies Market Future By End-Use, 2024- 2034 (\$ billion)

9.5 Latin America Infection Control Supplies Market Future by Country, 2024- 2034 (\$ billion)

9.5.1 Brazil Infection Control Supplies Market Size, Share and Opportunities to 2034

9.5.2 Argentina Infection Control Supplies Market Size, Share and Opportunities to 2034

10. MIDDLE EAST AFRICA INFECTION CONTROL SUPPLIES MARKET OUTLOOK AND GROWTH PROSPECTS

10.1 Middle East Africa Overview, 2025

10.2 Middle East Africa Infection Control Supplies Market Statistics By Product Type, 2024- 2034 (USD billion)

10.3 Middle East Africa Infection Control Supplies Market Statistics By Distribution Channel, 2024- 2034 (USD billion)

10.4 Middle East Africa Infection Control Supplies Market Statistics By End-Use, 2024- 2034 (USD billion)

10.5 Middle East Africa Infection Control Supplies Market Statistics by Country, 2024- 2034 (USD billion)

10.5.1 Middle East Infection Control Supplies Market Value, Trends, Growth Forecasts to 2034

10.5.2 Africa Infection Control Supplies Market Value, Trends, Growth Forecasts to 2034

11. INFECTION CONTROL SUPPLIES MARKET STRUCTURE AND COMPETITIVE LANDSCAPE

11.1 Key Companies in Infection Control Supplies Industry

11.2 Infection Control Supplies Business Overview

11.3 Infection Control Supplies Product Portfolio Analysis

11.4 Financial Analysis

11.5 SWOT Analysis

12 APPENDIX

12.1 Global Infection Control Supplies Market Volume (Tons)

12.1 Global Infection Control Supplies Trade and Price Analysis

12.2 Infection Control Supplies Parent Market and Other Relevant Analysis

12.3 Publisher Expertise

12.2 Infection Control Supplies Industry Report Sources and Methodology

I would like to order

Product name: Infection Control Supplies Market Outlook 2025-2034: Market Share, and Growth Analysis By Product Type (Disinfectant, Medical Face Mask, Surgical Cap, Surgical Gown, Medical Gloves), By Distribution Channel (Wholesalers, Retailers, Pharmacies, E-Commerce, Other Channels), By End-Use

Product link: <https://marketpublishers.com/r/I94ED7F9B491EN.html>

Price: US\$ 3,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/I94ED7F9B491EN.html>