

# Industrial Degreaser Market Outlook 2025-2034: Market Share, and Growth Analysis By Type (Water- Based, Solvent Based), By Grade (Liquid-Based, Petroleum-Based, Bio-Based, Other Grades), By Application

<https://marketpublishers.com/r/IDB28D2D79AAEN.html>

Date: October 2025

Pages: 160

Price: US\$ 3,950.00 (Single User License)

ID: IDB28D2D79AAEN

## Abstracts

The Industrial Degreaser Market is valued at USD 20.5 billion in 2025 and is projected to grow at a CAGR of 5.6% to reach USD 33.6 billion by 2034. The industrial degreaser market includes a broad range of chemical formulations used to clean oils, grease, and contaminants from machinery, tools, and surfaces across manufacturing, automotive, aerospace, and energy sectors. These degreasers play a vital role in maintaining operational efficiency, safety, and compliance with industry hygiene standards. Products can be solvent-based, water-based, or bio-based, with selection depending on the specific cleaning requirements, surface materials, and environmental regulations. As industries prioritize maintenance and equipment longevity, the demand for effective, eco-friendly degreasers continues to grow. Increasing awareness about volatile organic compound (VOC) emissions and worker safety is shaping product innovation and market direction. The industrial degreaser market experienced notable growth as regulatory pressures pushed industries to move away from traditional solvent-heavy cleaners. Water-based and bio-degradable degreasers gained popularity, particularly in environmentally conscious sectors like food processing and medical equipment manufacturing. Manufacturers introduced concentrated and multi-surface formulations to reduce chemical use and packaging waste. The automotive sector saw a spike in degreaser usage due to growing aftermarket maintenance activities. Additionally, cleaning as a service (CaaS) providers adopted eco-friendly degreasers as part of bundled maintenance packages, helping industries maintain compliance without handling hazardous materials directly. The market is expected to evolve with the integration of automation in industrial cleaning, where degreasing will be part of robotic

maintenance workflows. Formulation R&D will focus on low-toxicity, fast-acting agents with minimal environmental impact. Degreasers compatible with smart dispensers and IoT-based usage tracking will enhance sustainability reporting and chemical efficiency. As circular economy principles gain traction, there will be increased demand for degreasers that are reusable or require minimal rinsing. The market will continue to expand in developing economies where industrialization is accelerating, creating sustained demand for safe and effective cleaning solutions.

### Key Insights Industrial Degreaser Market

Bio-based and non-toxic degreasers are gaining momentum as industries aim to reduce environmental impact and VOC emissions.

Multi-surface, concentrated degreasers are being preferred to reduce chemical waste and enhance operational versatility.

Smart dispensing systems with chemical usage tracking are helping industries monitor cleaning efficiency and minimize waste.

Degreasers integrated into robotic cleaning systems are supporting automated industrial maintenance processes.

Closed-loop degreasing systems are emerging to recycle cleaning agents and reduce water and solvent consumption.

Stringent environmental and workplace safety regulations are promoting the shift toward safer, eco-friendly degreasing solutions.

Industrial expansion and equipment complexity are driving the need for effective cleaning to maintain machinery performance.

Growth in automotive servicing and aerospace maintenance sectors is increasing demand for high-performance degreasers.

Cost reduction goals and sustainability targets are encouraging adoption of concentrated, reusable cleaning formulations.

Balancing cleaning effectiveness with environmental safety remains a key challenge for product development and performance.

Adoption of advanced degreasers can be hindered by higher upfront costs compared to conventional solvent-based options.

## Industrial Degreaser Market Segmentation

### By Type

Water-Based

Solvent Based

### By Grade

Liquid-Based

Petroleum-Based

Bio-Based

Other Grades

### By Application

Automotive

Manufacturing

Pharmaceutical

Aviation

Other Applications

## Key Companies Analysed

BASF SE

The Dow Chemical Company

3M

Henkel AG & Co. KGaA

The Sherwin-Williams Company

Evonik Industries

Emerson Industrial Automation

Ecolab Inc.

DuPont de Nemours

Inc.

Akzo Nobel N.V.

Eastman Chemical Company

Clariant AG

Diversey

Inc.

Stepan Company

Quaker Chemical Corporation

Superior Industries Inc.

Valvoline Inc.

RUST-OLEUM

A.W. Chesterton Company

Castrol

Aerovee Industries

Inc.

Sunburst Chemicals

Inc.

NCH Corporation

QualiChem

Inc.

PETROFER Chemie H. R. Fischer GmbH + Co. KG

## Industrial Degreaser Market Analytics

The report employs rigorous tools, including Porter's Five Forces, value chain mapping, and scenario-based modeling, to assess supply–demand dynamics. Cross-sector influences from parent, derived, and substitute markets are evaluated to identify risks and opportunities. Trade and pricing analytics provide an up-to-date view of international flows, including leading exporters, importers, and regional price trends.

Macroeconomic indicators, policy frameworks such as carbon pricing and energy security strategies, and evolving consumer behavior are considered in forecasting scenarios. Recent deal flows, partnerships, and technology innovations are incorporated to assess their impact on future market performance.

## Industrial Degreaser Market Competitive Intelligence

The competitive landscape is mapped through OG Analysis' proprietary frameworks, profiling leading companies with details on business models, product portfolios, financial

performance, and strategic initiatives. Key developments such as mergers & acquisitions, technology collaborations, investment inflows, and regional expansions are analyzed for their competitive impact. The report also identifies emerging players and innovative startups contributing to market disruption.

Regional insights highlight the most promising investment destinations, regulatory landscapes, and evolving partnerships across energy and industrial corridors.

## Countries Covered

North America — Industrial Degreaser market data and outlook to 2034

United States

Canada

Mexico

Europe — Industrial Degreaser market data and outlook to 2034

Germany

United Kingdom

France

Italy

Spain

BeNeLux

Russia

Sweden

Asia-Pacific — Industrial Degreaser market data and outlook to 2034

China

Japan

India

South Korea

Australia

Indonesia

Malaysia

Vietnam

Middle East and Africa — Industrial Degreaser market data and outlook to 2034

Saudi Arabia

South Africa

Iran

UAE

Egypt

South and Central America — Industrial Degreaser market data and outlook to 2034

Brazil

Argentina

Chile

Peru

*\* We can include data and analysis of additional countries on demand.*

## Research Methodology

This study combines primary inputs from industry experts across the Industrial Degreaser value chain with secondary data from associations, government publications, trade databases, and company disclosures. Proprietary modeling techniques, including data triangulation, statistical correlation, and scenario planning, are applied to deliver reliable market sizing and forecasting.

## Key Questions Addressed

What is the current and forecast market size of the Industrial Degreaser industry at global, regional, and country levels?

Which types, applications, and technologies present the highest growth potential?

How are supply chains adapting to geopolitical and economic shocks?

What role do policy frameworks, trade flows, and sustainability targets play in shaping demand?

Who are the leading players, and how are their strategies evolving in the face of global uncertainty?

Which regional “hotspots” and customer segments will outpace the market, and what go-to-market and partnership models best support entry and expansion?

Where are the most investable opportunities—across technology roadmaps, sustainability-linked innovation, and M&A—and what is the best segment to invest over the next 3–5 years?

## Your Key Takeaways from the Industrial Degreaser Market Report

Global Industrial Degreaser market size and growth projections (CAGR),  
2024-2034

Impact of Russia-Ukraine, Israel-Palestine, and Hamas conflicts on Industrial Degreaser trade, costs, and supply chains

Industrial Degreaser market size, share, and outlook across 5 regions and 27 countries, 2023-2034

Industrial Degreaser market size, CAGR, and market share of key products, applications, and end-user verticals, 2023-2034

Short- and long-term Industrial Degreaser market trends, drivers, restraints, and opportunities

Porter's Five Forces analysis, technological developments, and Industrial Degreaser supply chain analysis

Industrial Degreaser trade analysis, Industrial Degreaser market price analysis, and Industrial Degreaser supply/demand dynamics

Profiles of 5 leading companies—overview, key strategies, financials, and products

Latest Industrial Degreaser market news and developments

## Additional Support

With the purchase of this report, you will receive

An updated PDF report and an MS Excel data workbook containing all market tables and figures for easy analysis.

7-day post-sale analyst support for clarifications and in-scope supplementary data, ensuring the deliverable aligns precisely with your requirements.

Complimentary report update to incorporate the latest available data and the impact of recent market developments.

*\* The updated report will be delivered within 3 working days*

## Contents

### 1. TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

### 2. GLOBAL INDUSTRIAL DEGREASER MARKET SUMMARY, 2025

- 2.1 Industrial Degreaser Industry Overview
  - 2.1.1 Global Industrial Degreaser Market Revenues (In US\$ billion)
- 2.2 Industrial Degreaser Market Scope
- 2.3 Research Methodology

### 3. INDUSTRIAL DEGREASER MARKET INSIGHTS, 2024-2034

- 3.1 Industrial Degreaser Market Drivers
- 3.2 Industrial Degreaser Market Restraints
- 3.3 Industrial Degreaser Market Opportunities
- 3.4 Industrial Degreaser Market Challenges
- 3.5 Tariff Impact on Global Industrial Degreaser Supply Chain Patterns

### 4. INDUSTRIAL DEGREASER MARKET ANALYTICS

- 4.1 Industrial Degreaser Market Size and Share, Key Products, 2025 Vs 2034
- 4.2 Industrial Degreaser Market Size and Share, Dominant Applications, 2025 Vs 2034
- 4.3 Industrial Degreaser Market Size and Share, Leading End Uses, 2025 Vs 2034
- 4.4 Industrial Degreaser Market Size and Share, High Growth Countries, 2025 Vs 2034
- 4.5 Five Forces Analysis for Global Industrial Degreaser Market
  - 4.5.1 Industrial Degreaser Industry Attractiveness Index, 2025
  - 4.5.2 Industrial Degreaser Supplier Intelligence
  - 4.5.3 Industrial Degreaser Buyer Intelligence
  - 4.5.4 Industrial Degreaser Competition Intelligence
  - 4.5.5 Industrial Degreaser Product Alternatives and Substitutes Intelligence
  - 4.5.6 Industrial Degreaser Market Entry Intelligence

### 5. GLOBAL INDUSTRIAL DEGREASER MARKET STATISTICS – INDUSTRY REVENUE, MARKET SHARE, GROWTH TRENDS AND FORECAST BY SEGMENTS, TO 2034

- 5.1 World Industrial Degreaser Market Size, Potential and Growth Outlook, 2024- 2034 (\$ billion)
- 5.1 Global Industrial Degreaser Sales Outlook and CAGR Growth By Type, 2024- 2034 (\$ billion)
- 5.2 Global Industrial Degreaser Sales Outlook and CAGR Growth By Grade, 2024- 2034 (\$ billion)
- 5.3 Global Industrial Degreaser Sales Outlook and CAGR Growth By Application, 2024- 2034 (\$ billion)
- 5.4 Global Industrial Degreaser Market Sales Outlook and Growth by Region, 2024- 2034 (\$ billion)

## **6. ASIA PACIFIC INDUSTRIAL DEGREASER INDUSTRY STATISTICS – MARKET SIZE, SHARE, COMPETITION AND OUTLOOK**

- 6.1 Asia Pacific Industrial Degreaser Market Insights, 2025
- 6.2 Asia Pacific Industrial Degreaser Market Revenue Forecast By Type, 2024- 2034 (USD billion)
- 6.3 Asia Pacific Industrial Degreaser Market Revenue Forecast By Grade, 2024- 2034 (USD billion)
- 6.4 Asia Pacific Industrial Degreaser Market Revenue Forecast By Application, 2024- 2034 (USD billion)
- 6.5 Asia Pacific Industrial Degreaser Market Revenue Forecast by Country, 2024- 2034 (USD billion)
  - 6.5.1 China Industrial Degreaser Market Size, Opportunities, Growth 2024- 2034
  - 6.5.2 India Industrial Degreaser Market Size, Opportunities, Growth 2024- 2034
  - 6.5.3 Japan Industrial Degreaser Market Size, Opportunities, Growth 2024- 2034
  - 6.5.4 Australia Industrial Degreaser Market Size, Opportunities, Growth 2024- 2034

## **7. EUROPE INDUSTRIAL DEGREASER MARKET DATA, PENETRATION, AND BUSINESS PROSPECTS TO 2034**

- 7.1 Europe Industrial Degreaser Market Key Findings, 2025
- 7.2 Europe Industrial Degreaser Market Size and Percentage Breakdown By Type, 2024- 2034 (USD billion)
- 7.3 Europe Industrial Degreaser Market Size and Percentage Breakdown By Grade, 2024- 2034 (USD billion)
- 7.4 Europe Industrial Degreaser Market Size and Percentage Breakdown By Application, 2024- 2034 (USD billion)

## 7.5 Europe Industrial Degreaser Market Size and Percentage Breakdown by Country, 2024- 2034 (USD billion)

7.5.1 Germany Industrial Degreaser Market Size, Trends, Growth Outlook to 2034

7.5.2 United Kingdom Industrial Degreaser Market Size, Trends, Growth Outlook to 2034

7.5.2 France Industrial Degreaser Market Size, Trends, Growth Outlook to 2034

7.5.2 Italy Industrial Degreaser Market Size, Trends, Growth Outlook to 2034

7.5.2 Spain Industrial Degreaser Market Size, Trends, Growth Outlook to 2034

## **8. NORTH AMERICA INDUSTRIAL DEGREASER MARKET SIZE, GROWTH TRENDS, AND FUTURE PROSPECTS TO 2034**

8.1 North America Snapshot, 2025

8.2 North America Industrial Degreaser Market Analysis and Outlook By Type, 2024- 2034 (\$ billion)

8.3 North America Industrial Degreaser Market Analysis and Outlook By Grade, 2024- 2034 (\$ billion)

8.4 North America Industrial Degreaser Market Analysis and Outlook By Application, 2024- 2034 (\$ billion)

8.5 North America Industrial Degreaser Market Analysis and Outlook by Country, 2024- 2034 (\$ billion)

8.5.1 United States Industrial Degreaser Market Size, Share, Growth Trends and Forecast, 2024- 2034

8.5.1 Canada Industrial Degreaser Market Size, Share, Growth Trends and Forecast, 2024- 2034

8.5.1 Mexico Industrial Degreaser Market Size, Share, Growth Trends and Forecast, 2024- 2034

## **9. SOUTH AND CENTRAL AMERICA INDUSTRIAL DEGREASER MARKET DRIVERS, CHALLENGES, AND FUTURE PROSPECTS**

9.1 Latin America Industrial Degreaser Market Data, 2025

9.2 Latin America Industrial Degreaser Market Future By Type, 2024- 2034 (\$ billion)

9.3 Latin America Industrial Degreaser Market Future By Grade, 2024- 2034 (\$ billion)

9.4 Latin America Industrial Degreaser Market Future By Application, 2024- 2034 (\$ billion)

9.5 Latin America Industrial Degreaser Market Future by Country, 2024- 2034 (\$ billion)

9.5.1 Brazil Industrial Degreaser Market Size, Share and Opportunities to 2034

9.5.2 Argentina Industrial Degreaser Market Size, Share and Opportunities to 2034

## **10. MIDDLE EAST AFRICA INDUSTRIAL DEGREASER MARKET OUTLOOK AND GROWTH PROSPECTS**

10.1 Middle East Africa Overview, 2025

10.2 Middle East Africa Industrial Degreaser Market Statistics By Type, 2024- 2034 (USD billion)

10.3 Middle East Africa Industrial Degreaser Market Statistics By Grade, 2024- 2034 (USD billion)

10.4 Middle East Africa Industrial Degreaser Market Statistics By Application, 2024- 2034 (USD billion)

10.5 Middle East Africa Industrial Degreaser Market Statistics by Country, 2024- 2034 (USD billion)

10.5.1 Middle East Industrial Degreaser Market Value, Trends, Growth Forecasts to 2034

10.5.2 Africa Industrial Degreaser Market Value, Trends, Growth Forecasts to 2034

## **11. INDUSTRIAL DEGREASER MARKET STRUCTURE AND COMPETITIVE LANDSCAPE**

11.1 Key Companies in Industrial Degreaser Industry

11.2 Industrial Degreaser Business Overview

11.3 Industrial Degreaser Product Portfolio Analysis

11.4 Financial Analysis

11.5 SWOT Analysis

## **12 APPENDIX**

12.1 Global Industrial Degreaser Market Volume (Tons)

12.1 Global Industrial Degreaser Trade and Price Analysis

12.2 Industrial Degreaser Parent Market and Other Relevant Analysis

12.3 Publisher Expertise

12.2 Industrial Degreaser Industry Report Sources and Methodology

## I would like to order

Product name: Industrial Degreaser Market Outlook 2025-2034: Market Share, and Growth Analysis By Type (Water-Based, Solvent Based), By Grade (Liquid-Based, Petroleum-Based, Bio-Based, Other Grades), By Application

Product link: <https://marketpublishers.com/r/IDB28D2D79AAEN.html>

Price: US\$ 3,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/IDB28D2D79AAEN.html>