

# **Indonesia Refining and Products Market Outlook to 2025- Supply, Demand Forecasts of Gasoline, Diesel/Gasoil, Jet/Kerosene, LPG and fuel oil, new refinery projects, Competition and Investments**

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## **Abstracts**

OGAnalysis's widely renowned study on Indonesia refining industry (2016) focuses on the emergence of gasoline, diesel, fuel oil and LPG supply/demand balances in near to long term future. As lower crude prices continue to cause delays and cancellations of refinery projects worldwide, the research work analyzes the progress of refining projects, investment environment, plant closures, margins and pricing trends in Indonesia.

With refiners worldwide focusing on expanding capacities in demand centers, the report evaluates the drivers and challenges of operating and investing in Indonesia refining industry. The report observes that the Indonesia refining capacity (CDU) is expected to increase by 207.2 % over the next five years.

PT Pertamina dominates the refining industry in Indonesia, with the highest market share in the country.

The Indonesia refining report provides refinery wise CDU, coking, FCC and Hydrocracking capacity outlook along with details of all operational and planned refineries including location, startup, current status, companies and capex details.

Crude oil demand from refineries and production from fields are forecast to 2025 along with gasoline, diesel, fuel oil and LPG annually to 2025. Importance of each of the petroleum products along with current consumption mix, major consuming sectors for each product are provided. Companies in Indonesia continue to target increased production of middle and light distillates amidst low crude prices.

The report also reviews emergence of refining capacity amidst current framework of estimated refining margins and products prices. Further, business profiles of three leading refiners along with their SWOT, Financial and business description are included. In addition, all latest news and industry developments are analyzed in the research work.

Forecasts of Supply and Demand for Crude Oil, Gasoline, LPG, Diesel and Fuel Oil annually from 2005 to 2025

Refinery wise primary refining capacity (CDU) from 2005 to 2020

Refinery wise secondary unit capacities (Coking, FCC and Hydrocracking) from 2005 to 2020

Competitive Landscape details including market shares of leading companies and their net weighted capacities

Refining complexity details including hydroskimming, topping, coking and cracking types are provided for planned and operational refineries.

Nelson Complexity Index (NCI) is identified for Indonesia refining industry

Details of all planned projects including greenfield refineries and refinery expansions

Potential drivers and challenges for national and foreign companies to 2020

Refinery details including location, operator, owners, start up, complexity, investment, construction, current status

Business Profiles of leading Indonesia refiners

oil and gas news, deals and events in Indonesia refining sector

## Contents

### **1. CONTENTS**

1.1. Tables and Charts

### **2. INDONESIA REFINING MARKETS OVERVIEW**

2.1. Market Snapshot

2.2. Installed Crude Refining Capacity Outlook to 2020

2.3. Secondary Unit Capacities Outlook to 2020

2.4. Product Consumption Mix

2.5. Indonesia Capital Investment Outlook to 2020

2.6. Review of Refining Operations in 2015

### **3. INDONESIA REFINING INDUSTRY INSIGHTS AND STRATEGIC ANALYSIS**

3.1. Indonesia Refining Market Positioning in Regional Landscape

3.2. Future Trends in Indonesia Refinery Market

3.3. Market Drivers and Their Long Term Implications

3.4. Critical Issues Facing Refiners

### **4. BUSINESS DEVELOPMENT OPPORTUNITIES IN INDONESIA REFINING SECTOR**

4.1. Planned Greenfield Projects

4.2. Expansion Refinery Projects

### **5. INDONESIA PRODUCTS MID AND LONG TERM SUPPLY OUTLOOK TO 2025**

5.1. Gasoline Production Forecast in Indonesia (Annual), 2005- 2025

5.2. Diesel/Gas Oil Production Forecast in Indonesia (Annual), 2005- 2025

5.3. Jet/Kerosene Production Forecast in Indonesia (Annual), 2005- 2025

5.4. LPG Production Forecast in Indonesia (Annual), 2005- 2025

5.5. Fuel Oil Production Forecast in Indonesia (Annual), 2005- 2025

### **6. INDONESIA PRODUCTS MID AND LONG TERM DEMAND OUTLOOK TO 2025**

6.1. Gasoline Demand Forecast in Indonesia (Annual), 2005- 2025

- 6.2. Diesel/Gas Oil Demand Forecast in Indonesia (Annual), 2005- 2025
- 6.3. Jet/Kerosene Demand Forecast in Indonesia (Annual), 2005- 2025
- 6.4. LPG Demand Forecast in Indonesia (Annual), 2005- 2025
- 6.5. Fuel Oil Demand Forecast in Indonesia (Annual), 2005- 2025

## **7. INDONESIA OPERATIONAL AND PLANNED REFINING PROJECT DETAILS**

- 7.1. Indonesia Refinery Details- Start Up
- 7.2. Indonesia Refinery Details- Current Status
- 7.3. Indonesia Refinery Details- Location
- 7.4. Indonesia Refinery Details- Operator
- 7.5. Indonesia Refinery Details- Owners
- 7.6. Indonesia Refinery Details- Primary and Secondary Capacities
- 7.7. Indonesia Refinery Details- Capex

## **8. INDONESIA REFINING CAPACITY OUTLOOK BY REFINERY**

- 8.1. Plant-by-Plant Installed CDU Capacity Forecasts, 2005- 2020
- 8.2. Plant-by-Plant Coking Capacity Forecasts, 2005- 2020
- 8.3. Plant-by-Plant Fluid Catalytic Cracking Capacity Forecasts, 2005- 2020
- 8.4. Plant-by-Plant HydroCracking Capacity Forecasts, 2005- 2020

## **9. INDONESIA REFINING COMPETITIVE LANDSCAPE**

- 9.1. Market Structure, 2016
- 9.2. Company wise Net Weighted CDU Capacity, 2005- 2020
- 9.3. Company wise Net Weighted Coking Capacity, 2005- 2020
- 9.4. Company wise Net Weighted FCC Capacity, 2005- 2020
- 9.5. Company wise Net Weighted HydroCracking Capacity, 2005- 2020

## **10. BUSINESS PROFILES OF LEADING REFINERS**

- 10.1. Leading Refiner
  - 10.1.1. Business Overview
  - 10.1.2. Refining Operations
  - 10.1.3. Refining Assets
  - 10.1.4. SWOT Analysis
  - 10.1.5. Contact Details
- 10.2. Leading Refiner

- 10.2.1. Business Overview
- 10.2.2. Refining Operations
- 10.2.3. Refining Assets
- 10.2.4. SWOT Analysis
- 10.2.5. Contact Details
- 10.3. Leading Refiner
  - 10.3.1. Business Overview
  - 10.3.2. Refining Operations
  - 10.3.3. Refining Assets
  - 10.3.4. SWOT Analysis
  - 10.3.5. Contact Details

## **11. INDONESIA REFINING INDUSTRY- MARKET MONITOR**

- 11.1. Latest Market Developments
- 11.2. Mergers and Acquisitions
- 11.3. Project Announcements and Construction

## **12. APPENDIX**

- 12.1. About OG Analysis
- 12.2. Report Sources
- 12.3. Research Methodology
- 12.4. Contact Information

## List Of Tables

### LIST OF TABLES

- Table 1: Indonesia Refining Industry Key Statistics, 2015
- Table 2: Indonesia Crude Distillation Unit Capacity Forecast, 2005- 2020
- Table 3: Indonesia Secondary Unit Capacity Forecast, 2005- 2020
- Table 5: Planned Greenfield and Expansion Refinery Projects, 2016- 2020
- Table 6: Indonesia Gasoline Supply Outlook, 2005- 2025
- Table 7: Indonesia Diesel Supply Outlook, 2005- 2025
- Table 8: Indonesia Jet/Kerosene Supply Outlook, 2005- 2025
- Table 9: Indonesia LPG Supply Outlook, 2005- 2025
- Table 10: Indonesia Fuel Oil Supply Outlook, 2005- 2025
- Table 11: Indonesia Gasoline Demand Outlook, 2005- 2025
- Table 12: Indonesia Diesel Demand Outlook, 2005- 2025
- Table 13: Indonesia Jet/Kerosene Demand Outlook, 2005- 2025
- Table 14: Indonesia LPG Demand Outlook, 2005- 2025
- Table 15: Indonesia Fuel Oil Demand Outlook, 2005- 2025
- Table 16: Indonesia Refineries- Start Date Details
- Table 17: Indonesia Refineries- Current Status Details
- Table 18: Indonesia Refineries- Location Details
- Table 19: Indonesia Refineries- Operator Details
- Table 20: Indonesia Refineries- Owners Details
- Table 21: Indonesia Refineries- CDU, Coking, FCC, HCC Capacity Details, 2015
- Table 22: Indonesia Refineries- Capex Details
- Table 23: Refinery wise CDU Capacity Outlook, 2005- 2020
- Table 24: Refinery wise Coking Capacity Outlook, 2005- 2020
- Table 25: Refinery wise Fluid Catalytic Cracking Capacity Outlook, 2005- 2020
- Table 26: Refinery wise HydroCracking Capacity Outlook, 2005- 2020
- Table 27: Company wise CDU Capacity Forecast, 2005- 2020
- Table 27: Company wise Coking Capacity Forecast, 2005- 2020
- Table 27: Company wise FCC Capacity Forecast, 2005- 2020
- Table 27: Company wise Hydrocracking Capacity Forecast, 2005- 2020

## List Of Figures

### LIST OF FIGURES

- Figure 1: Indonesia Secondary Unit Capacity Forecast, 2005- 2020
- Figure 2: Indonesia Product Consumption Mix
- Figure 3: Indonesia Refinery Capex Forecast, 2016-2020
- Figure 4: Indonesia Refinery Positioning Matrix
- Figure 5: Indonesia Gasoline Supply Outlook, 2005- 2025
- Figure 6: Indonesia Diesel Supply Outlook, 2005- 2025
- Figure 7: Indonesia Jet/Kerosene Supply Outlook, 2005- 2025
- Figure 8: Indonesia LPG Supply Outlook, 2005- 2025
- Figure 9: Indonesia Fuel Oil Supply Outlook, 2005- 2025
- Figure 10: Indonesia Gasoline Demand Outlook, 2005- 2025
- Figure 11: Indonesia Diesel Demand Outlook, 2005- 2025
- Figure 12: Indonesia Jet/Kerosene Demand Outlook, 2005- 2025
- Figure 13: Indonesia LPG Demand Outlook, 2005- 2025
- Figure 14: Indonesia Fuel Oil Demand Outlook, 2005- 2025
- Figure 15: Indonesia Refining Market Shares by Company, 2016
- Figure 16: OG Analysis Research Methodology

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