

# Indonesia Oil Gas Trends, Market Opportunities and Outlook to 2025

https://marketpublishers.com/r/I57D53F4DF6EN.html

Date: July 2014

Pages: 120

Price: US\$ 3,040.00 (Single User License)

ID: I57D53F4DF6EN

#### **Abstracts**

Indonesia oil and gas sector is constantly undergoing active transformation from the past few years. The country is expected to witness significant growth and attract new investments in the medium to long term future. Amidst the series of recent developments, the report from OGAnalysis proves a strong guide for strategy formulation of all the players interested in Indonesia oil and gas.

Indonesia oil and gas industry report provides complete information on the industry trends, infrastructure, investments, competition and developments to 2025. The report provides key trends driving the Indonesia oil and gas industry. It also details forecasts of supply and demand of oil, gas, gasoline, LPG, diesel, fuel oil along with Primary energy consumption, GDP, population. Further, asset wise capacity outlook of refining (CDU), coking, FCC, HCC, Storage, liquefaction, regasification are provided to 2020.

The report provides information on all operational and planned oil and gas assets in Indonesia. Further, investment and new business opportunities in the country's oil and gas sector are identified. The research work examines the existing infrastructure (oil and gas assets), market conditions, investment climate and competitive landscape of upstream, midstream and downstream sectors.

SWOT Analysis and benchmarking tools are used to analyze and compare the real prospects and challenges of investing or expanding in the industry. Further, the report details all the investment opportunities sector wise, highlighting the industry growth potential and project feasibility. Detailed information on new fields, blocks, pipelines, refineries, storage assets and LNG terminals along with the investments required, current status of the projects and commencement feasibility are provided. The report also analyzes three key companies in Indonesia oil and gas industry. Business



operations, SWOT Analysis and financial performance of the companies are provided. All latest developments in the industry along with their possible impact on the industry are included in the report.



#### **Contents**

#### 1 TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

#### 2 INDONESIA OIL AND GAS INDUSTRY OVERVIEW

- 2.1 Indonesia Oil and Gas Market Snapshot, 2013
- 2.2 Indonesia Economic, Geographic and Demographic Overview
- 2.3 Indonesia Proven Oil and Gas Reserves, 2000-2013
  - 2.3.1 Indonesia, Proven Oil Reserves, 2000-2013
  - 2.3.2 Indonesia, Proven Gas Reserves, 2000-2013
- 2.4 Indonesia Oil and Gas Supply and Demand Scenario
- 2.5 Indonesia Oil and Gas Value Chain Analysis
- 2.6 Indonesia Total Primary Energy Demand, 2000-2025
- 2.7 Indonesia Primary Energy Consumption Mix by Fuel, 2013
- 2.8 Oil and Gas Operational Infrastructure
  - 2.8.1 Indonesia Upstream Oil and Gas Assets
  - 2.8.2 Indonesia Midstream Oil and Gas Assets
  - 2.8.3 Indonesia Downstream Oil and Gas Assets
- 2.9 Indonesia Licensing and Regulatory Authorities

#### 3 KEY TRENDS IN INDONESIA OIL AND GAS MARKETS

#### 4 NEW BUSINESS OPPORTUNITIES IN INDONESIA OIL AND GAS INDUSTRY

- 4.1 Indonesia Upstream Opportunities
  - 4.1.1 Blocks on offer
  - 4.1.2 Recent Exploration Activities
  - 4.1.3 Exploration Block Details
- 4.2 Indonesia Midstream Opportunities
  - 4.2.1 Planned LNG Terminals
- 4.3 Indonesia Downstream Opportunities
  - 4.3.1 Planned Refineries
  - 4.3.2 Planned Storage Terminals

#### **5 INDONESIA OIL AND GAS SWOT ANALYSIS**



- 5.1 Strengths
- 5.2 Weaknesses
- 5.3 Opportunities
- 5.4 Threats

#### 6 INDONESIA OIL, GAS AND PRODUCTS CONSUMPTION OUTLOOK TO 2025

- 6.1 Indonesia Crude Oil Demand Outlook to 2025
- 6.2 Indonesia Natural Gas Demand Outlook to 2025
- 6.3 Indonesia Motor Gasoline Demand Outlook to 2025
- 6.4 Indonesia Gas/Diesel Oil Demand Outlook to 2025
- 6.5 Indonesia Fuel Oil Demand Outlook to 2025
- 6.6 Indonesia LPG Demand Outlook to 2025

#### 7 INDONESIA OIL, GAS AND PRODUCTS PRODUCTION OUTLOOK TO 2025

- 7.1 Indonesia Crude Oil Supply Outlook to 2025
- 7.2 Indonesia Natural Gas Supply Outlook to 2025
- 7.3 Indonesia Motor Gasoline Supply Outlook to 2025
- 7.4 Indonesia Gas/Diesel Oil Supply Outlook to 2025
- 7.5 Indonesia Fuel Oil Supply Outlook to 2025
- 7.6 Indonesia LPG Supply Outlook to 2025

# 8 COMPARISON OF INDONESIA WITH SOUTH & CENTRAL AMERICA OIL AND GAS MARKETS

- 8.1 Overall Ranking of Markets, 2013
- 8.2 Demographic and Economic Index
- 8.3 Oil and Gas Supply Index
- 8.4 Oil and Gas Demand Index
- 8.5 Oil and Gas Infrastructure Index
- 8.6 Oil and Gas Growth Index

#### 9 INDONESIA OIL AND GAS INDUSTRY COMPETITIVE LANDSCAPE

- 9.1 Oil Production Sector- Market Structure
- 9.2 Gas Production Sector- Market Structure
- 9.3 Refining Sector- Market Shares by Company, 2013



- 9.4 LNG Sector- Market Shares by Company, 2013
- 9.5 Oil Storage Sector- Market Shares by Company, 2013

#### 10 INDONESIA EXPLORATION AND PRODUCTION MARKET ANALYSIS

- 10.1 Indonesia Crude Oil Production by Field, 2005-2013
- 10.2 Indonesia Crude Oil Production by Company, 2005-2013
- 10.3 Indonesia Natural Gas Production by Field, 2005-2013
- 10.4 Indonesia Natural Gas Production by Company, 2005- 2013

#### 11 INDONESIA OIL REFINERY MARKET ANALYSIS AND OUTLOOK TO 2020

- 11.1 Indonesia Refining Capacity Forecast by Refinery, 2005-2020
- 11.2 Indonesia Delayed/Thermal Coking Unit Capacity Forecast, 2005-2020
- 11.3 Indonesia Fluid Catalytic Cracking (FCC) Unit Capacity Forecast, 2005-2020
- 11.4 Indonesia Hydro Catalytic Cracking (HCC) Unit Capacity Forecast, 2005-2020
- 11.5 Location, Operator, Ownership, Start Up Details of Operational Refineries in Indonesia
- 11.6 Company wise Refining Capacity, 2005-2020

#### 12 INDONESIA LNG MARKET ANALYSIS AND OUTLOOK TO 2020

- 12.1 Indonesia, LNG Capacity Outlook to 2020
- 12.1.1 Indonesia, Liquefaction/Regasification Capacity Outlook to 2020
- 12.2 LNG Terminals under Operation, 2013
- 12.3 Indonesia, LNG Capacity by Terminal, 2005-2020
  - 12.3.1 LNG Capacity by Terminal, 2005-2020
- 12.4 LNG Industry Competitive Landscape
  - 12.4.1 Indonesia LNG Regasification Capacity by Company, 2005-2020

#### 13 INDONESIA STORAGE MARKET ANALYSIS AND OUTLOOK

- 13.1 Location, Operator, Ownership, Start Up Details of Operational Oil and Gas Storage Terminals in Indonesia
- 13.2 Indonesia Storage Capacity Forecast, 2005-2020
- 13.3 Indonesia Storage Capacity Forecast by Terminal, 2005-2020
- 13.4 Location, Operator, Ownership, Start Up Details of Planned Terminals in Indonesia
- 13.5 Company wise Storage Capacity, 2013



# 14 INDONESIA TRANSMISSION PIPELINE MARKET ANALYSIS AND OUTLOOK TO 2020

- 14.1 Indonesia Oil Pipeline Details
- 14.2 Indonesia Gas Pipeline Details
- 14.3 Indonesia Products Pipeline Details

#### 15 KEY PLAYERS IN INDONESIA OIL AND GAS MARKETS

- 15.1 Company A
  - 15.1.1 Key Information
  - 15.1.2 Oil and Gas Operations
  - 15.1.3 Business Operation Structure
  - 15.1.4 SWOT Analysis
  - 15.1.5 Financial Analysis
- 15.2 Company B
  - 15.2.1 Key Information
  - 15.2.2 Oil and Gas Operations
  - 15.2.3 SWOT Analysis
  - 15.2.4 Contact Information
  - 15.2.5 Key Financial Information
- 15.3 Company C
  - 15.3.1 Overview
  - 15.3.2 Business Operations
  - 15.3.3 SWOT Analysis
  - 15.3.4 Contact Information
  - 15.3.5 Key Financial Information

#### 16 INDONESIA LATEST OIL AND GAS NEWS ANALYSIS

#### 17 APPENDIX

- 17.1 About OGAnalysis
- 17.2 Abbreviations
- 17.3 Sources and Methodology
- 17.4 Contact Information
- 17.5 Disclaimer



#### **List Of Tables**

#### LIST OF TABLES

Table 1: Indonesia Oil and Gas Industry Overv	/iew.	. 2013
---	-------	--------

- Table 2: Indonesia Oil Reserves, Billion barrels, 2000-2013
- Table 3: Indonesia Natural Gas Reserves, Tcm, 2000-2013
- Table 4: Indonesia Primary Energy Demand Forecast, 2000-2025
- Table 5: Indonesia Exploration, Blocks on Offer
- Table 6: Indonesia Exploration, Offered Block Details
- Table 7: Indonesia Crude Oil Demand Forecast, 2000-2025
- Table 8: Indonesia Natural Gas Demand Forecast, 2000-2025
- Table 9: Indonesia Motor Gasoline Demand Forecast, 2000-2025
- Table 10: Indonesia Gas/Diesel Oil Demand Forecast, 2000-2025
- Table 11: Indonesia Fuel Oil Demand Forecast, 2000-2025
- Table 12: Indonesia LPG Demand Forecast, 2000-2025
- Table 13: Indonesia Crude Oil Supply Forecast, 2000-2025
- Table 14: Indonesia Natural Gas Supply Forecast, 2000-2025
- Table 15: Indonesia Motor Gasoline Supply Forecast, 2000-2025
- Table 16: Indonesia Gas/Diesel Oil Supply Forecast, 2000-2025
- Table 17: Indonesia Fuel Oil Supply Forecast, 2000-2025
- Table 18: Indonesia LPG Supply Forecast, 2000-2025
- Table 19: Indonesia Oil and Gas Benchmarking- Overall Ranking
- Table 20: Indonesia Oil and Gas Benchmarking- Demographic and Economic Index
- Table 21: Indonesia Oil and Gas Benchmarking- Supply Index
- Table 22: Indonesia Oil and Gas Benchmarking- Demand Index
- Table 23: Indonesia Oil and Gas Benchmarking- Infrastructure Index
- Table 24: Indonesia Oil and Gas Benchmarking- Growth Index
- Table 25: Indonesia, Crude oil Production by Major Field, kb/d, 2005-2013
- Table 26: Indonesia, Crude Oil Production by Company, Kb/d, 2005-2013
- Table 27: Indonesia, Natural Gas Production by Major Field, MMcfd, 2005-2013
- Table 28: Indonesia, Natural Gas Production by Company, Kb/d, 2005-2013
- Table 29: Indonesia Refining Capacity Forecast by Refinery, kb/d, 2005-2020
- Table 30: Indonesia Coking Capacity Forecast by Refinery, kb/d, 2005-2020
- Table 31: Indonesia FCC Capacity Forecast by Refinery, kb/d, 2005-2020
- Table 32: Indonesia HCC Capacity Forecast by Refinery, kb/d, 2005-2020
- Table 33: Operational Refineries in Indonesia Start Up, Location, Operator, Ownership Details
- Table 34: Indonesia- Company wise Refining Capacities (Kb/d), 2005-2020



Table 35: Indonesia, LNG Liquefaction/Regasification Capacity Outlook to 2020

Table 36: Indonesia LNG Terminal Details- Location, Operator, Ownership, Technology,

Capacity and Infrastructure

Table 37: Indonesia LNG Capacity By Terminal (mtpa), 2005-2020

Table 38: Indonesia LNG Regasification Capacity Forecast by Company (mtpa),

2005-2020

Table 39: Storage Terminals in Indonesia - Start Up, Location, Operator, Ownership

Details- I

Table 40: Indonesia Total Storage Capacity Forecast, MMcm, 2005-2020

Table 41: Indonesia Storage Capacity Forecast by Terminal, Thousand m3, 2005-2020

Table 42: Planned Storage Terminals in Indonesia - Start Up, Location, Operator,

Ownership Details

Table 43: Indonesia- Company wise Storage Capacity, MMcm, 2013

Table 44: Major Indonesia Oil Pipelines

Table 45: Major Indonesia Gas Pipelines

Table 46: Major Indonesia Product Pipelines

Table 47: Top Level Information

Table 48: Financial Snapshot

Table 49: Top Level Information

Table 50: Financial Snapshot

Table 51: Top Level Information

Table 52: Financial Highlights



### **List Of Figures**

#### LIST OF FIGURES

Figure 1: Mai	of Indonesia-	Location a	nd Boundaries
---------------	---------------	------------	---------------

- Figure 2: Indonesia Crude Oil Reserves, Billion barrels, 2000-2013
- Figure 3: Indonesia Natural Gas Reserves, Tcm, 2000-2013
- Figure 4: Indonesia Primary Energy Demand by Fuel, 2013
- Figure 5: Indonesia GDP Forecast, 2000-2025
- Figure 6: Indonesia Population Forecast, 2000-2025
- Figure 7: Indonesia Crude Oil Demand Forecast, 2000-2025
- Figure 8: Indonesia Natural Gas Demand Forecast, 2000-2025
- Figure 9: Indonesia Gasoline Demand Forecast, 2000-2025
- Figure 10: Indonesia Gas/Diesel Oil Demand Forecast, 2000-2025
- Figure 11: Indonesia Fuel Oil Demand Forecast, 2000-2025
- Figure 12: Indonesia LPG Demand Forecast, 2000-2025
- Figure 13: Indonesia Crude Oil Supply Forecast, 2000-2025
- Figure 14: Indonesia Natural Gas Supply Forecast, 2000-2025
- Figure 15: Indonesia Gasoline Supply Forecast, 2000-2025
- Figure 16: Indonesia Gas/Diesel Oil Supply Forecast, 2000-2025
- Figure 17: Indonesia Fuel Oil Supply Forecast, 2000-2025
- Figure 18: Indonesia LPG Supply Forecast, 2000-2025
- Figure 19: Indonesia Oil Production Market Share
- Figure 20: Indonesia Gas Production Market Share
- Figure 21: Indonesia Refining Market Share, 2013
- Figure 22: Indonesia LNG Market Share, 2013
- Figure 23: Indonesia Storage Market Structure, 2013



#### I would like to order

Product name: Indonesia Oil Gas Trends, Market Opportunities and Outlook to 2025

Product link: https://marketpublishers.com/r/I57D53F4DF6EN.html

Price: US\$ 3,040.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

### **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/I57D53F4DF6EN.html">https://marketpublishers.com/r/I57D53F4DF6EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970