

Immunoglobulins Market Outlook 2025-2034: Market Share, and Growth Analysis By Product (IGG, IGA, IGM, IGE, IGD.), By Mode Of Delivery (Intravenous Mode of Delivery, Subcutaneous Mode of Delivery), By Application

<https://marketpublishers.com/r/I79549C18644EN.html>

Date: October 2025

Pages: 160

Price: US\$ 3,950.00 (Single User License)

ID: I79549C18644EN

Abstracts

The Immunoglobulins Market is valued at USD 17.5 billion in 2025 and is projected to grow at a CAGR of 9.3% to reach USD 38.9 billion by 2034. The Immunoglobulins Market focuses on the production, distribution, and use of immunoglobulins (Ig), which are antibodies crucial to the immune system's ability to fight infections.

Immunoglobulins are derived from human plasma and are used in the treatment of a range of conditions, including autoimmune diseases, immunodeficiencies, and infections. Intravenous immunoglobulin (IVIG) and subcutaneous immunoglobulin (SCIG) therapies are the most common forms, with their applications spanning across hospitals, specialty clinics, and home care settings. The market is driven by the rising prevalence of chronic autoimmune diseases, an aging population, and increased awareness of immunotherapy as a viable treatment option. Innovations in manufacturing processes, such as fractionation and purification techniques, are further expanding the range of immunoglobulin therapies available, improving safety, efficacy, and patient outcomes. The immunoglobulins market experienced strong growth due to increasing demand for immunoglobulin-based therapies for autoimmune diseases like Guillain-Barré syndrome, chronic inflammatory demyelinating polyneuropathy (CIDP), and primary immunodeficiency diseases (PID). Advances in the production of Ig products through enhanced plasma fractionation methods resulted in greater availability and reduced costs. In addition, the rising popularity of subcutaneous immunoglobulin (SCIG) therapies offered patients greater convenience and flexibility for home administration. Regulatory bodies, including the FDA and EMA, approved several new IVIG and SCIG formulations, improving accessibility to treatment. As more healthcare

systems adopted immunoglobulin therapies for off-label uses, the market witnessed an uptick in the adoption of Ig-based treatments in emerging markets, especially in Asia-Pacific, due to increasing healthcare investments and a growing middle-class population seeking quality healthcare solutions. The immunoglobulins market is expected to continue growing with advancements in personalized medicine and immunotherapy. As gene therapy and biologics evolve, immunoglobulin products will likely be integrated into multimodal treatment regimens for autoimmune conditions and cancer immunotherapy. The demand for home-care and patient-centric treatment models will increase, further driving the adoption of subcutaneous immunoglobulins (SCIG). Biotechnological advancements in recombinant Ig products and innovations in patient delivery systems will improve efficiency and reduce side effects. Furthermore, global collaborations in plasma collection and donation networks will help address the supply-demand gap in immunoglobulin production, ensuring continued market growth. With the growing focus on global health initiatives and better healthcare infrastructure in emerging markets, immunoglobulin therapies will be more widely available, driving accessibility for diverse patient populations.

Key Insights Immunoglobulins Market

Increasing use of subcutaneous immunoglobulins (SCIG) is driving growth, offering patients more flexible treatment options for at-home administration.

Advancements in plasma fractionation technology are improving the yield and safety of immunoglobulin therapies.

Personalized medicine approaches are becoming more common, tailoring immunoglobulin treatments to individual patient needs.

Biopharmaceutical companies are focusing on the development of recombinant immunoglobulin products for greater consistency and reduced risk of infection transmission.

Greater adoption of immunoglobulin therapies in emerging markets, particularly in Asia-Pacific, is expanding the market's reach.

Increasing incidence of autoimmune diseases, primary immunodeficiencies, and chronic conditions is boosting demand for immunoglobulin therapies.

Technological innovations in immunoglobulin production and manufacturing are

driving the availability and affordability of treatment options.

Rising awareness and improved access to healthcare in emerging markets are expanding the patient base for immunoglobulin therapies.

Growing acceptance of home-care treatments and patient-centric therapies is increasing demand for subcutaneous immunoglobulin (SCIG) products.

High production costs and reliance on human plasma donations can result in pricing pressures, limiting access to immunoglobulin therapies.

Supply chain issues related to plasma collection and processing can affect the availability and cost-effectiveness of immunoglobulin therapies.

Immunoglobulins Market Segmentation

By Product

IGG

IGA

IGM

IGE

IGD.

By Mode Of Delivery

Intravenous Mode of Delivery

Subcutaneous Mode of Delivery

By Application

Hypogammaglobulinemia

Chronic Inflammatory demyelinating polyneuropathy (CIDP)

Immunodeficiency Disease

Myasthenia Gravis

Idiopathic thrombocytopenic purpura (ITP)

Other Applications

Key Companies Analysed

Baxter International Inc.

CSL Behring LLC

Grifols S. A.

Octapharma AG

China Biologic Products Holdings Inc.

Kedrion SpA

LFB SA

Biotest AG

Sanquin Blood Supply Foundation

ADMA Biologics Inc.

Option Care Health Inc.

Shanghai RAAS Blood Products Co. Ltd.

Antibody Solutions

Blood Diagnostic Pharma Inc.

Bio Products Laboratory Ltd.

Bio-Rad Laboratories Inc.

Bio-Techne Corporation

Catalyst Biosciences Inc.

Cytiva Corporation

Immunovant Inc.

Kamada Ltd.

Emergent BioSolutions Inc.

Fresenius Kabi AG

GlaxoSmithKline plc

Johnson & Johnson Services Inc.

Merck & Co. Inc.

Pfizer Inc.

Roche Holding AG

Samsung Bioepis Co. Ltd.

Takeda Pharmaceutical Company Limited

Teva Pharmaceutical Industries Ltd.

Zydus Cadila Healthcare Limited

Immunoglobulins Market Analytics

The report employs rigorous tools, including Porter's Five Forces, value chain mapping, and scenario-based modeling, to assess supply–demand dynamics. Cross-sector influences from parent, derived, and substitute markets are evaluated to identify risks and opportunities. Trade and pricing analytics provide an up-to-date view of international flows, including leading exporters, importers, and regional price trends.

Macroeconomic indicators, policy frameworks such as carbon pricing and energy security strategies, and evolving consumer behavior are considered in forecasting scenarios. Recent deal flows, partnerships, and technology innovations are incorporated to assess their impact on future market performance.

Immunoglobulins Market Competitive Intelligence

The competitive landscape is mapped through OG Analysis' proprietary frameworks, profiling leading companies with details on business models, product portfolios, financial performance, and strategic initiatives. Key developments such as mergers & acquisitions, technology collaborations, investment inflows, and regional expansions are analyzed for their competitive impact. The report also identifies emerging players and innovative startups contributing to market disruption.

Regional insights highlight the most promising investment destinations, regulatory landscapes, and evolving partnerships across energy and industrial corridors.

Countries Covered

North America — Immunoglobulins market data and outlook to 2034

United States

Canada

Mexico

Europe — Immunoglobulins market data and outlook to 2034

Germany

United Kingdom

France

Italy

Spain

BeNeLux

Russia

Sweden

Asia-Pacific — Immunoglobulins market data and outlook to 2034

China

Japan

India

South Korea

Australia

Indonesia

Malaysia

Vietnam

Middle East and Africa — Immunoglobulins market data and outlook to 2034

Saudi Arabia

South Africa

Iran

UAE

Egypt

South and Central America — Immunoglobulins market data and outlook to 2034

Brazil

Argentina

Chile

Peru

** We can include data and analysis of additional countries on demand.*

Research Methodology

This study combines primary inputs from industry experts across the Immunoglobulins value chain with secondary data from associations, government publications, trade databases, and company disclosures. Proprietary modeling techniques, including data triangulation, statistical correlation, and scenario planning, are applied to deliver reliable market sizing and forecasting.

Key Questions Addressed

What is the current and forecast market size of the Immunoglobulins industry at global, regional, and country levels?

Which types, applications, and technologies present the highest growth potential?

How are supply chains adapting to geopolitical and economic shocks?

What role do policy frameworks, trade flows, and sustainability targets play in

shaping demand?

Who are the leading players, and how are their strategies evolving in the face of global uncertainty?

Which regional “hotspots” and customer segments will outpace the market, and what go-to-market and partnership models best support entry and expansion?

Where are the most investable opportunities—across technology roadmaps, sustainability-linked innovation, and M&A—and what is the best segment to invest over the next 3–5 years?

Your Key Takeaways from the Immunoglobulins Market Report

Global Immunoglobulins market size and growth projections (CAGR), 2024-2034

Impact of Russia-Ukraine, Israel-Palestine, and Hamas conflicts on Immunoglobulins trade, costs, and supply chains

Immunoglobulins market size, share, and outlook across 5 regions and 27 countries, 2023-2034

Immunoglobulins market size, CAGR, and market share of key products, applications, and end-user verticals, 2023-2034

Short- and long-term Immunoglobulins market trends, drivers, restraints, and opportunities

Porter’s Five Forces analysis, technological developments, and Immunoglobulins supply chain analysis

Immunoglobulins trade analysis, Immunoglobulins market price analysis, and Immunoglobulins supply/demand dynamics

Profiles of 5 leading companies—overview, key strategies, financials, and products

Latest Immunoglobulins market news and developments

Additional Support

With the purchase of this report, you will receive

An updated PDF report and an MS Excel data workbook containing all market tables and figures for easy analysis.

7-day post-sale analyst support for clarifications and in-scope supplementary data, ensuring the deliverable aligns precisely with your requirements.

Complimentary report update to incorporate the latest available data and the impact of recent market developments.

** The updated report will be delivered within 3 working days*

Contents

1. TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2. GLOBAL IMMUNOGLOBULINS MARKET SUMMARY, 2025

- 2.1 Immunoglobulins Industry Overview
 - 2.1.1 Global Immunoglobulins Market Revenues (In US\$ billion)
- 2.2 Immunoglobulins Market Scope
- 2.3 Research Methodology

3. IMMUNOGLOBULINS MARKET INSIGHTS, 2024-2034

- 3.1 Immunoglobulins Market Drivers
- 3.2 Immunoglobulins Market Restraints
- 3.3 Immunoglobulins Market Opportunities
- 3.4 Immunoglobulins Market Challenges
- 3.5 Tariff Impact on Global Immunoglobulins Supply Chain Patterns

4. IMMUNOGLOBULINS MARKET ANALYTICS

- 4.1 Immunoglobulins Market Size and Share, Key Products, 2025 Vs 2034
- 4.2 Immunoglobulins Market Size and Share, Dominant Applications, 2025 Vs 2034
- 4.3 Immunoglobulins Market Size and Share, Leading End Uses, 2025 Vs 2034
- 4.4 Immunoglobulins Market Size and Share, High Growth Countries, 2025 Vs 2034
- 4.5 Five Forces Analysis for Global Immunoglobulins Market
 - 4.5.1 Immunoglobulins Industry Attractiveness Index, 2025
 - 4.5.2 Immunoglobulins Supplier Intelligence
 - 4.5.3 Immunoglobulins Buyer Intelligence
 - 4.5.4 Immunoglobulins Competition Intelligence
 - 4.5.5 Immunoglobulins Product Alternatives and Substitutes Intelligence
 - 4.5.6 Immunoglobulins Market Entry Intelligence

5. GLOBAL IMMUNOGLOBULINS MARKET STATISTICS – INDUSTRY REVENUE, MARKET SHARE, GROWTH TRENDS AND FORECAST BY SEGMENTS, TO 2034

5.1 World Immunoglobulins Market Size, Potential and Growth Outlook, 2024- 2034 (\$ billion)

5.1 Global Immunoglobulins Sales Outlook and CAGR Growth By Product, 2024- 2034 (\$ billion)

5.2 Global Immunoglobulins Sales Outlook and CAGR Growth By Mode Of Delivery, 2024- 2034 (\$ billion)

5.3 Global Immunoglobulins Sales Outlook and CAGR Growth By Application, 2024- 2034 (\$ billion)

5.4 Global Immunoglobulins Market Sales Outlook and Growth by Region, 2024- 2034 (\$ billion)

6. ASIA PACIFIC IMMUNOGLOBULINS INDUSTRY STATISTICS – MARKET SIZE, SHARE, COMPETITION AND OUTLOOK

6.1 Asia Pacific Immunoglobulins Market Insights, 2025

6.2 Asia Pacific Immunoglobulins Market Revenue Forecast By Product, 2024- 2034 (USD billion)

6.3 Asia Pacific Immunoglobulins Market Revenue Forecast By Mode Of Delivery, 2024- 2034 (USD billion)

6.4 Asia Pacific Immunoglobulins Market Revenue Forecast By Application, 2024- 2034 (USD billion)

6.5 Asia Pacific Immunoglobulins Market Revenue Forecast by Country, 2024- 2034 (USD billion)

6.5.1 China Immunoglobulins Market Size, Opportunities, Growth 2024- 2034

6.5.2 India Immunoglobulins Market Size, Opportunities, Growth 2024- 2034

6.5.3 Japan Immunoglobulins Market Size, Opportunities, Growth 2024- 2034

6.5.4 Australia Immunoglobulins Market Size, Opportunities, Growth 2024- 2034

7. EUROPE IMMUNOGLOBULINS MARKET DATA, PENETRATION, AND BUSINESS PROSPECTS TO 2034

7.1 Europe Immunoglobulins Market Key Findings, 2025

7.2 Europe Immunoglobulins Market Size and Percentage Breakdown By Product, 2024- 2034 (USD billion)

7.3 Europe Immunoglobulins Market Size and Percentage Breakdown By Mode Of Delivery, 2024- 2034 (USD billion)

7.4 Europe Immunoglobulins Market Size and Percentage Breakdown By Application, 2024- 2034 (USD billion)

7.5 Europe Immunoglobulins Market Size and Percentage Breakdown by Country,

2024- 2034 (USD billion)

7.5.1 Germany Immunoglobulins Market Size, Trends, Growth Outlook to 2034

7.5.2 United Kingdom Immunoglobulins Market Size, Trends, Growth Outlook to 2034

7.5.2 France Immunoglobulins Market Size, Trends, Growth Outlook to 2034

7.5.2 Italy Immunoglobulins Market Size, Trends, Growth Outlook to 2034

7.5.2 Spain Immunoglobulins Market Size, Trends, Growth Outlook to 2034

8. NORTH AMERICA IMMUNOGLOBULINS MARKET SIZE, GROWTH TRENDS, AND FUTURE PROSPECTS TO 2034

8.1 North America Snapshot, 2025

8.2 North America Immunoglobulins Market Analysis and Outlook By Product, 2024-2034 (\$ billion)

8.3 North America Immunoglobulins Market Analysis and Outlook By Mode Of Delivery, 2024- 2034 (\$ billion)

8.4 North America Immunoglobulins Market Analysis and Outlook By Application, 2024-2034 (\$ billion)

8.5 North America Immunoglobulins Market Analysis and Outlook by Country, 2024-2034 (\$ billion)

8.5.1 United States Immunoglobulins Market Size, Share, Growth Trends and Forecast, 2024- 2034

8.5.1 Canada Immunoglobulins Market Size, Share, Growth Trends and Forecast, 2024- 2034

8.5.1 Mexico Immunoglobulins Market Size, Share, Growth Trends and Forecast, 2024- 2034

9. SOUTH AND CENTRAL AMERICA IMMUNOGLOBULINS MARKET DRIVERS, CHALLENGES, AND FUTURE PROSPECTS

9.1 Latin America Immunoglobulins Market Data, 2025

9.2 Latin America Immunoglobulins Market Future By Product, 2024- 2034 (\$ billion)

9.3 Latin America Immunoglobulins Market Future By Mode Of Delivery, 2024- 2034 (\$ billion)

9.4 Latin America Immunoglobulins Market Future By Application, 2024- 2034 (\$ billion)

9.5 Latin America Immunoglobulins Market Future by Country, 2024- 2034 (\$ billion)

9.5.1 Brazil Immunoglobulins Market Size, Share and Opportunities to 2034

9.5.2 Argentina Immunoglobulins Market Size, Share and Opportunities to 2034

10. MIDDLE EAST AFRICA IMMUNOGLOBULINS MARKET OUTLOOK AND

GROWTH PROSPECTS

10.1 Middle East Africa Overview, 2025

10.2 Middle East Africa Immunoglobulins Market Statistics By Product, 2024- 2034
(USD billion)

10.3 Middle East Africa Immunoglobulins Market Statistics By Mode Of Delivery, 2024-
2034 (USD billion)

10.4 Middle East Africa Immunoglobulins Market Statistics By Application, 2024- 2034
(USD billion)

10.5 Middle East Africa Immunoglobulins Market Statistics by Country, 2024- 2034
(USD billion)

10.5.1 Middle East Immunoglobulins Market Value, Trends, Growth Forecasts to 2034

10.5.2 Africa Immunoglobulins Market Value, Trends, Growth Forecasts to 2034

11. IMMUNOGLOBULINS MARKET STRUCTURE AND COMPETITIVE LANDSCAPE

11.1 Key Companies in Immunoglobulins Industry

11.2 Immunoglobulins Business Overview

11.3 Immunoglobulins Product Portfolio Analysis

11.4 Financial Analysis

11.5 SWOT Analysis

12 APPENDIX

12.1 Global Immunoglobulins Market Volume (Tons)

12.1 Global Immunoglobulins Trade and Price Analysis

12.2 Immunoglobulins Parent Market and Other Relevant Analysis

12.3 Publisher Expertise

12.2 Immunoglobulins Industry Report Sources and Methodology

I would like to order

Product name: Immunoglobulins Market Outlook 2025-2034: Market Share, and Growth Analysis By Product (IGG, IGA, IGM, IGE, IGD.), By Mode Of Delivery (Intravenous Mode of Delivery, Subcutaneous Mode of Delivery), By Application

Product link: <https://marketpublishers.com/r/I79549C18644EN.html>

Price: US\$ 3,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/I79549C18644EN.html>