

# Hungary Oil and Gas Market Insight and Outlook Report (H2 2015) - Forecasts of Exploration, Production, Refinery, LNG, Storage, Pipeline Projects, Investments, Companies, Trade and Prices

https://marketpublishers.com/r/HBCA8844AB8EN.html

Date: August 2015 Pages: 120 Price: US\$ 2,560.00 (Single User License) ID: HBCA8844AB8EN

# **Abstracts**

Hungary oil and gas market is experiencing major changes in new project development, consumption patterns and market scenario amidst rapidly shifting global dynamics. Declining US shale production, Iran sanction lift, Saudi Arabia plans to expand market share, LNG planned projects, lower than anticipated Chinese demand are all expected to significantly impact the refiners, LNG and storage operators, upstream and downstream companies. Accordingly, oil and gas companies in the country are altering their strategies to cop up with the changes in global markets.

The Hungary oil and gas report from OG Analysis provides complete analysis and forecasts of Hungary upstream, downstream and midstream sectors. The research work provides analysis of key opportunities and associated challenges facing Hungary markets. Yearly production and consumption forecasts of oil, gas, LNG, LPG, gasoline, diesel and fuel oil from 2005 to 2025 are included in the report. Further, primary energy demand, GDP, population and vehicle production details are provided from 2005-2025.

All potential new business and investment opportunities in Hungary oil and gas markets with feasibility of planned projects, expected start up, investments required are included. Further, asset wise details of oil fields, gas fields, exploration blocks, LNG terminals, storage, pipeline and refineries operational in the country are analyzed.

Hungary Infrastructure, market conditions, investment climate and competitive landscape are analyzed through sophisticated tools and presented in user friendly manner through SWOT analysis, benchmarking and positioning matrix.



The report also details the business profiles of three key companies in Hungary oil and gas industry. Business operations, SWOT Analysis and financial performance of the companies are provided. All latest developments in Hungary oil and gas industry and their impact on the industry are included in the report.

#### Some of the Key issues answered by the report include

Emergence of supply and demand patterns of Hungary oil, gas and products between 2015 and 2025

Strategies being opted by leading companies in current low price conditions

Opportunities for investment and business expansion in Hungary in short and medium term future

Evaluation of risks and prospects of each of the planned projects in Hungary

Annual field wise and company wise production over the last decade

Leading companies in each of the oil and gas segments across Hungary oil and gas value chain

Extent of competition in upstream, storage, refining, pipelines, LNG and UGS sectors

Outlook of refinery wise refining, coking, FCC and HCC capacities in Hungary to 2020

Contracted and Available LNG capacity for spot/ new contracts

Crude oil/petroleum products/chemicals storage capacity by terminal from 2005 to 2020

Coverage and Extensiveness of pipeline transportation network in Hungary



# Contents

#### **1. TABLE OF CONTENTS**

1.1 List of Tables

1.2 List of Figures

#### 2 HUNGARY OIL AND GAS MARKET ANALYSIS

- 2.1 Snapshot
- 2.2 SWOT Analysis
- 2.3 Benchmark with Peer Markets
- 2.4 Key trends driving Hungary oil and gas growth to 2020

## **3 HUNGARY OIL AND GAS OUTLOOK TO 2025**

3.1 Hungary primary Energy Demand Forecast, 2000 - 2025 3.2 Hungary oil production(yearly), 2005 - 2025 3.3 Hungary gas production(yearly), 2005 - 2025 3.4 Hungary Gasoline production(yearly), 2005 - 2025 3.5 Hungary Diesel Production(yearly), 2005 - 2025 3.6 Hungary LPG Production(yearly), 2005 - 2025 3.7 Hungary Fuel Oil Production(yearly), 2005 - 2025 3.8 Hungary oil demand(yearly), 2005 - 2025 3.9 Hungary gas demand(yearly), 2005 - 2025 3.10 Hungary Gasoline demand(yearly), 2005 - 2025 3.11 Hungary Diesel Demand(yearly), 2005 - 2025 3.12 Hungary LPG Demand(yearly), 2005 - 2025 3.13 Hungary Fuel Oil Demand(yearly), 2005 - 2025 3.14 Hungary LNG Supply/Demand outlook, 2005 - 2025 3.15 Hungary LNG Capacity Outlook, 2005 - 2020 3.16 Hungary Refinery CDU Capacity Outlook, 2005 - 2020 3.17 Hungary Refinery Coking Capacity Outlook, 2005 - 2020 3.18 Hungary Refinery FCC Capacity Outlook, 2005 - 2020 3.19 Hungary Refinery Hydrocracking Capacity Outlook, 2005 - 2020 3.20 Hungary oil storage capacity Outlook, 2005 - 2020

## 4 INVESTMENT OPPORTUNITIES IN HUNGARY OIL AND GAS SECTOR



- 4.1 Investment Opportunities in Hungary Exploration Industry
- 4.2 Investment Opportunities in Hungary Refining Industry
- 4.3 Investment Opportunities in Hungary LNG Industry
- 4.4 Investment Opportunities in Hungary Storage Industry
- 4.5 Investment Opportunities in Hungary Pipeline Industry

# 5 HUNGARY MACRO - ECONOMIC AND DEMOGRAPHIC ANALYSIS AND OUTLOOK TO 2025

- 5.1 Hungary Geography and Map
- 5.2 Hungary GDP outlook to 2025
- 5.3 Hungary population outlook to 2025
- 5.4 Hungary Per Capital Income outlook to 2025
- 5.5 Hungary Final Consumption Expenditure Outlook to 2025
- 5.6 Hungary vehicle production outlook to 2025

#### 6 HUNGARY OIL AND GAS COMPANIES AND MARKET COMPETITION OUTLOOK

6.1 Oil Production Sector - Leading Producers and Market Structure by Company

6.2 Gas Production Sector - Leading Producers and Market Structure by Company

6.3 Pipeline Sector - Leading Pipeline Owners and Market Structure by Company

6.4 Refining Sector - Leading Refiners and Market Structure by Company

6.5 LNG Sector - Leading LNG terminal owners and Market Structure by Company

6.6 Storage Sector - Leading Storage Companies and Market Structure by Company

## 7 HUNGARY UPSTREAM INDUSTRY ANALYSIS AND OUTLOOK

- 7.1 Gross Crude oil production by Field, 2005 2013
- 7.2 Marketed Natural Gas production by field, 2005 2013
- 7.3 Major oil and gas field details
- 7.4 Crude Oil Production by Company, 2005 2013
- 7.5 Natural Gas Production by Company, 2005 2013

## 8 HUNGARY LNG INDUSTRY ANALYSIS AND OUTLOOK

- 8.1 Hungary LNG Capacity outlook by terminal, 2005 2020
- 8.2 Hungary Operational LNG terminal details, 2015
- 8.3 Hungary planned LNG terminal details, 2015 2020
- 8.4 Hungary LNG capacity outlook by Company, 2005 2020



8.5 Hungary Floating LNG capacity outlook, 2005 - 2020

#### 9 HUNGARY REFINERY INDUSTRY ANALYSIS AND OUTLOOK

- 9.1 Hungary Refining capacity forecast by Refinery, 2005 2020
- 9.2 Hungary Refinery wise Coking capacity forecast, 2005 2020
- 9.3 Hungary Refinery wise FCC capacity forecast, 2005 2020
- 9.4 Hungary Refinery wise HCC capacity forecast, 2005 2020
- 9.5 Hungary Company wise Refining capacity forecast, 2005 2020
- 9.6 Hungary operational and planned refinery details, 2015

#### **10 HUNGARY STORAGE INDUSTRY ANALYSIS AND OUTLOOK**

- 10.1 Hungary oil storage capacity outlook by terminal, 2005 2020
- 10.2 Hungary operational and planned oil storage terminal details, 2015
- 10.3 Hungary gas storage capacity details, 2015
- 10.4 Hungary company wise Oil storage capacity forecast, 2005 2020

#### 11 HUNGARY PIPELINE INDUSTRY ANALYSIS AND OUTLOOK

- 11.1 Hungary Crude Oil Pipeline Details
- 11.2 Hungary Petroleum Product Pipeline Details
- 11.3 Hungary Gas Pipeline Details
- 11.4 Hungary Planned Pipeline Details
- 11.5 Hungary Company wise Pipeline Details

#### 12 COMPANY PROFILES OF OIL AND GAS COMPANIES IN HUNGARY

- 12.1 Company A
  - 12.1.1 Snapshot
  - 12.1.2 Business Description
  - 12.1.3 SWOT Analysis
  - 12.1.4 Financial Analysis
- 12.2 Company B
  - 12.2.1 Snapshot
  - 12.2.2 Business Description
  - 12.2.3 SWOT Analysis
- 12.2.4 Financial Analysis
- 12.3 Company C



- 12.3.1 Snapshot 12.3.2 Business Description
- 12.3.3 SWOT Analysis
- 12.3.4 Financial Analysis

# 13 LATEST HUNGARY OIL AND GAS NEWS LANDSCAPE

## **14 APPENDIX**

- 14.1 About OGAnalysis
- 14.2 Sources and Research Methodology
- 14.3 Abbreviations and Conversions
- 14.4 Contact Information
- 14.5 Disclaimer



# **List Of Tables**

#### LIST OF TABLES

Table 1: Hungary oil and gas snapshot, 2015 Table 2: Hungary oil and gas Benchmark with peer markets - overall ranking Table 3: Hungary oil and gas Benchmark with peer markets - supply index Table 4: Hungary oil and gas Benchmark with peer markets - demand index Table 5: Hungary oil and gas Benchmark with peer markets - Infrastructure index Table 6: Hungary oil and gas Benchmark with peer markets - Macro Economic Index Table 7: Hungary oil and gas Benchmark with peer markets - Growth Index Table 8: Hungary Annual oil production Forecast, kb/d, 2005 - 2025 Table 9: Hungary annual gas production forecast, Bcm, 2005 - 2025 Table 10: Hungary annual Gasoline production forecast, kb/d, 2005 - 2025 Table 11: Hungary annual diesel production forecast, kb/d, 2005 - 2025 Table 12: Hungary annual LPG production forecast, kb/d, 2005 - 2025 Table 13: Hungary annual Fuel oil production forecast, kb/d, 2005 - 2025 Table 14: Hungary annual crude oil demand forecast, Kb/d, 2005 - 2025 Table 15: Hungary annual gas demand forecast, Bcm, 2005 - 2025 Table 16: Hungary annual Gasoline demand forecast, Kb/d, 2005 - 2025 Table 17: Hungary annual Diesel demand forecast, Kb/d, 2005 - 2025 Table 18: Hungary annual LPG demand forecast, Kb/d, 2005 - 2025 Table 19: Hungary annual Fuel Oil demand forecast, Kb/d, 2005 - 2025 Table 20: Hungary LNG Supply/Demand outlook, million tonnes, 2005 - 2020 Table 21: Hungary LNG Capacity Outlook, mtpa, 2005 - 2020 Table 22: Hungary Refinery CDU Capacity Outlook, Kb/d, 2005 - 2020 Table 23: Hungary Refinery Coking Capacity Outlook, Kb/d, 2005 - 2020 Table 24: Hungary Refinery FCC Capacity Outlook, Kb/d, 2005 - 2020 Table 25: Hungary Refinery Hydrocracking Capacity Outlook, Kb/d, 2005 - 2020 Table 26: Hungary oil storage capacity Outlook, MMcm, 2005 - 2020 Table 27: Hungary Exploration blocks available, H2 2015 Table 28: Planned Refinery Projects in Hungary, 2015 - 2020 Table 29: Planned LNG Projects in Hungary, 2015 - 2020 Table 30: Planned Storage Projects in Hungary, 2015 - 2020 Table 31: Planned pipeline projects in Hungary, 2015 - 2020 Table 32: Hungary oil production by field, 2005 - 2013 Table 33: Hungary gas production by field, 2005 - 2013 Table 34: Hungary oil production by company, 2005 - 2013 Table 35: Hungary gas production by company, 2005 - 2013



Table 36: Hungary oil and gas field details, 2015 Table 37: Hungary LNG capacity forecast by terminal, 2005 - 2020 Table 38: Hungary Active LNG terminal details, 2015 Table 39: Hungary planned LNG terminal details, 2015 - 2020 Table 40: Hungary LNG capacity forecast by company, 2005 - 2020 Table 41: CDU capacity outlook by refinery, 2005 - 2020 Table 42: Coking capacity outlook by refinery, 2005 - 2020 Table 43: Fluid Catalytic cracking capacity outlook by refinery, 2005 - 2020 Table 44: Hydrocracking capacity outlook by refinery, 2005 - 2020 Table 45: Oil storage capacity outlook by terminal in Hungary, 2005 - 2020 Table 46: Oil storage capacity outlook by company in Hungary, 2005 - 2020 Table 47: Hungary oil and gas storage terminal details, 2015 Table 48: Operational oil, gas and product pipelines, 2015 Table 49: Planned oil, gas and product pipelines, 2015 - 2020 Table 50: Company A - Financial Analysis Table 51: Company B - Financial Analysis Table 52: Company C - Financial Analysis



# **List Of Figures**

#### LIST OF FIGURES

Figure 1: Hungary Primary Energy Fuel Mix, 2015 Figure 2: Hungary oil production and consumption forecast, 2000 - 2025 Figure 3: Hungary gas production and consumption forecast, 2000 - 2025 Figure 4: Hungary petroleum products production forecast, 2000 - 2025 Figure 5: Hungary petroleum products consumption forecast, 2000 - 2025 Figure 6: Hungary Geopolitical Map Figure 7: Hungary GDP and Growth Rate Forecast, 2000 - 2025 Figure 8: Hungary Final Consumption Expenditure Forecast, 2000 - 2025 Figure 9: Hungary vehicle production Forecast, 2000 - 2025 Figure 10: Hungary Population Growth Forecast, 2000 - 2025 Figure 11: Oil Production Industry - Market Structure Figure 12: Gas Production Industry - Market Structure Figure 13: Pipelines Industry - Market Structure, 2015 Figure 14: Refining Industry - Market Structure, 2015 Figure 15: LNG Industry - Market Structure, 2015 Figure 16: Oil Storage Industry - Market Structure, 2015 Figure 17: Hungary Proven Oil and Gas Reserves, 2000 - 2013 Figure 18: Hungary Refining Capacity by Company, kb/d, 2005 - 2020 Figure 19: Hungary LNG Capacity Forecast, 2005 - 2020 Figure 20: Hungary LNG Export/ Import Forecast, 2005 - 2020 Figure 21: Hungary LNG Capacity Forecast by Company, 2005 - 2020 Figure 22: Hungary Oil Storage Capacity by Company, 2014 Figure 23: Hungary Pipeline Network Length by Company, 2014

Figure 24: OGAnalysis Research Methodology



#### I would like to order

Product name: Hungary Oil and Gas Market Insight and Outlook Report (H2 2015) - Forecasts of Exploration, Production, Refinery, LNG, Storage, Pipeline Projects, Investments, Companies, Trade and Prices

Product link: https://marketpublishers.com/r/HBCA8844AB8EN.html

Price: US\$ 2,560.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: info@marketpublishers.com

#### Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/HBCA8844AB8EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970