

# Healthcare Buildings Market Outlook 2025-2034: Market Share, and Growth Analysis By Facility Type (Hospitals, Ambulatory Surgery Centers, Long Term Care Facilities And Nursing Homes, Academic Institutes, Other Facility Types), By Service Type (New Construction, Refurbishment), By Healthcare Type

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## Abstracts

The Healthcare Buildings Market is valued at USD 237.6 billion in 2025 and is projected to grow at a CAGR of 2.4% to reach USD 295.2 billion by 2034. The healthcare buildings market plays a crucial role in the global healthcare infrastructure, encompassing the construction, renovation, and expansion of various healthcare facilities such as hospitals, clinics, long-term care centers, and outpatient facilities. The demand for these buildings is being driven by the increasing global population, the rise in chronic diseases, and an aging population that requires advanced medical care. As healthcare systems evolve, there is a growing need for healthcare facilities that can support advanced technology, offer patient-centric care, and adhere to modern building standards. Hospitals and healthcare centers are increasingly being designed to accommodate new medical technologies and provide improved patient experience through enhanced comfort and accessibility. Moreover, the emphasis on sustainability and green building certifications is influencing construction designs, ensuring the development of energy-efficient, environmentally-friendly buildings that meet the needs of both healthcare providers and patients. The healthcare buildings market is also heavily impacted by regional health crises, such as pandemics, which heighten the demand for new infrastructure to accommodate surges in patients and provide specialized care. The healthcare buildings market experienced significant developments driven by technological advancements and changing healthcare delivery models. One notable trend was the increased focus on healthcare infrastructure capable of

supporting telemedicine and digital health solutions, as healthcare providers and patients adapted to remote care options. This has led to the development of digital-ready healthcare buildings with robust IT infrastructure and facilities for virtual consultations. Furthermore, sustainability remained a key theme, with many projects focusing on green and energy-efficient designs that incorporated renewable energy sources, smart building systems, and sustainable materials. In North America and Europe, there was an increase in the construction of specialized healthcare facilities such as ambulatory surgical centers, rehabilitation hospitals, and urgent care centers, catering to the shift towards outpatient care. Additionally, healthcare developers and operators began to incorporate biophilic design principles into building layouts, enhancing natural lighting, ventilation, and access to green spaces to promote healing and well-being. These innovations, combined with the rising demand for healthcare services, positioned the healthcare buildings market for continued expansion in 2024. The healthcare buildings market is poised for further innovation and growth, fueled by advancements in healthcare technology and evolving patient needs. One of the key trends expected to shape the future of healthcare building construction is the integration of AI, robotics, and automation in healthcare facility design. This will enable the creation of highly efficient, adaptive buildings that can quickly respond to changes in patient volume and care requirements. Additionally, healthcare buildings will increasingly focus on providing multi-functional spaces that cater to the growing demand for integrated care models, which combine medical treatment with rehabilitation and wellness services. The demand for smarter, more connected healthcare facilities will rise as the Internet of Things (IoT) and artificial intelligence continue to transform healthcare operations, making buildings more responsive to both patient and operational needs. The emphasis on patient-centered design will lead to the creation of spaces that prioritize patient comfort and privacy while supporting the latest medical technologies. Moreover, the ongoing focus on sustainability will result in even more eco-friendly healthcare buildings, with renewable energy sources, waste-reduction strategies, and carbon-neutral designs becoming increasingly common.

### Key Insights Healthcare Buildings Market

Increasing adoption of telemedicine and digital health solutions is driving the demand for healthcare buildings equipped with advanced IT infrastructure and virtual care capabilities.

Sustainability and eco-friendly building designs are becoming more prevalent, with a focus on energy-efficient systems, renewable energy sources, and environmentally sustainable materials.

The rise in outpatient care has led to the construction of specialized facilities such as ambulatory surgical centers and urgent care centers, catering to evolving healthcare needs.

Biophilic design principles, including natural lighting and access to green spaces, are being integrated into healthcare buildings to promote healing and patient well-being.

Increased focus on patient-centered design, creating spaces that prioritize patient comfort, privacy, and convenience while supporting advanced medical technologies.

The global rise in chronic diseases and aging populations is increasing the need for healthcare facilities that can accommodate advanced care and specialized treatment.

Technological advancements, such as AI and automation, are revolutionizing healthcare delivery, pushing the demand for modern, adaptable healthcare infrastructure.

Government funding and healthcare policy reforms, particularly in emerging markets, are promoting the development of new healthcare facilities and the expansion of existing ones.

The growing emphasis on sustainability and eco-friendly building standards is driving the construction of green-certified healthcare buildings that reduce operational costs and environmental impact.

High initial construction costs, especially for advanced technological integrations and sustainable designs, pose a significant challenge to healthcare providers and developers in certain regions.

## Healthcare Buildings Market Segmentation

### By Facility Type

#### Hospitals

Ambulatory Surgery Centers

Long Term Care Facilities And Nursing Homes

Academic Institutes

Other Facility Types

#### By Service Type

New Construction

Refurbishment

#### By Healthcare Type

Public Healthcare

Private Healthcare

#### Key Companies Analysed

Hochtief AG

Skanska AB

Balfour Beatty plc

DPR Construction

Royal BAM Group

AECOM Technology

Kier Group plc

McCarthy Holdings Inc

Vaughn Construction

JE Dunn Construction

Hiranandani Constructions

Taisei Corporation

Mitsui Fudosan Co. Ltd.

Sungdo Engineering & Construction Co. Ltd.

Hansen Yuncken

Shimao Group Holdings Limited

China National Building Material Group (CNBM) Co. Ltd.

Greenland Holdings Corp. Ltd.

Morgan Sindall Group plc

HPP Architects

Henning Larsen

Marco Casamonti and Partners

PORR

Bouygues Construction

Eiffage

Turner Construction

Brasfield & Gorrie

The Boldt Company

Bechtel

Techint Engineering & Construction

Acciona

Cencosud Construction

Arabtec Construction LLC

Cofely Besix Mannai Facility Management

Saudi Binladin Group (SBG)

Olayan Group

Aveng Group

Orascom Construction

Hassan Allam Holding

Arbico Plc

## Healthcare Buildings Market Analytics

The report employs rigorous tools, including Porter's Five Forces, value chain mapping, and scenario-based modeling, to assess supply–demand dynamics. Cross-sector influences from parent, derived, and substitute markets are evaluated to identify risks and opportunities. Trade and pricing analytics provide an up-to-date view of international flows, including leading exporters, importers, and regional price trends.

Macroeconomic indicators, policy frameworks such as carbon pricing and energy security strategies, and evolving consumer behavior are considered in forecasting

scenarios. Recent deal flows, partnerships, and technology innovations are incorporated to assess their impact on future market performance.

## Healthcare Buildings Market Competitive Intelligence

The competitive landscape is mapped through OG Analysis' proprietary frameworks, profiling leading companies with details on business models, product portfolios, financial performance, and strategic initiatives. Key developments such as mergers & acquisitions, technology collaborations, investment inflows, and regional expansions are analyzed for their competitive impact. The report also identifies emerging players and innovative startups contributing to market disruption.

Regional insights highlight the most promising investment destinations, regulatory landscapes, and evolving partnerships across energy and industrial corridors.

## Countries Covered

North America — Healthcare Buildings market data and outlook to 2034

United States

Canada

Mexico

Europe — Healthcare Buildings market data and outlook to 2034

Germany

United Kingdom

France

Italy

Spain

BeNeLux

Russia

Sweden

Asia-Pacific — Healthcare Buildings market data and outlook to 2034

China

Japan

India

South Korea

Australia

Indonesia

Malaysia

Vietnam

Middle East and Africa — Healthcare Buildings market data and outlook to 2034

Saudi Arabia

South Africa

Iran

UAE

Egypt

South and Central America — Healthcare Buildings market data and outlook to 2034

Brazil

Argentina

Chile

Peru

*\* We can include data and analysis of additional countries on demand.*

## Research Methodology

This study combines primary inputs from industry experts across the Healthcare Buildings value chain with secondary data from associations, government publications, trade databases, and company disclosures. Proprietary modeling techniques, including data triangulation, statistical correlation, and scenario planning, are applied to deliver reliable market sizing and forecasting.

## Key Questions Addressed

What is the current and forecast market size of the Healthcare Buildings industry at global, regional, and country levels?

Which types, applications, and technologies present the highest growth potential?

How are supply chains adapting to geopolitical and economic shocks?

What role do policy frameworks, trade flows, and sustainability targets play in shaping demand?

Who are the leading players, and how are their strategies evolving in the face of global uncertainty?

Which regional “hotspots” and customer segments will outpace the market, and what go-to-market and partnership models best support entry and expansion?

Where are the most investable opportunities—across technology roadmaps, sustainability-linked innovation, and M&A—and what is the best segment to invest over the next 3–5 years?

## Your Key Takeaways from the Healthcare Buildings Market Report

Global Healthcare Buildings market size and growth projections (CAGR), 2024-2034

Impact of Russia-Ukraine, Israel-Palestine, and Hamas conflicts on Healthcare Buildings trade, costs, and supply chains

Healthcare Buildings market size, share, and outlook across 5 regions and 27 countries, 2023-2034

Healthcare Buildings market size, CAGR, and market share of key products, applications, and end-user verticals, 2023-2034

Short- and long-term Healthcare Buildings market trends, drivers, restraints, and opportunities

Porter's Five Forces analysis, technological developments, and Healthcare Buildings supply chain analysis

Healthcare Buildings trade analysis, Healthcare Buildings market price analysis, and Healthcare Buildings supply/demand dynamics

Profiles of 5 leading companies—overview, key strategies, financials, and products

Latest Healthcare Buildings market news and developments

## Additional Support

With the purchase of this report, you will receive

An updated PDF report and an MS Excel data workbook containing all market tables and figures for easy analysis.

7-day post-sale analyst support for clarifications and in-scope supplementary

data, ensuring the deliverable aligns precisely with your requirements.

Complimentary report update to incorporate the latest available data and the impact of recent market developments.

*\* The updated report will be delivered within 3 working days*

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