

Guatemala Refining and Products Market Outlook to 2025- Supply, Demand Forecasts of Gasoline, Diesel/Gasoil, Jet/Kerosene, LPG and fuel oil, new refinery projects, Competition and Investments

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Abstracts

OGAnalysis's widely renowned study on Guatemala refining industry (2016) focuses on the emergence of gasoline, diesel, fuel oil and LPG supply/demand balances in near to long term future. As lower crude prices continue to cause delays and cancellations of refinery projects worldwide, the research work analyzes the progress of refining projects, investment environment, plant closures, margins and pricing trends in Guatemala.

With refiners worldwide focusing on expanding capacities in demand centers, the report evaluates the drivers and challenges of operating and investing in Guatemala refining industry. The report observes that the Guatemala refining capacity (CDU) is expected to remain unchanged at 5 Kb/d.

Perenco dominates the refining industry in Guatemala, with the highest market share in the country.

The Guatemala refining report provides refinery wise CDU, coking, FCC and Hydrocracking capacity outlook along with details of all operational and planned refineries including location, startup, current status, companies and capex details.

Crude oil demand from refineries and production from fields are forecast to 2025 along with gasoline, diesel, fuel oil and LPG annually to 2025. Importance of each of the petroleum products along with current consumption mix, major consuming sectors for each product are provided. Companies in Guatemala continue to target increased

production of middle and light distillates amidst low crude prices.

The report also reviews emergence of refining capacity amidst current framework of estimated refining margins and products prices. Further, business profiles of three leading refiners along with their SWOT, Financial and business description are included. In addition, all latest news and industry developments are analyzed in the research work.

Forecasts of Supply and Demand for Crude Oil, Gasoline, LPG, Diesel and Fuel Oil annually from 2005 to 2025

Refinery wise primary refining capacity (CDU) from 2005 to 2020

Refinery wise secondary unit capacities (Coking, FCC and Hydrocracking) from 2005 to 2020

Competitive Landscape details including market shares of leading companies and their net weighted capacities

Refining complexity details including hydroskimming, topping, coking and cracking types are provided for planned and operational refineries.

Nelson Complexity Index (NCI) is identified for Guatemala refining industry

Details of all planned projects including greenfield refineries and refinery expansions

Potential drivers and challenges for national and foreign companies to 2020

Refinery details including location, operator, owners, start up, complexity, investment, construction, current status

Business Profiles of leading Guatemala refiners

oil and gas news, deals and events in Guatemala refining sector

Contents

1. CONTENTS

1.1. Tables and Charts

2. GUATEMALA REFINING MARKETS OVERVIEW

2.1. Market Snapshot

2.2. Installed Crude Refining Capacity Outlook to 2020

2.3. Secondary Unit Capacities Outlook to 2020

2.4. Product Consumption Mix

2.5. Guatemala Capital Investment Outlook to 2020

2.6. Review of Refining Operations in 2015

3. GUATEMALA REFINING INDUSTRY INSIGHTS AND STRATEGIC ANALYSIS

3.1. Guatemala Refining Market Positioning in Regional Landscape

3.2. Future Trends in Guatemala Refinery Market

3.3. Market Drivers and Their Long Term Implications

3.4. Critical Issues Facing Refiners

4. BUSINESS DEVELOPMENT OPPORTUNITIES IN GUATEMALA REFINING SECTOR

4.1. Planned Greenfield Projects

4.2. Expansion Refinery Projects

5. GUATEMALA PRODUCTS MID AND LONG TERM SUPPLY OUTLOOK TO 2025

5.1. Gasoline Production Forecast in Guatemala (Annual), 2005- 2025

5.2. Diesel/Gas Oil Production Forecast in Guatemala (Annual), 2005- 2025

5.3. Jet/Kerosene Production Forecast in Guatemala (Annual), 2005- 2025

5.4. LPG Production Forecast in Guatemala (Annual), 2005- 2025

5.5. Fuel Oil Production Forecast in Guatemala (Annual), 2005- 2025

6. GUATEMALA PRODUCTS MID AND LONG TERM DEMAND OUTLOOK TO 2025

6.1. Gasoline Demand Forecast in Guatemala (Annual), 2005- 2025

- 6.2. Diesel/Gas Oil Demand Forecast in Guatemala (Annual), 2005- 2025
- 6.3. Jet/Kerosene Demand Forecast in Guatemala (Annual), 2005- 2025
- 6.4. LPG Demand Forecast in Guatemala (Annual), 2005- 2025
- 6.5. Fuel Oil Demand Forecast in Guatemala (Annual), 2005- 2025

7. GUATEMALA OPERATIONAL AND PLANNED REFINING PROJECT DETAILS

- 7.1. Guatemala Refinery Details- Start Up
- 7.2. Guatemala Refinery Details- Current Status
- 7.3. Guatemala Refinery Details- Location
- 7.4. Guatemala Refinery Details- Operator
- 7.5. Guatemala Refinery Details- Owners
- 7.6. Guatemala Refinery Details- Primary and Secondary Capacities
- 7.7. Guatemala Refinery Details- Capex

8. GUATEMALA REFINING CAPACITY OUTLOOK BY REFINERY

- 8.1. Plant-by-Plant Installed CDU Capacity Forecasts, 2005- 2020
- 8.2. Plant-by-Plant Coking Capacity Forecasts, 2005- 2020
- 8.3. Plant-by-Plant Fluid Catalytic Cracking Capacity Forecasts, 2005- 2020
- 8.4. Plant-by-Plant HydroCracking Capacity Forecasts, 2005- 2020

9. GUATEMALA REFINING COMPETITIVE LANDSCAPE

- 9.1. Market Structure, 2016
- 9.2. Company wise Net Weighted CDU Capacity, 2005- 2020
- 9.3. Company wise Net Weighted Coking Capacity, 2005- 2020
- 9.4. Company wise Net Weighted FCC Capacity, 2005- 2020
- 9.5. Company wise Net Weighted HydroCracking Capacity, 2005- 2020

10. BUSINESS PROFILES OF LEADING REFINERS

- 10.1. Leading Refiner
 - 10.1.1. Business Overview
 - 10.1.2. Refining Operations
 - 10.1.3. Refining Assets
 - 10.1.4. SWOT Analysis
 - 10.1.5. Contact Details
- 10.2. Leading Refiner

- 10.2.1. Business Overview
- 10.2.2. Refining Operations
- 10.2.3. Refining Assets
- 10.2.4. SWOT Analysis
- 10.2.5. Contact Details
- 10.3. Leading Refiner
 - 10.3.1. Business Overview
 - 10.3.2. Refining Operations
 - 10.3.3. Refining Assets
 - 10.3.4. SWOT Analysis
 - 10.3.5. Contact Details

11. GUATEMALA REFINING INDUSTRY- MARKET MONITOR

- 11.1. Latest Market Developments
- 11.2. Mergers and Acquisitions
- 11.3. Project Announcements and Construction

12. APPENDIX

- 12.1. About OG Analysis
- 12.2. Report Sources
- 12.3. Research Methodology
- 12.4. Contact Information

List Of Tables

LIST OF TABLES

- Table 1: Guatemala Refining Industry Key Statistics, 2015
- Table 2: Guatemala Crude Distillation Unit Capacity Forecast, 2005- 2020
- Table 3: Guatemala Secondary Unit Capacity Forecast, 2005- 2020
- Table 5: Planned Greenfield and Expansion Refinery Projects, 2016- 2020
- Table 6: Guatemala Gasoline Supply Outlook, 2005- 2025
- Table 7: Guatemala Diesel Supply Outlook, 2005- 2025
- Table 8: Guatemala Jet/Kerosene Supply Outlook, 2005- 2025
- Table 9: Guatemala LPG Supply Outlook, 2005- 2025
- Table 10: Guatemala Fuel Oil Supply Outlook, 2005- 2025
- Table 11: Guatemala Gasoline Demand Outlook, 2005- 2025
- Table 12: Guatemala Diesel Demand Outlook, 2005- 2025
- Table 13: Guatemala Jet/Kerosene Demand Outlook, 2005- 2025
- Table 14: Guatemala LPG Demand Outlook, 2005- 2025
- Table 15: Guatemala Fuel Oil Demand Outlook, 2005- 2025
- Table 16: Guatemala Refineries- Start Date Details
- Table 17: Guatemala Refineries- Current Status Details
- Table 18: Guatemala Refineries- Location Details
- Table 19: Guatemala Refineries- Operator Details
- Table 20: Guatemala Refineries- Owners Details
- Table 21: Guatemala Refineries- CDU, Coking, FCC, HCC Capacity Details, 2015
- Table 22: Guatemala Refineries- Capex Details
- Table 23: Refinery wise CDU Capacity Outlook, 2005- 2020
- Table 24: Refinery wise Coking Capacity Outlook, 2005- 2020
- Table 25: Refinery wise Fluid Catalytic Cracking Capacity Outlook, 2005- 2020
- Table 26: Refinery wise HydroCracking Capacity Outlook, 2005- 2020
- Table 27: Company wise CDU Capacity Forecast, 2005- 2020
- Table 27: Company wise Coking Capacity Forecast, 2005- 2020
- Table 27: Company wise FCC Capacity Forecast, 2005- 2020
- Table 27: Company wise Hydrocracking Capacity Forecast, 2005- 2020

List Of Figures

LIST OF FIGURES

- Figure 1: Guatemala Secondary Unit Capacity Forecast, 2005- 2020
- Figure 2: Guatemala Product Consumption Mix
- Figure 3: Guatemala Refinery Capex Forecast, 2016-2020
- Figure 4: Guatemala Refinery Positioning Matrix
- Figure 5: Guatemala Gasoline Supply Outlook, 2005- 2025
- Figure 6: Guatemala Diesel Supply Outlook, 2005- 2025
- Figure 7: Guatemala Jet/Kerosene Supply Outlook, 2005- 2025
- Figure 8: Guatemala LPG Supply Outlook, 2005- 2025
- Figure 9: Guatemala Fuel Oil Supply Outlook, 2005- 2025
- Figure 10: Guatemala Gasoline Demand Outlook, 2005- 2025
- Figure 11: Guatemala Diesel Demand Outlook, 2005- 2025
- Figure 12: Guatemala Jet/Kerosene Demand Outlook, 2005- 2025
- Figure 13: Guatemala LPG Demand Outlook, 2005- 2025
- Figure 14: Guatemala Fuel Oil Demand Outlook, 2005- 2025
- Figure 15: Guatemala Refining Market Shares by Company, 2016
- Figure 16: OG Analysis Research Methodology

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