

Global Small and Medium Scale LNG Growth, Technologies, Terminals and New Business Opportunities Outlook to 2020- Growing Demand Encouraging New Terminal Development Opportunities Across the World

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Abstracts

“Global small and medium scale LNG” research report from LNGAnalysis is a complete report on mini scale LNG industry, infrastructure, competition and investments. Key global industry trends along with industry drivers in each of the growing small LNG countries are provided in detail. Details of all planned, proposed, under construction small LNG projects along with complete set of operational mini LNG terminals are provided in the report.

Further, the premium research work also provides country by country details of all operational and upcoming small LNG terminal details. The small scale LNG report also details market structure and capex expected to spend on small and medium LNG terminals. Recent industry developments across the globe are also analyzed in the report.

According to the publisher LNGAnalysis, 26 countries have small LNG terminals installed and operational. Further, by 2020, 10 more countries have firm plans to foray into the industry. The scope of global small and medium scale LNG is widening rapidly with foray of new markets into the industry. Wide range of applications of small LNG including maritime fuelling, fuel for trucks and off-grid customers in addition to traditional uses of natural gas are encouraging more countries to evaluate the option of developing new small LNG terminals.

In the recent past, small scale LNG has been increasingly emerging as an effective

solution to transport natural gas where pipeline transportation is infeasible. Small terminals, with capacities less than 250 tonnes per day, provide perfect solutions in countries with minimal transport infrastructure (road/railway/pipelines). Further, for long distance transport also, these terminals prove efficient alternatives.

In particular, markets like China, the US and South East Asia have strong demand for gas from remote (limited pipeline connectivity) areas and have strong dependence on small and medium LNG plants. Accordingly, countries in Baltic Sea, South East Asia and Americas are planning to invest in the infrastructure.

On the liquefaction front, Small Scale LNG provides an innovative way of accessing stranded gas reserves. Fields with limited reserves and located far from onshore will be monetized using the technology.

Scope

Top 10 trends in global small LNG markets along with drivers, challenges and current status

Potential investment/new business opportunities in 25+ small LNG

technology types including Linde Engineering, APCI, Black & Veatch, Salof Kryopak, Hamworthy, CH4, Cryonorm, Cryostar, Chart, Air Liquide, CH-IV and others

Details of planned mini LNG projects scheduled to commence between 2014 and 2020

300+ small and medium scale LNG terminal details including Break bulk, Liquefaction, LNG Bunker Barge, LNG Satellite Plant, Peakshaving, Regasification, Satellite Peakshave and, Satellite Terminals

40 countries analyzed across the world including Argentina, Australia, Belgium, Bolivia, Brazil, Canada, China, Colombia, Dominican Republic, Ecuador, Finland, Germany, Greece, India, Iran, Japan, Lithuania, Malaysia, Malta, Netherlands, Norway, Peru, Poland, Puerto Rico, Russia, South Africa, Spain, Sweden, Thailand, Trinidad and Tobago, United Kingdom, United States, USA, Uzbekistan, Vietnam

Reasons To Purchase

Understand the growth scope of small and medium scale LNG industry

Identify key investment opportunities and potential markets

Evaluate different technology providers based on their technology and projects

Gain insights into the industry changes, outlook and leading/ emerging technologies

Keep ahead of competition by evaluating the future growth markets and their opportunities

Keep updated with latest industry developments in small/ medium scale LNG

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