

# **Ghana Refining and Products Market Outlook to 2025- Supply, Demand Forecasts of Gasoline, Diesel/Gasoil, Jet/Kerosene, LPG and fuel oil, new refinery projects, Competition and Investments**

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## **Abstracts**

OGAnalysis's widely renowned study on Ghana refining industry (2016) focuses on the emergence of gasoline, diesel, fuel oil and LPG supply/demand balances in near to long term future. As lower crude prices continue to cause delays and cancellations of refinery projects worldwide, the research work analyzes the progress of refining projects, investment environment, plant closures, margins and pricing trends in Ghana.

With refiners worldwide focusing on expanding capacities in demand centers, the report evaluates the drivers and challenges of operating and investing in Ghana refining industry. The report observes that Ghana refining capacity is scheduled to increase from 60 Kb/d to 410 Kb/d based on scheduled and proposed refineries.

The Government of Ghana dominates the refining industry in Ghana, with the highest market share in the country.

The Ghana refining report provides refinery wise CDU, coking, FCC and Hydrocracking capacity outlook along with details of all operational and planned refineries including location, startup, current status, companies and capex details.

Crude oil demand from refineries and production from fields are forecast to 2025 along with gasoline, diesel, fuel oil and LPG annually to 2025. Importance of each of the petroleum products along with current consumption mix, major consuming sectors for each product are provided. Companies in Ghana continue to target increased production of middle and light distillates amidst low crude prices.

The report also reviews emergence of refining capacity amidst current framework of estimated refining margins and products prices. Further, business profiles of three leading refiners along with their SWOT, Financial and business description are included. In addition, all latest news and industry developments are analyzed in the research work.

Forecasts of Supply and Demand for Crude Oil, Gasoline, LPG, Diesel and Fuel Oil annually from 2005 to 2025

Refinery wise primary refining capacity (CDU) from 2005 to 2020

Refinery wise secondary unit capacities (Coking, FCC and Hydrocracking) from 2005 to 2020

Competitive Landscape details including market shares of leading companies and their net weighted capacities

Refining complexity details including hydroskimming, topping, coking and cracking types are provided for planned and operational refineries.

Nelson Complexity Index (NCI) is identified for Ghana refining industry

Details of all planned projects including greenfield refineries and refinery expansions

Potential drivers and challenges for national and foreign companies to 2020

Refinery details including location, operator, owners, start up, complexity, investment, construction, current status

Business Profiles of leading Ghana refiners

oil and gas news, deals and events in Ghana refining sector

## Contents

### **1. CONTENTS**

1.1. Tables and Charts

### **2. GHANA REFINING MARKETS OVERVIEW**

- 2.1. Market Snapshot
- 2.2. Installed Crude Refining Capacity Outlook to 2020
- 2.3. Secondary Unit Capacities Outlook to 2020
- 2.4. Product Consumption Mix
- 2.5. Ghana Capital Investment Outlook to 2020
- 2.6. Review of Refining Operations in 2015

### **3. GHANA REFINING INDUSTRY INSIGHTS AND STRATEGIC ANALYSIS**

- 3.1. Ghana Refining Market Positioning in Regional Landscape
- 3.2. Future Trends in Ghana Refinery Market
- 3.3. Market Drivers and Their Long Term Implications
- 3.4. Critical Issues Facing Refiners

### **4. BUSINESS DEVELOPMENT OPPORTUNITIES IN GHANA REFINING SECTOR**

- 4.1. Planned Greenfield Projects
- 4.2. Expansion Refinery Projects

### **5. GHANA PRODUCTS MID AND LONG TERM SUPPLY OUTLOOK TO 2025**

- 5.1. Gasoline Production Forecast in Ghana (Annual), 2005- 2025
- 5.2. Diesel/Gas Oil Production Forecast in Ghana (Annual), 2005- 2025
- 5.3. Jet/Kerosene Production Forecast in Ghana (Annual), 2005- 2025
- 5.4. LPG Production Forecast in Ghana (Annual), 2005- 2025
- 5.5. Fuel Oil Production Forecast in Ghana (Annual), 2005- 2025

### **6. GHANA PRODUCTS MID AND LONG TERM DEMAND OUTLOOK TO 2025**

- 6.1. Gasoline Demand Forecast in Ghana (Annual), 2005- 2025
- 6.2. Diesel/Gas Oil Demand Forecast in Ghana (Annual), 2005- 2025

6.3. Jet/Kerosene Demand Forecast in Ghana (Annual), 2005- 2025

6.4. LPG Demand Forecast in Ghana (Annual), 2005- 2025

6.5. Fuel Oil Demand Forecast in Ghana (Annual), 2005- 2025

## **7. GHANA OPERATIONAL AND PLANNED REFINING PROJECT DETAILS**

7.1. Ghana Refinery Details- Start Up

7.2. Ghana Refinery Details- Current Status

7.3. Ghana Refinery Details- Location

7.4. Ghana Refinery Details- Operator

7.5. Ghana Refinery Details- Owners

7.6. Ghana Refinery Details- Primary and Secondary Capacities

7.7. Ghana Refinery Details- Capex

## **8. GHANA REFINING CAPACITY OUTLOOK BY REFINERY**

8.1. Plant-by-Plant Installed CDU Capacity Forecasts, 2005- 2020

8.2. Plant-by-Plant Coking Capacity Forecasts, 2005- 2020

8.3. Plant-by-Plant Fluid Catalytic Cracking Capacity Forecasts, 2005- 2020

8.4. Plant-by-Plant HydroCracking Capacity Forecasts, 2005- 2020

## **9. GHANA REFINING COMPETITIVE LANDSCAPE**

9.1. Market Structure, 2016

9.2. Company wise Net Weighted CDU Capacity, 2005- 2020

9.3. Company wise Net Weighted Coking Capacity, 2005- 2020

9.4. Company wise Net Weighted FCC Capacity, 2005- 2020

9.5. Company wise Net Weighted HydroCracking Capacity, 2005- 2020

## **10. BUSINESS PROFILES OF LEADING REFINERS**

10.1. Leading Refiner

10.1.1. Business Overview

10.1.2. Refining Operations

10.1.3. Refining Assets

10.1.4. SWOT Analysis

10.1.5. Contact Details

10.2. Leading Refiner

10.2.1. Business Overview

- 10.2.2. Refining Operations
- 10.2.3. Refining Assets
- 10.2.4. SWOT Analysis
- 10.2.5. Contact Details
- 10.3. Leading Refiner
  - 10.3.1. Business Overview
  - 10.3.2. Refining Operations
  - 10.3.3. Refining Assets
  - 10.3.4. SWOT Analysis
  - 10.3.5. Contact Details

## **11. GHANA REFINING INDUSTRY- MARKET MONITOR**

- 11.1. Latest Market Developments
- 11.2. Mergers and Acquisitions
- 11.3. Project Announcements and Construction

## **12. APPENDIX**

- 12.1. About OG Analysis
- 12.2. Report Sources
- 12.3. Research Methodology
- 12.4. Contact Information

## List Of Tables

### LIST OF TABLES

- Table 1: Ghana Refining Industry Key Statistics, 2015
- Table 2: Ghana Crude Distillation Unit Capacity Forecast, 2005- 2020
- Table 3: Ghana Secondary Unit Capacity Forecast, 2005- 2020
- Table 5: Planned Greenfield and Expansion Refinery Projects, 2016- 2020
- Table 6: Ghana Gasoline Supply Outlook, 2005- 2025
- Table 7: Ghana Diesel Supply Outlook, 2005- 2025
- Table 8: Ghana Jet/Kerosene Supply Outlook, 2005- 2025
- Table 9: Ghana LPG Supply Outlook, 2005- 2025
- Table 10: Ghana Fuel Oil Supply Outlook, 2005- 2025
- Table 11: Ghana Gasoline Demand Outlook, 2005- 2025
- Table 12: Ghana Diesel Demand Outlook, 2005- 2025
- Table 13: Ghana Jet/Kerosene Demand Outlook, 2005- 2025
- Table 14: Ghana LPG Demand Outlook, 2005- 2025
- Table 15: Ghana Fuel Oil Demand Outlook, 2005- 2025
- Table 16: Ghana Refineries- Start Date Details
- Table 17: Ghana Refineries- Current Status Details
- Table 18: Ghana Refineries- Location Details
- Table 19: Ghana Refineries- Operator Details
- Table 20: Ghana Refineries- Owners Details
- Table 21: Ghana Refineries- CDU, Coking, FCC, HCC Capacity Details, 2015
- Table 22: Ghana Refineries- Capex Details
- Table 23: Refinery wise CDU Capacity Outlook, 2005- 2020
- Table 24: Refinery wise Coking Capacity Outlook, 2005- 2020
- Table 25: Refinery wise Fluid Catalytic Cracking Capacity Outlook, 2005- 2020
- Table 26: Refinery wise HydroCracking Capacity Outlook, 2005- 2020
- Table 27: Company wise CDU Capacity Forecast, 2005- 2020
- Table 27: Company wise Coking Capacity Forecast, 2005- 2020
- Table 27: Company wise FCC Capacity Forecast, 2005- 2020
- Table 27: Company wise Hydrocracking Capacity Forecast, 2005- 2020

## List Of Figures

### LIST OF FIGURES

- Figure 1: Ghana Secondary Unit Capacity Forecast, 2005- 2020
- Figure 2: Ghana Product Consumption Mix
- Figure 3: Ghana Refinery Capex Forecast, 2016-2020
- Figure 4: Ghana Refinery Positioning Matrix
- Figure 5: Ghana Gasoline Supply Outlook, 2005- 2025
- Figure 6: Ghana Diesel Supply Outlook, 2005- 2025
- Figure 7: Ghana Jet/Kerosene Supply Outlook, 2005- 2025
- Figure 8: Ghana LPG Supply Outlook, 2005- 2025
- Figure 9: Ghana Fuel Oil Supply Outlook, 2005- 2025
- Figure 10: Ghana Gasoline Demand Outlook, 2005- 2025
- Figure 11: Ghana Diesel Demand Outlook, 2005- 2025
- Figure 12: Ghana Jet/Kerosene Demand Outlook, 2005- 2025
- Figure 13: Ghana LPG Demand Outlook, 2005- 2025
- Figure 14: Ghana Fuel Oil Demand Outlook, 2005- 2025
- Figure 15: Ghana Refining Market Shares by Company, 2016
- Figure 16: OG Analysis Research Methodology

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