

Gelling Agents, Emulsifiers and Stabilizers Market Forecast (2025-2032): Industry Size, Market Share Data, Business Insights, Latest Trends, Opportunities, Competitive Analysis and Demand Outlook Report

<https://marketpublishers.com/r/G04CC9E13648EN.html>

Date: October 2024

Pages: 148

Price: US\$ 4,550.00 (Single User License)

ID: G04CC9E13648EN

Abstracts

The global gelling agents, emulsifiers, and stabilizers market is experiencing robust growth, fueled by a dynamic combination of factors, including the increasing demand for processed and functional foods, the growing focus on natural and sustainable ingredients, and the constant innovation in the food and beverage, pharmaceutical, and cosmetic industries. These ingredients play a vital role in modifying the texture, stability, and appearance of various products, enhancing their appeal and functionality. 2024 witnessed significant developments in this market, with a focus on developing more sustainable and natural alternatives, improving performance, and expanding applications. This upward trajectory is expected to continue into 2025, with the market poised for substantial growth driven by the expanding global food and beverage industry, the rising demand for healthy and convenient food options, and the increasing focus on sustainable and ethical sourcing practices.

Gelling agents, emulsifiers, and stabilizers are essential ingredients used in various food, beverage, pharmaceutical, and cosmetic products to create desirable textures, prevent separation, and enhance stability. Gelling agents help form gels, providing structure and texture to products like jams, jellies, and desserts. Emulsifiers promote the mixing of oil and water, creating stable emulsions in products like mayonnaise, salad dressings, and dairy products. Stabilizers enhance the stability of food products, preventing separation, sedimentation, or crystallization, ensuring a consistent and desirable texture. The demand for these ingredients is driven by the increasing demand for processed and convenient foods, the growing focus on natural and healthy options, and the need for ingredients that can enhance product quality, shelf life, and sensory

appeal.

The comprehensive Gelling Agents, Emulsifiers and Stabilizers market research report delivers essential insights into current trends that are shaping the industry, along with prescriptive analyses to capitalize on the market's future growth opportunities. This report is an indispensable tool for decision-makers, offering a thorough understanding of the Gelling Agents, Emulsifiers and Stabilizers market dynamics—from raw material sourcing to end-use applications. It also addresses competitive pressures from substitutes and alternative products and enables you to formulate winning strategies.

Gelling Agents, Emulsifiers and Stabilizers Market Revenue, Prospective Segments, Potential Countries, Data and Forecast

The research estimates global Gelling Agents, Emulsifiers and Stabilizers market revenues in 2024, considering the Gelling Agents, Emulsifiers and Stabilizers market prices, Gelling Agents, Emulsifiers and Stabilizers production, supply, demand, and Gelling Agents, Emulsifiers and Stabilizers trade and logistics across regions. Detailed market share statistics, penetration, and shifts in demand for different types, applications, and geographies in the Gelling Agents, Emulsifiers and Stabilizers market from 2023 to 2032 are included in the thorough research.

The report covers North America, Europe, Asia Pacific, Middle East, Africa, and LATAM/South and Central America Gelling Agents, Emulsifiers and Stabilizers market statistics, along with Gelling Agents, Emulsifiers and Stabilizers CAGR Market Growth Rates from 2024 to 2032 will provide a deep understanding and projection of the market. The Gelling Agents, Emulsifiers and Stabilizers market is further split by key product types, dominant applications, and leading end users of Gelling Agents, Emulsifiers and Stabilizers. The future of the Gelling Agents, Emulsifiers and Stabilizers market in 27 key countries around the world is elaborated to enable an in-depth geographical understanding of the Gelling Agents, Emulsifiers and Stabilizers industry.

The research considered 2019, 2020, 2021, and 2022 as historical years, 2023 as the base year, and 2024 as the estimated year, with an outlook to 2032. The report identifies the most prospective type of Gelling Agents, Emulsifiers and Stabilizers market, leading products, and dominant end uses of the Gelling Agents, Emulsifiers and Stabilizers Market in each region.

Gelling Agents, Emulsifiers and Stabilizers Market Structure, Competitive Intelligence and Key Winning Strategies

Competitive Landscape and Strategies of Top Companies

The gelling agents, emulsifiers, and stabilizers market is highly competitive, with a diverse range of companies vying for market share. Key players employ a variety of strategies to differentiate themselves and maintain a competitive edge:

Product Innovation: Investing in research and development to create innovative gelling agents, emulsifiers, and stabilizers that offer superior performance, enhanced functionality, and improved sustainability is a key strategy. This includes developing ingredients with specific properties for different applications, exploring new sources of ingredients, and creating formulations optimized for various food and beverage products.

Strategic Partnerships: Collaborating with food and beverage manufacturers, ingredient suppliers, and research institutions allows companies to access new technologies, expand their product portfolio, and develop innovative solutions. This includes offering integrated solutions, providing comprehensive services, and leveraging expertise in different areas of the food industry.

Sustainability and Environmental Responsibility: Adopting sustainable manufacturing practices, reducing environmental impact, and developing eco-friendly gelling agents, emulsifiers, and stabilizers are becoming increasingly important for attracting customers and maintaining a competitive advantage. This includes using recycled materials, reducing energy consumption, and minimizing waste generation during production.

Marketing and Technical Expertise: Effective marketing campaigns, educational programs, and targeted outreach are crucial for raising awareness about these ingredients, highlighting their benefits, and promoting their adoption by food and beverage manufacturers. Providing technical expertise, support, and training is also crucial for ensuring customers understand the advantages of using these ingredients effectively and responsibly.

Gelling Agents, Emulsifiers and Stabilizers Market Dynamics and Future Analytics

The research analyses the Gelling Agents, Emulsifiers and Stabilizers parent market, derived market, intermediaries' market, raw material market, and substitute market are all evaluated to better prospect the Gelling Agents, Emulsifiers and Stabilizers market outlook. Geopolitical analysis, demographic analysis, and Porter's five forces analysis

are prudently assessed to estimate the best Gelling Agents, Emulsifiers and Stabilizers market projections.

Recent deals and developments are considered for their potential impact on Gelling Agents, Emulsifiers and Stabilizers's future business. Other metrics analyzed include the Threat of New Entrants, Threat of New Substitutes, Product Differentiation, Degree of Competition, Number of Suppliers, Distribution Channel, Capital Needed, Entry Barriers, Govt. Regulations, Beneficial Alternative, and Cost of Substitute in Gelling Agents, Emulsifiers and Stabilizers market.

Gelling Agents, Emulsifiers and Stabilizers trade and price analysis helps comprehend Gelling Agents, Emulsifiers and Stabilizers's international market scenario with top exporters/suppliers and top importers/customer information. The data and analysis assist our clients in planning procurement, identifying potential vendors/clients to associate with, understanding Gelling Agents, Emulsifiers and Stabilizers price trends and patterns, and exploring new Gelling Agents, Emulsifiers and Stabilizers sales channels. The research will be updated to the latest month to include the impact of the latest developments such as the Russia-Ukraine war on the Gelling Agents, Emulsifiers and Stabilizers market.

Your Key Takeaways from the Gelling Agents, Emulsifiers and Stabilizers Market Report

Global Gelling Agents, Emulsifiers and Stabilizers market size and growth projections (CAGR), 2024- 2032

Russia-Ukraine, Israel-Palestine, Hamas impact on the Gelling Agents, Emulsifiers and Stabilizers Trade, Costs and Supply-chain

Gelling Agents, Emulsifiers and Stabilizers market size, share, and outlook across 5 regions and 27 countries, 2023- 2032

Gelling Agents, Emulsifiers and Stabilizers market size, CAGR, and Market Share of key products, applications, and end-user verticals, 2023- 2032

Short and long-term Gelling Agents, Emulsifiers and Stabilizers market trends, drivers, restraints, and opportunities

Porter's Five Forces analysis, Technological developments in the Gelling

Agents, Emulsifiers and Stabilizers market, Gelling Agents, Emulsifiers and Stabilizers supply chain analysis

Gelling Agents, Emulsifiers and Stabilizers trade analysis, Gelling Agents, Emulsifiers and Stabilizers market price analysis, Gelling Agents, Emulsifiers and Stabilizers supply/demand

Profiles of 5 leading companies in the industry- overview, key strategies, financials, and products

Latest Gelling Agents, Emulsifiers and Stabilizers market news and developments

The Gelling Agents, Emulsifiers and Stabilizers Market international scenario is well established in the report with separate chapters on North America Gelling Agents, Emulsifiers and Stabilizers Market, Europe Gelling Agents, Emulsifiers and Stabilizers Market, Asia-Pacific Gelling Agents, Emulsifiers and Stabilizers Market, Middle East and Africa Gelling Agents, Emulsifiers and Stabilizers Market, and South and Central America Gelling Agents, Emulsifiers and Stabilizers Markets. These sections further fragment the regional Gelling Agents, Emulsifiers and Stabilizers market by type, application, end-user, and country.

Countries Covered

North America Gelling Agents, Emulsifiers and Stabilizers market data and outlook to 2032

United States

Canada

Mexico

Europe Gelling Agents, Emulsifiers and Stabilizers market data and outlook to 2032

Germany

United Kingdom

France

Italy

Spain

BeNeLux

Russia

Asia-Pacific Gelling Agents, Emulsifiers and Stabilizers market data and outlook to 2032

China

Japan

India

South Korea

Australia

Indonesia

Malaysia

Vietnam

Middle East and Africa Gelling Agents, Emulsifiers and Stabilizers market data and outlook to 2032

Saudi Arabia

South Africa

Iran

UAE

Egypt

South and Central America Gelling Agents, Emulsifiers and Stabilizers market data and outlook to 2032

Brazil

Argentina

Chile

Peru

* We can include data and analysis of additional countries on demand

Who can benefit from this research

The research would help top management/strategy formulators/business/product development/sales managers and investors in this market in the following ways

1. The report provides 2024 Gelling Agents, Emulsifiers and Stabilizers market sales data at the global, regional, and key country levels with a detailed outlook to 2032 allowing companies to calculate their market share and analyze prospects, uncover new markets, and plan market entry strategy.
2. The research includes the Gelling Agents, Emulsifiers and Stabilizers market split into different types and applications. This segmentation helps managers plan their products and budgets based on the future growth rates of each segment
3. The Gelling Agents, Emulsifiers and Stabilizers market study helps stakeholders understand the breadth and stance of the market giving them information on key drivers, restraints, challenges, and growth opportunities of the market and mitigating risks
4. This report would help top management understand competition better with a detailed SWOT analysis and key strategies of their competitors, and plan their position in the business

5. The study assists investors in analyzing Gelling Agents, Emulsifiers and Stabilizers business prospects by region, key countries, and top companies' information to channel their investments.

Available Customizations

The standard syndicate report is designed to serve the common interests of Gelling Agents, Emulsifiers and Stabilizers Market players across the value chain and include selective data and analysis from entire research findings as per the scope and price of the publication.

However, to precisely match the specific research requirements of individual clients, we offer several customization options to include the data and analysis of interest in the final deliverable.

Some of the customization requests are as mentioned below –

Segmentation of choice – Our clients can seek customization to modify/add a market division for types/applications/end-uses/processes of their choice.

Gelling Agents, Emulsifiers and Stabilizers Pricing and Margins Across the Supply Chain, Gelling Agents, Emulsifiers and Stabilizers Price Analysis / International Trade Data / Import-Export Analysis,

Supply Chain Analysis, Supply – Demand Gap Analysis, PESTLE Analysis, Macro-Economic Analysis, and other Gelling Agents, Emulsifiers and Stabilizers market analytics

Processing and manufacturing requirements, Patent Analysis, Technology Trends, and Product Innovations

Further, the client can seek customization to break down geographies as per their requirements for specific countries/country groups such as South East Asia, Central Asia, Emerging and Developing Asia, Western Europe, Eastern Europe, Benelux, Emerging and Developing Europe, Nordic countries, North Africa, Sub-Saharan Africa, Caribbean, The Middle East and North Africa (MENA), Gulf Cooperation Council (GCC) or any other.

Capital Requirements, Income Projections, Profit Forecasts, and other parameters to

prepare a detailed project report to present to Banks/Investment Agencies.

Customization of up to 10% of the content can be done without any additional charges.

Note: Latest developments will be updated in the report and delivered within 2 to 3 working days

Contents

1. TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2. GLOBAL GELLING AGENTS, EMULSIFIERS AND STABILIZERS MARKET REVIEW, 2024

- 2.1 Gelling Agents, Emulsifiers and Stabilizers Industry Overview
- 2.2 Research Methodology

3. GELLING AGENTS, EMULSIFIERS AND STABILIZERS MARKET INSIGHTS

- 3.1 Gelling Agents, Emulsifiers and Stabilizers Market Trends to 2032
- 3.2 Future Opportunities in Gelling Agents, Emulsifiers and Stabilizers Market
- 3.3 Dominant Applications of Gelling Agents, Emulsifiers and Stabilizers, 2024 Vs 2032
- 3.4 Key Types of Gelling Agents, Emulsifiers and Stabilizers, 2024 Vs 2032
- 3.5 Leading End Uses of Gelling Agents, Emulsifiers and Stabilizers Market, 2024 Vs 2032
- 3.6 High Prospect Countries for Gelling Agents, Emulsifiers and Stabilizers Market, 2024 Vs 2032

4. GELLING AGENTS, EMULSIFIERS AND STABILIZERS MARKET TRENDS, DRIVERS, AND RESTRAINTS

- 4.1 Latest Trends and Recent Developments in Gelling Agents, Emulsifiers and Stabilizers Market
- 4.2 Key Factors Driving the Gelling Agents, Emulsifiers and Stabilizers Market Growth
- 4.2 Major Challenges to the Gelling Agents, Emulsifiers and Stabilizers industry, 2024-2032
- 4.3 Impact of Wars and geo-political tensions on Gelling Agents, Emulsifiers and Stabilizers supplychain

5 FIVE FORCES ANALYSIS FOR GLOBAL GELLING AGENTS, EMULSIFIERS AND STABILIZERS MARKET

- 5.1 Gelling Agents, Emulsifiers and Stabilizers Industry Attractiveness Index, 2024

- 5.2 Gelling Agents, Emulsifiers and Stabilizers Market Threat of New Entrants
- 5.3 Gelling Agents, Emulsifiers and Stabilizers Market Bargaining Power of Suppliers
- 5.4 Gelling Agents, Emulsifiers and Stabilizers Market Bargaining Power of Buyers
- 5.5 Gelling Agents, Emulsifiers and Stabilizers Market Intensity of Competitive Rivalry
- 5.6 Gelling Agents, Emulsifiers and Stabilizers Market Threat of Substitutes

6. GLOBAL GELLING AGENTS, EMULSIFIERS AND STABILIZERS MARKET DATA – INDUSTRY SIZE, SHARE, AND OUTLOOK

- 6.1 Gelling Agents, Emulsifiers and Stabilizers Market Annual Sales Outlook, 2024-2032 (\$ Million)
- 6.1 Global Gelling Agents, Emulsifiers and Stabilizers Market Annual Sales Outlook by Type, 2024- 2032 (\$ Million)
- 6.2 Global Gelling Agents, Emulsifiers and Stabilizers Market Annual Sales Outlook by Application, 2024- 2032 (\$ Million)
- 6.3 Global Gelling Agents, Emulsifiers and Stabilizers Market Annual Sales Outlook by End-User, 2024- 2032 (\$ Million)
- 6.4 Global Gelling Agents, Emulsifiers and Stabilizers Market Annual Sales Outlook by Region, 2024- 2032 (\$ Million)

7. ASIA PACIFIC GELLING AGENTS, EMULSIFIERS AND STABILIZERS INDUSTRY STATISTICS – MARKET SIZE, SHARE, COMPETITION AND OUTLOOK

- 7.1 Asia Pacific Market Insights, 2024
- 7.2 Asia Pacific Gelling Agents, Emulsifiers and Stabilizers Market Revenue Forecast by Type, 2024- 2032 (USD Million)
- 7.3 Asia Pacific Gelling Agents, Emulsifiers and Stabilizers Market Revenue Forecast by Application, 2024- 2032(USD Million)
- 7.4 Asia Pacific Gelling Agents, Emulsifiers and Stabilizers Market Revenue Forecast by End-User, 2024- 2032 (USD Million)
- 7.5 Asia Pacific Gelling Agents, Emulsifiers and Stabilizers Market Revenue Forecast by Country, 2024- 2032 (USD Million)
 - 7.5.1 China Gelling Agents, Emulsifiers and Stabilizers Analysis and Forecast to 2032
 - 7.5.2 Japan Gelling Agents, Emulsifiers and Stabilizers Analysis and Forecast to 2032
 - 7.5.3 India Gelling Agents, Emulsifiers and Stabilizers Analysis and Forecast to 2032
 - 7.5.4 South Korea Gelling Agents, Emulsifiers and Stabilizers Analysis and Forecast to 2032
 - 7.5.5 Australia Gelling Agents, Emulsifiers and Stabilizers Analysis and Forecast to 2032

7.5.6 Indonesia Gelling Agents, Emulsifiers and Stabilizers Analysis and Forecast to 2032

7.5.7 Malaysia Gelling Agents, Emulsifiers and Stabilizers Analysis and Forecast to 2032

7.5.8 Vietnam Gelling Agents, Emulsifiers and Stabilizers Analysis and Forecast to 2032

7.6 Leading Companies in Asia Pacific Gelling Agents, Emulsifiers and Stabilizers Industry

8. EUROPE GELLING AGENTS, EMULSIFIERS AND STABILIZERS MARKET HISTORICAL TRENDS, OUTLOOK, AND BUSINESS PROSPECTS

8.1 Europe Key Findings, 2024

8.2 Europe Gelling Agents, Emulsifiers and Stabilizers Market Size and Percentage Breakdown by Type, 2024- 2032 (USD Million)

8.3 Europe Gelling Agents, Emulsifiers and Stabilizers Market Size and Percentage Breakdown by Application, 2024- 2032 (USD Million)

8.4 Europe Gelling Agents, Emulsifiers and Stabilizers Market Size and Percentage Breakdown by End-User, 2024- 2032 (USD Million)

8.5 Europe Gelling Agents, Emulsifiers and Stabilizers Market Size and Percentage Breakdown by Country, 2024- 2032 (USD Million)

8.5.1 2024 Germany Gelling Agents, Emulsifiers and Stabilizers Market Size and Outlook to 2032

8.5.2 2024 United Kingdom Gelling Agents, Emulsifiers and Stabilizers Market Size and Outlook to 2032

8.5.3 2024 France Gelling Agents, Emulsifiers and Stabilizers Market Size and Outlook to 2032

8.5.4 2024 Italy Gelling Agents, Emulsifiers and Stabilizers Market Size and Outlook to 2032

8.5.5 2024 Spain Gelling Agents, Emulsifiers and Stabilizers Market Size and Outlook to 2032

8.5.6 2024 BeNeLux Gelling Agents, Emulsifiers and Stabilizers Market Size and Outlook to 2032

8.5.7 2024 Russia Gelling Agents, Emulsifiers and Stabilizers Market Size and Outlook to 2032

8.6 Leading Companies in Europe Gelling Agents, Emulsifiers and Stabilizers Industry

9. NORTH AMERICA GELLING AGENTS, EMULSIFIERS AND STABILIZERS MARKET TRENDS, OUTLOOK, AND GROWTH PROSPECTS

9.1 North America Snapshot, 2024

9.2 North America Gelling Agents, Emulsifiers and Stabilizers Market Analysis and Outlook by Type, 2024- 2032(\$ Million)

9.3 North America Gelling Agents, Emulsifiers and Stabilizers Market Analysis and Outlook by Application, 2024- 2032(\$ Million)

9.4 North America Gelling Agents, Emulsifiers and Stabilizers Market Analysis and Outlook by End-User, 2024- 2032(\$ Million)

9.5 North America Gelling Agents, Emulsifiers and Stabilizers Market Analysis and Outlook by Country, 2024- 2032(\$ Million)

9.5.1 United States Gelling Agents, Emulsifiers and Stabilizers Market Analysis and Outlook

9.5.2 Canada Gelling Agents, Emulsifiers and Stabilizers Market Analysis and Outlook

9.5.3 Mexico Gelling Agents, Emulsifiers and Stabilizers Market Analysis and Outlook

9.6 Leading Companies in North America Gelling Agents, Emulsifiers and Stabilizers Business

10. LATIN AMERICA GELLING AGENTS, EMULSIFIERS AND STABILIZERS MARKET DRIVERS, CHALLENGES, AND GROWTH PROSPECTS

10.1 Latin America Snapshot, 2024

10.2 Latin America Gelling Agents, Emulsifiers and Stabilizers Market Future by Type, 2024- 2032(\$ Million)

10.3 Latin America Gelling Agents, Emulsifiers and Stabilizers Market Future by Application, 2024- 2032(\$ Million)

10.4 Latin America Gelling Agents, Emulsifiers and Stabilizers Market Future by End-User, 2024- 2032(\$ Million)

10.5 Latin America Gelling Agents, Emulsifiers and Stabilizers Market Future by Country, 2024- 2032(\$ Million)

10.5.1 Brazil Gelling Agents, Emulsifiers and Stabilizers Market Analysis and Outlook to 2032

10.5.2 Argentina Gelling Agents, Emulsifiers and Stabilizers Market Analysis and Outlook to 2032

10.5.3 Chile Gelling Agents, Emulsifiers and Stabilizers Market Analysis and Outlook to 2032

10.6 Leading Companies in Latin America Gelling Agents, Emulsifiers and Stabilizers Industry

11. MIDDLE EAST AFRICA GELLING AGENTS, EMULSIFIERS AND STABILIZERS

MARKET OUTLOOK AND GROWTH PROSPECTS

11.1 Middle East Africa Overview, 2024

11.2 Middle East Africa Gelling Agents, Emulsifiers and Stabilizers Market Statistics by Type, 2024- 2032 (USD Million)

11.3 Middle East Africa Gelling Agents, Emulsifiers and Stabilizers Market Statistics by Application, 2024- 2032 (USD Million)

11.4 Middle East Africa Gelling Agents, Emulsifiers and Stabilizers Market Statistics by End-User, 2024- 2032 (USD Million)

11.5 Middle East Africa Gelling Agents, Emulsifiers and Stabilizers Market Statistics by Country, 2024- 2032 (USD Million)

11.5.1 South Africa Gelling Agents, Emulsifiers and Stabilizers Market Outlook

11.5.2 Egypt Gelling Agents, Emulsifiers and Stabilizers Market Outlook

11.5.3 Saudi Arabia Gelling Agents, Emulsifiers and Stabilizers Market Outlook

11.5.4 Iran Gelling Agents, Emulsifiers and Stabilizers Market Outlook

11.5.5 UAE Gelling Agents, Emulsifiers and Stabilizers Market Outlook

11.6 Leading Companies in Middle East Africa Gelling Agents, Emulsifiers and Stabilizers Business

12. GELLING AGENTS, EMULSIFIERS AND STABILIZERS MARKET STRUCTURE AND COMPETITIVE LANDSCAPE

12.1 Key Companies in Gelling Agents, Emulsifiers and Stabilizers Business

12.2 Gelling Agents, Emulsifiers and Stabilizers Key Player Benchmarking

12.3 Gelling Agents, Emulsifiers and Stabilizers Product Portfolio

12.4 Financial Analysis

12.5 SWOT and Financial Analysis Review

14. LATEST NEWS, DEALS, AND DEVELOPMENTS IN GELLING AGENTS, EMULSIFIERS AND STABILIZERS MARKET

14.1 Gelling Agents, Emulsifiers and Stabilizers trade export, import value and price analysis

15 APPENDIX

15.1 Publisher Expertise

15.2 Gelling Agents, Emulsifiers and Stabilizers Industry Report Sources and Methodology

I would like to order

Product name: Gelling Agents, Emulsifiers and Stabilizers Market Forecast (2025-2032): Industry Size, Market Share Data, Business Insights, Latest Trends, Opportunities, Competitive Analysis and Demand Outlook Report

Product link: <https://marketpublishers.com/r/G04CC9E13648EN.html>

Price: US\$ 4,550.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G04CC9E13648EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970