

# Gastrointestinal Bleeding Treatment Devices Market Outlook 2025-2034: Market Share, and Growth Analysis By Product (Endoscopic Thermal Devices, Other Products), By GI Tract Division (Upper GI Tract, Lower GI Tract), By End User

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## Abstracts

The Gastrointestinal Bleeding Treatment Devices Market is valued at USD 1098 million in 2025 and is projected to grow at a CAGR of 7.7% to reach USD 2146 million by 2034.

### Gastrointestinal Bleeding Treatment Devices Market Overview

The Gastrointestinal (GI) Bleeding Treatment Devices Market is witnessing significant growth, driven by the increasing prevalence of gastrointestinal disorders and the rising demand for minimally invasive treatment options. GI bleeding can result from various conditions, including ulcers, diverticulosis, inflammatory bowel disease (IBD), and gastrointestinal cancers, necessitating effective and rapid treatment solutions. Treatment devices such as endoscopic hemostasis clips, thermal probes, hemostatic sprays, and argon plasma coagulation systems have become essential tools for healthcare professionals in managing GI bleeding efficiently. Advances in endoscopic and robotic-assisted surgical techniques have improved the accuracy and effectiveness of these devices, reducing the need for invasive procedures. The growing geriatric population, which is more prone to GI bleeding, along with an increasing number of hospitalizations for gastrointestinal disorders, is further boosting market expansion. Additionally, the integration of AI-driven diagnostic tools in endoscopy is enhancing early detection and precision in treatment, making GI bleeding management more efficient. With healthcare providers emphasizing quicker recovery times and cost-effective solutions, the demand for innovative GI bleeding treatment devices continues to rise. The Gastrointestinal Bleeding Treatment Devices Market has experienced

significant advancements, particularly in the areas of endoscopic therapies and hemostatic technologies. One of the most notable trends is the increased adoption of AI-powered endoscopy systems that assist in early identification and treatment of GI bleeding, improving patient outcomes. The market has also seen a surge in the use of hemostatic sprays and powders, which provide rapid clotting and are gaining preference in emergency treatment settings. Additionally, there has been increased adoption of minimally invasive surgical techniques, with hospitals and clinics investing in advanced endoscopic and laparoscopic tools to reduce patient recovery times and hospitalization costs. The emergence of robotic-assisted GI procedures has further improved precision, allowing for better maneuverability in delicate areas of the gastrointestinal tract. However, challenges such as high costs associated with advanced treatment devices and limited access to healthcare facilities in developing regions have restrained market expansion. Despite this, the growing investments in healthcare infrastructure and the rising awareness of early diagnosis are fueling the adoption of innovative GI bleeding treatment technologies. The Gastrointestinal Bleeding Treatment Devices Market is expected to witness further technological advancements and increased accessibility to innovative treatment options. The development of next-generation endoscopic devices with real-time AI-assisted bleeding detection will enhance diagnostic accuracy and improve clinical decision-making. Additionally, bioengineered hemostatic agents, including biopolymer-based sprays and gels, are expected to revolutionize bleeding control by providing faster and more effective clotting solutions. The expansion of telemedicine and remote patient monitoring will also play a role in early detection and intervention, reducing severe GI bleeding cases through timely medical attention. Furthermore, the market will see an increased focus on cost-effective solutions to make GI bleeding treatment more accessible, particularly in emerging economies where healthcare affordability remains a concern. With ongoing research in regenerative medicine and non-invasive therapies, the future of GI bleeding treatment will prioritize patient-centered care, faster recovery, and reduced hospitalization rates, driving long-term growth in the market.

### Key Insights Gastrointestinal Bleeding Treatment Devices Market

**Rise of AI-Assisted Endoscopy:** Artificial intelligence is being integrated into endoscopic procedures to enhance real-time diagnosis and detection of GI bleeding, improving treatment accuracy and patient outcomes.

**Increased Adoption of Hemostatic Sprays and Gels:** Advanced hemostatic agents, including sprays and gels, are gaining popularity for their quick clotting properties, reducing the need for invasive surgical interventions.

**Growth of Robotic-Assisted GI Procedures:** The increasing use of robotic-assisted endoscopic and laparoscopic treatments is enhancing precision in GI bleeding management, minimizing risks associated with traditional procedures.

**Telemedicine for Early Diagnosis:** The expansion of telemedicine and digital healthcare platforms is facilitating early diagnosis and remote patient management, improving treatment outcomes for GI bleeding cases.

**Advancements in Biopolymer-Based Hemostasis:** The development of biopolymer-based clotting agents is improving bleeding control, offering faster and more efficient alternatives to traditional mechanical hemostasis methods.

**Increasing Prevalence of GI Disorders:** The rising incidence of conditions such as ulcers, inflammatory bowel disease, and gastrointestinal cancers is driving demand for advanced GI bleeding treatment devices.

**Growing Geriatric Population:** With aging populations being more susceptible to gastrointestinal bleeding, there is an increased need for effective and minimally invasive treatment solutions.

**Technological Advancements in Endoscopy:** Innovations in endoscopic treatment devices, including AI-assisted imaging and robotic-assisted procedures, are enhancing diagnostic accuracy and treatment efficiency.

**Expansion of Healthcare Infrastructure:** Investments in healthcare facilities and increasing accessibility to advanced medical technologies are boosting the adoption of GI bleeding treatment devices in emerging markets.

**High Cost of Advanced Treatment Devices:** The significant costs associated with AI-powered endoscopies, robotic-assisted surgeries, and advanced hemostatic agents limit affordability and accessibility, particularly in low-income regions.

## Gastrointestinal Bleeding Treatment Devices Market Segmentation

### By Product

#### Endoscopic Thermal Devices

Other Products

By GI Tract Division

Upper GI Tract

Lower GI Tract

By End User

Hospitals Or Clinics

Ambulatory Surgical Centers

Other End-users

Key Companies Analysed

Ballard Power Systems Inc.

Proton Motor Fuel Cell GmbH

AFC Energy PLC.

FuelCell Energy Inc.

SFC Energy AG

Pragma Industries SAS

Cummins Inc.

Horizon Fuel Cell Technologies Pte Ltd.

Nuvera Fuel Cells LLC

Doosan Fuel Cell America Inc.

Solidpower S.p.A.

Convion Oy

Hydrogenics Corporation

Panasonic Corporation

Plug Power Inc.

Toshiba Corporation

Nedstack Fuel Cell Technology BV

Bloom Energy Corporation

Intelligent Energy Holdings PLC

Ceres Power Holdings PLC

Altery Systems Inc.

Ceramic Fuel Cells Limited

ClearEdge Power Inc.

Elcore GmbH

GenCell Energy

H2 Logic A/S

ITM Power PLC

Jadoo Power Systems Inc.

## MyFC AB

### Gastrointestinal Bleeding Treatment Devices Market Analytics

The report employs rigorous tools, including Porter's Five Forces, value chain mapping, and scenario-based modeling, to assess supply–demand dynamics. Cross-sector influences from parent, derived, and substitute markets are evaluated to identify risks and opportunities. Trade and pricing analytics provide an up-to-date view of international flows, including leading exporters, importers, and regional price trends.

Macroeconomic indicators, policy frameworks such as carbon pricing and energy security strategies, and evolving consumer behavior are considered in forecasting scenarios. Recent deal flows, partnerships, and technology innovations are incorporated to assess their impact on future market performance.

### Gastrointestinal Bleeding Treatment Devices Market Competitive Intelligence

The competitive landscape is mapped through OG Analysis' proprietary frameworks, profiling leading companies with details on business models, product portfolios, financial performance, and strategic initiatives. Key developments such as mergers & acquisitions, technology collaborations, investment inflows, and regional expansions are analyzed for their competitive impact. The report also identifies emerging players and innovative startups contributing to market disruption.

Regional insights highlight the most promising investment destinations, regulatory landscapes, and evolving partnerships across energy and industrial corridors.

### Countries Covered

North America — Gastrointestinal Bleeding Treatment Devices market data and outlook to 2034

United States

Canada

Mexico

Europe — Gastrointestinal Bleeding Treatment Devices market data and outlook to 2034

Germany

United Kingdom

France

Italy

Spain

BeNeLux

Russia

Sweden

Asia-Pacific — Gastrointestinal Bleeding Treatment Devices market data and outlook to 2034

China

Japan

India

South Korea

Australia

Indonesia

Malaysia

Vietnam

Middle East and Africa — Gastrointestinal Bleeding Treatment Devices market

data and outlook to 2034

Saudi Arabia

South Africa

Iran

UAE

Egypt

South and Central America — Gastrointestinal Bleeding Treatment Devices  
market data and outlook to 2034

Brazil

Argentina

Chile

Peru

*\* We can include data and analysis of additional countries on demand.*

## Research Methodology

This study combines primary inputs from industry experts across the Gastrointestinal Bleeding Treatment Devices value chain with secondary data from associations, government publications, trade databases, and company disclosures. Proprietary modeling techniques, including data triangulation, statistical correlation, and scenario planning, are applied to deliver reliable market sizing and forecasting.

## Key Questions Addressed

What is the current and forecast market size of the Gastrointestinal Bleeding Treatment Devices industry at global, regional, and country levels?

Which types, applications, and technologies present the highest growth potential?

How are supply chains adapting to geopolitical and economic shocks?

What role do policy frameworks, trade flows, and sustainability targets play in shaping demand?

Who are the leading players, and how are their strategies evolving in the face of global uncertainty?

Which regional “hotspots” and customer segments will outpace the market, and what go-to-market and partnership models best support entry and expansion?

Where are the most investable opportunities—across technology roadmaps, sustainability-linked innovation, and M&A—and what is the best segment to invest over the next 3–5 years?

## Your Key Takeaways from the Gastrointestinal Bleeding Treatment Devices Market Report

Global Gastrointestinal Bleeding Treatment Devices market size and growth projections (CAGR), 2024-2034

Impact of Russia-Ukraine, Israel-Palestine, and Hamas conflicts on Gastrointestinal Bleeding Treatment Devices trade, costs, and supply chains

Gastrointestinal Bleeding Treatment Devices market size, share, and outlook across 5 regions and 27 countries, 2023-2034

Gastrointestinal Bleeding Treatment Devices market size, CAGR, and market share of key products, applications, and end-user verticals, 2023-2034

Short- and long-term Gastrointestinal Bleeding Treatment Devices market trends, drivers, restraints, and opportunities

Porter’s Five Forces analysis, technological developments, and Gastrointestinal Bleeding Treatment Devices supply chain analysis

Gastrointestinal Bleeding Treatment Devices trade analysis, Gastrointestinal Bleeding Treatment Devices market price analysis, and Gastrointestinal Bleeding Treatment Devices supply/demand dynamics

Profiles of 5 leading companies—overview, key strategies, financials, and products

Latest Gastrointestinal Bleeding Treatment Devices market news and developments

### Additional Support

With the purchase of this report, you will receive

An updated PDF report and an MS Excel data workbook containing all market tables and figures for easy analysis.

7-day post-sale analyst support for clarifications and in-scope supplementary data, ensuring the deliverable aligns precisely with your requirements.

Complimentary report update to incorporate the latest available data and the impact of recent market developments.

*\* The updated report will be delivered within 3 working days*

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