

# **Future of Zambia Oil Refinery Markets to 2020 - Outlook of Investments, Business Opportunities, Infrastructure, Petroleum Products, Supply- Demand and Competition**

<https://marketpublishers.com/r/F1898A05B61EN.html>

Date: November 2013

Pages: 80

Price: US\$ 1,800.00 (Single User License)

ID: F1898A05B61EN

## **Abstracts**

'The Future of Zambia Oil Refinery Markets to 2020" from OGANALYSIS is a compulsory guide for all the companies interested in Zambia refining markets. The report provides complete analysis into the Zambia refining industry amidst the rapid developments in the recent past. All key trends, drivers and challenges of investing/ entering/ operating in the industry are detailed.

Details of all operational and planned refineries including location, start up, operator, owners, constructors, capital investments, project feasibility and configuration are provided in the report. Further, outlook of Crude Distillation Units, Coking Unit Capacity, Fluid Catalytic Cracking Capacity and HydroCracking Unit Capacity are provided to 2020. In addition, business strategies of key refiners in the country along with their net equity weighted primary and secondary unit capacities are provided. It identifies all key investment opportunities in Zambia refining market and also analyzes all the upcoming refineries in detail. It updates the major deals and events in the industry from 2012 to 2013.

### **Some of the Key questions answered in the report include**

How will the Zambia refining sector emerge by 2020?

Who are the leading refiners and what are their strategies for near to medium term future?

What will be the country's refining capacity be by 2020 and what are the annual changes?

How will the products' supply and demand situation change annually to 2020?

How much capital investment will go into the industry on planned refineries?

What are the key investment and business expansion opportunities available in the sector?

Where does the market stand in regional and global front?

Current status and feasibility of planned refinery projects

Strengths, Weaknesses, Opportunities and Threats of three leading refining companies

## Contents

### **1 TABLE OF CONTENTS**

- 1.1 List of Tables
- 1.2 List of Figures

### **2 ZAMBIA REFINING INDUSTRY SUMMARY AND OUTLOOK TO 2020**

- 2.1 Zambia Refining Industry Overview, 2013
- 2.2 Zambia Primary Refining Capacity Forecast, kb/d, 2005 - 2020
- 2.3 Zambia Secondary Refining Capacities (Coking, FCC, HCC) Forecast, Kb/d, 2005 - 2020
- 2.4 Zambia Petroleum Products Consumption Mix, 2013
- 2.5 Foreign Participation vs Local Companies

### **3 INVESTMENT OPPORTUNITIES IN ZAMBIA REFINERY MARKETS**

- 3.1 Capital Investment Details of Major Upcoming Refineries, 2013-2020
- 3.2 Location, Operator, Ownership, Start Up, Complexity Details of Planned Refineries in Zambia
- 3.3 Greenfield vs Expansion Projects
- 3.4 Planned Refineries - CDU Unit Development Plans, 2014 - 2020
- 3.5 Planned Refineries - Coking Unit Development Plans, 2014 - 2020
- 3.6 Planned Refineries - FCC Unit Development Plans, 2014 - 2020
- 3.7 Planned Refineries - HCC Unit Development Plans, 2014 - 2020

### **4 ZAMBIA PETROLEUM PRODUCTS SUPPLY OUTLOOK, 2002 - 2020**

- 4.1 Zambia LPG Production Outlook, kb/d, 2002 - 2020
- 4.2 Zambia Motor Gasoline Production Outlook, kb/d, 2002 - 2020
- 4.3 Zambia Diesel Oil Production Outlook, kb/d, 2002 - 2020
- 4.4 Zambia Kerosene Production Outlook, kb/d, 2002 - 2020

### **5 ZAMBIA PETROLEUM PRODUCTS DEMAND OUTLOOK, 2002 - 2020**

- 5.1 Zambia LPG Consumption Outlook, kb/d, 2002 - 2020
- 5.2 Zambia Motor Gasoline Consumption Outlook, kb/d, 2002 - 2020
- 5.3 Zambia Diesel Oil Consumption Outlook, kb/d, 2002 - 2020

5.4 Zambia Kerosene Consumption Outlook, kb/d, 2002 - 2020

## **6 DRIVERS AND CHALLENGES FOR INVESTORS AND NEW ENTRANTS IN ZAMBIA REFINERY SECTOR**

6.1 Drivers of Investment and Business Expansion Strategies

6.2 Challenges and Restraints of Operating in the Sector

## **7 ZAMBIA REFINING INFRASTRUCTURE ANALYSIS**

7.1 Refineries - Location, Operator, Ownership, Start Up, Configuration Details

7.2 Refinery wise Crude Distillation Unit (CDU) Capacity Outlook, 2005 - 2020

7.3 Refinery wise Thermal/ Delayed Coking Capacity Outlook, 2005 - 2020

7.4 Refinery wise Fluid Catalytic Cracking Unit (FCC) Capacity Outlook, 2005 - 2020

7.5 Refinery wise Hydrocracking Unit (HCC) Capacity Outlook, 2005 - 2020

## **8 ROLE OF ZAMBIA REFINING IN REGIONAL AND GLOBAL FRONT**

8.1 Contribution to Region and Global Refining Capacity, 2013

8.2 Contribution to Growth of Region and Global Refining Capacity, 2014 - 2020

## **9 BENCHMARKING OF REGIONAL REFINING MARKETS**

9.1 Benchmarking - Overall Ranking

9.2 Benchmarking - Demand Index

9.3 Benchmarking - Supply Index

9.4 Benchmarking - Economic Index

9.5 Benchmarking - Growth Index

## **10 KEY STRATEGIES OF REFINERS IN ZAMBIA**

10.1 Zambia Company wise Refining (CDU) Capacity Outlook, 2005-2020

10.2 Zambia Company wise Coking Capacity Outlook, 2005-2020

10.3 Zambia Company wise Fluid Catalytic Cracking (FCC) Capacity Outlook, 2005-2020

10.4 Zambia Company wise HydroCracking (HCC) Capacity Outlook, 2005-2020

10.5 Zambia Refining Market Structure, 2013

10.5.1 Market Concentration Ratio, 2013

10.5.2 HHI Index, 2013

10.6 Business Strategies of Major Refining Companies in Zambia

## **11 ANALYSIS OF REFINER A OIL AND GAS OPERATIONS**

- 11.1 Key Snapshot
- 11.2 Business Operations
- 11.3 SWOT Analysis
- 11.4 Financial Analysis

## **12 ANALYSIS OF REFINER B OIL AND GAS OPERATIONS**

- 12.1 Key Snapshot
- 12.2 Business Operations
- 12.3 SWOT Analysis
- 12.4 Financial Analysis

## **13 ANALYSIS OF REFINER C OIL AND GAS OPERATIONS**

- 13.1 Key Snapshot
- 13.2 Business Operations
- 13.3 SWOT Analysis
- 13.4 Financial Analysis

## **14 LATEST DEVELOPMENTS AND THEIR IMPACT ON ZAMBIA REFINING MARKET**

## **15 APPENDIX**

- 15.1 About OGANalysis
- 15.2 Abbreviations
- 15.3 Sources and Research Methodology
- 15.4 Contact Information
- 15.5 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1: Zambia Refinery Industry Snapshot, 2005 - 2013 - 2020
- Table 2: Zambia Crude Distillation Unit Capacity Outlook, 2005 - 2020
- Table 3: Zambia Coking, Fluid Catalytic Cracking, HydroCracking Capacity Outlook, 2005 - 2020
- Table 4: Planned Refineries in Zambia - Capital Expenditure by Refinery
- Table 5: Zambia Planned Refineries - Planned CDU Units, 2014 - 2020
- Table 6: Zambia Planned Refineries - Planned Coking Units, 2014 - 2020
- Table 7: Zambia Planned Refineries - Planned Fluid Catalytic Cracking Units, 2014 - 2020
- Table 8: Zambia Planned Refineries - Planned HydroCracking Units, 2014 - 2020
- Table 9: Zambia LPG Production Forecast, 2002 - 2020
- Table 10: Zambia Motor Gasoline Production Forecast, 2002 - 2020
- Table 11: Zambia Diesel Oil Production Forecast, 2002 - 2020
- Table 12: Zambia Kerosene Production Forecast, 2002 - 2020
- Table 13: Zambia LPG Consumption Forecast, 2002 - 2020
- Table 14: Zambia Motor Gasoline Consumption Forecast, 2002 - 2020
- Table 15: Zambia Diesel Oil Consumption Forecast, 2002 - 2020
- Table 16: Zambia Kerosene Consumption Forecast, 2002 - 2020
- Table 17: Zambia Operating and Planned Refineries - Location, Operator, Owners, Start Up, Complexity Details
- Table 18: Zambia Refinery wise CDU Capacity Forecast, 2005 - 2020
- Table 19: Zambia Refinery wise Coking Capacity Outlook, 2005 - 2020
- Table 20: Zambia Refinery wise FCC Capacity Outlook, 2005 - 2020
- Table 21: Zambia Refinery wise HCC Capacity Outlook, 2005 - 2020
- Table 22: Zambia Refining Industry Benchmarking with Peer Markets - Overall Ranking
- Table 23: Zambia Refining Industry Benchmarking with Peer Markets - Supply Index
- Table 24: Zambia Refining Industry Benchmarking with Peer Markets - Demand Index
- Table 25: Zambia Refining Industry Benchmarking with Peer Markets - Economic Index
- Table 26: Zambia Refining Industry Benchmarking with Peer Markets - Growth Index
- Table 27: Key Refining Companies in Zambia - CDU Capacity Forecast, 2005 - 2020
- Table 28: Key Refining Companies in Zambia - Coking Capacity Forecast, 2005 - 2020
- Table 29: Key Refining Companies in Zambia - FCC Capacity Forecast, 2005 - 2020
- Table 30: Key Refining Companies in Zambia - HCC Capacity Forecast, 2005 - 2020
- Table 31: Refiner A - Financial Analysis
- Table 32: Refiner B - Financial Analysis

## Table 33: Refiner C - Financial Analysis

## List Of Figures

### LIST OF FIGURES

Figure 1: Zambia Petroleum Products Consumption by Fuel, 2013

Figure 2: Companies Operating in Zambia Refining Industry - Foreign vs Local Companies

Figure 3: Zambia Refining Capacity Additions - Greenfield vs Expansion

Figure 4: Zambia LPG Production Forecast, 2002 - 2020

Figure 5: Zambia Motor Gasoline Production Forecast, 2002 - 2020

Figure 6: Zambia Diesel Oil Production Forecast, 2002 - 2020

Figure 7: Zambia Kerosene Production Forecast, 2002 - 2020

Figure 8: Zambia LPG Consumption Forecast, 2002 - 2020

Figure 9: Zambia Motor Gasoline Consumption Forecast, 2002 - 2020

Figure 10: Zambia Diesel Oil Consumption Forecast, 2002 - 2020

Figure 11: Zambia Kerosene Consumption Forecast, 2002 - 2020

Figure 12: Role of Zambia in Region and Global Refining Capacity, 2013

Figure 13: Role of Zambia in Region and Global Refining Capacity Growth, 2014 - 2020

Figure 14: Zambia Refining Industry Competitive Landscape - Market Structure, 2013



## I would like to order

Product name: Future of Zambia Oil Refinery Markets to 2020 - Outlook of Investments, Business Opportunities, Infrastructure, Petroleum Products, Supply- Demand and Competition

Product link: <https://marketpublishers.com/r/F1898A05B61EN.html>

Price: US\$ 1,800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/F1898A05B61EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

