

# **The Future of Venezuela Oil Markets, Investments, Projects and Companies to 2025- Exploration, Oil Production, Oil and Product Pipelines, Storage, Refineries and Supply Demand**

<https://marketpublishers.com/r/F4BD1050C55EN.html>

Date: October 2016

Pages: 90

Price: US\$ 1,600.00 (Single User License)

ID: F4BD1050C55EN

## **Abstracts**

'The future of Venezuela Oil industry' from one of the world's leading energy research firm-OGANALYSIS analyses the effect of current global market changes on Venezuela oil markets.

Effect of current market dynamics including price fluctuations, CAPEX declines and others on Venezuela oil markets

The impact of recent developments including OPEC decision to cut production at Algiers, US shale oil production decline, Venezuela government policy changes and CAPEX reductions on companies across Venezuela oil value chain are analysed in detail. The research provides detailed analysis of all major risks and opportunities faced by oil and gas companies in Venezuela.

### **Planning and Strategy Support**

The report identifies key trends and drivers of Venezuela oil markets and provides the SWOT profile of the country. Further, the country is benchmarked with peer markets to compare its position in regional markets. In addition, impact of competing assets in other countries is also evaluated.

### **Short Term Risk Mitigation and Long Term Growth Strategies**

The research work identifies the key moves being taken by government, companies and

investors to cop up with global changes and minimize the risks in current market conditions. Further, the research also identifies the strategies being taken by oil and gas players to ensure growth and beat competition in the long run.

#### Outlook Statements-

Crude oil supply and demand outlook, 2005- 2025

Products (Gasoline, Diesel, LPG and Fuel Oil) Supply and demand outlook, 2005- 2025

Products production and consumption by Fuel, 2015

Venezuela Primary Energy mix, 2015

GDP, Population and Investment Outlook, 2005- 2025

#### Analysis across value chain

The comprehensive research provides opportunities, risks, infrastructure, trade and competition on exploration blocks, licensing rounds, oil fields, storage, products and crude pipelines and refineries in Venezuela.

#### Feasibility study, Current Status and Expected Start Up and Impacts

For all planned projects including new refineries, storage terminals and pipelines, feasibility study of new projects, their current status including FID/ FEED/EPC along with expected start up, construction contract details and the impact of these projects on Venezuela are analysed in detail.

#### Complete Infrastructure Details

Venezuela oil report provides complete asset by asset details of Venezuela oil infrastructure. Key details provided in the research include-

Exploration- Awarded and Available Block Details, Licensing rounds on Offer, Briefs on Successful Exploration operations, Rigs Count

Production- Field wise production information from 2007- 2014; Operational and Planned Oil Field details

Oil, Petroleum Products and Chemicals Storage- Storage Capacity by Terminal, 2005- 2022; Terminal details including- location, start up, operator, owners, stakes, tanks, tank sizes, products stored, mode of transport, capex and construction partners

Refineries- Refinery wise CDU, Coking, FCC, Hydrocracking, reformer, Hydrotreating, Isomerization capacity outlook, 2005- 2022; Refinery details including- location, start up, operator, owners, equity shares, capex and construction partners

Pipelines- Crude and Products pipelines including start point, end point, route, length, diameter, capacity, capex and operators and owners and construction partners

## Competitive Landscape

The report provides market shares of each of the sector in Venezuela oil markets including-

Company wise net weighted oil production, 2005- 2014

Company wise refining, coking, FCC and Hydrocracking capacity, 2005- 2022

Company wise storage capacity, 2005- 2022

Company wise Pipeline Lengths, 2015

The report also analyses three leading companies in Venezuela oil markets. Business operations, SWOT Analysis and financial performance of the companies are provided.

## Recent Industry Developments

All latest developments in the industry along with their possible impact on the industry are included in the report.

## Robust methodology

OG Analysis has daily updated 15 oil and gas databases, which provide updated data on all projects in Venezuela. Further, in house experts with years of experience use widely appreciated forecast models to analyse the future of the country. In addition, data and insights are frequently validated with opinions from industry experts to ensure complete accuracy of our predictions.

## Contents

### **1 TABLE OF CONTENTS**

- 1.1 List of Tables
- 1.2 List of Figures

### **2 EXECUTIVE SUMMARY**

- 2.1 Current Market Conditions in Venezuela Oil Sector
- 2.2 Impact of Current Low Price Conditions on Venezuela
- 2.3 Uncertainties and Challenges Faced by Venezuela Oil Companies
- 2.4 Trends and Drivers Shaping the Future of Venezuela Oil Markets
- 2.5 SWOT Analysis
- 2.6 Benchmark with Peer Markets
  - 2.6.1 Final Ranking
  - 2.6.2 Supply Index
  - 2.6.3 Demand Index
  - 2.6.4 Infrastructure Index
  - 2.6.5 Growth Index

### **3 VENEZUELA OIL MARKET FACTSHEET**

- 3.1 Venezuela Oil Market Snapshot, 2016
- 3.2 Operational Infrastructure Across Oil Value Chain, 2016
  - 3.2.1 Upstream Sector
  - 3.2.2 Midstream Sector
  - 3.2.3 Downstream Sector
- 3.3 Venezuela Primary Energy Demand Outlook, 2000- 2025
- 3.4 Fuel wise Primary Energy Mix, 2016
- 3.5 Demographic and Economic Analysis
  - 3.5.1 Geographical Location Details
  - 3.5.2 GDP Growth Outlook, 2005- 2025
  - 3.5.3 Population Outlook, 2005- 2025
- 3.6 Venezuela Oil and Gas Ministry, Regulatory and Licensing Authorities

### **4 INVESTMENT AND BUSINESS EXPANSION OPPORTUNITIES IN VENEZUELA OIL MARKETS**

4.1 Current Status of Planned Projects in Exploration, Production, Storage, Transport and Refining Sectors

4.2 Feasibility and Expected Start Ups of Planned Projects in Venezuela

## **5 VENEZUELA OIL MARKET OUTLOOK AND FORECASTS**

5.1 Venezuela Crude Oil Production Forecast (yearly), 2005- 2025

5.2 Venezuela Crude Oil Demand Forecast (yearly), 2005- 2025

5.3 Venezuela LPG Production Forecast (yearly), 2005- 2025

5.4 Venezuela Motor Gasoline Production Forecast (yearly), 2005- 2025

5.5 Venezuela Diesel Oil Production Forecast (yearly), 2005- 2025

5.6 Venezuela Fuel Oil Production Forecast (yearly), 2005- 2025

5.7 Venezuela LPG Demand Forecast (yearly), 2005- 2025

5.8 Venezuela Motor Gasoline Demand Forecast (yearly), 2005- 2025

5.9 Venezuela Diesel Oil Demand Forecast (yearly), 2005- 2025

5.10 Venezuela Fuel Oil Demand Forecast (yearly), 2005- 2025

## **6 COMPETITIVE LANDSCAPE IN VENEZUELA OIL MARKETS, 2016**

6.1 Venezuela oil production sector – market shares by company, 2014

6.2 Venezuela oil storage sector – market shares by company, 2015

6.3 Venezuela pipeline sector – market shares by company, 2015

6.4 Venezuela refinery sector – market shares by company, 2015

## **7 VENEZUELA UPSTREAM OIL MARKET ANALYSIS**

7.1 Venezuela Exploration and Production Sector- Proven Oil Reserves, 2005-2015

7.2 Field by Field Oil Production in Venezuela, 2007-2014

7.3 Company wise Oil Production in Venezuela, 2007- 2014

7.4 Venezuela Exploration Blocks and Oil Field Details

7.5 Venezuela Drilling Rigs Information, 2007-2015

7.6 Venezuela Upstream Oil Industry- Recent Developments

## **8 VENEZUELA REFINERY MARKET ANALYSIS**

8.1 Venezuela refinery market snapshot, 2016

8.2 Venezuela petroleum products production, 2016

8.3 Venezuela petroleum products consumption, 2016

8.4 Venezuela operational and Planned refinery details- startup, capacities, location,

operators and owners

8.5 Venezuela CDU, Coking, FCC, Hydrocracking, Reformer, Hydrotreater capacity outlook, 2005-2022

8.6 Refinery wise CDU capacity outlook, 2005-2022

8.7 Refinery wise coking capacity outlook, 2005-2022

8.8 Refinery wise FCC capacity outlook, 2005-2022

8.9 Refinery wise HydroCracking capacity outlook, 2005-2022

8.10 Refinery wise Reformer Capacity, Outlook, 2005-2022

8.11 Refinery wise Hydrotreating Capacity, Outlook, 2005-2022,

8.12 Refinery wise Isomerization Capacity, Outlook, 2005-2022

8.13 Venezuela refining capacity outlook by company, 2005-2022

8.14 Venezuela refining Industry- Recent Developments

## **9 VENEZUELA OIL STORAGE MARKET ANALYSIS**

9.1 Venezuela operational Storage Terminal Details- start-up, capacity, tanks, operator and owners, 2016

9.2 Venezuela planned Storage Terminal Details- start-up, capacity, tanks, operator and owners, 2017- 2022

9.3 Venezuela Oil Storage Capacity by Terminal, 2016

9.4 Oil Storage Capacity by Company, 2016

9.5 Venezuela storage Industry- Recent Developments

## **10 VENEZUELA PIPELINE MARKET ANALYSIS**

10.1 Venezuela Crude Pipeline Details- Location, Operator, Owners, Length, Diameter, Capacity- 2016

10.2 Venezuela Petroleum Product Pipeline Details- Location, Operator, Owners, Length, Diameter, Capacity- 2016

10.4 Venezuela Planned Pipeline Details- 2017-2022

10.5 Venezuela Pipeline Market- Share in Total Network- 2016

10.6 Venezuela pipeline Industry- Recent Developments

## **11 COMPETITOR OPERATIONS AND BUSINESS PROFILES**

11.1 Company A

11.1.1 Snapshot

11.1.2 Business Description

11.1.3 SWOT Analysis

- 11.1.4 Financial Analysis
- 11.2 Company B
  - 11.2.1 Snapshot
  - 11.2.2 Business Description
  - 11.2.3 SWOT Analysis
  - 11.2.4 Financial Analysis
- 11.3 Company C
  - 11.3.1 Snapshot
  - 11.3.2 Business Description
  - 11.3.3 SWOT Analysis
  - 11.3.4 Financial Analysis

## **12 APPENDIX**

- 12.1 About OG Analysis
- 12.2 Sources and Research Methodology
- 12.3 Abbreviations and Conversions
- 12.4 Contact Information



## List Of Tables

### LIST OF TABLES

Table 1: Venezuela Oil Market Benchmark with Peer Countries- Final Ranking
Table 2: Venezuela Oil Market Benchmark with Peer Countries- Supply Index
Table 3: Venezuela Oil Market Benchmark with Peer Countries- Demand Index
Table 4: Venezuela Oil Market Benchmark with Peer Countries- Infrastructure Index
Table 5: Venezuela Oil Market Benchmark with Peer Countries- Growth Index
Table 6: Venezuela Oil Markets- Key Facts, 2016
Table 7: Venezuela Planned Upstream Project Details
Table 8: Venezuela Planned Midstream Project Details
Table 9: Venezuela Planned Downstream Project Details
Table 10: Venezuela Oil Supply Forecasts, 2005- 2025
Table 11: Venezuela LPG Supply Forecasts, 2005- 2025
Table 12: Venezuela Gasoline Supply Forecasts, 2005- 2025
Table 13: Venezuela Diesel Supply Forecasts, 2005- 2025
Table 14: Venezuela Oil Consumption Forecasts, 2005- 2025
Table 15: Venezuela LPG Consumption Forecasts, 2005- 2025
Table 16: Venezuela Gasoline Consumption Forecasts, 2005- 2025
Table 17: Venezuela Diesel Consumption Forecasts, 2005- 2025
Table 18: Venezuela Proven Oil Reserve Volume, 2005- 2015
Table 19: Field wise Annual Production, 2007- 2014
Table 20: Company wise Annual Production, 2007- 2014
Table 21: Venezuela Refining Operations – Snapshot, 2016
Table 22: Operational and Planned Refinery Details
Table 23: CDU Capacity Outlook by Refinery, 2005- 2022
Table 24: Coking Capacity Outlook by Refinery, 2005- 2022
Table 25: FCC Capacity Outlook by Refinery, 2005- 2022
Table 26: Hydrocracking Capacity Outlook by Refinery, 2005- 2022
Table 27: Hydrotreater Capacity Outlook by Refinery, 2005- 2022
Table 28: Reformer Capacity Outlook by Refinery, 2005- 2022
Table 29: Isomerization Capacity Outlook by Refinery, 2005- 2022
Table 30: Company wise Refining Capacity Outlook, 2005-2022
Table 31: Active and Planned Storage Terminal Details
Table 32: Storage Capacity Outlook by Terminal, 2005-2022
Table 33: Company wise Storage Capacity, 2016
Table 34: Oil Pipeline Details, 2016
Table 35: Product Pipeline Details, 2016

Table 36: Company wise Pipeline Length, 2016

## List Of Figures

### LIST OF FIGURES

- Figure 1: Venezuela Primary Energy Demand Outlook, 2005- 2025
- Figure 2: Venezuela Energy Consumption by Fuel, 2016
- Figure 3: Venezuela Geographical Location and Map
- Figure 4: Venezuela GDP (Current Prices) Outlook, 2005- 2025
- Figure 5: Venezuela Population Outlook, 2005- 2025
- Figure 6: Venezuela Oil Supply Forecasts, 2005- 2025
- Figure 7: Venezuela LPG Supply Forecasts, 2005- 2025
- Figure 8: Venezuela Gasoline Supply Forecasts, 2005- 2025
- Figure 9: Venezuela Diesel Supply Forecasts, 2005- 2025
- Figure 10: Venezuela Oil Consumption Forecasts, 2005- 2025
- Figure 11: Venezuela LPG Consumption Forecasts, 2005- 2025
- Figure 12: Venezuela Gasoline Consumption Forecasts, 2005- 2025
- Figure 13: Venezuela Diesel Consumption Forecasts, 2005- 2025
- Figure 14: Venezuela Oil Production Sector- Market shares by Company, 2014
- Figure 15: Venezuela Oil Storage Sector- Market shares by Company, 2016
- Figure 16: Venezuela Oil Refining Sector- Market shares by Company, 2016
- Figure 17: Venezuela Oil Pipeline Transportation Sector- Market shares by Company, 2016
- Figure 18: Drilling Rigs Count
- Figure 19: Oil Products Production from Refineries by Fuel, 2016
- Figure 20: Oil Products Consumption in Domestic Markets by Fuel, 2016

## I would like to order

Product name: The Future of Venezuela Oil Markets, Investments, Projects and Companies to 2025- Exploration, Oil Production, Oil and Product Pipelines, Storage, Refineries and Supply Demand

Product link: <https://marketpublishers.com/r/F4BD1050C55EN.html>

Price: US\$ 1,600.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/F4BD1050C55EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970