

# Future of Uzbekistan Oil Refinery Markets to 2020 -Outlook of Investments, Business Opportunities, Infrastructure, Petroleum Products, Supply- Demand and Competition

https://marketpublishers.com/r/FF2E3598BE3EN.html

Date: November 2013 Pages: 80 Price: US\$ 1,800.00 (Single User License) ID: FF2E3598BE3EN

# **Abstracts**

'The Future of Uzbekistan Oil Refinery Markets to 2020" from OGANALYSIS is a compulsory guide for all the companies interested in Uzbekistan refining markets. The report provides complete analysis into the Uzbekistan refining industry amidst the rapid developments in the recent past. All key trends, drivers and challenges of investing/ entering/ operating in the industry are detailed.

Details of all operational and planned refineries including location, start up, operator, owners, constructors, capital investments, project feasibility and configuration are provided in the report. Further, outlook of Crude Distillation Units, Coking Unit Capacity, Fluid Catalytic Cracking Capacity and HydroCracking Unit Capacity are provided to 2020. In addition, business strategies of key refiners in the country along with their net equity weighted primary and secondary unit capacities are provided. It identifies all key investment opportunities in Uzbekistan refining market and also analyzes all the upcoming refineries in detail. It updates the major deals and events in the industry from 2012 to 2013.

#### Some of the Key questions answered in the report include

How will the Uzbekistan refining sector emerge by 2020?

Who are the leading refiners and what are their strategies for near to medium term future?



What will be the country's refining capacity be by 2020 and what are the annual changes?

How will the products' supply and demand situation change annually to 2020?

How much capital investment will go into the industry on planned refineries?

What are the key investment and business expansion opportunities available in the sector?

Where does the market stand in regional and global front?

Current status and feasibility of planned refinery projects

Strengths, Weaknesses, Opportunities and Threats of three leading refining companies



# Contents

# **1 TABLE OF CONTENTS**

1.1 List of Tables

1.2 List of Figures

### 2 UZBEKISTAN REFINING INDUSTRY SUMMARY AND OUTLOOK TO 2020

- 2.1 Uzbekistan Refining Industry Overview, 2013
- 2.2 Uzbekistan Primary Refining Capacity Forecast, kb/d, 2005 2020
- 2.3 Uzbekistan Secondary Refining Capacities (Coking, FCC, HCC) Forecast, Kb/d, 2005 2020
- 2.4 Uzbekistan Petroleum Products Consumption Mix, 2013
- 2.5 Foreign Participation vs Local Companies

### **3 INVESTMENT OPPORTUNITIES IN UZBEKISTAN REFINERY MARKETS**

- 3.1 Capital Investment Details of Major Upcoming Refineries, 2013-2020
- 3.2 Location, Operator, Ownership, Start Up, Complexity Details of Planned Refineries in Uzbekistan
- 3.3 Greenfield vs Expansion Projects
- 3.4 Planned Refineries CDU Unit Development Plans, 2014 2020
- 3.5 Planned Refineries Coking Unit Development Plans, 2014 2020
- 3.6 Planned Refineries FCC Unit Development Plans, 2014 2020
- 3.7 Planned Refineries HCC Unit Development Plans, 2014 2020

### 4 UZBEKISTAN PETROLEUM PRODUCTS SUPPLY OUTLOOK, 2002 - 2020

- 4.1 Uzbekistan LPG Production Outlook, kb/d, 2002 2020
- 4.2 Uzbekistan Motor Gasoline Production Outlook, kb/d, 2002 2020
- 4.3 Uzbekistan Diesel Oil Production Outlook, kb/d, 2002 2020
- 4.4 Uzbekistan Kerosene Production Outlook, kb/d, 2002 2020

### 5 UZBEKISTAN PETROLEUM PRODUCTS DEMAND OUTLOOK, 2002 - 2020

- 5.1 Uzbekistan LPG Consumption Outlook, kb/d, 2002 2020
- 5.2 Uzbekistan Motor Gasoline Consumption Outlook, kb/d, 2002 2020
- 5.3 Uzbekistan Diesel Oil Consumption Outlook, kb/d, 2002 2020

Future of Uzbekistan Oil Refinery Markets to 2020 - Outlook of Investments, Business Opportunities, Infrastruc...



5.4 Uzbekistan Kerosene Consumption Outlook, kb/d, 2002 - 2020

# 6 DRIVERS AND CHALLENGES FOR INVESTORS AND NEW ENTRANTS IN UZBEKISTAN REFINERY SECTOR

- 6.1 Drivers of Investment and Business Expansion Strategies
- 6.2 Challenges and Restraints of Operating in the Sector

#### 7 UZBEKISTAN REFINING INFRASTRUCTURE ANALYSIS

- 7.1 Refineries Location, Operator, Ownership, Start Up, Configuration Details
- 7.2 Refinery wise Crude Distillation Unit (CDU) Capacity Outlook, 2005 2020
- 7.3 Refinery wise Thermal/ Delayed Coking Capacity Outlook, 2005 2020
- 7.4 Refinery wise Fluid Catalytic Cracking Unit (FCC) Capacity Outlook, 2005 2020
- 7.5 Refinery wise Hydrocracking Unit (HCC) Capacity Outlook, 2005 2020

### 8 ROLE OF UZBEKISTAN REFINING IN REGIONAL AND GLOBAL FRONT

- 8.1 Contribution to Region and Global Refining Capacity, 2013
- 8.2 Contribution to Growth of Region and Global Refining Capacity, 2014 2020

#### 9 BENCHMARKING OF REGIONAL REFINING MARKETS

- 9.1 Benchmarking Overall Ranking
- 9.2 Benchmarking Demand Index
- 9.3 Benchmarking Supply Index
- 9.4 Benchmarking Economic Index
- 9.5 Benchmarking Growth Index

### 10 KEY STRATEGIES OF REFINERS IN UZBEKISTAN

- 10.1 Uzbekistan Company wise Refining (CDU) Capacity Outlook, 2005-2020
- 10.2 Uzbekistan Company wise Coking Capacity Outlook, 2005-2020

10.3 Uzbekistan Company wise Fluid Catalytic Cracking (FCC) Capacity Outlook, 2005-2020

- 10.4 Uzbekistan Company wise HydroCracking (HCC) Capacity Outlook, 2005-2020
- 10.5 Uzbekistan Refining Market Structure, 2013
- 10.5.1 Market Concentration Ratio, 2013
- 10.5.2 HHI Index, 2013



10.6 Business Strategies of Major Refining Companies in Uzbekistan

#### 11 ANALYSIS OF REFINER A OIL AND GAS OPERATIONS

- 11.1 Key Snapshot11.2 Business Operations
- 11.3 SWOT Analysis
- 11.4 Financial Analysis

#### 12 ANALYSIS OF REFINER B OIL AND GAS OPERATIONS

12.1 Key Snapshot12.2 Business Operations12.3 SWOT Analysis12.4 Financial Analysis

#### **13 ANALYSIS OF REFINER C OIL AND GAS OPERATIONS**

- 13.1 Key Snapshot
- 13.2 Business Operations
- 13.3 SWOT Analysis
- 13.4 Financial Analysis

# 14 LATEST DEVELOPMENTS AND THEIR IMPACT ON UZBEKISTAN REFINING MARKET

#### **15 APPENDIX**

- 15.1 About OGAnalysis
- 15.2 Abbreviations
- 15.3 Sources and Research Methodology
- 15.4 Contact Information
- 15.5 Disclaimer



# **List Of Tables**

#### LIST OF TABLES

Table 1: Uzbekistan Refinery Industry Snapshot, 2005 - 2013 - 2020 Table 2: Uzbekistan Crude Distillation Unit Capacity Outlook, 2005 - 2020 Table 3: Uzbekistan Coking, Fluid Catalytic Cracking, HydroCracking Capacity Outlook, 2005 - 2020 Table 4: Planned Refineries in Uzbekistan - Capital Expenditure by Refinery Table 5: Uzbekistan Planned Refineries - Planned CDU Units, 2014 - 2020 Table 6: Uzbekistan Planned Refineries - Planned Coking Units, 2014 - 2020 Table 7: Uzbekistan Planned Refineries - Planned Fluid Catalytic Cracking Units, 2014 -2020 Table 8: Uzbekistan Planned Refineries - Planned HydroCracking Units, 2014 - 2020 Table 9: Uzbekistan LPG Production Forecast, 2002 - 2020 Table 10: Uzbekistan Motor Gasoline Production Forecast, 2002 - 2020 Table 11: Uzbekistan Diesel Oil Production Forecast, 2002 - 2020 Table 12: Uzbekistan Kerosene Production Forecast, 2002 - 2020 Table 13: Uzbekistan LPG Consumption Forecast, 2002 - 2020 Table 14: Uzbekistan Motor Gasoline Consumption Forecast, 2002 - 2020 Table 15: Uzbekistan Diesel Oil Consumption Forecast, 2002 - 2020 Table 16: Uzbekistan Kerosene Consumption Forecast, 2002 - 2020 Table 17: Uzbekistan Operating and Planned Refineries - Location, Operator, Owners, Start Up, Complexity Details Table 18: Uzbekistan Refinery wise CDU Capacity Forecast, 2005 - 2020 Table 19: Uzbekistan Refinery wise Coking Capacity Outlook, 2005 - 2020 Table 20: Uzbekistan Refinery wise FCC Capacity Outlook, 2005 - 2020 Table 21: Uzbekistan Refinery wise HCC Capacity Outlook, 2005 - 2020 Table 22: Uzbekistan Refining Industry Benchmarking with Peer Markets - Overall Ranking Table 23: Uzbekistan Refining Industry Benchmarking with Peer Markets - Supply Index Table 24: Uzbekistan Refining Industry Benchmarking with Peer Markets - Demand Index Table 25: Uzbekistan Refining Industry Benchmarking with Peer Markets - Economic Index Table 26: Uzbekistan Refining Industry Benchmarking with Peer Markets - Growth Index Table 27: Key Refining Companies in Uzbekistan - CDU Capacity Forecast, 2005 -2020 Table 28: Key Refining Companies in Uzbekistan - Coking Capacity Forecast, 2005 -



2020

Table 29: Key Refining Companies in Uzbekistan - FCC Capacity Forecast, 2005 - 2020 Table 30: Key Refining Companies in Uzbekistan - HCC Capacity Forecast, 2005 - 2020

Table 31: Refiner A - Financial Analysis

Table 32: Refiner B - Financial Analysis

Table 33: Refiner C - Financial Analysis



# **List Of Figures**

#### **LIST OF FIGURES**

Figure 1: Uzbekistan Petroleum Products Consumption by Fuel, 2013 Figure 2: Companies Operating in Uzbekistan Refining Industry - Foreign vs Local Companies Figure 3: Uzbekistan Refining Capacity Additions - Greenfield vs Expansion Figure 4: Uzbekistan LPG Production Forecast, 2002 - 2020 Figure 5: Uzbekistan Motor Gasoline Production Forecast, 2002 - 2020 Figure 6: Uzbekistan Diesel Oil Production Forecast, 2002 - 2020 Figure 7: Uzbekistan Kerosene Production Forecast, 2002 - 2020 Figure 8: Uzbekistan LPG Consumption Forecast, 2002 - 2020 Figure 9: Uzbekistan Motor Gasoline Consumption Forecast, 2002 - 2020 Figure 10: Uzbekistan Diesel Oil Consumption Forecast, 2002 - 2020 Figure 11: Uzbekistan Kerosene Consumption Forecast, 2002 - 2020 Figure 12: Role of Uzbekistan in Region and Global Refining Capacity, 2013 Figure 13: Role of Uzbekistan in Region and Global Refining Capacity Growth, 2014 -2020 Figure 14: Uzbekistan Refining Industry Competitive Landscape - Market Structure, 2013



#### I would like to order

Product name: Future of Uzbekistan Oil Refinery Markets to 2020 - Outlook of Investments, Business Opportunities, Infrastructure, Petroleum Products, Supply- Demand and Competition Product link: <u>https://marketpublishers.com/r/FF2E3598BE3EN.html</u> Price: US\$ 1,800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service: info@marketpublishers.com

# Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/FF2E3598BE3EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



Future of Uzbekistan Oil Refinery Markets to 2020 - Outlook of Investments, Business Opportunities, Infrastruc...