

## The Future of United Arab Emirates Banking Markets to 2020- Trends, Outlook, Economic and Profitability Analysis, Key Ratios, Market Structure

https://marketpublishers.com/r/F5D3F354476EN.html

Date: August 2016 Pages: 70 Price: US\$ 800.00 (Single User License) ID: F5D3F354476EN

## **Abstracts**

United Arab Emirates banking market outlook report from OGANALYSIS provides comprehensive analysis, trends, drivers and challenges of operating or expanding into the market.

The uniqueness of the report lies in profitability analysis and comparison with peer markets among others. Profitability analysis is made along 4 key pillars including key metrics, risk factors, productivity and asset usage efficiency. More than 20 key ratios are analyzed and incorporated in the premium research work. Further, interviews with industry experts strengthen the research and analysis on United Arab Emirates commercial banking report. Incorporating buyers' suggestions and feedback, the 2016 Q3 version is more improved and user friendly.

Banking industry in United Arab Emirates witnessed a (surge) in total assets at 2,478 United Arab Emirates Dirham in Billions as of 2015, with a large portion of this coming from deposits. Over the forecast period, policy changes initiated by central bank of United Arab Emirates, NPA handling, Base norms (CRAR) and growth in other financial markets will be the key factors for profitability and future strategies of banks including overseas expansion of banks. Further, financial inclusion, economic growth (GDP and GDP Per Capita) will also play a key role in shaping the future of United Arab Emirates commercial banking sector.

The research work also provides detailed market structure based on size, profitability, deposits and loans of leading banks in the country. In addition, detailed SWOT and financial analysis of five leading banks is included. Recent developments and transactions in the industry are also analyzed in the United Arab Emirates report.



#### Scope

Analysis through 20+ key Ratios

Period- from 2005 to 2020

Profitability Analysis of United Arab Emirates and peer markets

Trends, drivers and challenges

Credit analysis

Economic analysis and outlook of United Arab Emirates and Region

Analysis of leading five players in the industry

#### **"Reasons To Purchase**

11

To get detailed analysis of United Arab Emirates banking industry based on key financial metrics and ratios

Identify trends and developments across the country's banking sector

Make strategic decisions based on evaluation and outlook of United Arab Emirates banking sector

Get a critical analysis of competitors based on performance metrics

Identify most profitable markets in the current economic conditions

Get insights into best practices of top performers in the country and worldwide



## Contents

#### **1 TABLE OF CONTENTS**

1.1 List of Tables

1.2 List of Figures

#### 2 UNITED ARAB EMIRATES COMMERCIAL BANKING OVERVIEW

- 2.1 Aggregate Deposits
- 2.2 Capital and Reserves
- 2.3 Total Advances
- 2.4 Bond Portfolio Details
- 2.5 Total Assets and Liabilities
- 2.6 Non- Performing Assets (NPAs)
- 2.7 Return on Assets
- 2.8 Asset Yield
- 2.9 Capital Adequacy Ratio (CRAR)
- 2.10 Tier 1 Capital to Risk Weighted Assets

#### **3 DRIVERS AND CHALLENGES OF UNITED ARAB EMIRATES BANKING SECTOR**

- 3.1 Size Growth
- 3.2 Asset Allocation trends
- 3.3 Expansion strategies
- 3.4 Cost control
- 3.5 Profitability
- 3.6 Support to Economy

#### 4 OUTLOOK OF COMMERCIAL BANKING INDUSTRY IN UNITED ARAB EMIRATES

- 4.1 Total Assets and Liabilities Forecast, 2005-2020
- 4.2 Aggregate Loans Forecast, 2005- 2020
- 4.3 Aggregate Deposits Forecast, 2005- 2020

#### **5 PROFITABILITY ANALYSIS- BENCHMARK WITH PEER COUNTRIES**

- 5.1 Overview and Regression Analysis
- 5.2 Pillar 1- Fundamental Metrics

The Future of United Arab Emirates Banking Markets to 2020- Trends, Outlook, Economic and Profitability Analys...



- 5.3 Pillar 2- Risk Factors
- 5.4 Pillar 3- Productivity Indicators
- 5.5 Pillar 4- Asset Usage Efficiency Indicators

#### 6 CREDIT QUALITY ANALYSIS OF UNITED ARAB EMIRATES COMMERCIAL BANKS

- 6.1 Total credit to the private non-financial sector, 2010-2015
- 6.2 Bank credit to the private non-financial sector, 2010-2015
- 6.3 Credit to households, 2010- 2015
- 6.4 Credit to non-financial corporations, 2010-2015
- 6.5 Credit to the government sector at market value, 2010- 2015
- 6.6 Credit to the government sector at nominal value, 2010-2015

#### 7 UNITED ARAB EMIRATES ECONOMIC ANALYSIS AND OUTLOOK TO 2022

- 7.1 United Arab Emirates GDP Outlook (Current Prices, USD Billion), 2005-2022
- 7.2 GDP Per Capita Outlook in United Arab Emirates, 2005-2022
- 7.3 Population Outlook in United Arab Emirates (Millions), 2005-2022
- 7.4 Inflation Outlook in United Arab Emirates, 2005-2022
- 7.5 Unemployment Rate in United Arab Emirates, 2005-2022
- 7.6 Public Debt to GDP ratio in United Arab Emirates, 2015
- 7.7 General Government Revenue and Expenditure Outlook, 2005- 2022
- 7.8 United Arab Emirates Currency (LCU) against US Dollar, 2005-2015
- 7.9 Long Term Sovereign Rating, 2009- 2015

#### **8 MARKET STRUCTURE**

8.1 By Total Assets8.2 By Deposits8.3 By Advances

#### 9 BUSINESS PROFILES OF LEADING BANKS IN UNITED ARAB EMIRATES

9.1 Leading Bank A

- 9.1.1 Overview
- 9.1.2 SWOT Analysis
- 9.1.3 Financial Statements and Ratios
- 9.2 Leading Bank B



- 9.2.1 Overview
- 9.2.2 SWOT Analysis
- 9.2.3 Financial Statements and Ratios
- 9.3 Leading Bank C
- 9.3.1 Overview
- 9.3.2 SWOT Analysis
- 9.3.3 Financial Statements and Ratios
- 9.4 Leading Bank D
  - 9.4.1 Overview
  - 9.4.2 SWOT Analysis
  - 9.4.3 Financial Statements and Ratios
- 9.5 Leading Bank E
- 9.5.1 Overview
- 9.5.2 SWOT Analysis
- 9.5.3 Financial Statements and Ratios

# 10 RECENT DEVELOPMENTS IN UNITED ARAB EMIRATES COMMERCIAL BANKING SECTOR

#### **11 APPENDIX**

- 11.1 About Publisher
- 11.2 Sources and Methodology
- 11.3 Contact Information



### **List Of Tables**

#### LIST OF TABLES

Table 1: United Arab Emirates Total Assets and Liabilities Outlook, 2005-2020 Table 2: United Arab Emirates Client Loans Outlook, 2005-2020 Table 3: United Arab Emirates Total Deposits Outlook, 2005-2020 Table 4: United Arab Emirates Banking Sector- Profitability Analysis- Overall Analysis, 2015 Table 5: United Arab Emirates Banking Sector- Profitability Analysis- Pillar 1, 2015 Table 6: United Arab Emirates Banking Sector- Profitability Analysis- Pillar 2, 2015 Table 7: United Arab Emirates Banking Sector- Profitability Analysis- Pillar 3, 2015 Table 8: United Arab Emirates Banking Sector- Profitability Analysis- Pillar 4, 2015 Table 9: United Arab Emirates- Credits to Private non-Financial Sector, 2010-2015 Table 10: United Arab Emirates- Bank Credit to Private non-Financial Sector, 2010-2015 Table 11: United Arab Emirates- Credits to Household Sector, 2010-2015 Table 12: United Arab Emirates- Credits to non-Financial Corporations, 2010-2015 Table 13: United Arab Emirates- Credits to Government Sector (Market Value), 2010-2015 Table 14: United Arab Emirates- Credits to Government Sector (Nominal Value), 2010-2015 Table 15: United Arab Emirates- GDP and Growth Rate Forecast, 2005-2022 Table 16: United Arab Emirates- GDP Per Capita Forecast, 2005- 2022 Table 17: United Arab Emirates- Population Forecast, 2005-2022 Table 18: United Arab Emirates- Inflation Forecast, 2005-2022 Table 19: United Arab Emirates- Unemployment Forecast, 2005- 2022 Table 20: United Arab Emirates- Government Revenue and Expenditure Forecast, 2005-2022



## **List Of Figures**

#### LIST OF FIGURES

Figure 1: Aggregate Assets Growth Outlook in United Arab Emirates, 2005- 2022 Figure 2: United Arab Emirates Banking- Cost Control Efficiency, 2015 Figure 3: United Arab Emirates Banking Sector Contribution to GDP, 2015 Figure 4: United Arab Emirates Total Assets and Liabilities Outlook, 2005- 2020 Figure 5: United Arab Emirates Client Advances Outlook, 2005- 2020 Figure 6: United Arab Emirates Aggregate Deposits Outlook, 2005- 2020 Figure 7: United Arab Emirates- Public Debt to GDP Ratio, 2015 Figure 8: United Arab Emirates LCU vs USD, 2005- 2015 Figure 9: Market Shares of Leading Banks by Assets, 2015 Figure 10: Market Shares of Leading Banks by Deposits, 2015 Figure 11: Market Shares of Leading Banks by Loans, 2015



#### I would like to order

Product name: The Future of United Arab Emirates Banking Markets to 2020- Trends, Outlook, Economic and Profitability Analysis, Key Ratios, Market Structure
 Product link: <a href="https://marketpublishers.com/r/F5D3F354476EN.html">https://marketpublishers.com/r/F5D3F354476EN.html</a>
 Price: US\$ 800.00 (Single User License / Electronic Delivery)

 If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
 info@marketpublishers.com

#### Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/F5D3F354476EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



The Future of United Arab Emirates Banking Markets to 2020- Trends, Outlook, Economic and Profitability Analys...