

The Future of Turkmenistan Gas Markets, Investments, Projects and Companies to 2025- Exploration, Gas Production, Gas Pipelines, Storage, LNG and Supply Demand

<https://marketpublishers.com/r/FA478CCA19CEN.html>

Date: October 2016

Pages: 90

Price: US\$ 1,600.00 (Single User License)

ID: FA478CCA19CEN

Abstracts

'The Future of Turkmenistan Gas industry' from one of the world's leading energy research firm-OGANALYSIS analyses the effect of current global market changes on Turkmenistan Gas markets.

Effect of current market dynamics including price fluctuations, CAPEX declines and others on Turkmenistan Gas markets

The impact of recent developments including OPEC decision to cut production at Algiers, US shale production decline, Turkmenistan government policy changes and CAPEX reductions on companies across Turkmenistan Gas value chain are analysed in detail. The research provides detailed analysis of all major risks and opportunities faced by gas companies in Turkmenistan.

Planning and Strategy Support

The report identifies key trends and drivers of Turkmenistan Gas markets and provides the SWOT profile of the country. Further, the country is benchmarked with peer markets to compare its position in regional markets. In addition, impact of competing assets in other countries is also evaluated.

Short Term Risk Mitigation and Long Term Growth Strategies

The research work identifies the key moves being taken by government, companies and

investors to cop up with global changes and minimize the risks in current market conditions. Further, the research also identifies the strategies being taken by oil and gas players to ensure growth and beat competition in the long run.

Outlook Statements-

Marketed Gas supply and demand outlook, 2005- 2025

LNG Supply and Demand Outlook, 2005- 2022

LNG Contracted Capacity Outlook, 2005- 2022

Turkmenistan Primary Energy mix, 2015

GDP, Population and Investment Outlook, 2005- 2025

Analysis across value chain

The comprehensive research provides opportunities, risks, infrastructure, trade and competition on exploration blocks, licensing rounds, Gas fields, underground gas storage, pipelines and LNG terminals in Turkmenistan.

Feasibility study, Current Status and Expected Start Up and Impacts

For all planned projects including new LNG terminals, Gas storage terminals and pipelines, feasibility study of new projects, their current status including FID/ FEED/EPC along with expected start up, construction contract details and the impact of these projects on Turkmenistan are analysed in detail.

Complete Infrastructure Details

Turkmenistan Gas report provides complete asset by asset details of Turkmenistan Gas infrastructure. Key details provided in the research include-

Exploration- Awarded and Available Block Details, Licensing rounds on Offer, Briefs on Successful Exploration operations, Rigs Count

Production- Field wise production information from 2007- 2014; Operational and

Planned Gas Field details

Gas Storage- Storage Capacity by Terminal, 2015; Terminal details including- location, start up, operator, owners, stakes, capex and construction partners

Pipelines- Gas transmission pipelines including start point, end point, route, length, diameter, capacity, capex and operators and owners and construction partners

LNG terminals- Liquefaction/Regasification Capacity Outlook by terminal, 2005-2022; LNG terminal details including- location, start up, operator, owners, trains/ vaporizers, storage capacity, tanks, jetty, capex and construction details
Further, LNG exports/ imports, trade patterns, Sale Purchase Agreements, associated Ships, fields and other information is provided.

Competitive Landscape

The report provides market shares of each of the sector in Turkmenistan Gas markets including-

Company wise net weighted Gas production, 2005- 2014

Company wise LNG capacity, 2005- 2022

Company wise storage capacity, 2015

Company wise Pipeline Lengths, 2015

The report also analyses three leading companies in Turkmenistan Gas markets. Business operations, SWOT Analysis and financial performance of the companies are provided.

Recent Industry Developments

All latest developments in the industry along with their possible impact on the industry are included in the report.

Robust methodology

OG Analysis has daily updated 15 oil and gas databases, which provide updated data on all projects in Turkmenistan. Further, in house experts with years of experience use widely appreciated forecast models to analyse the future of the country. In addition, data and insights are frequently validated with opinions from industry experts to ensure complete accuracy of our predictions.

Contents

1 TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2 EXECUTIVE SUMMARY

- 2.1 Current Market Conditions in Turkmenistan Gas Sector
- 2.2 Impact of Current Low Price Conditions on Turkmenistan
- 2.3 Uncertainties and Challenges Faced by Turkmenistan Gas and LNG Companies
- 2.4 Trends and Drivers Shaping the Future of Turkmenistan Gas and LNG Markets
- 2.5 SWOT Analysis
- 2.6 Benchmark with Peer Markets
 - 2.6.1 Final Ranking
 - 2.6.2 Supply Index
 - 2.6.3 Demand Index
 - 2.6.4 Infrastructure Index
 - 2.6.5 Growth Index

3 TURKMENISTAN GAS MARKET FACTSHEET

- 3.1 Turkmenistan Gas Market Snapshot, 2016
- 3.2 Operational Infrastructure Across Gas Value Chain, 2016
 - 3.2.1 E&P Sector
 - 3.2.2 LNG Sector
 - 3.2.3 Storage and Transportation Sector
- 3.3 Turkmenistan Primary Energy Demand Outlook, 2000- 2025
- 3.4 Fuel wise Primary Energy Mix, 2016
- 3.5 Demographic and Economic Analysis
 - 3.5.1 Geographical Location Details
 - 3.5.2 GDP Growth Outlook, 2005- 2025
 - 3.5.3 Population Outlook, 2005- 2025
- 3.6 Turkmenistan Oil and Gas Ministry, Regulatory and Licensing Authorities

4 INVESTMENT AND BUSINESS EXPANSION OPPORTUNITIES IN TURKMENISTAN GAS MARKETS

4.1 Current Status of Planned Projects in Exploration, Production, Storage, Transport and LNG Sectors

4.2 Feasibility and Expected Start Ups of Planned Projects in Turkmenistan

5 TURKMENISTAN GAS MARKET OUTLOOK AND FORECASTS

5.1 Turkmenistan Marketed Natural Gas Production Forecast (yearly), 2005- 2025

5.2 Turkmenistan Natural Gas Demand Forecast (yearly), 2005- 2025

5.3 Turkmenistan LNG Production/Consumption Forecast (yearly), 2005- 2025

6 COMPETITIVE LANDSCAPE IN TURKMENISTAN GAS MARKETS, 2016

6.1 Turkmenistan Gas production sector – market shares by company, 2014

6.2 Turkmenistan Gas storage sector – market shares by company, 2015

6.3 Turkmenistan pipeline sector – market shares by company, 2015

6.4 Turkmenistan LNG sector – market shares by company, 2015

7 TURKMENISTAN UPSTREAM GAS MARKET ANALYSIS

7.1 Turkmenistan Exploration and Production Sector- Proven Gas Reserves, 2005-2015

7.2 Field by Field Gas Production in Turkmenistan, 2007-2014

7.3 Company wise Gas Production in Turkmenistan, 2007- 2014

7.4 Turkmenistan Exploration Blocks and Gas Field Details

7.5 Turkmenistan Drilling Rigs Information, 2007-2015

7.6 Turkmenistan Upstream Gas Industry- Recent Developments

8 TURKMENISTAN LNG MARKET ANALYSIS

8.1 Turkmenistan LNG market snapshot, 2016

8.2 Turkmenistan operational and Planned LNG terminal details- startup, capacities, location, operators and owners

8.3 Terminal wise Liquefaction/ Regasification capacity outlook, 2005-2022

8.4 Terminal wise LNG Storage capacity outlook, 2005-2022

8.5 Terminal wise Trains/Vaporizers Count, 2005-2022

8.6 Terminal wise Storage Tanks Count, 2005-2022

8.7 Long Term SPAs and HOAs signed by Turkmenistan LNG companies

8.8 Net weighted LNG Capacity Outlook by Company, 2005-2022

8.9 Turkmenistan LNG Industry- Recent Developments

9 TURKMENISTAN GAS STORAGE MARKET ANALYSIS

- 9.1 Turkmenistan operational and Upcoming Storage Terminal Details, 2016
- 9.2 Turkmenistan Gas Storage Capacity by Terminal, 2016
- 9.3 Gas Storage Capacity by Company, 2016
- 9.4 Turkmenistan storage Industry- Market Monitor

10 TURKMENISTAN PIPELINE MARKET ANALYSIS

- 10.1 Turkmenistan Gas Pipeline Details- Route, Operator, Owners, Length, Diameter, Capacity- 2016
- 10.2 Turkmenistan Planned Pipeline Details- 2016-2020
- 10.3 Turkmenistan Pipeline Market- Share in Total Network- 2015
- 10.4 Turkmenistan pipeline Industry- Market Monitor

11 COMPETITOR OPERATIONS AND BUSINESS PROFILES

- 11.1 Company A
 - 11.1.1 Snapshot
 - 11.1.2 Business Description
 - 11.1.3 SWOT Analysis
 - 11.1.4 Financial Analysis
- 11.2 Company B
 - 11.2.1 Snapshot
 - 11.2.2 Business Description
 - 11.2.3 SWOT Analysis
 - 11.2.4 Financial Analysis
- 11.3 Company C
 - 11.3.1 Snapshot
 - 11.3.2 Business Description
 - 11.3.3 SWOT Analysis
 - 11.3.4 Financial Analysis

12 APPENDIX

- 12.1 About OGANalysis
- 12.2 Sources and Research Methodology
- 12.3 Abbreviations and Conversions
- 12.4 Contact Information

12.5 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Turkmenistan Gas Market Benchmark with Peer Countries- Final Ranking
Table 2: Turkmenistan Gas Market Benchmark with Peer Countries- Supply Index
Table 3: Turkmenistan Gas Market Benchmark with Peer Countries- Demand Index
Table 4: Turkmenistan Gas Market Benchmark with Peer Countries- Infrastructure Index
Table 5: Turkmenistan Gas Market Benchmark with Peer Countries- Growth Index
Table 6: Turkmenistan Gas Markets- Key Facts, 2016
Table 7: Turkmenistan Planned EP Project Details
Table 8: Turkmenistan Planned LNG Project Details
Table 9: Turkmenistan Planned Storage and Transportation Project Details
Table 10: Turkmenistan Gas Supply Forecasts, 2005- 2025
Table 11: Turkmenistan Gas Demand Forecasts, 2005- 2025
Table 12: Turkmenistan LNG Export/ Import Forecasts, 2005- 2025
Table 13: Turkmenistan Proven Gas Reserve Volume, 2005- 2015
Table 14: Field wise Annual Gas Production, 2007- 2014
Table 15: Company wise Annual Production, 2007- 2014
Table 16: Turkmenistan LNG Operations – Snapshot, 2016
Table 17: Operational and Planned LNG Terminal Details
Table 18: LNG Capacity Outlook by Terminal, 2005- 2022
Table 19: LNG Contracted and Available Capacity Outlook, 2005- 2022
Table 20: LNG SPA and HOA Contract Details
Table 21: Company wise LNG Capacity Outlook, 2005-2022
Table 22: Active and Planned Storage Terminal Details
Table 23: Storage Capacity Outlook by Terminal, 2005-2022
Table 24: Company wise Storage Capacity, 2016
Table 25: Gas Pipeline Details, 2016
Table 26: Product Pipeline Details, 2016
Table 27: Company wise Pipeline Length, 2016

List Of Figures

LIST OF FIGURES

- Figure 1: Turkmenistan Primary Energy Demand Outlook, 2005- 2025
- Figure 2: Turkmenistan Energy Consumption by Fuel, 2016
- Figure 3: Turkmenistan Geographical Location and Map
- Figure 4: Turkmenistan GDP (Current Prices) Outlook, 2005- 2025
- Figure 5: Turkmenistan Population Outlook, 2005- 2025
- Figure 6: Turkmenistan Gas Supply Forecasts, 2005- 2025
- Figure 7: Turkmenistan Gas Demand Forecasts, 2005- 2025
- Figure 8: Turkmenistan LNG Supply/Demand Forecasts, 2005- 2025
- Figure 9: Turkmenistan Gas Production Sector- Market shares by Company, 2014
- Figure 10: Turkmenistan Gas Storage Sector- Market shares by Company, 2016
- Figure 11: Turkmenistan LNG Sector- Market shares by Company, 2016
- Figure 12: Turkmenistan Gas Pipeline Transportation Sector- Market shares by Company, 2016
- Figure 13: Drilling Rigs Count

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