

# The Future of Turkey Oil Markets, Investments, Projects and Companies to 2025- Exploration, Oil Production, Oil and Product Pipelines, Storage, Refineries and Supply Demand

<https://marketpublishers.com/r/FEC272D69F9EN.html>

Date: October 2016

Pages: 90

Price: US\$ 1,600.00 (Single User License)

ID: FEC272D69F9EN

## Abstracts

'The future of Turkey Oil industry' from one of the world's leading energy research firm- OGANALYSIS analyses the effect of current global market changes on Turkey oil markets.

Effect of current market dynamics including price fluctuations, CAPEX declines and others on Turkey oil markets

The impact of recent developments including OPEC decision to cut production at Algiers, US shale oil production decline, Turkey government policy changes and CAPEX reductions on companies across Turkey oil value chain are analysed in detail. The research provides detailed analysis of all major risks and opportunities faced by oil and gas companies in Turkey.

### Planning and Strategy Support

The report identifies key trends and drivers of Turkey oil markets and provides the SWOT profile of the country. Further, the country is benchmarked with peer markets to compare its position in regional markets. In addition, impact of competing assets in other countries is also evaluated.

### Short Term Risk Mitigation and Long Term Growth Strategies

The research work identifies the key moves being taken by government, companies and

investors to cop up with global changes and minimize the risks in current market conditions. Further, the research also identifies the strategies being taken by oil and gas players to ensure growth and beat competition in the long run.

#### Outlook Statements-

Crude oil supply and demand outlook, 2005- 2025

Products (Gasoline, Diesel, LPG and Fuel Oil) Supply and demand outlook, 2005- 2025

Products production and consumption by Fuel, 2015

Turkey Primary Energy mix, 2015

GDP, Population and Investment Outlook, 2005- 2025

#### Analysis across value chain

The comprehensive research provides opportunities, risks, infrastructure, trade and competition on exploration blocks, licensing rounds, oil fields, storage, products and crude pipelines and refineries in Turkey.

#### Feasibility study, Current Status and Expected Start Up and Impacts

For all planned projects including new refineries, storage terminals and pipelines, feasibility study of new projects, their current status including FID/ FEED/EPC along with expected start up, construction contract details and the impact of these projects on Turkey are analysed in detail.

#### Complete Infrastructure Details

Turkey oil report provides complete asset by asset details of Turkey oil infrastructure. Key details provided in the research include-

Exploration- Awarded and Available Block Details, Licensing rounds on Offer, Briefs on Successful Exploration operations, Rigs Count

Production- Field wise production information from 2007- 2014; Operational and Planned Oil Field details

Oil, Petroleum Products and Chemicals Storage- Storage Capacity by Terminal, 2005- 2022; Terminal details including- location, start up, operator, owners, stakes, tanks, tank sizes, products stored, mode of transport, capex and construction partners

Refineries- Refinery wise CDU, Coking, FCC, Hydrocracking, reformer, Hydrotreating, Isomerization capacity outlook, 2005- 2022; Refinery details including- location, start up, operator, owners, equity shares, capex and construction partners

Pipelines- Crude and Products pipelines including start point, end point, route, length, diameter, capacity, capex and operators and owners and construction partners

## Competitive Landscape

The report provides market shares of each of the sector in Turkey oil markets including-

Company wise net weighted oil production, 2005- 2014

Company wise refining, coking, FCC and Hydrocracking capacity, 2005- 2022

Company wise storage capacity, 2005- 2022

Company wise Pipeline Lengths, 2015

The report also analyses three leading companies in Turkey oil markets. Business operations, SWOT Analysis and financial performance of the companies are provided.

## Recent Industry Developments

All latest developments in the industry along with their possible impact on the industry are included in the report.

## Robust methodology

OG Analysis has daily updated 15 oil and gas databases, which provide updated data on all projects in Turkey. Further, in house experts with years of experience use widely appreciated forecast models to analyse the future of the country. In addition, data and insights are frequently validated with opinions from industry experts to ensure complete accuracy of our predictions.

## Contents

### **1 TABLE OF CONTENTS**

- 1.1 List of Tables
- 1.2 List of Figures

### **2 EXECUTIVE SUMMARY**

- 2.1 Current Market Conditions in Turkey Oil Sector
- 2.2 Impact of Current Low Price Conditions on Turkey
- 2.3 Uncertainties and Challenges Faced by Turkey Oil Companies
- 2.4 Trends and Drivers Shaping the Future of Turkey Oil Markets
- 2.5 SWOT Analysis
- 2.6 Benchmark with Peer Markets
  - 2.6.1 Final Ranking
  - 2.6.2 Supply Index
  - 2.6.3 Demand Index
  - 2.6.4 Infrastructure Index
  - 2.6.5 Growth Index

### **3 TURKEY OIL MARKET FACTSHEET**

- 3.1 Turkey Oil Market Snapshot, 2016
- 3.2 Operational Infrastructure Across Oil Value Chain, 2016
  - 3.2.1 Upstream Sector
  - 3.2.2 Midstream Sector
  - 3.2.3 Downstream Sector
- 3.3 Turkey Primary Energy Demand Outlook, 2000- 2025
- 3.4 Fuel wise Primary Energy Mix, 2016
- 3.5 Demographic and Economic Analysis
  - 3.5.1 Geographical Location Details
  - 3.5.2 GDP Growth Outlook, 2005- 2025
  - 3.5.3 Population Outlook, 2005- 2025
- 3.6 Turkey Oil and Gas Ministry, Regulatory and Licensing Authorities

### **4 INVESTMENT AND BUSINESS EXPANSION OPPORTUNITIES IN TURKEY OIL MARKETS**

4.1 Current Status of Planned Projects in Exploration, Production, Storage, Transport and Refining Sectors

4.2 Feasibility and Expected Start Ups of Planned Projects in Turkey

## **5 TURKEY OIL MARKET OUTLOOK AND FORECASTS**

5.1 Turkey Crude Oil Production Forecast (yearly), 2005- 2025

5.2 Turkey Crude Oil Demand Forecast (yearly), 2005- 2025

5.3 Turkey LPG Production Forecast (yearly), 2005- 2025

5.4 Turkey Motor Gasoline Production Forecast (yearly), 2005- 2025

5.5 Turkey Diesel Oil Production Forecast (yearly), 2005- 2025

5.6 Turkey Fuel Oil Production Forecast (yearly), 2005- 2025

5.7 Turkey LPG Demand Forecast (yearly), 2005- 2025

5.8 Turkey Motor Gasoline Demand Forecast (yearly), 2005- 2025

5.9 Turkey Diesel Oil Demand Forecast (yearly), 2005- 2025

5.10 Turkey Fuel Oil Demand Forecast (yearly), 2005- 2025

## **6 COMPETITIVE LANDSCAPE IN TURKEY OIL MARKETS, 2016**

6.1 Turkey oil production sector – market shares by company, 2014

6.2 Turkey oil storage sector – market shares by company, 2015

6.3 Turkey pipeline sector – market shares by company, 2015

6.4 Turkey refinery sector – market shares by company, 2015

## **7 TURKEY UPSTREAM OIL MARKET ANALYSIS**

7.1 Turkey Exploration and Production Sector- Proven Oil Reserves, 2005-2015

7.2 Field by Field Oil Production in Turkey, 2007-2014

7.3 Company wise Oil Production in Turkey, 2007- 2014

7.4 Turkey Exploration Blocks and Oil Field Details

7.5 Turkey Drilling Rigs Information, 2007-2015

7.6 Turkey Upstream Oil Industry- Recent Developments

## **8 TURKEY REFINERY MARKET ANALYSIS**

8.1 Turkey refinery market snapshot, 2016

8.2 Turkey petroleum products production, 2016

8.3 Turkey petroleum products consumption, 2016

8.4 Turkey operational and Planned refinery details- startup, capacities, location,

operators and owners

8.5 Turkey CDU, Coking, FCC, Hydrocracking, Reformer, Hydrotreater capacity outlook, 2005-2022

8.6 Refinery wise CDU capacity outlook, 2005-2022

8.7 Refinery wise coking capacity outlook, 2005-2022

8.8 Refinery wise FCC capacity outlook, 2005-2022

8.9 Refinery wise HydroCracking capacity outlook, 2005-2022

8.10 Refinery wise Reformer Capacity, Outlook, 2005-2022

8.11 Refinery wise Hydrotreating Capacity, Outlook, 2005-2022,

8.12 Refinery wise Isomerization Capacity, Outlook, 2005-2022

8.13 Turkey refining capacity outlook by company, 2005-2022

8.14 Turkey refining Industry- Recent Developments

## **9 TURKEY OIL STORAGE MARKET ANALYSIS**

9.1 Turkey operational Storage Terminal Details- start-up, capacity, tanks, operator and owners, 2016

9.2 Turkey planned Storage Terminal Details- start-up, capacity, tanks, operator and owners, 2017- 2022

9.3 Turkey Oil Storage Capacity by Terminal, 2016

9.4 Oil Storage Capacity by Company, 2016

9.5 Turkey storage Industry- Recent Developments

## **10 TURKEY PIPELINE MARKET ANALYSIS**

10.1 Turkey Crude Pipeline Details- Location, Operator, Owners, Length, Diameter, Capacity- 2016

10.2 Turkey Petroleum Product Pipeline Details- Location, Operator, Owners, Length, Diameter, Capacity- 2016

10.4 Turkey Planned Pipeline Details- 2017-2022

10.5 Turkey Pipeline Market- Share in Total Network- 2016

10.6 Turkey pipeline Industry- Recent Developments

## **11 COMPETITOR OPERATIONS AND BUSINESS PROFILES**

11.1 Company A

11.1.1 Snapshot

11.1.2 Business Description

11.1.3 SWOT Analysis

- 11.1.4 Financial Analysis
- 11.2 Company B
  - 11.2.1 Snapshot
  - 11.2.2 Business Description
  - 11.2.3 SWOT Analysis
  - 11.2.4 Financial Analysis
- 11.3 Company C
  - 11.3.1 Snapshot
  - 11.3.2 Business Description
  - 11.3.3 SWOT Analysis
  - 11.3.4 Financial Analysis

## **12 APPENDIX**

- 12.1 About OG Analysis
- 12.2 Sources and Research Methodology
- 12.3 Abbreviations and Conversions
- 12.4 Contact Information



## List Of Tables

### LIST OF TABLES

- Table 1: Turkey Oil Market Benchmark with Peer Countries- Final Ranking
- Table 2: Turkey Oil Market Benchmark with Peer Countries- Supply Index
- Table 3: Turkey Oil Market Benchmark with Peer Countries- Demand Index
- Table 4: Turkey Oil Market Benchmark with Peer Countries- Infrastructure Index
- Table 5: Turkey Oil Market Benchmark with Peer Countries- Growth Index
- Table 6: Turkey Oil Markets- Key Facts, 2016
- Table 7: Turkey Planned Upstream Project Details
- Table 8: Turkey Planned Midstream Project Details
- Table 9: Turkey Planned Downstream Project Details
- Table 10: Turkey Oil Supply Forecasts, 2005- 2025
- Table 11: Turkey LPG Supply Forecasts, 2005- 2025
- Table 12: Turkey Gasoline Supply Forecasts, 2005- 2025
- Table 13: Turkey Diesel Supply Forecasts, 2005- 2025
- Table 14: Turkey Oil Consumption Forecasts, 2005- 2025
- Table 15: Turkey LPG Consumption Forecasts, 2005- 2025
- Table 16: Turkey Gasoline Consumption Forecasts, 2005- 2025
- Table 17: Turkey Diesel Consumption Forecasts, 2005- 2025
- Table 18: Turkey Proven Oil Reserve Volume, 2005- 2015
- Table 19: Field wise Annual Production, 2007- 2014
- Table 20: Company wise Annual Production, 2007- 2014
- Table 21: Turkey Refining Operations – Snapshot, 2016
- Table 22: Operational and Planned Refinery Details
- Table 23: CDU Capacity Outlook by Refinery, 2005- 2022
- Table 24: Coking Capacity Outlook by Refinery, 2005- 2022
- Table 25: FCC Capacity Outlook by Refinery, 2005- 2022
- Table 26: Hydrocracking Capacity Outlook by Refinery, 2005- 2022
- Table 27: Hydrotreater Capacity Outlook by Refinery, 2005- 2022
- Table 28: Reformer Capacity Outlook by Refinery, 2005- 2022
- Table 29: Isomerization Capacity Outlook by Refinery, 2005- 2022
- Table 30: Company wise Refining Capacity Outlook, 2005-2022
- Table 31: Active and Planned Storage Terminal Details
- Table 32: Storage Capacity Outlook by Terminal, 2005-2022
- Table 33: Company wise Storage Capacity, 2016
- Table 34: Oil Pipeline Details, 2016
- Table 35: Product Pipeline Details, 2016

Table 36: Company wise Pipeline Length, 2016

## List Of Figures

### LIST OF FIGURES

- Figure 1: Turkey Primary Energy Demand Outlook, 2005- 2025
- Figure 2: Turkey Energy Consumption by Fuel, 2016
- Figure 3: Turkey Geographical Location and Map
- Figure 4: Turkey GDP (Current Prices) Outlook, 2005- 2025
- Figure 5: Turkey Population Outlook, 2005- 2025
- Figure 6: Turkey Oil Supply Forecasts, 2005- 2025
- Figure 7: Turkey LPG Supply Forecasts, 2005- 2025
- Figure 8: Turkey Gasoline Supply Forecasts, 2005- 2025
- Figure 9: Turkey Diesel Supply Forecasts, 2005- 2025
- Figure 10: Turkey Oil Consumption Forecasts, 2005- 2025
- Figure 11: Turkey LPG Consumption Forecasts, 2005- 2025
- Figure 12: Turkey Gasoline Consumption Forecasts, 2005- 2025
- Figure 13: Turkey Diesel Consumption Forecasts, 2005- 2025
- Figure 14: Turkey Oil Production Sector- Market shares by Company, 2014
- Figure 15: Turkey Oil Storage Sector- Market shares by Company, 2016
- Figure 16: Turkey Oil Refining Sector- Market shares by Company, 2016
- Figure 17: Turkey Oil Pipeline Transportation Sector- Market shares by Company, 2016
- Figure 18: Drilling Rigs Count
- Figure 19: Oil Products Production from Refineries by Fuel, 2016
- Figure 20: Oil Products Consumption in Domestic Markets by Fuel, 2016

## I would like to order

Product name: The Future of Turkey Oil Markets, Investments, Projects and Companies to 2025- Exploration, Oil Production, Oil and Product Pipelines, Storage, Refineries and Supply Demand

Product link: <https://marketpublishers.com/r/FEC272D69F9EN.html>

Price: US\$ 1,600.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/FEC272D69F9EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970