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The Future of Turkey Oil Markets, Investments, Projects and Companies to 2025- Exploration, Oil Production, Oil and Product Pipelines, Storage, Refineries and Supply Demand

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Abstracts

‘The future of Turkey Oil industry’ from one of the world’s leading energy research firm- OGANALYSIS analyses the effect of current global market changes on Turkey oil markets.

Effect of current market dynamics including price fluctuations, CAPEX declines and others on Turkey oil markets

The impact of recent developments including OPEC decision to cut production at Algiers, US shale oil production decline, Turkey government policy changes and CAPEX reductions on companies across Turkey oil value chain are analysed in detail. The research provides detailed analysis of all major risks and opportunities faced by oil and gas companies in Turkey.

Planning and Strategy Support

The report identifies key trends and drivers of Turkey oil markets and provides the SWOT profile of the country. Further, the country is benchmarked with peer markets to compare its position in regional markets. In addition, impact of competing assets in other countries is also evaluated.

Short Term Risk Mitigation and Long Term Growth Strategies

The research work identifies the key moves being taken by government, companies and

investors to cop up with global changes and minimize the risks in current market conditions. Further, the research also identifies the strategies being taken by oil and gas players to ensure growth and beat competition in the long run.

Outlook Statements-

Crude oil supply and demand outlook, 2005- 2025

Products (Gasoline, Diesel, LPG and Fuel Oil) Supply and demand outlook, 2005- 2025

Products production and consumption by Fuel, 2015

Turkey Primary Energy mix, 2015

GDP, Population and Investment Outlook, 2005- 2025

Analysis across value chain

The comprehensive research provides opportunities, risks, infrastructure, trade and competition on exploration blocks, licensing rounds, oil fields, storage, products and crude pipelines and refineries in Turkey.

Feasibility study, Current Status and Expected Start Up and Impacts

For all planned projects including new refineries, storage terminals and pipelines, feasibility study of new projects, their current status including FID/ FEED/EPC along with expected start up, construction contract details and the impact of these projects on Turkey are analysed in detail.

Complete Infrastructure Details

Turkey oil report provides complete asset by asset details of Turkey oil infrastructure. Key details provided in the research include-

Exploration- Awarded and Available Block Details, Licensing rounds on Offer, Briefs on Successful Exploration operations, Rigs Count

Production- Field wise production information from 2007- 2014; Operational and Planned Oil Field details

Oil, Petroleum Products and Chemicals Storage- Storage Capacity by Terminal, 2005- 2022; Terminal details including- location, start up, operator, owners, stakes, tanks, tank sizes, products stored, mode of transport, capex and construction partners

Refineries- Refinery wise CDU, Coking, FCC, Hydrocracking, reformer, Hydrotreating, Isomerization capacity outlook, 2005- 2022; Refinery details including- location, start up, operator, owners, equity shares, capex and construction partners

Pipelines- Crude and Products pipelines including start point, end point, route, length, diameter, capacity, capex and operators and owners and construction partners

Competitive Landscape

The report provides market shares of each of the sector in Turkey oil markets including-

Company wise net weighted oil production, 2005- 2014

Company wise refining, coking, FCC and Hydrocracking capacity, 2005- 2022

Company wise storage capacity, 2005- 2022

Company wise Pipeline Lengths, 2015

The report also analyses three leading companies in Turkey oil markets. Business operations, SWOT Analysis and financial performance of the companies are provided.

Recent Industry Developments

All latest developments in the industry along with their possible impact on the industry are included in the report.

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Robust methodology

OG Analysis has daily updated 15 oil and gas databases, which provide updated data on all projects in Turkey. Further, in house experts with years of experience use widely appreciated forecast models to analyse the future of the country. In addition, data and insights are frequently validated with opinions from industry experts to ensure complete accuracy of our predictions.

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Contents

1 TABLE OF CONTENTS

1.1 List of Tables
1.2 List of Figures

2 EXECUTIVE SUMMARY

2.1 Current Market Conditions in Turkey Oil Sector
2.2 Impact of Current Low Price Conditions on Turkey
2.3 Uncertainties and Challenges Faced by Turkey Oil Companies
2.4 Trends and Drivers Shaping the Future of Turkey Oil Markets
2.5 SWOT Analysis
2.6 Benchmark with Peer Markets
  2.6.1 Final Ranking
  2.6.2 Supply Index
  2.6.3 Demand Index
  2.6.4 Infrastructure Index
  2.6.5 Growth Index

3 TURKEY OIL MARKET FACTSHEET

3.1 Turkey Oil Market Snapshot, 2016
3.2 Operational Infrastructure Across Oil Value Chain, 2016
  3.2.1 Upstream Sector
  3.2.2 Midstream Sector
  3.2.3 Downstream Sector
3.3 Turkey Primary Energy Demand Outlook, 2000- 2025
3.4 Fuel wise Primary Energy Mix, 2016
3.5 Demographic and Economic Analysis
  3.5.1 Geographical Location Details
  3.5.2 GDP Growth Outlook, 2005- 2025
  3.5.3 Population Outlook, 2005- 2025
3.6 Turkey Oil and Gas Ministry, Regulatory and Licensing Authorities

4 INVESTMENT AND BUSINESS EXPANSION OPPORTUNITIES IN TURKEY OIL MARKETS

4.1Current Status of Planned Projects in Exploration, Production, Storage, Transport and Refining Sectors
4.2 Feasibility and Expected Start Ups of Planned Projects in Turkey

5 TURKEY OIL MARKET OUTLOOK AND FORECASTS

5.1 Turkey Crude Oil Production Forecast (yearly), 2005- 2025
5.2 Turkey Crude Oil Demand Forecast (yearly), 2005- 2025
5.3 Turkey LPG Production Forecast (yearly), 2005- 2025
5.4 Turkey Motor Gasoline Production Forecast (yearly), 2005- 2025
5.5 Turkey Diesel Oil Production Forecast (yearly), 2005- 2025
5.6 Turkey Fuel Oil Production Forecast (yearly), 2005- 2025
5.7 Turkey LPG Demand Forecast (yearly), 2005- 2025
5.8 Turkey Motor Gasoline Demand Forecast (yearly), 2005- 2025
5.9 Turkey Diesel Oil Demand Forecast (yearly), 2005- 2025
5.10 Turkey Fuel Oil Demand Forecast (yearly), 2005- 2025

6 COMPETITIVE LANDSCAPE IN TURKEY OIL MARKETS, 2016

6.1 Turkey oil production sector – market shares by company, 2014
6.2 Turkey oil storage sector – market shares by company, 2015
6.3 Turkey pipeline sector – market shares by company, 2015
6.4 Turkey refinery sector – market shares by company, 2015

7 TURKEY UPSTREAM OIL MARKET ANALYSIS

7.1 Turkey Exploration and Production Sector- Proven Oil Reserves, 2005-2015
7.2 Field by Field Oil Production in Turkey, 2007-2014
7.3 Company wise Oil Production in Turkey, 2007- 2014
7.4 Turkey Exploration Blocks and Oil Field Details
7.5 Turkey Drilling Rigs Information, 2007-2015
7.6 Turkey Upstream Oil Industry- Recent Developments

8 TURKEY REFINERY MARKET ANALYSIS

8.1 Turkey refinery market snapshot, 2016
8.2 Turkey petroleum products production, 2016
8.3 Turkey petroleum products consumption, 2016
8.4 Turkey operational and Planned refinery details- startup, capacities, location,

operators and owners
8.5 Turkey CDU, Coking, FCC, Hydrocracking, Reformer, Hydrotreater capacity outlook, 2005-2022
8.6 Refinery wise CDU capacity outlook, 2005-2022
8.7 Refinery wise coking capacity outlook, 2005-2022
8.8 Refinery wise FCC capacity outlook, 2005-2022
8.9 Refinery wise HydroCracking capacity outlook, 2005-2022
8.10 Refinery wise Reformer Capacity, Outlook, 2005-2022
8.11 Refinery wise Hydrotreating Capacity, Outlook, 2005-2022,
8.12 Refinery wise Isomerization Capacity, Outlook, 2005-2022
8.13 Turkey refining capacity outlook by company, 2005-2022
8.14 Turkey refining Industry- Recent Developments

9 TURKEY OIL STORAGE MARKET ANALYSIS

9.1 Turkey operational Storage Terminal Details- start-up, capacity, tanks, operator and owners, 2016
9.2 Turkey planned Storage Terminal Details- start-up, capacity, tanks, operator and owners, 2017- 2022
9.3 Turkey Oil Storage Capacity by Terminal, 2016
9.4 Oil Storage Capacity by Company, 2016
9.5 Turkey storage Industry- Recent Developments

10 TURKEY PIPELINE MARKET ANALYSIS

10.1 Turkey Crude Pipeline Details- Location, Operator, Owners, Length, Diameter, Capacity- 2016
10.2 Turkey Petroleum Product Pipeline Details- Location, Operator, Owners, Length, Diameter, Capacity- 2016
10.4 Turkey Planned Pipeline Details- 2017-2022
10.5 Turkey Pipeline Market- Share in Total Network- 2016
10.6 Turkey pipeline Industry- Recent Developments

11 COMPETITOR OPERATIONS AND BUSINESS PROFILES

11.1 Company A
  11.1.1 Snapshot
  11.1.2 Business Description
  11.1.3 SWOT Analysis

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11.1.4 Financial Analysis
11.2 Company B
11.2.1 Snapshot
11.2.2 Business Description
11.2.3 SWOT Analysis
11.2.4 Financial Analysis
11.3 Company C
11.3.1 Snapshot
11.3.2 Business Description
11.3.3 SWOT Analysis
11.3.4 Financial Analysis

12 APPENDIX

12.1 About OG Analysis
12.2 Sources and Research Methodology
12.3 Abbreviations and Conversions
12.4 Contact Information

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List Of Tables

LIST OF TABLES

Table 1: Turkey Oil Market Benchmark with Peer Countries- Final Ranking
Table 2: Turkey Oil Market Benchmark with Peer Countries- Supply Index
Table 3: Turkey Oil Market Benchmark with Peer Countries- Demand Index
Table 4: Turkey Oil Market Benchmark with Peer Countries- Infrastructure Index
Table 5: Turkey Oil Market Benchmark with Peer Countries- Growth Index
Table 6: Turkey Oil Markets- Key Facts, 2016
Table 7: Turkey Planned Upstream Project Details
Table 8: Turkey Planned Midstream Project Details
Table 9: Turkey Planned Downstream Project Details
Table 10: Turkey Oil Supply Forecasts, 2005- 2025
Table 11: Turkey LPG Supply Forecasts, 2005- 2025
Table 12: Turkey Gasoline Supply Forecasts, 2005- 2025
Table 13: Turkey Diesel Supply Forecasts, 2005- 2025
Table 14: Turkey Oil Consumption Forecasts, 2005- 2025
Table 15: Turkey LPG Consumption Forecasts, 2005- 2025
Table 16: Turkey Gasoline Consumption Forecasts, 2005- 2025
Table 17: Turkey Diesel Consumption Forecasts, 2005- 2025
Table 18: Turkey Proven Oil Reserve Volume, 2005- 2015
Table 19: Field wise Annual Production, 2007- 2014
Table 20: Company wise Annual Production, 2007- 2014
Table 21: Turkey Refining Operations – Snapshot, 2016
Table 22: Operational and Planned Refinery Details
Table 23: CDU Capacity Outlook by Refinery, 2005- 2022
Table 24: Coking Capacity Outlook by Refinery, 2005- 2022
Table 25: FCC Capacity Outlook by Refinery, 2005- 2022
Table 26: Hydrocracking Capacity Outlook by Refinery, 2005- 2022
Table 27: Hydrotreater Capacity Outlook by Refinery, 2005- 2022
Table 28: Reformer Capacity Outlook by Refinery, 2005- 2022
Table 29: Isomerization Capacity Outlook by Refinery, 2005- 2022
Table 30: Company wise Refining Capacity Outlook, 2005-2022
Table 31: Active and Planned Storage Terminal Details
Table 32: Storage Capacity Outlook by Terminal, 2005-2022
Table 33: Company wise Storage Capacity, 2016
Table 34: Oil Pipeline Details, 2016
Table 35: Product Pipeline Details, 2016

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Table 36: Company wise Pipeline Length, 2016

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info@marketpublishers.com

List Of Figures

LIST OF FIGURES

Figure 1: Turkey Primary Energy Demand Outlook, 2005- 2025
Figure 2: Turkey Energy Consumption by Fuel, 2016
Figure 3: Turkey Geographical Location and Map
Figure 4: Turkey GDP (Current Prices) Outlook, 2005- 2025
Figure 5: Turkey Population Outlook, 2005- 2025
Figure 6: Turkey Oil Supply Forecasts, 2005- 2025
Figure 7: Turkey LPG Supply Forecasts, 2005- 2025
Figure 8: Turkey Gasoline Supply Forecasts, 2005- 2025
Figure 9: Turkey Diesel Supply Forecasts, 2005- 2025
Figure 10: Turkey Oil Consumption Forecasts, 2005- 2025
Figure 11: Turkey LPG Consumption Forecasts, 2005- 2025
Figure 12: Turkey Gasoline Consumption Forecasts, 2005- 2025
Figure 13: Turkey Diesel Consumption Forecasts, 2005- 2025
Figure 14: Turkey Oil Production Sector- Market shares by Company, 2014
Figure 15: Turkey Oil Storage Sector- Market shares by Company, 2016
Figure 16: Turkey Oil Refining Sector- Market shares by Company, 2016
Figure 17: Turkey Oil Pipeline Transportation Sector- Market shares by Company, 2016
Figure 18: Drilling Rigs Count
Figure 19: Oil Products Production from Refineries by Fuel, 2016
Figure 20: Oil Products Consumption in Domestic Markets by Fuel, 2016

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