

# **The Future of Sudan Oil Markets, Investments, Projects and Companies to 2025- Exploration, Oil Production, Oil and Product Pipelines, Storage, Refineries and Supply Demand**

<https://marketpublishers.com/r/F9C0ECC89B5EN.html>

Date: October 2016

Pages: 90

Price: US\$ 1,600.00 (Single User License)

ID: F9C0ECC89B5EN

## **Abstracts**

'The future of Sudan Oil industry' from one of the world's leading energy research firm- OGANALYSIS analyses the effect of current global market changes on Sudan oil markets.

Effect of current market dynamics including price fluctuations, CAPEX declines and others on Sudan oil markets

The impact of recent developments including OPEC decision to cut production at Algiers, US shale oil production decline, Sudan government policy changes and CAPEX reductions on companies across Sudan oil value chain are analysed in detail. The research provides detailed analysis of all major risks and opportunities faced by oil and gas companies in Sudan.

### **Planning and Strategy Support**

The report identifies key trends and drivers of Sudan oil markets and provides the SWOT profile of the country. Further, the country is benchmarked with peer markets to compare its position in regional markets. In addition, impact of competing assets in other countries is also evaluated.

### **Short Term Risk Mitigation and Long Term Growth Strategies**

The research work identifies the key moves being taken by government, companies and



investors to cop up with global changes and minimize the risks in current market conditions. Further, the research also identifies the strategies being taken by oil and gas players to ensure growth and beat competition in the long run.

#### Outlook Statements-

Crude oil supply and demand outlook, 2005- 2025

Products (Gasoline, Diesel, LPG and Fuel Oil) Supply and demand outlook, 2005- 2025

Products production and consumption by Fuel, 2015

Sudan Primary Energy mix, 2015

GDP, Population and Investment Outlook, 2005- 2025

#### Analysis across value chain

The comprehensive research provides opportunities, risks, infrastructure, trade and competition on exploration blocks, licensing rounds, oil fields, storage, products and crude pipelines and refineries in Sudan.

#### Feasibility study, Current Status and Expected Start Up and Impacts

For all planned projects including new refineries, storage terminals and pipelines, feasibility study of new projects, their current status including FID/ FEED/EPC along with expected start up, construction contract details and the impact of these projects on Sudan are analysed in detail.

#### Complete Infrastructure Details

Sudan oil report provides complete asset by asset details of Sudan oil infrastructure. Key details provided in the research include-

Exploration- Awarded and Available Block Details, Licensing rounds on Offer, Briefs on Successful Exploration operations, Rigs Count



Production- Field wise production information from 2007- 2014; Operational and Planned Oil Field details

Oil, Petroleum Products and Chemicals Storage- Storage Capacity by Terminal, 2005- 2022; Terminal details including- location, start up, operator, owners, stakes, tanks, tank sizes, products stored, mode of transport, capex and construction partners

Refineries- Refinery wise CDU, Coking, FCC, Hydrocracking, reformer, Hydrotreating, Isomerization capacity outlook, 2005- 2022; Refinery details including- location, start up, operator, owners, equity shares, capex and construction partners

Pipelines- Crude and Products pipelines including start point, end point, route, length, diameter, capacity, capex and operators and owners and construction partners

## Competitive Landscape

The report provides market shares of each of the sector in Sudan oil markets including-

Company wise net weighted oil production, 2005- 2014

Company wise refining, coking, FCC and Hydrocracking capacity, 2005- 2022

Company wise storage capacity, 2005- 2022

Company wise Pipeline Lengths, 2015

The report also analyses three leading companies in Sudan oil markets. Business operations, SWOT Analysis and financial performance of the companies are provided.

## Recent Industry Developments

All latest developments in the industry along with their possible impact on the industry are included in the report.



## Robust methodology

OG Analysis has daily updated 15 oil and gas databases, which provide updated data on all projects in Sudan. Further, in house experts with years of experience use widely appreciated forecast models to analyse the future of the country. In addition, data and insights are frequently validated with opinions from industry experts to ensure complete accuracy of our predictions.



## Contents

### 1 TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

### 2 EXECUTIVE SUMMARY

- 2.1 Current Market Conditions in Sudan Oil Sector
- 2.2 Impact of Current Low Price Conditions on Sudan
- 2.3 Uncertainties and Challenges Faced by Sudan Oil Companies
- 2.4 Trends and Drivers Shaping the Future of Sudan Oil Markets
- 2.5 SWOT Analysis
- 2.6 Benchmark with Peer Markets
  - 2.6.1 Final Ranking
  - 2.6.2 Supply Index
  - 2.6.3 Demand Index
  - 2.6.4 Infrastructure Index
  - 2.6.5 Growth Index

### 3 SUDAN OIL MARKET FACTSHEET

- 3.1 Sudan Oil Market Snapshot, 2016
- 3.2 Operational Infrastructure Across Oil Value Chain, 2016
  - 3.2.1 Upstream Sector
  - 3.2.2 Midstream Sector
  - 3.2.3 Downstream Sector
- 3.3 Sudan Primary Energy Demand Outlook, 2000- 2025
- 3.4 Fuel wise Primary Energy Mix, 2016
- 3.5 Demographic and Economic Analysis
  - 3.5.1 Geographical Location Details
  - 3.5.2 GDP Growth Outlook, 2005- 2025
  - 3.5.3 Population Outlook, 2005- 2025
- 3.6 Sudan Oil and Gas Ministry, Regulatory and Licensing Authorities

### 4 INVESTMENT AND BUSINESS EXPANSION OPPORTUNITIES IN SUDAN OIL MARKETS



4.1 Current Status of Planned Projects in Exploration, Production, Storage, Transport and Refining Sectors

4.2 Feasibility and Expected Start Ups of Planned Projects in Sudan

## **5 SUDAN OIL MARKET OUTLOOK AND FORECASTS**

5.1 Sudan Crude Oil Production Forecast (yearly), 2005- 2025

5.2 Sudan Crude Oil Demand Forecast (yearly), 2005- 2025

5.3 Sudan LPG Production Forecast (yearly), 2005- 2025

5.4 Sudan Motor Gasoline Production Forecast (yearly), 2005- 2025

5.5 Sudan Diesel Oil Production Forecast (yearly), 2005- 2025

5.6 Sudan Fuel Oil Production Forecast (yearly), 2005- 2025

5.7 Sudan LPG Demand Forecast (yearly), 2005- 2025

5.8 Sudan Motor Gasoline Demand Forecast (yearly), 2005- 2025

5.9 Sudan Diesel Oil Demand Forecast (yearly), 2005- 2025

5.10 Sudan Fuel Oil Demand Forecast (yearly), 2005- 2025

## **6 COMPETITIVE LANDSCAPE IN SUDAN OIL MARKETS, 2016**

6.1 Sudan oil production sector – market shares by company, 2014

6.2 Sudan oil storage sector – market shares by company, 2015

6.3 Sudan pipeline sector – market shares by company, 2015

6.4 Sudan refinery sector – market shares by company, 2015

## **7 SUDAN UPSTREAM OIL MARKET ANALYSIS**

7.1 Sudan Exploration and Production Sector- Proven Oil Reserves, 2005-2015

7.2 Field by Field Oil Production in Sudan, 2007-2014

7.3 Company wise Oil Production in Sudan, 2007- 2014

7.4 Sudan Exploration Blocks and Oil Field Details

7.5 Sudan Drilling Rigs Information, 2007-2015

7.6 Sudan Upstream Oil Industry- Recent Developments

## **8 SUDAN REFINERY MARKET ANALYSIS**

8.1 Sudan refinery market snapshot, 2016

8.2 Sudan petroleum products production, 2016

8.3 Sudan petroleum products consumption, 2016

8.4 Sudan operational and Planned refinery details- startup, capacities, location,



operators and owners

8.5 Sudan CDU, Coking, FCC, Hydrocracking, Reformer, Hydrotreater capacity outlook, 2005-2022

8.6 Refinery wise CDU capacity outlook, 2005-2022

8.7 Refinery wise coking capacity outlook, 2005-2022

8.8 Refinery wise FCC capacity outlook, 2005-2022

8.9 Refinery wise HydroCracking capacity outlook, 2005-2022

8.10 Refinery wise Reformer Capacity, Outlook, 2005-2022

8.11 Refinery wise Hydrotreating Capacity, Outlook, 2005-2022,

8.12 Refinery wise Isomerization Capacity, Outlook, 2005-2022

8.13 Sudan refining capacity outlook by company, 2005-2022

8.14 Sudan refining Industry- Recent Developments

## **9 SUDAN OIL STORAGE MARKET ANALYSIS**

9.1 Sudan operational Storage Terminal Details- start-up, capacity, tanks, operator and owners, 2016

9.2 Sudan planned Storage Terminal Details- start-up, capacity, tanks, operator and owners, 2017- 2022

9.3 Sudan Oil Storage Capacity by Terminal, 2016

9.4 Oil Storage Capacity by Company, 2016

9.5 Sudan storage Industry- Recent Developments

## **10 SUDAN PIPELINE MARKET ANALYSIS**

10.1 Sudan Crude Pipeline Details- Location, Operator, Owners, Length, Diameter, Capacity- 2016

10.2 Sudan Petroleum Product Pipeline Details- Location, Operator, Owners, Length, Diameter, Capacity- 2016

10.4 Sudan Planned Pipeline Details- 2017-2022

10.5 Sudan Pipeline Market- Share in Total Network- 2016

10.6 Sudan pipeline Industry- Recent Developments

## **11 COMPETITOR OPERATIONS AND BUSINESS PROFILES**

11.1 Company A

11.1.1 Snapshot

11.1.2 Business Description

11.1.3 SWOT Analysis



- 11.1.4 Financial Analysis
- 11.2 Company B
  - 11.2.1 Snapshot
  - 11.2.2 Business Description
  - 11.2.3 SWOT Analysis
  - 11.2.4 Financial Analysis
- 11.3 Company C
  - 11.3.1 Snapshot
  - 11.3.2 Business Description
  - 11.3.3 SWOT Analysis
  - 11.3.4 Financial Analysis

## **12 APPENDIX**

- 12.1 About OG Analysis
- 12.2 Sources and Research Methodology
- 12.3 Abbreviations and Conversions
- 12.4 Contact Information



## List Of Tables

### LIST OF TABLES

Table 1: Sudan Oil Market Benchmark with Peer Countries- Final Ranking
Table 2: Sudan Oil Market Benchmark with Peer Countries- Supply Index
Table 3: Sudan Oil Market Benchmark with Peer Countries- Demand Index
Table 4: Sudan Oil Market Benchmark with Peer Countries- Infrastructure Index
Table 5: Sudan Oil Market Benchmark with Peer Countries- Growth Index
Table 6: Sudan Oil Markets- Key Facts, 2016
Table 7: Sudan Planned Upstream Project Details
Table 8: Sudan Planned Midstream Project Details
Table 9: Sudan Planned Downstream Project Details
Table 10: Sudan Oil Supply Forecasts, 2005- 2025
Table 11: Sudan LPG Supply Forecasts, 2005- 2025
Table 12: Sudan Gasoline Supply Forecasts, 2005- 2025
Table 13: Sudan Diesel Supply Forecasts, 2005- 2025
Table 14: Sudan Oil Consumption Forecasts, 2005- 2025
Table 15: Sudan LPG Consumption Forecasts, 2005- 2025
Table 16: Sudan Gasoline Consumption Forecasts, 2005- 2025
Table 17: Sudan Diesel Consumption Forecasts, 2005- 2025
Table 18: Sudan Proven Oil Reserve Volume, 2005- 2015
Table 19: Field wise Annual Production, 2007- 2014
Table 20: Company wise Annual Production, 2007- 2014
Table 21: Sudan Refining Operations – Snapshot, 2016
Table 22: Operational and Planned Refinery Details
Table 23: CDU Capacity Outlook by Refinery, 2005- 2022
Table 24: Coking Capacity Outlook by Refinery, 2005- 2022
Table 25: FCC Capacity Outlook by Refinery, 2005- 2022
Table 26: Hydrocracking Capacity Outlook by Refinery, 2005- 2022
Table 27: Hydrotreater Capacity Outlook by Refinery, 2005- 2022
Table 28: Reformer Capacity Outlook by Refinery, 2005- 2022
Table 29: Isomerization Capacity Outlook by Refinery, 2005- 2022
Table 30: Company wise Refining Capacity Outlook, 2005-2022
Table 31: Active and Planned Storage Terminal Details
Table 32: Storage Capacity Outlook by Terminal, 2005-2022
Table 33: Company wise Storage Capacity, 2016
Table 34: Oil Pipeline Details, 2016
Table 35: Product Pipeline Details, 2016



Table 36: Company wise Pipeline Length, 2016



## List Of Figures

### LIST OF FIGURES

Figure 1: Sudan Primary Energy Demand Outlook, 2005- 2025

Figure 2: Sudan Energy Consumption by Fuel, 2016

Figure 3: Sudan Geographical Location and Map

Figure 4: Sudan GDP (Current Prices) Outlook, 2005- 2025

Figure 5: Sudan Population Outlook, 2005- 2025

Figure 6: Sudan Oil Supply Forecasts, 2005- 2025

Figure 7: Sudan LPG Supply Forecasts, 2005- 2025

Figure 8: Sudan Gasoline Supply Forecasts, 2005- 2025

Figure 9: Sudan Diesel Supply Forecasts, 2005- 2025

Figure 10: Sudan Oil Consumption Forecasts, 2005- 2025

Figure 11: Sudan LPG Consumption Forecasts, 2005- 2025

Figure 12: Sudan Gasoline Consumption Forecasts, 2005- 2025

Figure 13: Sudan Diesel Consumption Forecasts, 2005- 2025

Figure 14: Sudan Oil Production Sector- Market shares by Company, 2014

Figure 15: Sudan Oil Storage Sector- Market shares by Company, 2016

Figure 16: Sudan Oil Refining Sector- Market shares by Company, 2016

Figure 17: Sudan Oil Pipeline Transportation Sector- Market shares by Company, 2016

Figure 18: Drilling Rigs Count

Figure 19: Oil Products Production from Refineries by Fuel, 2016

Figure 20: Oil Products Consumption in Domestic Markets by Fuel, 2016



## I would like to order

Product name: The Future of Sudan Oil Markets, Investments, Projects and Companies to 2025- Exploration, Oil Production, Oil and Product Pipelines, Storage, Refineries and Supply Demand

Product link: <https://marketpublishers.com/r/F9C0ECC89B5EN.html>

Price: US\$ 1,600.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/F9C0ECC89B5EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970