

# **The Future of Sri Lanka Oil Markets, Investments, Projects and Companies to 2025- Exploration, Oil Production, Oil and Product Pipelines, Storage, Refineries and Supply Demand**

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## **Abstracts**

'The future of Sri Lanka Oil industry' from one of the world's leading energy research firm-OGANALYSIS analyses the effect of current global market changes on Sri Lanka oil markets.

Effect of current market dynamics including price fluctuations, CAPEX declines and others on Sri Lanka oil markets

The impact of recent developments including OPEC decision to cut production at Algiers, US shale oil production decline, Sri Lanka government policy changes and CAPEX reductions on companies across Sri Lanka oil value chain are analysed in detail. The research provides detailed analysis of all major risks and opportunities faced by oil and gas companies in Sri Lanka.

### **Planning and Strategy Support**

The report identifies key trends and drivers of Sri Lanka oil markets and provides the SWOT profile of the country. Further, the country is benchmarked with peer markets to compare its position in regional markets. In addition, impact of competing assets in other countries is also evaluated.

### **Short Term Risk Mitigation and Long Term Growth Strategies**

The research work identifies the key moves being taken by government, companies and

investors to cop up with global changes and minimize the risks in current market conditions. Further, the research also identifies the strategies being taken by oil and gas players to ensure growth and beat competition in the long run.

#### Outlook Statements-

Crude oil supply and demand outlook, 2005- 2025

Products (Gasoline, Diesel, LPG and Fuel Oil) Supply and demand outlook, 2005- 2025

Products production and consumption by Fuel, 2015

Sri Lanka Primary Energy mix, 2015

GDP, Population and Investment Outlook, 2005- 2025

#### Analysis across value chain

The comprehensive research provides opportunities, risks, infrastructure, trade and competition on exploration blocks, licensing rounds, oil fields, storage, products and crude pipelines and refineries in Sri Lanka.

#### Feasibility study, Current Status and Expected Start Up and Impacts

For all planned projects including new refineries, storage terminals and pipelines, feasibility study of new projects, their current status including FID/ FEED/EPC along with expected start up, construction contract details and the impact of these projects on Sri Lanka are analysed in detail.

#### Complete Infrastructure Details

Sri Lanka oil report provides complete asset by asset details of Sri Lanka oil infrastructure. Key details provided in the research include-

Exploration- Awarded and Available Block Details, Licensing rounds on Offer, Briefs on Successful Exploration operations, Rigs Count

Production- Field wise production information from 2007- 2014; Operational and Planned Oil Field details

Oil, Petroleum Products and Chemicals Storage- Storage Capacity by Terminal, 2005- 2022; Terminal details including- location, start up, operator, owners, stakes, tanks, tank sizes, products stored, mode of transport, capex and construction partners

Refineries- Refinery wise CDU, Coking, FCC, Hydrocracking, reformer, Hydrotreating, Isomerization capacity outlook, 2005- 2022; Refinery details including- location, start up, operator, owners, equity shares, capex and construction partners

Pipelines- Crude and Products pipelines including start point, end point, route, length, diameter, capacity, capex and operators and owners and construction partners

## Competitive Landscape

The report provides market shares of each of the sector in Sri Lanka oil markets including-

Company wise net weighted oil production, 2005- 2014

Company wise refining, coking, FCC and Hydrocracking capacity, 2005- 2022

Company wise storage capacity, 2005- 2022

Company wise Pipeline Lengths, 2015

The report also analyses three leading companies in Sri Lanka oil markets. Business operations, SWOT Analysis and financial performance of the companies are provided.

## Recent Industry Developments

All latest developments in the industry along with their possible impact on the industry are included in the report.

## Robust methodology

OG Analysis has daily updated 15 oil and gas databases, which provide updated data on all projects in Sri Lanka. Further, in house experts with years of experience use widely appreciated forecast models to analyse the future of the country. In addition, data and insights are frequently validated with opinions from industry experts to ensure complete accuracy of our predictions.

## Contents

### **1 TABLE OF CONTENTS**

- 1.1 List of Tables
- 1.2 List of Figures

### **2 EXECUTIVE SUMMARY**

- 2.1 Current Market Conditions in Sri Lanka Oil Sector
- 2.2 Impact of Current Low Price Conditions on Sri Lanka
- 2.3 Uncertainties and Challenges Faced by Sri Lanka Oil Companies
- 2.4 Trends and Drivers Shaping the Future of Sri Lanka Oil Markets
- 2.5 SWOT Analysis
- 2.6 Benchmark with Peer Markets
  - 2.6.1 Final Ranking
  - 2.6.2 Supply Index
  - 2.6.3 Demand Index
  - 2.6.4 Infrastructure Index
  - 2.6.5 Growth Index

### **3 SRI LANKA OIL MARKET FACTSHEET**

- 3.1 Sri Lanka Oil Market Snapshot, 2016
- 3.2 Operational Infrastructure Across Oil Value Chain, 2016
  - 3.2.1 Upstream Sector
  - 3.2.2 Midstream Sector
  - 3.2.3 Downstream Sector
- 3.3 Sri Lanka Primary Energy Demand Outlook, 2000- 2025
- 3.4 Fuel wise Primary Energy Mix, 2016
- 3.5 Demographic and Economic Analysis
  - 3.5.1 Geographical Location Details
  - 3.5.2 GDP Growth Outlook, 2005- 2025
  - 3.5.3 Population Outlook, 2005- 2025
- 3.6 Sri Lanka Oil and Gas Ministry, Regulatory and Licensing Authorities

### **4 INVESTMENT AND BUSINESS EXPANSION OPPORTUNITIES IN SRI LANKA OIL MARKETS**

4.1 Current Status of Planned Projects in Exploration, Production, Storage, Transport and Refining Sectors

4.2 Feasibility and Expected Start Ups of Planned Projects in Sri Lanka

## **5 SRI LANKA OIL MARKET OUTLOOK AND FORECASTS**

5.1 Sri Lanka Crude Oil Production Forecast (yearly), 2005- 2025

5.2 Sri Lanka Crude Oil Demand Forecast (yearly), 2005- 2025

5.3 Sri Lanka LPG Production Forecast (yearly), 2005- 2025

5.4 Sri Lanka Motor Gasoline Production Forecast (yearly), 2005- 2025

5.5 Sri Lanka Diesel Oil Production Forecast (yearly), 2005- 2025

5.6 Sri Lanka Fuel Oil Production Forecast (yearly), 2005- 2025

5.7 Sri Lanka LPG Demand Forecast (yearly), 2005- 2025

5.8 Sri Lanka Motor Gasoline Demand Forecast (yearly), 2005- 2025

5.9 Sri Lanka Diesel Oil Demand Forecast (yearly), 2005- 2025

5.10 Sri Lanka Fuel Oil Demand Forecast (yearly), 2005- 2025

## **6 COMPETITIVE LANDSCAPE IN SRI LANKA OIL MARKETS, 2016**

6.1 Sri Lanka oil production sector – market shares by company, 2014

6.2 Sri Lanka oil storage sector – market shares by company, 2015

6.3 Sri Lanka pipeline sector – market shares by company, 2015

6.4 Sri Lanka refinery sector – market shares by company, 2015

## **7 SRI LANKA UPSTREAM OIL MARKET ANALYSIS**

7.1 Sri Lanka Exploration and Production Sector- Proven Oil Reserves, 2005-2015

7.2 Field by Field Oil Production in Sri Lanka, 2007-2014

7.3 Company wise Oil Production in Sri Lanka, 2007- 2014

7.4 Sri Lanka Exploration Blocks and Oil Field Details

7.5 Sri Lanka Drilling Rigs Information, 2007-2015

7.6 Sri Lanka Upstream Oil Industry- Recent Developments

## **8 SRI LANKA REFINERY MARKET ANALYSIS**

8.1 Sri Lanka refinery market snapshot, 2016

8.2 Sri Lanka petroleum products production, 2016

8.3 Sri Lanka petroleum products consumption, 2016

8.4 Sri Lanka operational and Planned refinery details- startup, capacities, location,

operators and owners

8.5 Sri Lanka CDU, Coking, FCC, Hydrocracking, Reformer, Hydrotreater capacity outlook, 2005-2022

8.6 Refinery wise CDU capacity outlook, 2005-2022

8.7 Refinery wise coking capacity outlook, 2005-2022

8.8 Refinery wise FCC capacity outlook, 2005-2022

8.9 Refinery wise HydroCracking capacity outlook, 2005-2022

8.10 Refinery wise Reformer Capacity, Outlook, 2005-2022

8.11 Refinery wise Hydrotreating Capacity, Outlook, 2005-2022,

8.12 Refinery wise Isomerization Capacity, Outlook, 2005-2022

8.13 Sri Lanka refining capacity outlook by company, 2005-2022

8.14 Sri Lanka refining Industry- Recent Developments

## **9 SRI LANKA OIL STORAGE MARKET ANALYSIS**

9.1 Sri Lanka operational Storage Terminal Details- start-up, capacity, tanks, operator and owners, 2016

9.2 Sri Lanka planned Storage Terminal Details- start-up, capacity, tanks, operator and owners, 2017- 2022

9.3 Sri Lanka Oil Storage Capacity by Terminal, 2016

9.4 Oil Storage Capacity by Company, 2016

9.5 Sri Lanka storage Industry- Recent Developments

## **10 SRI LANKA PIPELINE MARKET ANALYSIS**

10.1 Sri Lanka Crude Pipeline Details- Location, Operator, Owners, Length, Diameter, Capacity- 2016

10.2 Sri Lanka Petroleum Product Pipeline Details- Location, Operator, Owners, Length, Diameter, Capacity- 2016

10.4 Sri Lanka Planned Pipeline Details- 2017-2022

10.5 Sri Lanka Pipeline Market- Share in Total Network- 2016

10.6 Sri Lanka pipeline Industry- Recent Developments

## **11 COMPETITOR OPERATIONS AND BUSINESS PROFILES**

11.1 Company A

11.1.1 Snapshot

11.1.2 Business Description

11.1.3 SWOT Analysis

- 11.1.4 Financial Analysis
- 11.2 Company B
  - 11.2.1 Snapshot
  - 11.2.2 Business Description
  - 11.2.3 SWOT Analysis
  - 11.2.4 Financial Analysis
- 11.3 Company C
  - 11.3.1 Snapshot
  - 11.3.2 Business Description
  - 11.3.3 SWOT Analysis
  - 11.3.4 Financial Analysis

## **12 APPENDIX**

- 12.1 About OG Analysis
- 12.2 Sources and Research Methodology
- 12.3 Abbreviations and Conversions
- 12.4 Contact Information



## List Of Tables

### LIST OF TABLES

- Table 1: Sri Lanka Oil Market Benchmark with Peer Countries- Final Ranking
- Table 2: Sri Lanka Oil Market Benchmark with Peer Countries- Supply Index
- Table 3: Sri Lanka Oil Market Benchmark with Peer Countries- Demand Index
- Table 4: Sri Lanka Oil Market Benchmark with Peer Countries- Infrastructure Index
- Table 5: Sri Lanka Oil Market Benchmark with Peer Countries- Growth Index
- Table 6: Sri Lanka Oil Markets- Key Facts, 2016
- Table 7: Sri Lanka Planned Upstream Project Details
- Table 8: Sri Lanka Planned Midstream Project Details
- Table 9: Sri Lanka Planned Downstream Project Details
- Table 10: Sri Lanka Oil Supply Forecasts, 2005- 2025
- Table 11: Sri Lanka LPG Supply Forecasts, 2005- 2025
- Table 12: Sri Lanka Gasoline Supply Forecasts, 2005- 2025
- Table 13: Sri Lanka Diesel Supply Forecasts, 2005- 2025
- Table 14: Sri Lanka Oil Consumption Forecasts, 2005- 2025
- Table 15: Sri Lanka LPG Consumption Forecasts, 2005- 2025
- Table 16: Sri Lanka Gasoline Consumption Forecasts, 2005- 2025
- Table 17: Sri Lanka Diesel Consumption Forecasts, 2005- 2025
- Table 18: Sri Lanka Proven Oil Reserve Volume, 2005- 2015
- Table 19: Field wise Annual Production, 2007- 2014
- Table 20: Company wise Annual Production, 2007- 2014
- Table 21: Sri Lanka Refining Operations – Snapshot, 2016
- Table 22: Operational and Planned Refinery Details
- Table 23: CDU Capacity Outlook by Refinery, 2005- 2022
- Table 24: Coking Capacity Outlook by Refinery, 2005- 2022
- Table 25: FCC Capacity Outlook by Refinery, 2005- 2022
- Table 26: Hydrocracking Capacity Outlook by Refinery, 2005- 2022
- Table 27: Hydrotreater Capacity Outlook by Refinery, 2005- 2022
- Table 28: Reformer Capacity Outlook by Refinery, 2005- 2022
- Table 29: Isomerization Capacity Outlook by Refinery, 2005- 2022
- Table 30: Company wise Refining Capacity Outlook, 2005-2022
- Table 31: Active and Planned Storage Terminal Details
- Table 32: Storage Capacity Outlook by Terminal, 2005-2022
- Table 33: Company wise Storage Capacity, 2016
- Table 34: Oil Pipeline Details, 2016
- Table 35: Product Pipeline Details, 2016

Table 36: Company wise Pipeline Length, 2016

## List Of Figures

### LIST OF FIGURES

- Figure 1: Sri Lanka Primary Energy Demand Outlook, 2005- 2025
- Figure 2: Sri Lanka Energy Consumption by Fuel, 2016
- Figure 3: Sri Lanka Geographical Location and Map
- Figure 4: Sri Lanka GDP (Current Prices) Outlook, 2005- 2025
- Figure 5: Sri Lanka Population Outlook, 2005- 2025
- Figure 6: Sri Lanka Oil Supply Forecasts, 2005- 2025
- Figure 7: Sri Lanka LPG Supply Forecasts, 2005- 2025
- Figure 8: Sri Lanka Gasoline Supply Forecasts, 2005- 2025
- Figure 9: Sri Lanka Diesel Supply Forecasts, 2005- 2025
- Figure 10: Sri Lanka Oil Consumption Forecasts, 2005- 2025
- Figure 11: Sri Lanka LPG Consumption Forecasts, 2005- 2025
- Figure 12: Sri Lanka Gasoline Consumption Forecasts, 2005- 2025
- Figure 13: Sri Lanka Diesel Consumption Forecasts, 2005- 2025
- Figure 14: Sri Lanka Oil Production Sector- Market shares by Company, 2014
- Figure 15: Sri Lanka Oil Storage Sector- Market shares by Company, 2016
- Figure 16: Sri Lanka Oil Refining Sector- Market shares by Company, 2016
- Figure 17: Sri Lanka Oil Pipeline Transportation Sector- Market shares by Company, 2016
- Figure 18: Drilling Rigs Count
- Figure 19: Oil Products Production from Refineries by Fuel, 2016
- Figure 20: Oil Products Consumption in Domestic Markets by Fuel, 2016

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