

The Future of South Africa Oil Markets, Investments, Projects and Companies to 2025- Exploration, Oil Production, Oil and Product Pipelines, Storage, Refineries and Supply Demand

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Abstracts

'The future of South Africa Oil industry' from one of the world's leading energy research firm-OGANALYSIS analyses the effect of current global market changes on South Africa oil markets.

Effect of current market dynamics including price fluctuations, CAPEX declines and others on South Africa oil markets

The impact of recent developments including OPEC decision to cut production at Algiers, US shale oil production decline, South Africa government policy changes and CAPEX reductions on companies across South Africa oil value chain are analysed in detail. The research provides detailed analysis of all major risks and opportunities faced by oil and gas companies in South Africa.

Planning and Strategy Support

The report identifies key trends and drivers of South Africa oil markets and provides the SWOT profile of the country. Further, the country is benchmarked with peer markets to compare its position in regional markets. In addition, impact of competing assets in other countries is also evaluated.

Short Term Risk Mitigation and Long Term Growth Strategies

The research work identifies the key moves being taken by government, companies and

investors to cop up with global changes and minimize the risks in current market conditions. Further, the research also identifies the strategies being taken by oil and gas players to ensure growth and beat competition in the long run.

Outlook Statements-

Crude oil supply and demand outlook, 2005- 2025

Products (Gasoline, Diesel, LPG and Fuel Oil) Supply and demand outlook, 2005- 2025

Products production and consumption by Fuel, 2015

South Africa Primary Energy mix, 2015

GDP, Population and Investment Outlook, 2005- 2025

Analysis across value chain

The comprehensive research provides opportunities, risks, infrastructure, trade and competition on exploration blocks, licensing rounds, oil fields, storage, products and crude pipelines and refineries in South Africa.

Feasibility study, Current Status and Expected Start Up and Impacts

For all planned projects including new refineries, storage terminals and pipelines, feasibility study of new projects, their current status including FID/ FEED/EPC along with expected start up, construction contract details and the impact of these projects on South Africa are analysed in detail.

Complete Infrastructure Details

South Africa oil report provides complete asset by asset details of South Africa oil infrastructure. Key details provided in the research include-

Exploration- Awarded and Available Block Details, Licensing rounds on Offer, Briefs on Successful Exploration operations, Rigs Count

Production- Field wise production information from 2007- 2014; Operational and Planned Oil Field details

Oil, Petroleum Products and Chemicals Storage- Storage Capacity by Terminal, 2005- 2022; Terminal details including- location, start up, operator, owners, stakes, tanks, tank sizes, products stored, mode of transport, capex and construction partners

Refineries- Refinery wise CDU, Coking, FCC, Hydrocracking, reformer, Hydrotreating, Isomerization capacity outlook, 2005- 2022; Refinery details including- location, start up, operator, owners, equity shares, capex and construction partners

Pipelines- Crude and Products pipelines including start point, end point, route, length, diameter, capacity, capex and operators and owners and construction partners

Competitive Landscape

The report provides market shares of each of the sector in South Africa oil markets including-

Company wise net weighted oil production, 2005- 2014

Company wise refining, coking, FCC and Hydrocracking capacity, 2005- 2022

Company wise storage capacity, 2005- 2022

Company wise Pipeline Lengths, 2015

The report also analyses three leading companies in South Africa oil markets. Business operations, SWOT Analysis and financial performance of the companies are provided.

Recent Industry Developments

All latest developments in the industry along with their possible impact on the industry are included in the report.

Robust methodology

OG Analysis has daily updated 15 oil and gas databases, which provide updated data on all projects in South Africa. Further, in house experts with years of experience use widely appreciated forecast models to analyse the future of the country. In addition, data and insights are frequently validated with opinions from industry experts to ensure complete accuracy of our predictions.

Contents

1 TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2 EXECUTIVE SUMMARY

- 2.1 Current Market Conditions in South Africa Oil Sector
- 2.2 Impact of Current Low Price Conditions on South Africa
- 2.3 Uncertainties and Challenges Faced by South Africa Oil Companies
- 2.4 Trends and Drivers Shaping the Future of South Africa Oil Markets
- 2.5 SWOT Analysis
- 2.6 Benchmark with Peer Markets
 - 2.6.1 Final Ranking
 - 2.6.2 Supply Index
 - 2.6.3 Demand Index
 - 2.6.4 Infrastructure Index
 - 2.6.5 Growth Index

3 SOUTH AFRICA OIL MARKET FACTSHEET

- 3.1 South Africa Oil Market Snapshot, 2016
- 3.2 Operational Infrastructure Across Oil Value Chain, 2016
 - 3.2.1 Upstream Sector
 - 3.2.2 Midstream Sector
 - 3.2.3 Downstream Sector
- 3.3 South Africa Primary Energy Demand Outlook, 2000- 2025
- 3.4 Fuel wise Primary Energy Mix, 2016
- 3.5 Demographic and Economic Analysis
 - 3.5.1 Geographical Location Details
 - 3.5.2 GDP Growth Outlook, 2005- 2025
 - 3.5.3 Population Outlook, 2005- 2025
- 3.6 South Africa Oil and Gas Ministry, Regulatory and Licensing Authorities

4 INVESTMENT AND BUSINESS EXPANSION OPPORTUNITIES IN SOUTH AFRICA OIL MARKETS

4.1 Current Status of Planned Projects in Exploration, Production, Storage, Transport and Refining Sectors

4.2 Feasibility and Expected Start Ups of Planned Projects in South Africa

5 SOUTH AFRICA OIL MARKET OUTLOOK AND FORECASTS

5.1 South Africa Crude Oil Production Forecast (yearly), 2005- 2025

5.2 South Africa Crude Oil Demand Forecast (yearly), 2005- 2025

5.3 South Africa LPG Production Forecast (yearly), 2005- 2025

5.4 South Africa Motor Gasoline Production Forecast (yearly), 2005- 2025

5.5 South Africa Diesel Oil Production Forecast (yearly), 2005- 2025

5.6 South Africa Fuel Oil Production Forecast (yearly), 2005- 2025

5.7 South Africa LPG Demand Forecast (yearly), 2005- 2025

5.8 South Africa Motor Gasoline Demand Forecast (yearly), 2005- 2025

5.9 South Africa Diesel Oil Demand Forecast (yearly), 2005- 2025

5.10 South Africa Fuel Oil Demand Forecast (yearly), 2005- 2025

6 COMPETITIVE LANDSCAPE IN SOUTH AFRICA OIL MARKETS, 2016

6.1 South Africa oil production sector – market shares by company, 2014

6.2 South Africa oil storage sector – market shares by company, 2015

6.3 South Africa pipeline sector – market shares by company, 2015

6.4 South Africa refinery sector – market shares by company, 2015

7 SOUTH AFRICA UPSTREAM OIL MARKET ANALYSIS

7.1 South Africa Exploration and Production Sector- Proven Oil Reserves, 2005-2015

7.2 Field by Field Oil Production in South Africa, 2007-2014

7.3 Company wise Oil Production in South Africa, 2007- 2014

7.4 South Africa Exploration Blocks and Oil Field Details

7.5 South Africa Drilling Rigs Information, 2007-2015

7.6 South Africa Upstream Oil Industry- Recent Developments

8 SOUTH AFRICA REFINERY MARKET ANALYSIS

8.1 South Africa refinery market snapshot, 2016

8.2 South Africa petroleum products production, 2016

8.3 South Africa petroleum products consumption, 2016

8.4 South Africa operational and Planned refinery details- startup, capacities, location,

operators and owners

8.5 South Africa CDU, Coking, FCC, Hydrocracking, Reformer, Hydrotreater capacity outlook, 2005-2022

8.6 Refinery wise CDU capacity outlook, 2005-2022

8.7 Refinery wise coking capacity outlook, 2005-2022

8.8 Refinery wise FCC capacity outlook, 2005-2022

8.9 Refinery wise HydroCracking capacity outlook, 2005-2022

8.10 Refinery wise Reformer Capacity, Outlook, 2005-2022

8.11 Refinery wise Hydrotreating Capacity, Outlook, 2005-2022,

8.12 Refinery wise Isomerization Capacity, Outlook, 2005-2022

8.13 South Africa refining capacity outlook by company, 2005-2022

8.14 South Africa refining Industry- Recent Developments

9 SOUTH AFRICA OIL STORAGE MARKET ANALYSIS

9.1 South Africa operational Storage Terminal Details- start-up, capacity, tanks, operator and owners, 2016

9.2 South Africa planned Storage Terminal Details- start-up, capacity, tanks, operator and owners, 2017- 2022

9.3 South Africa Oil Storage Capacity by Terminal, 2016

9.4 Oil Storage Capacity by Company, 2016

9.5 South Africa storage Industry- Recent Developments

10 SOUTH AFRICA PIPELINE MARKET ANALYSIS

10.1 South Africa Crude Pipeline Details- Location, Operator, Owners, Length, Diameter, Capacity- 2016

10.2 South Africa Petroleum Product Pipeline Details- Location, Operator, Owners, Length, Diameter, Capacity- 2016

10.4 South Africa Planned Pipeline Details- 2017-2022

10.5 South Africa Pipeline Market- Share in Total Network- 2016

10.6 South Africa pipeline Industry- Recent Developments

11 COMPETITOR OPERATIONS AND BUSINESS PROFILES

11.1 Company A

11.1.1 Snapshot

11.1.2 Business Description

11.1.3 SWOT Analysis

- 11.1.4 Financial Analysis
- 11.2 Company B
 - 11.2.1 Snapshot
 - 11.2.2 Business Description
 - 11.2.3 SWOT Analysis
 - 11.2.4 Financial Analysis
- 11.3 Company C
 - 11.3.1 Snapshot
 - 11.3.2 Business Description
 - 11.3.3 SWOT Analysis
 - 11.3.4 Financial Analysis

12 APPENDIX

- 12.1 About OG Analysis
- 12.2 Sources and Research Methodology
- 12.3 Abbreviations and Conversions
- 12.4 Contact Information

List Of Tables

LIST OF TABLES

Table 1: South Africa Oil Market Benchmark with Peer Countries- Final Ranking
Table 2: South Africa Oil Market Benchmark with Peer Countries- Supply Index
Table 3: South Africa Oil Market Benchmark with Peer Countries- Demand Index
Table 4: South Africa Oil Market Benchmark with Peer Countries- Infrastructure Index
Table 5: South Africa Oil Market Benchmark with Peer Countries- Growth Index
Table 6: South Africa Oil Markets- Key Facts, 2016
Table 7: South Africa Planned Upstream Project Details
Table 8: South Africa Planned Midstream Project Details
Table 9: South Africa Planned Downstream Project Details
Table 10: South Africa Oil Supply Forecasts, 2005- 2025
Table 11: South Africa LPG Supply Forecasts, 2005- 2025
Table 12: South Africa Gasoline Supply Forecasts, 2005- 2025
Table 13: South Africa Diesel Supply Forecasts, 2005- 2025
Table 14: South Africa Oil Consumption Forecasts, 2005- 2025
Table 15: South Africa LPG Consumption Forecasts, 2005- 2025
Table 16: South Africa Gasoline Consumption Forecasts, 2005- 2025
Table 17: South Africa Diesel Consumption Forecasts, 2005- 2025
Table 18: South Africa Proven Oil Reserve Volume, 2005- 2015
Table 19: Field wise Annual Production, 2007- 2014
Table 20: Company wise Annual Production, 2007- 2014
Table 21: South Africa Refining Operations – Snapshot, 2016
Table 22: Operational and Planned Refinery Details
Table 23: CDU Capacity Outlook by Refinery, 2005- 2022
Table 24: Coking Capacity Outlook by Refinery, 2005- 2022
Table 25: FCC Capacity Outlook by Refinery, 2005- 2022
Table 26: Hydrocracking Capacity Outlook by Refinery, 2005- 2022
Table 27: Hydrotreater Capacity Outlook by Refinery, 2005- 2022
Table 28: Reformer Capacity Outlook by Refinery, 2005- 2022
Table 29: Isomerization Capacity Outlook by Refinery, 2005- 2022
Table 30: Company wise Refining Capacity Outlook, 2005-2022
Table 31: Active and Planned Storage Terminal Details
Table 32: Storage Capacity Outlook by Terminal, 2005-2022
Table 33: Company wise Storage Capacity, 2016
Table 34: Oil Pipeline Details, 2016
Table 35: Product Pipeline Details, 2016

Table 36: Company wise Pipeline Length, 2016

List Of Figures

LIST OF FIGURES

Figure 1: South Africa Primary Energy Demand Outlook, 2005- 2025

Figure 2: South Africa Energy Consumption by Fuel, 2016

Figure 3: South Africa Geographical Location and Map

Figure 4: South Africa GDP (Current Prices) Outlook, 2005- 2025

Figure 5: South Africa Population Outlook, 2005- 2025

Figure 6: South Africa Oil Supply Forecasts, 2005- 2025

Figure 7: South Africa LPG Supply Forecasts, 2005- 2025

Figure 8: South Africa Gasoline Supply Forecasts, 2005- 2025

Figure 9: South Africa Diesel Supply Forecasts, 2005- 2025

Figure 10: South Africa Oil Consumption Forecasts, 2005- 2025

Figure 11: South Africa LPG Consumption Forecasts, 2005- 2025

Figure 12: South Africa Gasoline Consumption Forecasts, 2005- 2025

Figure 13: South Africa Diesel Consumption Forecasts, 2005- 2025

Figure 14: South Africa Oil Production Sector- Market shares by Company, 2014

Figure 15: South Africa Oil Storage Sector- Market shares by Company, 2016

Figure 16: South Africa Oil Refining Sector- Market shares by Company, 2016

Figure 17: South Africa Oil Pipeline Transportation Sector- Market shares by Company, 2016

Figure 18: Drilling Rigs Count

Figure 19: Oil Products Production from Refineries by Fuel, 2016

Figure 20: Oil Products Consumption in Domestic Markets by Fuel, 2016

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