

# The Future of South Africa Banking Markets to 2020- Trends, Outlook, Economic and Profitability Analysis, Key Ratios, Market Structure

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## Abstracts

South Africa banking market outlook report from OGANALYSIS provides comprehensive analysis, trends, drivers and challenges of operating or expanding into the market.

The uniqueness of the report lies in profitability analysis and comparison with peer markets among others. Profitability analysis is made along 4 key pillars including key metrics, risk factors, productivity and asset usage efficiency. More than 20 key ratios are analyzed and incorporated in the premium research work. Further, interviews with industry experts strengthen the research and analysis on South Africa commercial banking report. Incorporating buyers' suggestions and feedback, the 2016 Q3 version is more improved and user friendly.

Banking industry in South Africa witnessed a (surge) in total assets at 4,827 South Africa Rand in billions as of 2015, with a large portion of this coming from deposits. Over the forecast period, policy changes initiated by central bank of South Africa, NPA handling, Base norms (CRAR) and growth in other financial markets will be the key factors for profitability and future strategies of banks including overseas expansion of banks. Further, financial inclusion, economic growth (GDP and GDP Per Capita) will also play a key role in shaping the future of South Africa commercial banking sector. The research work also provides detailed market structure based on size, profitability, deposits and loans of leading banks in the country. In addition, detailed SWOT and financial analysis of five leading banks is included. Recent developments and transactions in the industry are also analyzed in the South Africa report.

## Scope

Analysis through 20+ key Ratios

Period- from 2005 to 2020

Profitability Analysis of South Africa and peer markets

Trends, drivers and challenges

Credit analysis

Economic analysis and outlook of South Africa and Region

Analysis of leading five players in the industry

## **"Reasons To Purchase**

To get detailed analysis of South Africa banking industry based on key financial metrics and ratios

Identify trends and developments across the country's banking sector

Make strategic decisions based on evaluation and outlook of South Africa banking sector

Get a critical analysis of competitors based on performance metrics

Identify most profitable markets in the current economic conditions

Get insights into best practices of top performers in the country and worldwide

"

## Contents

### **1 TABLE OF CONTENTS**

- 1.1 List of Tables
- 1.2 List of Figures

### **2 SOUTH AFRICA COMMERCIAL BANKING OVERVIEW**

- 2.1 Aggregate Deposits
- 2.2 Capital and Reserves
- 2.3 Total Advances
- 2.4 Bond Portfolio Details
- 2.5 Total Assets and Liabilities
- 2.6 Non- Performing Assets (NPAs)
- 2.7 Return on Assets
- 2.8 Asset Yield
- 2.9 Capital Adequacy Ratio (CRAR)
- 2.10 Tier 1 Capital to Risk Weighted Assets

### **3 DRIVERS AND CHALLENGES OF SOUTH AFRICA BANKING SECTOR**

- 3.1 Size Growth
- 3.2 Asset Allocation trends
- 3.3 Expansion strategies
- 3.4 Cost control
- 3.5 Profitability
- 3.6 Support to Economy

### **4 OUTLOOK OF COMMERCIAL BANKING INDUSTRY IN SOUTH AFRICA**

- 4.1 Total Assets and Liabilities Forecast, 2005-2020
- 4.2 Aggregate Loans Forecast, 2005- 2020
- 4.3 Aggregate Deposits Forecast, 2005- 2020

### **5 PROFITABILITY ANALYSIS- BENCHMARK WITH PEER COUNTRIES**

- 5.1 Overview and Regression Analysis
- 5.2 Pillar 1- Fundamental Metrics

- 5.3 Pillar 2- Risk Factors
- 5.4 Pillar 3- Productivity Indicators
- 5.5 Pillar 4- Asset Usage Efficiency Indicators

## **6 CREDIT QUALITY ANALYSIS OF SOUTH AFRICA COMMERCIAL BANKS**

- 6.1 Total credit to the private non-financial sector, 2010- 2015
- 6.2 Bank credit to the private non-financial sector, 2010- 2015
- 6.3 Credit to households, 2010- 2015
- 6.4 Credit to non-financial corporations, 2010- 2015
- 6.5 Credit to the government sector at market value, 2010- 2015
- 6.6 Credit to the government sector at nominal value, 2010- 2015

## **7 SOUTH AFRICA ECONOMIC ANALYSIS AND OUTLOOK TO 2022**

- 7.1 South Africa GDP Outlook (Current Prices, USD Billion), 2005- 2022
- 7.2 GDP Per Capita Outlook in South Africa, 2005- 2022
- 7.3 Population Outlook in South Africa (Millions), 2005- 2022
- 7.4 Inflation Outlook in South Africa, 2005- 2022
- 7.5 Unemployment Rate in South Africa, 2005- 2022
- 7.6 Public Debt to GDP ratio in South Africa, 2015
- 7.7 General Government Revenue and Expenditure Outlook, 2005- 2022
- 7.8 South Africa Currency (LCU) against US Dollar, 2005- 2015
- 7.9 Long Term Sovereign Rating, 2009- 2015

## **8 MARKET STRUCTURE**

- 8.1 By Total Assets
- 8.2 By Deposits
- 8.3 By Advances

## **9 BUSINESS PROFILES OF LEADING BANKS IN SOUTH AFRICA**

- 9.1 Leading Bank A
  - 9.1.1 Overview
  - 9.1.2 SWOT Analysis
  - 9.1.3 Financial Statements and Ratios
- 9.2 Leading Bank B
  - 9.2.1 Overview

- 9.2.2 SWOT Analysis
- 9.2.3 Financial Statements and Ratios
- 9.3 Leading Bank C
  - 9.3.1 Overview
  - 9.3.2 SWOT Analysis
  - 9.3.3 Financial Statements and Ratios
- 9.4 Leading Bank D
  - 9.4.1 Overview
  - 9.4.2 SWOT Analysis
  - 9.4.3 Financial Statements and Ratios
- 9.5 Leading Bank E
  - 9.5.1 Overview
  - 9.5.2 SWOT Analysis
  - 9.5.3 Financial Statements and Ratios

## **10 RECENT DEVELOPMENTS IN SOUTH AFRICA COMMERCIAL BANKING SECTOR**

## **11 APPENDIX**

- 11.1 About Publisher
- 11.2 Sources and Methodology
- 11.3 Contact Information

## List Of Tables

### LIST OF TABLES

- Table 1: South Africa Total Assets and Liabilities Outlook, 2005- 2020
- Table 2: South Africa Client Loans Outlook, 2005- 2020
- Table 3: South Africa Total Deposits Outlook, 2005- 2020
- Table 4: South Africa Banking Sector- Profitability Analysis- Overall Analysis, 2015
- Table 5: South Africa Banking Sector- Profitability Analysis- Pillar 1, 2015
- Table 6: South Africa Banking Sector- Profitability Analysis- Pillar 2, 2015
- Table 7: South Africa Banking Sector- Profitability Analysis- Pillar 3, 2015
- Table 8: South Africa Banking Sector- Profitability Analysis- Pillar 4, 2015
- Table 9: South Africa- Credits to Private non-Financial Sector, 2010- 2015
- Table 10: South Africa- Bank Credit to Private non-Financial Sector, 2010- 2015
- Table 11: South Africa- Credits to Household Sector, 2010- 2015
- Table 12: South Africa- Credits to non-Financial Corporations, 2010- 2015
- Table 13: South Africa- Credits to Government Sector (Market Value), 2010- 2015
- Table 14: South Africa- Credits to Government Sector (Nominal Value), 2010- 2015
- Table 15: South Africa- GDP and Growth Rate Forecast, 2005- 2022
- Table 16: South Africa- GDP Per Capita Forecast, 2005- 2022
- Table 17: South Africa- Population Forecast, 2005- 2022
- Table 18: South Africa- Inflation Forecast, 2005- 2022
- Table 19: South Africa- Unemployment Forecast, 2005- 2022
- Table 20: South Africa- Government Revenue and Expenditure Forecast, 2005- 2022

## List Of Figures

### LIST OF FIGURES

- Figure 1: Aggregate Assets Growth Outlook in South Africa, 2005- 2022
- Figure 2: South Africa Banking- Cost Control Efficiency, 2015
- Figure 3: South Africa Banking Sector Contribution to GDP, 2015
- Figure 4: South Africa Total Assets and Liabilities Outlook, 2005- 2020
- Figure 5: South Africa Client Advances Outlook, 2005- 2020
- Figure 6: South Africa Aggregate Deposits Outlook, 2005- 2020
- Figure 7: South Africa- Public Debt to GDP Ratio, 2015
- Figure 8: South Africa LCU vs USD, 2005- 2015
- Figure 9: Market Shares of Leading Banks by Assets, 2015
- Figure 10: Market Shares of Leading Banks by Deposits, 2015
- Figure 11: Market Shares of Leading Banks by Loans, 2015

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