

# **The Future of Singapore Gas Markets, Investments, Projects and Companies to 2025- Exploration, Gas Production, Gas Pipelines, Storage, LNG and Supply Demand**

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## **Abstracts**

'The Future of Singapore Gas industry' from one of the world's leading energy research firm-OGANALYSIS analyses the effect of current global market changes on Singapore Gas markets.

Effect of current market dynamics including price fluctuations, CAPEX declines and others on Singapore Gas markets

The impact of recent developments including OPEC decision to cut production at Algiers, US shale production decline, Singapore government policy changes and CAPEX reductions on companies across Singapore Gas value chain are analysed in detail. The research provides detailed analysis of all major risks and opportunities faced by gas companies in Singapore.

### **Planning and Strategy Support**

The report identifies key trends and drivers of Singapore Gas markets and provides the SWOT profile of the country. Further, the country is benchmarked with peer markets to compare its position in regional markets. In addition, impact of competing assets in other countries is also evaluated.

### **Short Term Risk Mitigation and Long Term Growth Strategies**

The research work identifies the key moves being taken by government, companies and

investors to cop up with global changes and minimize the risks in current market conditions. Further, the research also identifies the strategies being taken by oil and gas players to ensure growth and beat competition in the long run.

#### Outlook Statements-

Marketed Gas supply and demand outlook, 2005- 2025

LNG Supply and Demand Outlook, 2005- 2022

LNG Contracted Capacity Outlook, 2005- 2022

Singapore Primary Energy mix, 2015

GDP, Population and Investment Outlook, 2005- 2025

#### Analysis across value chain

The comprehensive research provides opportunities, risks, infrastructure, trade and competition on exploration blocks, licensing rounds, Gas fields, underground gas storage, pipelines and LNG terminals in Singapore.

#### Feasibility study, Current Status and Expected Start Up and Impacts

For all planned projects including new LNG terminals, Gas storage terminals and pipelines, feasibility study of new projects, their current status including FID/ FEED/EPC along with expected start up, construction contract details and the impact of these projects on Singapore are analysed in detail.

#### Complete Infrastructure Details

Singapore Gas report provides complete asset by asset details of Singapore Gas infrastructure. Key details provided in the research include-

Exploration- Awarded and Available Block Details, Licensing rounds on Offer, Briefs on Successful Exploration operations, Rigs Count

Production- Field wise production information from 2007- 2014; Operational and

## Planned Gas Field details

Gas Storage- Storage Capacity by Terminal, 2015; Terminal details including- location, start up, operator, owners, stakes, capex and construction partners

Pipelines- Gas transmission pipelines including start point, end point, route, length, diameter, capacity, capex and operators and owners and construction partners

LNG terminals- Liquefaction/Regasification Capacity Outlook by terminal, 2005-2022; LNG terminal details including- location, start up, operator, owners, trains/ vaporizers, storage capacity, tanks, jetty, capex and construction details  
Further, LNG exports/ imports, trade patterns, Sale Purchase Agreements, associated Ships, fields and other information is provided.

## Competitive Landscape

The report provides market shares of each of the sector in Singapore Gas markets including-

Company wise net weighted Gas production, 2005- 2014

Company wise LNG capacity, 2005- 2022

Company wise storage capacity, 2015

Company wise Pipeline Lengths, 2015

The report also analyses three leading companies in Singapore Gas markets. Business operations, SWOT Analysis and financial performance of the companies are provided.

## Recent Industry Developments

All latest developments in the industry along with their possible impact on the industry are included in the report.

## Robust methodology

OG Analysis has daily updated 15 oil and gas databases, which provide updated data on all projects in Singapore. Further, in house experts with years of experience use widely appreciated forecast models to analyse the future of the country. In addition, data and insights are frequently validated with opinions from industry experts to ensure complete accuracy of our predictions.

## Contents

### **1 TABLE OF CONTENTS**

- 1.1 List of Tables
- 1.2 List of Figures

### **2 EXECUTIVE SUMMARY**

- 2.1 Current Market Conditions in Singapore Gas Sector
- 2.2 Impact of Current Low Price Conditions on Singapore
- 2.3 Uncertainties and Challenges Faced by Singapore Gas and LNG Companies
- 2.4 Trends and Drivers Shaping the Future of Singapore Gas and LNG Markets
- 2.5 SWOT Analysis
- 2.6 Benchmark with Peer Markets
  - 2.6.1 Final Ranking
  - 2.6.2 Supply Index
  - 2.6.3 Demand Index
  - 2.6.4 Infrastructure Index
  - 2.6.5 Growth Index

### **3 SINGAPORE GAS MARKET FACTSHEET**

- 3.1 Singapore Gas Market Snapshot, 2016
- 3.2 Operational Infrastructure Across Gas Value Chain, 2016
  - 3.2.1 E&P Sector
  - 3.2.2 LNG Sector
  - 3.2.3 Storage and Transportation Sector
- 3.3 Singapore Primary Energy Demand Outlook, 2000- 2025
- 3.4 Fuel wise Primary Energy Mix, 2016
- 3.5 Demographic and Economic Analysis
  - 3.5.1 Geographical Location Details
  - 3.5.2 GDP Growth Outlook, 2005- 2025
  - 3.5.3 Population Outlook, 2005- 2025
- 3.6 Singapore Oil and Gas Ministry, Regulatory and Licensing Authorities

### **4 INVESTMENT AND BUSINESS EXPANSION OPPORTUNITIES IN SINGAPORE GAS MARKETS**

4.1 Current Status of Planned Projects in Exploration, Production, Storage, Transport and LNG Sectors

4.2 Feasibility and Expected Start Ups of Planned Projects in Singapore

## **5 SINGAPORE GAS MARKET OUTLOOK AND FORECASTS**

5.1 Singapore Marketed Natural Gas Production Forecast (yearly), 2005- 2025

5.2 Singapore Natural Gas Demand Forecast (yearly), 2005- 2025

5.3 Singapore LNG Production/Consumption Forecast (yearly), 2005- 2025

## **6 COMPETITIVE LANDSCAPE IN SINGAPORE GAS MARKETS, 2016**

6.1 Singapore Gas production sector – market shares by company, 2014

6.2 Singapore Gas storage sector – market shares by company, 2015

6.3 Singapore pipeline sector – market shares by company, 2015

6.4 Singapore LNG sector – market shares by company, 2015

## **7 SINGAPORE UPSTREAM GAS MARKET ANALYSIS**

7.1 Singapore Exploration and Production Sector- Proven Gas Reserves, 2005-2015

7.2 Field by Field Gas Production in Singapore, 2007-2014

7.3 Company wise Gas Production in Singapore, 2007- 2014

7.4 Singapore Exploration Blocks and Gas Field Details

7.5 Singapore Drilling Rigs Information, 2007-2015

7.6 Singapore Upstream Gas Industry- Recent Developments

## **8 SINGAPORE LNG MARKET ANALYSIS**

8.1 Singapore LNG market snapshot, 2016

8.2 Singapore operational and Planned LNG terminal details- startup, capacities, location, operators and owners

8.3 Terminal wise Liquefaction/ Regasification capacity outlook, 2005-2022

8.4 Terminal wise LNG Storage capacity outlook, 2005-2022

8.5 Terminal wise Trains/Vaporizers Count, 2005-2022

8.6 Terminal wise Storage Tanks Count, 2005-2022

8.7 Long Term SPAs and HOAs signed by Singapore LNG companies

8.8 Net weighted LNG Capacity Outlook by Company, 2005-2022

8.9 Singapore LNG Industry- Recent Developments

## **9 SINGAPORE GAS STORAGE MARKET ANALYSIS**

- 9.1 Singapore operational and Upcoming Storage Terminal Details, 2016
- 9.2 Singapore Gas Storage Capacity by Terminal, 2016
- 9.3 Gas Storage Capacity by Company, 2016
- 9.4 Singapore storage Industry- Market Monitor

## **10 SINGAPORE PIPELINE MARKET ANALYSIS**

- 10.1 Singapore Gas Pipeline Details- Route, Operator, Owners, Length, Diameter, Capacity- 2016
- 10.2 Singapore Planned Pipeline Details- 2016-2020
- 10.3 Singapore Pipeline Market- Share in Total Network- 2015
- 10.4 Singapore pipeline Industry- Market Monitor

## **11 COMPETITOR OPERATIONS AND BUSINESS PROFILES**

- 11.1 Company A
  - 11.1.1 Snapshot
  - 11.1.2 Business Description
  - 11.1.3 SWOT Analysis
  - 11.1.4 Financial Analysis
- 11.2 Company B
  - 11.2.1 Snapshot
  - 11.2.2 Business Description
  - 11.2.3 SWOT Analysis
  - 11.2.4 Financial Analysis
- 11.3 Company C
  - 11.3.1 Snapshot
  - 11.3.2 Business Description
  - 11.3.3 SWOT Analysis
  - 11.3.4 Financial Analysis

## **12 APPENDIX**

- 12.1 About OGANalysis
- 12.2 Sources and Research Methodology
- 12.3 Abbreviations and Conversions
- 12.4 Contact Information

## 12.5 Disclaimer



## List Of Tables

### LIST OF TABLES

- Table 1: Singapore Gas Market Benchmark with Peer Countries- Final Ranking
- Table 2: Singapore Gas Market Benchmark with Peer Countries- Supply Index
- Table 3: Singapore Gas Market Benchmark with Peer Countries- Demand Index
- Table 4: Singapore Gas Market Benchmark with Peer Countries- Infrastructure Index
- Table 5: Singapore Gas Market Benchmark with Peer Countries- Growth Index
- Table 6: Singapore Gas Markets- Key Facts, 2016
- Table 7: Singapore Planned EP Project Details
- Table 8: Singapore Planned LNG Project Details
- Table 9: Singapore Planned Storage and Transportation Project Details
- Table 10: Singapore Gas Supply Forecasts, 2005- 2025
- Table 11: Singapore Gas Demand Forecasts, 2005- 2025
- Table 12: Singapore LNG Export/ Import Forecasts, 2005- 2025
- Table 13: Singapore Proven Gas Reserve Volume, 2005- 2015
- Table 14: Field wise Annual Gas Production, 2007- 2014
- Table 15: Company wise Annual Production, 2007- 2014
- Table 16: Singapore LNG Operations – Snapshot, 2016
- Table 17: Operational and Planned LNG Terminal Details
- Table 18: LNG Capacity Outlook by Terminal, 2005- 2022
- Table 19: LNG Contracted and Available Capacity Outlook, 2005- 2022
- Table 20: LNG SPA and HOA Contract Details
- Table 21: Company wise LNG Capacity Outlook, 2005-2022
- Table 22: Active and Planned Storage Terminal Details
- Table 23: Storage Capacity Outlook by Terminal, 2005-2022
- Table 24: Company wise Storage Capacity, 2016
- Table 25: Gas Pipeline Details, 2016
- Table 26: Product Pipeline Details, 2016
- Table 27: Company wise Pipeline Length, 2016

## List Of Figures

### LIST OF FIGURES

- Figure 1: Singapore Primary Energy Demand Outlook, 2005- 2025
- Figure 2: Singapore Energy Consumption by Fuel, 2016
- Figure 3: Singapore Geographical Location and Map
- Figure 4: Singapore GDP (Current Prices) Outlook, 2005- 2025
- Figure 5: Singapore Population Outlook, 2005- 2025
- Figure 6: Singapore Gas Supply Forecasts, 2005- 2025
- Figure 7: Singapore Gas Demand Forecasts, 2005- 2025
- Figure 8: Singapore LNG Supply/Demand Forecasts, 2005- 2025
- Figure 9: Singapore Gas Production Sector- Market shares by Company, 2014
- Figure 10: Singapore Gas Storage Sector- Market shares by Company, 2016
- Figure 11: Singapore LNG Sector- Market shares by Company, 2016
- Figure 12: Singapore Gas Pipeline Transportation Sector- Market shares by Company, 2016
- Figure 13: Drilling Rigs Count

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