

The Future of Saudi Arabia Banking Markets to 2020- Trends, Outlook, Economic and Profitability Analysis, Key Ratios, Market Structure

<https://marketpublishers.com/r/F5FA4E8EF86EN.html>

Date: August 2016

Pages: 70

Price: US\$ 800.00 (Single User License)

ID: F5FA4E8EF86EN

Abstracts

Saudi Arabia banking market outlook report from OGANALYSIS provides comprehensive analysis, trends, drivers and challenges of operating or expanding into the market.

The uniqueness of the report lies in profitability analysis and comparison with peer markets among others. Profitability analysis is made along 4 key pillars including key metrics, risk factors, productivity and asset usage efficiency. More than 20 key ratios are analyzed and incorporated in the premium research work. Further, interviews with industry experts strengthen the research and analysis on Saudi Arabia commercial banking report. Incorporating buyers' suggestions and feedback, the 2016 Q3 version is more improved and user friendly.

Banking industry in Saudi Arabia witnessed a (surge) in total assets at 2,209 Saudi Arabia Riyal in Billions as of 2015, with a large portion of this coming from deposits. Over the forecast period, policy changes initiated by central bank of Saudi Arabia, NPA handling, Base norms (CRAR) and growth in other financial markets will be the key factors for profitability and future strategies of banks including overseas expansion of banks. Further, financial inclusion, economic growth (GDP and GDP Per Capita) will also play a key role in shaping the future of Saudi Arabia commercial banking sector. The research work also provides detailed market structure based on size, profitability, deposits and loans of leading banks in the country. In addition, detailed SWOT and financial analysis of five leading banks is included. Recent developments and transactions in the industry are also analyzed in the Saudi Arabia report.

Scope

Analysis through 20+ key Ratios

Period- from 2005 to 2020

Profitability Analysis of Saudi Arabia and peer markets

Trends, drivers and challenges

Credit analysis

Economic analysis and outlook of Saudi Arabia and Region

Analysis of leading five players in the industry

"Reasons To Purchase

To get detailed analysis of Saudi Arabia banking industry based on key financial metrics and ratios

Identify trends and developments across the country's banking sector

Make strategic decisions based on evaluation and outlook of Saudi Arabia banking sector

Get a critical analysis of competitors based on performance metrics

Identify most profitable markets in the current economic conditions

Get insights into best practices of top performers in the country and worldwide

"

Contents

1 TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2 SAUDI ARABIA COMMERCIAL BANKING OVERVIEW

- 2.1 Aggregate Deposits
- 2.2 Capital and Reserves
- 2.3 Total Advances
- 2.4 Bond Portfolio Details
- 2.5 Total Assets and Liabilities
- 2.6 Non- Performing Assets (NPAs)
- 2.7 Return on Assets
- 2.8 Asset Yield
- 2.9 Capital Adequacy Ratio (CRAR)
- 2.10 Tier 1 Capital to Risk Weighted Assets

3 DRIVERS AND CHALLENGES OF SAUDI ARABIA BANKING SECTOR

- 3.1 Size Growth
- 3.2 Asset Allocation trends
- 3.3 Expansion strategies
- 3.4 Cost control
- 3.5 Profitability
- 3.6 Support to Economy

4 OUTLOOK OF COMMERCIAL BANKING INDUSTRY IN SAUDI ARABIA

- 4.1 Total Assets and Liabilities Forecast, 2005-2020
- 4.2 Aggregate Loans Forecast, 2005- 2020
- 4.3 Aggregate Deposits Forecast, 2005- 2020

5 PROFITABILITY ANALYSIS- BENCHMARK WITH PEER COUNTRIES

- 5.1 Overview and Regression Analysis
- 5.2 Pillar 1- Fundamental Metrics

5.3 Pillar 2- Risk Factors

5.4 Pillar 3- Productivity Indicators

5.5 Pillar 4- Asset Usage Efficiency Indicators

6 CREDIT QUALITY ANALYSIS OF SAUDI ARABIA COMMERCIAL BANKS

6.1 Total credit to the private non-financial sector, 2010- 2015

6.2 Bank credit to the private non-financial sector, 2010- 2015

6.3 Credit to households, 2010- 2015

6.4 Credit to non-financial corporations, 2010- 2015

6.5 Credit to the government sector at market value, 2010- 2015

6.6 Credit to the government sector at nominal value, 2010- 2015

7 SAUDI ARABIA ECONOMIC ANALYSIS AND OUTLOOK TO 2022

7.1 Saudi Arabia GDP Outlook (Current Prices, USD Billion), 2005- 2022

7.2 GDP Per Capita Outlook in Saudi Arabia, 2005- 2022

7.3 Population Outlook in Saudi Arabia (Millions), 2005- 2022

7.4 Inflation Outlook in Saudi Arabia, 2005- 2022

7.5 Unemployment Rate in Saudi Arabia, 2005- 2022

7.6 Public Debt to GDP ratio in Saudi Arabia, 2015

7.7 General Government Revenue and Expenditure Outlook, 2005- 2022

7.8 Saudi Arabia Currency (LCU) against US Dollar, 2005- 2015

7.9 Long Term Sovereign Rating, 2009- 2015

8 MARKET STRUCTURE

8.1 By Total Assets

8.2 By Deposits

8.3 By Advances

9 BUSINESS PROFILES OF LEADING BANKS IN SAUDI ARABIA

9.1 Leading Bank A

9.1.1 Overview

9.1.2 SWOT Analysis

9.1.3 Financial Statements and Ratios

9.2 Leading Bank B

9.2.1 Overview

9.2.2 SWOT Analysis

9.2.3 Financial Statements and Ratios

9.3 Leading Bank C

9.3.1 Overview

9.3.2 SWOT Analysis

9.3.3 Financial Statements and Ratios

9.4 Leading Bank D

9.4.1 Overview

9.4.2 SWOT Analysis

9.4.3 Financial Statements and Ratios

9.5 Leading Bank E

9.5.1 Overview

9.5.2 SWOT Analysis

9.5.3 Financial Statements and Ratios

10 RECENT DEVELOPMENTS IN SAUDI ARABIA COMMERCIAL BANKING SECTOR

11 APPENDIX

11.1 About Publisher

11.2 Sources and Methodology

11.3 Contact Information

List Of Tables

LIST OF TABLES

- Table 1: Saudi Arabia Total Assets and Liabilities Outlook, 2005- 2020
- Table 2: Saudi Arabia Client Loans Outlook, 2005- 2020
- Table 3: Saudi Arabia Total Deposits Outlook, 2005- 2020
- Table 4: Saudi Arabia Banking Sector- Profitability Analysis- Overall Analysis, 2015
- Table 5: Saudi Arabia Banking Sector- Profitability Analysis- Pillar 1, 2015
- Table 6: Saudi Arabia Banking Sector- Profitability Analysis- Pillar 2, 2015
- Table 7: Saudi Arabia Banking Sector- Profitability Analysis- Pillar 3, 2015
- Table 8: Saudi Arabia Banking Sector- Profitability Analysis- Pillar 4, 2015
- Table 9: Saudi Arabia- Credits to Private non-Financial Sector, 2010- 2015
- Table 10: Saudi Arabia- Bank Credit to Private non-Financial Sector, 2010- 2015
- Table 11: Saudi Arabia- Credits to Household Sector, 2010- 2015
- Table 12: Saudi Arabia- Credits to non-Financial Corporations, 2010- 2015
- Table 13: Saudi Arabia- Credits to Government Sector (Market Value), 2010- 2015
- Table 14: Saudi Arabia- Credits to Government Sector (Nominal Value), 2010- 2015
- Table 15: Saudi Arabia- GDP and Growth Rate Forecast, 2005- 2022
- Table 16: Saudi Arabia- GDP Per Capita Forecast, 2005- 2022
- Table 17: Saudi Arabia- Population Forecast, 2005- 2022
- Table 18: Saudi Arabia- Inflation Forecast, 2005- 2022
- Table 19: Saudi Arabia- Unemployment Forecast, 2005- 2022
- Table 20: Saudi Arabia- Government Revenue and Expenditure Forecast, 2005- 2022

List Of Figures

LIST OF FIGURES

- Figure 1: Aggregate Assets Growth Outlook in Saudi Arabia, 2005- 2022
- Figure 2: Saudi Arabia Banking- Cost Control Efficiency, 2015
- Figure 3: Saudi Arabia Banking Sector Contribution to GDP, 2015
- Figure 4: Saudi Arabia Total Assets and Liabilities Outlook, 2005- 2020
- Figure 5: Saudi Arabia Client Advances Outlook, 2005- 2020
- Figure 6: Saudi Arabia Aggregate Deposits Outlook, 2005- 2020
- Figure 7: Saudi Arabia- Public Debt to GDP Ratio, 2015
- Figure 8: Saudi Arabia LCU vs USD, 2005- 2015
- Figure 9: Market Shares of Leading Banks by Assets, 2015
- Figure 10: Market Shares of Leading Banks by Deposits, 2015
- Figure 11: Market Shares of Leading Banks by Loans, 2015

I would like to order

Product name: The Future of Saudi Arabia Banking Markets to 2020- Trends, Outlook, Economic and Profitability Analysis, Key Ratios, Market Structure

Product link: <https://marketpublishers.com/r/F5FA4E8EF86EN.html>

Price: US\$ 800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/F5FA4E8EF86EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

