

Future of Russia Oil Refinery Markets to 2020 - Outlook of Investments, Business Opportunities, Infrastructure, Petroleum Products, Supply- Demand and Competition

https://marketpublishers.com/r/F899507A1BDEN.html

Date: November 2013

Pages: 80

Price: US\$ 1,800.00 (Single User License)

ID: F899507A1BDEN

Abstracts

The Future of Russia Oil Refinery Markets to 2020" from OGANALYSIS is a compulsory guide for all the companies interested in Russia refining markets. The report provides complete analysis into the Russia refining industry amidst the rapid developments in the recent past. All key trends, drivers and challenges of investing/entering/operating in the industry are detailed.

Details of all operational and planned refineries including location, start up, operator, owners, constructors, capital investments, project feasibility and configuration are provided in the report. Further, outlook of Crude Distillation Units, Coking Unit Capacity, Fluid Catalytic Cracking Capacity and HydroCracking Unit Capacity are provided to 2020. In addition, business strategies of key refiners in the country along with their net equity weighted primary and secondary unit capacities are provided. It identifies all key investment opportunities in Russia refining market and also analyzes all the upcoming refineries in detail. It updates the major deals and events in the industry from 2012 to 2013.

Some of the Key questions answered in the report include

How will the Russia refining sector emerge by 2020?

Who are the leading refiners and what are their strategies for near to medium term future?



What will be the country's refining capacity be by 2020 and what are the annual changes?

How will the products' supply and demand situation change annually to 2020?

How much capital investment will go into the industry on planned refineries?

What are the key investment and business expansion opportunities available in the sector?

Where does the market stand in regional and global front?

Current status and feasibility of planned refinery projects

Strengths, Weaknesses, Opportunities and Threats of three leading refining companies



Contents

1 TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2 RUSSIA REFINING INDUSTRY SUMMARY AND OUTLOOK TO 2020

- 2.1 Russia Refining Industry Overview, 2013
- 2.2 Russia Primary Refining Capacity Forecast, kb/d, 2005 2020
- 2.3 Russia Secondary Refining Capacities (Coking, FCC, HCC) Forecast, Kb/d, 2005 2020
- 2.4 Russia Petroleum Products Consumption Mix, 2013
- 2.5 Foreign Participation vs Local Companies

3 INVESTMENT OPPORTUNITIES IN RUSSIA REFINERY MARKETS

- 3.1 Capital Investment Details of Major Upcoming Refineries, 2013-2020
- 3.2 Location, Operator, Ownership, Start Up, Complexity Details of Planned Refineries in Russia
- 3.3 Greenfield vs Expansion Projects
- 3.4 Planned Refineries CDU Unit Development Plans, 2014 2020
- 3.5 Planned Refineries Coking Unit Development Plans, 2014 2020
- 3.6 Planned Refineries FCC Unit Development Plans, 2014 2020
- 3.7 Planned Refineries HCC Unit Development Plans, 2014 2020

4 RUSSIA PETROLEUM PRODUCTS SUPPLY OUTLOOK, 2002 - 2020

- 4.1 Russia LPG Production Outlook, kb/d, 2002 2020
- 4.2 Russia Motor Gasoline Production Outlook, kb/d, 2002 2020
- 4.3 Russia Diesel Oil Production Outlook, kb/d, 2002 2020
- 4.4 Russia Kerosene Production Outlook, kb/d, 2002 2020

5 RUSSIA PETROLEUM PRODUCTS DEMAND OUTLOOK, 2002 - 2020

- 5.1 Russia LPG Consumption Outlook, kb/d, 2002 2020
- 5.2 Russia Motor Gasoline Consumption Outlook, kb/d, 2002 2020
- 5.3 Russia Diesel Oil Consumption Outlook, kb/d, 2002 2020



5.4 Russia Kerosene Consumption Outlook, kb/d, 2002 - 2020

6 DRIVERS AND CHALLENGES FOR INVESTORS AND NEW ENTRANTS IN RUSSIA REFINERY SECTOR

- 6.1 Drivers of Investment and Business Expansion Strategies
- 6.2 Challenges and Restraints of Operating in the Sector

7 RUSSIA REFINING INFRASTRUCTURE ANALYSIS

- 7.1 Refineries Location, Operator, Ownership, Start Up, Configuration Details
- 7.2 Refinery wise Crude Distillation Unit (CDU) Capacity Outlook, 2005 2020
- 7.3 Refinery wise Thermal/ Delayed Coking Capacity Outlook, 2005 2020
- 7.4 Refinery wise Fluid Catalytic Cracking Unit (FCC) Capacity Outlook, 2005 2020
- 7.5 Refinery wise Hydrocracking Unit (HCC) Capacity Outlook, 2005 2020

8 ROLE OF RUSSIA REFINING IN REGIONAL AND GLOBAL FRONT

- 8.1 Contribution to Region and Global Refining Capacity, 2013
- 8.2 Contribution to Growth of Region and Global Refining Capacity, 2014 2020

9 BENCHMARKING OF REGIONAL REFINING MARKETS

- 9.1 Benchmarking Overall Ranking
- 9.2 Benchmarking Demand Index
- 9.3 Benchmarking Supply Index
- 9.4 Benchmarking Economic Index
- 9.5 Benchmarking Growth Index

10 KEY STRATEGIES OF REFINERS IN RUSSIA

- 10.1 Russia Company wise Refining (CDU) Capacity Outlook, 2005-2020
- 10.2 Russia Company wise Coking Capacity Outlook, 2005-2020
- 10.3 Russia Company wise Fluid Catalytic Cracking (FCC) Capacity Outlook, 2005-2020
- 10.4 Russia Company wise HydroCracking (HCC) Capacity Outlook, 2005-2020
- 10.5 Russia Refining Market Structure, 2013
 - 10.5.1 Market Concentration Ratio, 2013
 - 10.5.2 HHI Index, 2013



10.6 Business Strategies of Major Refining Companies in Russia

11 ANALYSIS OF REFINER A OIL AND GAS OPERATIONS

- 11.1 Key Snapshot
- 11.2 Business Operations
- 11.3 SWOT Analysis
- 11.4 Financial Analysis

12 ANALYSIS OF REFINER B OIL AND GAS OPERATIONS

- 12.1 Key Snapshot
- 12.2 Business Operations
- 12.3 SWOT Analysis
- 12.4 Financial Analysis

13 ANALYSIS OF REFINER C OIL AND GAS OPERATIONS

- 13.1 Key Snapshot
- 13.2 Business Operations
- 13.3 SWOT Analysis
- 13.4 Financial Analysis

14 LATEST DEVELOPMENTS AND THEIR IMPACT ON RUSSIA REFINING MARKET

15 APPENDIX

- 15.1 About OGAnalysis
- 15.2 Abbreviations
- 15.3 Sources and Research Methodology
- 15.4 Contact Information
- 15.5 Disclaimer



List Of Tables

LIST OF TABLES

- Table 1: Russia Refinery Industry Snapshot, 2005 2013 2020
- Table 2: Russia Crude Distillation Unit Capacity Outlook, 2005 2020
- Table 3: Russia Coking, Fluid Catalytic Cracking, HydroCracking Capacity Outlook,
- 2005 2020
- Table 4: Planned Refineries in Russia Capital Expenditure by Refinery
- Table 5: Russia Planned Refineries Planned CDU Units, 2014 2020
- Table 6: Russia Planned Refineries Planned Coking Units, 2014 2020
- Table 7: Russia Planned Refineries Planned Fluid Catalytic Cracking Units, 2014 2020
- Table 8: Russia Planned Refineries Planned HydroCracking Units, 2014 2020
- Table 9: Russia LPG Production Forecast, 2002 2020
- Table 10: Russia Motor Gasoline Production Forecast, 2002 2020
- Table 11: Russia Diesel Oil Production Forecast, 2002 2020
- Table 12: Russia Kerosene Production Forecast, 2002 2020
- Table 13: Russia LPG Consumption Forecast, 2002 2020
- Table 14: Russia Motor Gasoline Consumption Forecast, 2002 2020
- Table 15: Russia Diesel Oil Consumption Forecast, 2002 2020
- Table 16: Russia Kerosene Consumption Forecast, 2002 2020
- Table 17: Russia Operating and Planned Refineries Location, Operator, Owners, Start Up, Complexity Details
- Table 18: Russia Refinery wise CDU Capacity Forecast, 2005 2020
- Table 19: Russia Refinery wise Coking Capacity Outlook, 2005 2020
- Table 20: Russia Refinery wise FCC Capacity Outlook, 2005 2020
- Table 21: Russia Refinery wise HCC Capacity Outlook, 2005 2020
- Table 22: Russia Refining Industry Benchmarking with Peer Markets Overall Ranking
- Table 23: Russia Refining Industry Benchmarking with Peer Markets Supply Index
- Table 24: Russia Refining Industry Benchmarking with Peer Markets Demand Index
- Table 25: Russia Refining Industry Benchmarking with Peer Markets Economic Index
- Table 26: Russia Refining Industry Benchmarking with Peer Markets Growth Index
- Table 27: Key Refining Companies in Russia CDU Capacity Forecast, 2005 2020
- Table 28: Key Refining Companies in Russia Coking Capacity Forecast, 2005 2020
- Table 29: Key Refining Companies in Russia FCC Capacity Forecast, 2005 2020
- Table 30: Key Refining Companies in Russia HCC Capacity Forecast, 2005 2020
- Table 31: Refiner A Financial Analysis
- Table 32: Refiner B Financial Analysis



Table 33: Refiner C - Financial Analysis



List Of Figures

LIST OF FIGURES

- Figure 1: Russia Petroleum Products Consumption by Fuel, 2013
- Figure 2: Companies Operating in Russia Refining Industry Foreign vs Local Companies
- Figure 3: Russia Refining Capacity Additions Greenfield vs Expansion
- Figure 4: Russia LPG Production Forecast, 2002 2020
- Figure 5: Russia Motor Gasoline Production Forecast, 2002 2020
- Figure 6: Russia Diesel Oil Production Forecast, 2002 2020
- Figure 7: Russia Kerosene Production Forecast, 2002 2020
- Figure 8: Russia LPG Consumption Forecast, 2002 2020
- Figure 9: Russia Motor Gasoline Consumption Forecast, 2002 2020
- Figure 10: Russia Diesel Oil Consumption Forecast, 2002 2020
- Figure 11: Russia Kerosene Consumption Forecast, 2002 2020
- Figure 12: Role of Russia in Region and Global Refining Capacity, 2013
- Figure 13: Role of Russia in Region and Global Refining Capacity Growth, 2014 2020
- Figure 14: Russia Refining Industry Competitive Landscape Market Structure, 2013



I would like to order

Product name: Future of Russia Oil Refinery Markets to 2020 - Outlook of Investments, Business

Opportunities, Infrastructure, Petroleum Products, Supply- Demand and Competition

Product link: https://marketpublishers.com/r/F899507A1BDEN.html

Price: US\$ 1,800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/F899507A1BDEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



