

# **The Future of Russia Oil Markets, Investments, Projects and Companies to 2025- Exploration, Oil Production, Oil and Product Pipelines, Storage, Refineries and Supply Demand**

<https://marketpublishers.com/r/FC9A6C2B6B4EN.html>

Date: October 2016

Pages: 90

Price: US\$ 1,600.00 (Single User License)

ID: FC9A6C2B6B4EN

## **Abstracts**

'The future of Russia Oil industry' from one of the world's leading energy research firm- OGANALYSIS analyses the effect of current global market changes on Russia oil markets.

Effect of current market dynamics including price fluctuations, CAPEX declines and others on Russia oil markets

The impact of recent developments including OPEC decision to cut production at Algiers, US shale oil production decline, Russia government policy changes and CAPEX reductions on companies across Russia oil value chain are analysed in detail. The research provides detailed analysis of all major risks and opportunities faced by oil and gas companies in Russia.

### **Planning and Strategy Support**

The report identifies key trends and drivers of Russia oil markets and provides the SWOT profile of the country. Further, the country is benchmarked with peer markets to compare its position in regional markets. In addition, impact of competing assets in other countries is also evaluated.

### **Short Term Risk Mitigation and Long Term Growth Strategies**

The research work identifies the key moves being taken by government, companies and

investors to cop up with global changes and minimize the risks in current market conditions. Further, the research also identifies the strategies being taken by oil and gas players to ensure growth and beat competition in the long run.

#### Outlook Statements-

Crude oil supply and demand outlook, 2005- 2025

Products (Gasoline, Diesel, LPG and Fuel Oil) Supply and demand outlook, 2005- 2025

Products production and consumption by Fuel, 2015

Russia Primary Energy mix, 2015

GDP, Population and Investment Outlook, 2005- 2025

#### Analysis across value chain

The comprehensive research provides opportunities, risks, infrastructure, trade and competition on exploration blocks, licensing rounds, oil fields, storage, products and crude pipelines and refineries in Russia.

#### Feasibility study, Current Status and Expected Start Up and Impacts

For all planned projects including new refineries, storage terminals and pipelines, feasibility study of new projects, their current status including FID/ FEED/EPC along with expected start up, construction contract details and the impact of these projects on Russia are analysed in detail.

#### Complete Infrastructure Details

Russia oil report provides complete asset by asset details of Russia oil infrastructure. Key details provided in the research include-

Exploration- Awarded and Available Block Details, Licensing rounds on Offer, Briefs on Successful Exploration operations, Rigs Count

Production- Field wise production information from 2007- 2014; Operational and Planned Oil Field details

Oil, Petroleum Products and Chemicals Storage- Storage Capacity by Terminal, 2005- 2022; Terminal details including- location, start up, operator, owners, stakes, tanks, tank sizes, products stored, mode of transport, capex and construction partners

Refineries- Refinery wise CDU, Coking, FCC, Hydrocracking, reformer, Hydrotreating, Isomerization capacity outlook, 2005- 2022; Refinery details including- location, start up, operator, owners, equity shares, capex and construction partners

Pipelines- Crude and Products pipelines including start point, end point, route, length, diameter, capacity, capex and operators and owners and construction partners

## Competitive Landscape

The report provides market shares of each of the sector in Russia oil markets including-

Company wise net weighted oil production, 2005- 2014

Company wise refining, coking, FCC and Hydrocracking capacity, 2005- 2022

Company wise storage capacity, 2005- 2022

Company wise Pipeline Lengths, 2015

The report also analyses three leading companies in Russia oil markets. Business operations, SWOT Analysis and financial performance of the companies are provided.

## Recent Industry Developments

All latest developments in the industry along with their possible impact on the industry are included in the report.

## Robust methodology

OG Analysis has daily updated 15 oil and gas databases, which provide updated data on all projects in Russia. Further, in house experts with years of experience use widely appreciated forecast models to analyse the future of the country. In addition, data and insights are frequently validated with opinions from industry experts to ensure complete accuracy of our predictions.

## Contents

### **1 TABLE OF CONTENTS**

- 1.1 List of Tables
- 1.2 List of Figures

### **2 EXECUTIVE SUMMARY**

- 2.1 Current Market Conditions in Russia Oil Sector
- 2.2 Impact of Current Low Price Conditions on Russia
- 2.3 Uncertainties and Challenges Faced by Russia Oil Companies
- 2.4 Trends and Drivers Shaping the Future of Russia Oil Markets
- 2.5 SWOT Analysis
- 2.6 Benchmark with Peer Markets
  - 2.6.1 Final Ranking
  - 2.6.2 Supply Index
  - 2.6.3 Demand Index
  - 2.6.4 Infrastructure Index
  - 2.6.5 Growth Index

### **3 RUSSIA OIL MARKET FACTSHEET**

- 3.1 Russia Oil Market Snapshot, 2016
- 3.2 Operational Infrastructure Across Oil Value Chain, 2016
  - 3.2.1 Upstream Sector
  - 3.2.2 Midstream Sector
  - 3.2.3 Downstream Sector
- 3.3 Russia Primary Energy Demand Outlook, 2000- 2025
- 3.4 Fuel wise Primary Energy Mix, 2016
- 3.5 Demographic and Economic Analysis
  - 3.5.1 Geographical Location Details
  - 3.5.2 GDP Growth Outlook, 2005- 2025
  - 3.5.3 Population Outlook, 2005- 2025
- 3.6 Russia Oil and Gas Ministry, Regulatory and Licensing Authorities

### **4 INVESTMENT AND BUSINESS EXPANSION OPPORTUNITIES IN RUSSIA OIL MARKETS**

4.1 Current Status of Planned Projects in Exploration, Production, Storage, Transport and Refining Sectors

4.2 Feasibility and Expected Start Ups of Planned Projects in Russia

## **5 RUSSIA OIL MARKET OUTLOOK AND FORECASTS**

5.1 Russia Crude Oil Production Forecast (yearly), 2005- 2025

5.2 Russia Crude Oil Demand Forecast (yearly), 2005- 2025

5.3 Russia LPG Production Forecast (yearly), 2005- 2025

5.4 Russia Motor Gasoline Production Forecast (yearly), 2005- 2025

5.5 Russia Diesel Oil Production Forecast (yearly), 2005- 2025

5.6 Russia Fuel Oil Production Forecast (yearly), 2005- 2025

5.7 Russia LPG Demand Forecast (yearly), 2005- 2025

5.8 Russia Motor Gasoline Demand Forecast (yearly), 2005- 2025

5.9 Russia Diesel Oil Demand Forecast (yearly), 2005- 2025

5.10 Russia Fuel Oil Demand Forecast (yearly), 2005- 2025

## **6 COMPETITIVE LANDSCAPE IN RUSSIA OIL MARKETS, 2016**

6.1 Russia oil production sector – market shares by company, 2014

6.2 Russia oil storage sector – market shares by company, 2015

6.3 Russia pipeline sector – market shares by company, 2015

6.4 Russia refinery sector – market shares by company, 2015

## **7 RUSSIA UPSTREAM OIL MARKET ANALYSIS**

7.1 Russia Exploration and Production Sector- Proven Oil Reserves, 2005-2015

7.2 Field by Field Oil Production in Russia, 2007-2014

7.3 Company wise Oil Production in Russia, 2007- 2014

7.4 Russia Exploration Blocks and Oil Field Details

7.5 Russia Drilling Rigs Information, 2007-2015

7.6 Russia Upstream Oil Industry- Recent Developments

## **8 RUSSIA REFINERY MARKET ANALYSIS**

8.1 Russia refinery market snapshot, 2016

8.2 Russia petroleum products production, 2016

8.3 Russia petroleum products consumption, 2016

8.4 Russia operational and Planned refinery details- startup, capacities, location,

operators and owners

8.5 Russia CDU, Coking, FCC, Hydrocracking, Reformer, Hydrotreater capacity outlook, 2005-2022

8.6 Refinery wise CDU capacity outlook, 2005-2022

8.7 Refinery wise coking capacity outlook, 2005-2022

8.8 Refinery wise FCC capacity outlook, 2005-2022

8.9 Refinery wise HydroCracking capacity outlook, 2005-2022

8.10 Refinery wise Reformer Capacity, Outlook, 2005-2022

8.11 Refinery wise Hydrotreating Capacity, Outlook, 2005-2022,

8.12 Refinery wise Isomerization Capacity, Outlook, 2005-2022

8.13 Russia refining capacity outlook by company, 2005-2022

8.14 Russia refining Industry- Recent Developments

## **9 RUSSIA OIL STORAGE MARKET ANALYSIS**

9.1 Russia operational Storage Terminal Details- start-up, capacity, tanks, operator and owners, 2016

9.2 Russia planned Storage Terminal Details- start-up, capacity, tanks, operator and owners, 2017- 2022

9.3 Russia Oil Storage Capacity by Terminal, 2016

9.4 Oil Storage Capacity by Company, 2016

9.5 Russia storage Industry- Recent Developments

## **10 RUSSIA PIPELINE MARKET ANALYSIS**

10.1 Russia Crude Pipeline Details- Location, Operator, Owners, Length, Diameter, Capacity- 2016

10.2 Russia Petroleum Product Pipeline Details- Location, Operator, Owners, Length, Diameter, Capacity- 2016

10.4 Russia Planned Pipeline Details- 2017-2022

10.5 Russia Pipeline Market- Share in Total Network- 2016

10.6 Russia pipeline Industry- Recent Developments

## **11 COMPETITOR OPERATIONS AND BUSINESS PROFILES**

11.1 Company A

11.1.1 Snapshot

11.1.2 Business Description

11.1.3 SWOT Analysis

- 11.1.4 Financial Analysis
- 11.2 Company B
  - 11.2.1 Snapshot
  - 11.2.2 Business Description
  - 11.2.3 SWOT Analysis
  - 11.2.4 Financial Analysis
- 11.3 Company C
  - 11.3.1 Snapshot
  - 11.3.2 Business Description
  - 11.3.3 SWOT Analysis
  - 11.3.4 Financial Analysis

## **12 APPENDIX**

- 12.1 About OG Analysis
- 12.2 Sources and Research Methodology
- 12.3 Abbreviations and Conversions
- 12.4 Contact Information



## List Of Tables

### LIST OF TABLES

- Table 1: Russia Oil Market Benchmark with Peer Countries- Final Ranking
- Table 2: Russia Oil Market Benchmark with Peer Countries- Supply Index
- Table 3: Russia Oil Market Benchmark with Peer Countries- Demand Index
- Table 4: Russia Oil Market Benchmark with Peer Countries- Infrastructure Index
- Table 5: Russia Oil Market Benchmark with Peer Countries- Growth Index
- Table 6: Russia Oil Markets- Key Facts, 2016
- Table 7: Russia Planned Upstream Project Details
- Table 8: Russia Planned Midstream Project Details
- Table 9: Russia Planned Downstream Project Details
- Table 10: Russia Oil Supply Forecasts, 2005- 2025
- Table 11: Russia LPG Supply Forecasts, 2005- 2025
- Table 12: Russia Gasoline Supply Forecasts, 2005- 2025
- Table 13: Russia Diesel Supply Forecasts, 2005- 2025
- Table 14: Russia Oil Consumption Forecasts, 2005- 2025
- Table 15: Russia LPG Consumption Forecasts, 2005- 2025
- Table 16: Russia Gasoline Consumption Forecasts, 2005- 2025
- Table 17: Russia Diesel Consumption Forecasts, 2005- 2025
- Table 18: Russia Proven Oil Reserve Volume, 2005- 2015
- Table 19: Field wise Annual Production, 2007- 2014
- Table 20: Company wise Annual Production, 2007- 2014
- Table 21: Russia Refining Operations – Snapshot, 2016
- Table 22: Operational and Planned Refinery Details
- Table 23: CDU Capacity Outlook by Refinery, 2005- 2022
- Table 24: Coking Capacity Outlook by Refinery, 2005- 2022
- Table 25: FCC Capacity Outlook by Refinery, 2005- 2022
- Table 26: Hydrocracking Capacity Outlook by Refinery, 2005- 2022
- Table 27: Hydrotreater Capacity Outlook by Refinery, 2005- 2022
- Table 28: Reformer Capacity Outlook by Refinery, 2005- 2022
- Table 29: Isomerization Capacity Outlook by Refinery, 2005- 2022
- Table 30: Company wise Refining Capacity Outlook, 2005-2022
- Table 31: Active and Planned Storage Terminal Details
- Table 32: Storage Capacity Outlook by Terminal, 2005-2022
- Table 33: Company wise Storage Capacity, 2016
- Table 34: Oil Pipeline Details, 2016
- Table 35: Product Pipeline Details, 2016

Table 36: Company wise Pipeline Length, 2016

## List Of Figures

### LIST OF FIGURES

- Figure 1: Russia Primary Energy Demand Outlook, 2005- 2025
- Figure 2: Russia Energy Consumption by Fuel, 2016
- Figure 3: Russia Geographical Location and Map
- Figure 4: Russia GDP (Current Prices) Outlook, 2005- 2025
- Figure 5: Russia Population Outlook, 2005- 2025
- Figure 6: Russia Oil Supply Forecasts, 2005- 2025
- Figure 7: Russia LPG Supply Forecasts, 2005- 2025
- Figure 8: Russia Gasoline Supply Forecasts, 2005- 2025
- Figure 9: Russia Diesel Supply Forecasts, 2005- 2025
- Figure 10: Russia Oil Consumption Forecasts, 2005- 2025
- Figure 11: Russia LPG Consumption Forecasts, 2005- 2025
- Figure 12: Russia Gasoline Consumption Forecasts, 2005- 2025
- Figure 13: Russia Diesel Consumption Forecasts, 2005- 2025
- Figure 14: Russia Oil Production Sector- Market shares by Company, 2014
- Figure 15: Russia Oil Storage Sector- Market shares by Company, 2016
- Figure 16: Russia Oil Refining Sector- Market shares by Company, 2016
- Figure 17: Russia Oil Pipeline Transportation Sector- Market shares by Company, 2016
- Figure 18: Drilling Rigs Count
- Figure 19: Oil Products Production from Refineries by Fuel, 2016
- Figure 20: Oil Products Consumption in Domestic Markets by Fuel, 2016

## I would like to order

Product name: The Future of Russia Oil Markets, Investments, Projects and Companies to 2025- Exploration, Oil Production, Oil and Product Pipelines, Storage, Refineries and Supply Demand

Product link: <https://marketpublishers.com/r/FC9A6C2B6B4EN.html>

Price: US\$ 1,600.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/FC9A6C2B6B4EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970