

Future of Romania Oil Refinery Markets to 2020 - Outlook of Investments, Business Opportunities, Infrastructure, Petroleum Products, Supply- Demand and Competition

<https://marketpublishers.com/r/F268B4C8194EN.html>

Date: November 2013

Pages: 80

Price: US\$ 1,800.00 (Single User License)

ID: F268B4C8194EN

Abstracts

'The Future of Romania Oil Refinery Markets to 2020" from OGANALYSIS is a compulsory guide for all the companies interested in Romania refining markets. The report provides complete analysis into the Romania refining industry amidst the rapid developments in the recent past. All key trends, drivers and challenges of investing/ entering/ operating in the industry are detailed.

Details of all operational and planned refineries including location, start up, operator, owners, constructors, capital investments, project feasibility and configuration are provided in the report. Further, outlook of Crude Distillation Units, Coking Unit Capacity, Fluid Catalytic Cracking Capacity and HydroCracking Unit Capacity are provided to 2020. In addition, business strategies of key refiners in the country along with their net equity weighted primary and secondary unit capacities are provided. It identifies all key investment opportunities in Romania refining market and also analyzes all the upcoming refineries in detail. It updates the major deals and events in the industry from 2012 to 2013.

Some of the Key questions answered in the report include

How will the Romania refining sector emerge by 2020?

Who are the leading refiners and what are their strategies for near to medium term future?

What will be the country's refining capacity be by 2020 and what are the annual changes?

How will the products' supply and demand situation change annually to 2020?

How much capital investment will go into the industry on planned refineries?

What are the key investment and business expansion opportunities available in the sector?

Where does the market stand in regional and global front?

Current status and feasibility of planned refinery projects

Strengths, Weaknesses, Opportunities and Threats of three leading refining companies

Contents

1 TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2 ROMANIA REFINING INDUSTRY SUMMARY AND OUTLOOK TO 2020

- 2.1 Romania Refining Industry Overview, 2013
- 2.2 Romania Primary Refining Capacity Forecast, kb/d, 2005 - 2020
- 2.3 Romania Secondary Refining Capacities (Coking, FCC, HCC) Forecast, Kb/d, 2005 - 2020
- 2.4 Romania Petroleum Products Consumption Mix, 2013
- 2.5 Foreign Participation vs Local Companies

3 INVESTMENT OPPORTUNITIES IN ROMANIA REFINERY MARKETS

- 3.1 Capital Investment Details of Major Upcoming Refineries, 2013-2020
- 3.2 Location, Operator, Ownership, Start Up, Complexity Details of Planned Refineries in Romania
- 3.3 Greenfield vs Expansion Projects
- 3.4 Planned Refineries - CDU Unit Development Plans, 2014 - 2020
- 3.5 Planned Refineries - Coking Unit Development Plans, 2014 - 2020
- 3.6 Planned Refineries - FCC Unit Development Plans, 2014 - 2020
- 3.7 Planned Refineries - HCC Unit Development Plans, 2014 - 2020

4 ROMANIA PETROLEUM PRODUCTS SUPPLY OUTLOOK, 2002 - 2020

- 4.1 Romania LPG Production Outlook, kb/d, 2002 - 2020
- 4.2 Romania Motor Gasoline Production Outlook, kb/d, 2002 - 2020
- 4.3 Romania Diesel Oil Production Outlook, kb/d, 2002 - 2020
- 4.4 Romania Kerosene Production Outlook, kb/d, 2002 - 2020

5 ROMANIA PETROLEUM PRODUCTS DEMAND OUTLOOK, 2002 - 2020

- 5.1 Romania LPG Consumption Outlook, kb/d, 2002 - 2020
- 5.2 Romania Motor Gasoline Consumption Outlook, kb/d, 2002 - 2020
- 5.3 Romania Diesel Oil Consumption Outlook, kb/d, 2002 - 2020

5.4 Romania Kerosene Consumption Outlook, kb/d, 2002 - 2020

6 DRIVERS AND CHALLENGES FOR INVESTORS AND NEW ENTRANTS IN ROMANIA REFINERY SECTOR

6.1 Drivers of Investment and Business Expansion Strategies

6.2 Challenges and Restraints of Operating in the Sector

7 ROMANIA REFINING INFRASTRUCTURE ANALYSIS

7.1 Refineries - Location, Operator, Ownership, Start Up, Configuration Details

7.2 Refinery wise Crude Distillation Unit (CDU) Capacity Outlook, 2005 - 2020

7.3 Refinery wise Thermal/ Delayed Coking Capacity Outlook, 2005 - 2020

7.4 Refinery wise Fluid Catalytic Cracking Unit (FCC) Capacity Outlook, 2005 - 2020

7.5 Refinery wise Hydrocracking Unit (HCC) Capacity Outlook, 2005 - 2020

8 ROLE OF ROMANIA REFINING IN REGIONAL AND GLOBAL FRONT

8.1 Contribution to Region and Global Refining Capacity, 2013

8.2 Contribution to Growth of Region and Global Refining Capacity, 2014 - 2020

9 BENCHMARKING OF REGIONAL REFINING MARKETS

9.1 Benchmarking - Overall Ranking

9.2 Benchmarking - Demand Index

9.3 Benchmarking - Supply Index

9.4 Benchmarking - Economic Index

9.5 Benchmarking - Growth Index

10 KEY STRATEGIES OF REFINERS IN ROMANIA

10.1 Romania Company wise Refining (CDU) Capacity Outlook, 2005-2020

10.2 Romania Company wise Coking Capacity Outlook, 2005-2020

10.3 Romania Company wise Fluid Catalytic Cracking (FCC) Capacity Outlook, 2005-2020

10.4 Romania Company wise HydroCracking (HCC) Capacity Outlook, 2005-2020

10.5 Romania Refining Market Structure, 2013

10.5.1 Market Concentration Ratio, 2013

10.5.2 HHI Index, 2013

10.6 Business Strategies of Major Refining Companies in Romania

11 ANALYSIS OF REFINER A OIL AND GAS OPERATIONS

- 11.1 Key Snapshot
- 11.2 Business Operations
- 11.3 SWOT Analysis
- 11.4 Financial Analysis

12 ANALYSIS OF REFINER B OIL AND GAS OPERATIONS

- 12.1 Key Snapshot
- 12.2 Business Operations
- 12.3 SWOT Analysis
- 12.4 Financial Analysis

13 ANALYSIS OF REFINER C OIL AND GAS OPERATIONS

- 13.1 Key Snapshot
- 13.2 Business Operations
- 13.3 SWOT Analysis
- 13.4 Financial Analysis

14 LATEST DEVELOPMENTS AND THEIR IMPACT ON ROMANIA REFINING MARKET

15 APPENDIX

- 15.1 About OGANalysis
- 15.2 Abbreviations
- 15.3 Sources and Research Methodology
- 15.4 Contact Information
- 15.5 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Romania Refinery Industry Snapshot, 2005 - 2013 - 2020

Table 2: Romania Crude Distillation Unit Capacity Outlook, 2005 - 2020

Table 3: Romania Coking, Fluid Catalytic Cracking, HydroCracking Capacity Outlook, 2005 - 2020

Table 4: Planned Refineries in Romania - Capital Expenditure by Refinery

Table 5: Romania Planned Refineries - Planned CDU Units, 2014 - 2020

Table 6: Romania Planned Refineries - Planned Coking Units, 2014 - 2020

Table 7: Romania Planned Refineries - Planned Fluid Catalytic Cracking Units, 2014 - 2020

Table 8: Romania Planned Refineries - Planned HydroCracking Units, 2014 - 2020

Table 9: Romania LPG Production Forecast, 2002 - 2020

Table 10: Romania Motor Gasoline Production Forecast, 2002 - 2020

Table 11: Romania Diesel Oil Production Forecast, 2002 - 2020

Table 12: Romania Kerosene Production Forecast, 2002 - 2020

Table 13: Romania LPG Consumption Forecast, 2002 - 2020

Table 14: Romania Motor Gasoline Consumption Forecast, 2002 - 2020

Table 15: Romania Diesel Oil Consumption Forecast, 2002 - 2020

Table 16: Romania Kerosene Consumption Forecast, 2002 - 2020

Table 17: Romania Operating and Planned Refineries - Location, Operator, Owners, Start Up, Complexity Details

Table 18: Romania Refinery wise CDU Capacity Forecast, 2005 - 2020

Table 19: Romania Refinery wise Coking Capacity Outlook, 2005 - 2020

Table 20: Romania Refinery wise FCC Capacity Outlook, 2005 - 2020

Table 21: Romania Refinery wise HCC Capacity Outlook, 2005 - 2020

Table 22: Romania Refining Industry Benchmarking with Peer Markets - Overall Ranking

Table 23: Romania Refining Industry Benchmarking with Peer Markets - Supply Index

Table 24: Romania Refining Industry Benchmarking with Peer Markets - Demand Index

Table 25: Romania Refining Industry Benchmarking with Peer Markets - Economic Index

Table 26: Romania Refining Industry Benchmarking with Peer Markets - Growth Index

Table 27: Key Refining Companies in Romania - CDU Capacity Forecast, 2005 - 2020

Table 28: Key Refining Companies in Romania - Coking Capacity Forecast, 2005 - 2020

Table 29: Key Refining Companies in Romania - FCC Capacity Forecast, 2005 - 2020

Table 30: Key Refining Companies in Romania - HCC Capacity Forecast, 2005 - 2020

Table 31: Refiner A - Financial Analysis

Table 32: Refiner B - Financial Analysis

Table 33: Refiner C - Financial Analysis

List Of Figures

LIST OF FIGURES

Figure 1: Romania Petroleum Products Consumption by Fuel, 2013

Figure 2: Companies Operating in Romania Refining Industry - Foreign vs Local Companies

Figure 3: Romania Refining Capacity Additions - Greenfield vs Expansion

Figure 4: Romania LPG Production Forecast, 2002 - 2020

Figure 5: Romania Motor Gasoline Production Forecast, 2002 - 2020

Figure 6: Romania Diesel Oil Production Forecast, 2002 - 2020

Figure 7: Romania Kerosene Production Forecast, 2002 - 2020

Figure 8: Romania LPG Consumption Forecast, 2002 - 2020

Figure 9: Romania Motor Gasoline Consumption Forecast, 2002 - 2020

Figure 10: Romania Diesel Oil Consumption Forecast, 2002 - 2020

Figure 11: Romania Kerosene Consumption Forecast, 2002 - 2020

Figure 12: Role of Romania in Region and Global Refining Capacity, 2013

Figure 13: Role of Romania in Region and Global Refining Capacity Growth, 2014 - 2020

Figure 14: Romania Refining Industry Competitive Landscape - Market Structure, 2013

I would like to order

Product name: Future of Romania Oil Refinery Markets to 2020 - Outlook of Investments, Business Opportunities, Infrastructure, Petroleum Products, Supply- Demand and Competition

Product link: <https://marketpublishers.com/r/F268B4C8194EN.html>

Price: US\$ 1,800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/F268B4C8194EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

