

# **The Future of Panama Oil Markets, Investments, Projects and Companies to 2025- Exploration, Oil Production, Oil and Product Pipelines, Storage, Refineries and Supply Demand**

<https://marketpublishers.com/r/FA9F6286D46EN.html>

Date: October 2016

Pages: 90

Price: US\$ 1,600.00 (Single User License)

ID: FA9F6286D46EN

## **Abstracts**

'The future of Panama Oil industry' from one of the world's leading energy research firm-OGANALYSIS analyses the effect of current global market changes on Panama oil markets.

Effect of current market dynamics including price fluctuations, CAPEX declines and others on Panama oil markets

The impact of recent developments including OPEC decision to cut production at Algiers, US shale oil production decline, Panama government policy changes and CAPEX reductions on companies across Panama oil value chain are analysed in detail. The research provides detailed analysis of all major risks and opportunities faced by oil and gas companies in Panama.

### **Planning and Strategy Support**

The report identifies key trends and drivers of Panama oil markets and provides the SWOT profile of the country. Further, the country is benchmarked with peer markets to compare its position in regional markets. In addition, impact of competing assets in other countries is also evaluated.

### **Short Term Risk Mitigation and Long Term Growth Strategies**

The research work identifies the key moves being taken by government, companies and

investors to cop up with global changes and minimize the risks in current market conditions. Further, the research also identifies the strategies being taken by oil and gas players to ensure growth and beat competition in the long run.

#### Outlook Statements-

Crude oil supply and demand outlook, 2005- 2025

Products (Gasoline, Diesel, LPG and Fuel Oil) Supply and demand outlook, 2005- 2025

Products production and consumption by Fuel, 2015

Panama Primary Energy mix, 2015

GDP, Population and Investment Outlook, 2005- 2025

#### Analysis across value chain

The comprehensive research provides opportunities, risks, infrastructure, trade and competition on exploration blocks, licensing rounds, oil fields, storage, products and crude pipelines and refineries in Panama.

#### Feasibility study, Current Status and Expected Start Up and Impacts

For all planned projects including new refineries, storage terminals and pipelines, feasibility study of new projects, their current status including FID/ FEED/EPC along with expected start up, construction contract details and the impact of these projects on Panama are analysed in detail.

#### Complete Infrastructure Details

Panama oil report provides complete asset by asset details of Panama oil infrastructure. Key details provided in the research include-

Exploration- Awarded and Available Block Details, Licensing rounds on Offer, Briefs on Successful Exploration operations, Rigs Count

Production- Field wise production information from 2007- 2014; Operational and Planned Oil Field details

Oil, Petroleum Products and Chemicals Storage- Storage Capacity by Terminal, 2005- 2022; Terminal details including- location, start up, operator, owners, stakes, tanks, tank sizes, products stored, mode of transport, capex and construction partners

Refineries- Refinery wise CDU, Coking, FCC, Hydrocracking, reformer, Hydrotreating, Isomerization capacity outlook, 2005- 2022; Refinery details including- location, start up, operator, owners, equity shares, capex and construction partners

Pipelines- Crude and Products pipelines including start point, end point, route, length, diameter, capacity, capex and operators and owners and construction partners

## Competitive Landscape

The report provides market shares of each of the sector in Panama oil markets including-

Company wise net weighted oil production, 2005- 2014

Company wise refining, coking, FCC and Hydrocracking capacity, 2005- 2022

Company wise storage capacity, 2005- 2022

Company wise Pipeline Lengths, 2015

The report also analyses three leading companies in Panama oil markets. Business operations, SWOT Analysis and financial performance of the companies are provided.

## Recent Industry Developments

All latest developments in the industry along with their possible impact on the industry are included in the report.

## Robust methodology

OG Analysis has daily updated 15 oil and gas databases, which provide updated data on all projects in Panama. Further, in house experts with years of experience use widely appreciated forecast models to analyse the future of the country. In addition, data and insights are frequently validated with opinions from industry experts to ensure complete accuracy of our predictions.

## Contents

### **1 TABLE OF CONTENTS**

- 1.1 List of Tables
- 1.2 List of Figures

### **2 EXECUTIVE SUMMARY**

- 2.1 Current Market Conditions in Panama Oil Sector
- 2.2 Impact of Current Low Price Conditions on Panama
- 2.3 Uncertainties and Challenges Faced by Panama Oil Companies
- 2.4 Trends and Drivers Shaping the Future of Panama Oil Markets
- 2.5 SWOT Analysis
- 2.6 Benchmark with Peer Markets
  - 2.6.1 Final Ranking
  - 2.6.2 Supply Index
  - 2.6.3 Demand Index
  - 2.6.4 Infrastructure Index
  - 2.6.5 Growth Index

### **3 PANAMA OIL MARKET FACTSHEET**

- 3.1 Panama Oil Market Snapshot, 2016
- 3.2 Operational Infrastructure Across Oil Value Chain, 2016
  - 3.2.1 Upstream Sector
  - 3.2.2 Midstream Sector
  - 3.2.3 Downstream Sector
- 3.3 Panama Primary Energy Demand Outlook, 2000- 2025
- 3.4 Fuel wise Primary Energy Mix, 2016
- 3.5 Demographic and Economic Analysis
  - 3.5.1 Geographical Location Details
  - 3.5.2 GDP Growth Outlook, 2005- 2025
  - 3.5.3 Population Outlook, 2005- 2025
- 3.6 Panama Oil and Gas Ministry, Regulatory and Licensing Authorities

### **4 INVESTMENT AND BUSINESS EXPANSION OPPORTUNITIES IN PANAMA OIL MARKETS**

4.1 Current Status of Planned Projects in Exploration, Production, Storage, Transport and Refining Sectors

4.2 Feasibility and Expected Start Ups of Planned Projects in Panama

## **5 PANAMA OIL MARKET OUTLOOK AND FORECASTS**

5.1 Panama Crude Oil Production Forecast (yearly), 2005- 2025

5.2 Panama Crude Oil Demand Forecast (yearly), 2005- 2025

5.3 Panama LPG Production Forecast (yearly), 2005- 2025

5.4 Panama Motor Gasoline Production Forecast (yearly), 2005- 2025

5.5 Panama Diesel Oil Production Forecast (yearly), 2005- 2025

5.6 Panama Fuel Oil Production Forecast (yearly), 2005- 2025

5.7 Panama LPG Demand Forecast (yearly), 2005- 2025

5.8 Panama Motor Gasoline Demand Forecast (yearly), 2005- 2025

5.9 Panama Diesel Oil Demand Forecast (yearly), 2005- 2025

5.10 Panama Fuel Oil Demand Forecast (yearly), 2005- 2025

## **6 COMPETITIVE LANDSCAPE IN PANAMA OIL MARKETS, 2016**

6.1 Panama oil production sector – market shares by company, 2014

6.2 Panama oil storage sector – market shares by company, 2015

6.3 Panama pipeline sector – market shares by company, 2015

6.4 Panama refinery sector – market shares by company, 2015

## **7 PANAMA UPSTREAM OIL MARKET ANALYSIS**

7.1 Panama Exploration and Production Sector- Proven Oil Reserves, 2005-2015

7.2 Field by Field Oil Production in Panama, 2007-2014

7.3 Company wise Oil Production in Panama, 2007- 2014

7.4 Panama Exploration Blocks and Oil Field Details

7.5 Panama Drilling Rigs Information, 2007-2015

7.6 Panama Upstream Oil Industry- Recent Developments

## **8 PANAMA REFINERY MARKET ANALYSIS**

8.1 Panama refinery market snapshot, 2016

8.2 Panama petroleum products production, 2016

8.3 Panama petroleum products consumption, 2016

8.4 Panama operational and Planned refinery details- startup, capacities, location,

operators and owners

8.5 Panama CDU, Coking, FCC, Hydrocracking, Reformer, Hydrotreater capacity outlook, 2005-2022

8.6 Refinery wise CDU capacity outlook, 2005-2022

8.7 Refinery wise coking capacity outlook, 2005-2022

8.8 Refinery wise FCC capacity outlook, 2005-2022

8.9 Refinery wise HydroCracking capacity outlook, 2005-2022

8.10 Refinery wise Reformer Capacity, Outlook, 2005-2022

8.11 Refinery wise Hydrotreating Capacity, Outlook, 2005-2022,

8.12 Refinery wise Isomerization Capacity, Outlook, 2005-2022

8.13 Panama refining capacity outlook by company, 2005-2022

8.14 Panama refining Industry- Recent Developments

## **9 PANAMA OIL STORAGE MARKET ANALYSIS**

9.1 Panama operational Storage Terminal Details- start-up, capacity, tanks, operator and owners, 2016

9.2 Panama planned Storage Terminal Details- start-up, capacity, tanks, operator and owners, 2017- 2022

9.3 Panama Oil Storage Capacity by Terminal, 2016

9.4 Oil Storage Capacity by Company, 2016

9.5 Panama storage Industry- Recent Developments

## **10 PANAMA PIPELINE MARKET ANALYSIS**

10.1 Panama Crude Pipeline Details- Location, Operator, Owners, Length, Diameter, Capacity- 2016

10.2 Panama Petroleum Product Pipeline Details- Location, Operator, Owners, Length, Diameter, Capacity- 2016

10.4 Panama Planned Pipeline Details- 2017-2022

10.5 Panama Pipeline Market- Share in Total Network- 2016

10.6 Panama pipeline Industry- Recent Developments

## **11 COMPETITOR OPERATIONS AND BUSINESS PROFILES**

11.1 Company A

11.1.1 Snapshot

11.1.2 Business Description

11.1.3 SWOT Analysis

- 11.1.4 Financial Analysis
- 11.2 Company B
  - 11.2.1 Snapshot
  - 11.2.2 Business Description
  - 11.2.3 SWOT Analysis
  - 11.2.4 Financial Analysis
- 11.3 Company C
  - 11.3.1 Snapshot
  - 11.3.2 Business Description
  - 11.3.3 SWOT Analysis
  - 11.3.4 Financial Analysis

## **12 APPENDIX**

- 12.1 About OG Analysis
- 12.2 Sources and Research Methodology
- 12.3 Abbreviations and Conversions
- 12.4 Contact Information



## List Of Tables

### LIST OF TABLES

- Table 1: Panama Oil Market Benchmark with Peer Countries- Final Ranking
- Table 2: Panama Oil Market Benchmark with Peer Countries- Supply Index
- Table 3: Panama Oil Market Benchmark with Peer Countries- Demand Index
- Table 4: Panama Oil Market Benchmark with Peer Countries- Infrastructure Index
- Table 5: Panama Oil Market Benchmark with Peer Countries- Growth Index
- Table 6: Panama Oil Markets- Key Facts, 2016
- Table 7: Panama Planned Upstream Project Details
- Table 8: Panama Planned Midstream Project Details
- Table 9: Panama Planned Downstream Project Details
- Table 10: Panama Oil Supply Forecasts, 2005- 2025
- Table 11: Panama LPG Supply Forecasts, 2005- 2025
- Table 12: Panama Gasoline Supply Forecasts, 2005- 2025
- Table 13: Panama Diesel Supply Forecasts, 2005- 2025
- Table 14: Panama Oil Consumption Forecasts, 2005- 2025
- Table 15: Panama LPG Consumption Forecasts, 2005- 2025
- Table 16: Panama Gasoline Consumption Forecasts, 2005- 2025
- Table 17: Panama Diesel Consumption Forecasts, 2005- 2025
- Table 18: Panama Proven Oil Reserve Volume, 2005- 2015
- Table 19: Field wise Annual Production, 2007- 2014
- Table 20: Company wise Annual Production, 2007- 2014
- Table 21: Panama Refining Operations – Snapshot, 2016
- Table 22: Operational and Planned Refinery Details
- Table 23: CDU Capacity Outlook by Refinery, 2005- 2022
- Table 24: Coking Capacity Outlook by Refinery, 2005- 2022
- Table 25: FCC Capacity Outlook by Refinery, 2005- 2022
- Table 26: Hydrocracking Capacity Outlook by Refinery, 2005- 2022
- Table 27: Hydrotreater Capacity Outlook by Refinery, 2005- 2022
- Table 28: Reformer Capacity Outlook by Refinery, 2005- 2022
- Table 29: Isomerization Capacity Outlook by Refinery, 2005- 2022
- Table 30: Company wise Refining Capacity Outlook, 2005-2022
- Table 31: Active and Planned Storage Terminal Details
- Table 32: Storage Capacity Outlook by Terminal, 2005-2022
- Table 33: Company wise Storage Capacity, 2016
- Table 34: Oil Pipeline Details, 2016
- Table 35: Product Pipeline Details, 2016

Table 36: Company wise Pipeline Length, 2016

## List Of Figures

### LIST OF FIGURES

- Figure 1: Panama Primary Energy Demand Outlook, 2005- 2025
- Figure 2: Panama Energy Consumption by Fuel, 2016
- Figure 3: Panama Geographical Location and Map
- Figure 4: Panama GDP (Current Prices) Outlook, 2005- 2025
- Figure 5: Panama Population Outlook, 2005- 2025
- Figure 6: Panama Oil Supply Forecasts, 2005- 2025
- Figure 7: Panama LPG Supply Forecasts, 2005- 2025
- Figure 8: Panama Gasoline Supply Forecasts, 2005- 2025
- Figure 9: Panama Diesel Supply Forecasts, 2005- 2025
- Figure 10: Panama Oil Consumption Forecasts, 2005- 2025
- Figure 11: Panama LPG Consumption Forecasts, 2005- 2025
- Figure 12: Panama Gasoline Consumption Forecasts, 2005- 2025
- Figure 13: Panama Diesel Consumption Forecasts, 2005- 2025
- Figure 14: Panama Oil Production Sector- Market shares by Company, 2014
- Figure 15: Panama Oil Storage Sector- Market shares by Company, 2016
- Figure 16: Panama Oil Refining Sector- Market shares by Company, 2016
- Figure 17: Panama Oil Pipeline Transportation Sector- Market shares by Company, 2016
- Figure 18: Drilling Rigs Count
- Figure 19: Oil Products Production from Refineries by Fuel, 2016
- Figure 20: Oil Products Consumption in Domestic Markets by Fuel, 2016

## I would like to order

Product name: The Future of Panama Oil Markets, Investments, Projects and Companies to 2025- Exploration, Oil Production, Oil and Product Pipelines, Storage, Refineries and Supply Demand

Product link: <https://marketpublishers.com/r/FA9F6286D46EN.html>

Price: US\$ 1,600.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/FA9F6286D46EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970