

The Future of Nigeria Gas Markets, Investments, Projects and Companies to 2025- Exploration, Gas Production, Gas Pipelines, Storage, LNG and Supply Demand

<https://marketpublishers.com/r/F3D71EE8383EN.html>

Date: October 2016

Pages: 90

Price: US\$ 1,600.00 (Single User License)

ID: F3D71EE8383EN

Abstracts

'The Future of Nigeria Gas industry' from one of the world's leading energy research firm-OGANALYSIS analyses the effect of current global market changes on Nigeria Gas markets.

Effect of current market dynamics including price fluctuations, CAPEX declines and others on Nigeria Gas markets

The impact of recent developments including OPEC decision to cut production at Algiers, US shale production decline, Nigeria government policy changes and CAPEX reductions on companies across Nigeria Gas value chain are analysed in detail. The research provides detailed analysis of all major risks and opportunities faced by gas companies in Nigeria.

Planning and Strategy Support

The report identifies key trends and drivers of Nigeria Gas markets and provides the SWOT profile of the country. Further, the country is benchmarked with peer markets to compare its position in regional markets. In addition, impact of competing assets in other countries is also evaluated.

Short Term Risk Mitigation and Long Term Growth Strategies

The research work identifies the key moves being taken by government, companies and

investors to cop up with global changes and minimize the risks in current market conditions. Further, the research also identifies the strategies being taken by oil and gas players to ensure growth and beat competition in the long run.

Outlook Statements-

Marketed Gas supply and demand outlook, 2005- 2025

LNG Supply and Demand Outlook, 2005- 2022

LNG Contracted Capacity Outlook, 2005- 2022

Nigeria Primary Energy mix, 2015

GDP, Population and Investment Outlook, 2005- 2025

Analysis across value chain

The comprehensive research provides opportunities, risks, infrastructure, trade and competition on exploration blocks, licensing rounds, Gas fields, underground gas storage, pipelines and LNG terminals in Nigeria.

Feasibility study, Current Status and Expected Start Up and Impacts

For all planned projects including new LNG terminals, Gas storage terminals and pipelines, feasibility study of new projects, their current status including FID/ FEED/EPC along with expected start up, construction contract details and the impact of these projects on Nigeria are analysed in detail.

Complete Infrastructure Details

Nigeria Gas report provides complete asset by asset details of Nigeria Gas infrastructure. Key details provided in the research include-

Exploration- Awarded and Available Block Details, Licensing rounds on Offer, Briefs on Successful Exploration operations, Rigs Count

Production- Field wise production information from 2007- 2014; Operational and

Planned Gas Field details

Gas Storage- Storage Capacity by Terminal, 2015; Terminal details including- location, start up, operator, owners, stakes, capex and construction partners

Pipelines- Gas transmission pipelines including start point, end point, route, length, diameter, capacity, capex and operators and owners and construction partners

LNG terminals- Liquefaction/Regasification Capacity Outlook by terminal, 2005-2022; LNG terminal details including- location, start up, operator, owners, trains/ vaporizers, storage capacity, tanks, jetty, capex and construction details
Further, LNG exports/ imports, trade patterns, Sale Purchase Agreements, associated Ships, fields and other information is provided.

Competitive Landscape

The report provides market shares of each of the sector in Nigeria Gas markets including-

Company wise net weighted Gas production, 2005- 2014

Company wise LNG capacity, 2005- 2022

Company wise storage capacity, 2015

Company wise Pipeline Lengths, 2015

The report also analyses three leading companies in Nigeria Gas markets. Business operations, SWOT Analysis and financial performance of the companies are provided.

Recent Industry Developments

All latest developments in the industry along with their possible impact on the industry are included in the report.

Robust methodology

OG Analysis has daily updated 15 oil and gas databases, which provide updated data on all projects in Nigeria. Further, in house experts with years of experience use widely appreciated forecast models to analyse the future of the country. In addition, data and insights are frequently validated with opinions from industry experts to ensure complete accuracy of our predictions.

Contents

1 TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2 EXECUTIVE SUMMARY

- 2.1 Current Market Conditions in Nigeria Gas Sector
- 2.2 Impact of Current Low Price Conditions on Nigeria
- 2.3 Uncertainties and Challenges Faced by Nigeria Gas and LNG Companies
- 2.4 Trends and Drivers Shaping the Future of Nigeria Gas and LNG Markets
- 2.5 SWOT Analysis
- 2.6 Benchmark with Peer Markets
 - 2.6.1 Final Ranking
 - 2.6.2 Supply Index
 - 2.6.3 Demand Index
 - 2.6.4 Infrastructure Index
 - 2.6.5 Growth Index

3 NIGERIA GAS MARKET FACTSHEET

- 3.1 Nigeria Gas Market Snapshot, 2016
- 3.2 Operational Infrastructure Across Gas Value Chain, 2016
 - 3.2.1 E&P Sector
 - 3.2.2 LNG Sector
 - 3.2.3 Storage and Transportation Sector
- 3.3 Nigeria Primary Energy Demand Outlook, 2000- 2025
- 3.4 Fuel wise Primary Energy Mix, 2016
- 3.5 Demographic and Economic Analysis
 - 3.5.1 Geographical Location Details
 - 3.5.2 GDP Growth Outlook, 2005- 2025
 - 3.5.3 Population Outlook, 2005- 2025
- 3.6 Nigeria Oil and Gas Ministry, Regulatory and Licensing Authorities

4 INVESTMENT AND BUSINESS EXPANSION OPPORTUNITIES IN NIGERIA GAS MARKETS

4.1 Current Status of Planned Projects in Exploration, Production, Storage, Transport and LNG Sectors

4.2 Feasibility and Expected Start Ups of Planned Projects in Nigeria

5 NIGERIA GAS MARKET OUTLOOK AND FORECASTS

5.1 Nigeria Marketed Natural Gas Production Forecast (yearly), 2005- 2025

5.2 Nigeria Natural Gas Demand Forecast (yearly), 2005- 2025

5.3 Nigeria LNG Production/Consumption Forecast (yearly), 2005- 2025

6 COMPETITIVE LANDSCAPE IN NIGERIA GAS MARKETS, 2016

6.1 Nigeria Gas production sector – market shares by company, 2014

6.2 Nigeria Gas storage sector – market shares by company, 2015

6.3 Nigeria pipeline sector – market shares by company, 2015

6.4 Nigeria LNG sector – market shares by company, 2015

7 NIGERIA UPSTREAM GAS MARKET ANALYSIS

7.1 Nigeria Exploration and Production Sector- Proven Gas Reserves, 2005-2015

7.2 Field by Field Gas Production in Nigeria, 2007-2014

7.3 Company wise Gas Production in Nigeria, 2007- 2014

7.4 Nigeria Exploration Blocks and Gas Field Details

7.5 Nigeria Drilling Rigs Information, 2007-2015

7.6 Nigeria Upstream Gas Industry- Recent Developments

8 NIGERIA LNG MARKET ANALYSIS

8.1 Nigeria LNG market snapshot, 2016

8.2 Nigeria operational and Planned LNG terminal details- startup, capacities, location, operators and owners

8.3 Terminal wise Liquefaction/ Regasification capacity outlook, 2005-2022

8.4 Terminal wise LNG Storage capacity outlook, 2005-2022

8.5 Terminal wise Trains/Vaporizers Count, 2005-2022

8.6 Terminal wise Storage Tanks Count, 2005-2022

8.7 Long Term SPAs and HOAs signed by Nigeria LNG companies

8.8 Net weighted LNG Capacity Outlook by Company, 2005-2022

8.9 Nigeria LNG Industry- Recent Developments

9 NIGERIA GAS STORAGE MARKET ANALYSIS

- 9.1 Nigeria operational and Upcoming Storage Terminal Details, 2016
- 9.2 Nigeria Gas Storage Capacity by Terminal, 2016
- 9.3 Gas Storage Capacity by Company, 2016
- 9.4 Nigeria storage Industry- Market Monitor

10 NIGERIA PIPELINE MARKET ANALYSIS

- 10.1 Nigeria Gas Pipeline Details- Route, Operator, Owners, Length, Diameter, Capacity- 2016
- 10.2 Nigeria Planned Pipeline Details- 2016-2020
- 10.3 Nigeria Pipeline Market- Share in Total Network- 2015
- 10.4 Nigeria pipeline Industry- Market Monitor

11 COMPETITOR OPERATIONS AND BUSINESS PROFILES

- 11.1 Company A
 - 11.1.1 Snapshot
 - 11.1.2 Business Description
 - 11.1.3 SWOT Analysis
 - 11.1.4 Financial Analysis
- 11.2 Company B
 - 11.2.1 Snapshot
 - 11.2.2 Business Description
 - 11.2.3 SWOT Analysis
 - 11.2.4 Financial Analysis
- 11.3 Company C
 - 11.3.1 Snapshot
 - 11.3.2 Business Description
 - 11.3.3 SWOT Analysis
 - 11.3.4 Financial Analysis

12 APPENDIX

- 12.1 About OGANalysis
- 12.2 Sources and Research Methodology
- 12.3 Abbreviations and Conversions
- 12.4 Contact Information

12.5 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1: Nigeria Gas Market Benchmark with Peer Countries- Final Ranking
- Table 2: Nigeria Gas Market Benchmark with Peer Countries- Supply Index
- Table 3: Nigeria Gas Market Benchmark with Peer Countries- Demand Index
- Table 4: Nigeria Gas Market Benchmark with Peer Countries- Infrastructure Index
- Table 5: Nigeria Gas Market Benchmark with Peer Countries- Growth Index
- Table 6: Nigeria Gas Markets- Key Facts, 2016
- Table 7: Nigeria Planned EP Project Details
- Table 8: Nigeria Planned LNG Project Details
- Table 9: Nigeria Planned Storage and Transportation Project Details
- Table 10: Nigeria Gas Supply Forecasts, 2005- 2025
- Table 11: Nigeria Gas Demand Forecasts, 2005- 2025
- Table 12: Nigeria LNG Export/ Import Forecasts, 2005- 2025
- Table 13: Nigeria Proven Gas Reserve Volume, 2005- 2015
- Table 14: Field wise Annual Gas Production, 2007- 2014
- Table 15: Company wise Annual Production, 2007- 2014
- Table 16: Nigeria LNG Operations – Snapshot, 2016
- Table 17: Operational and Planned LNG Terminal Details
- Table 18: LNG Capacity Outlook by Terminal, 2005- 2022
- Table 19: LNG Contracted and Available Capacity Outlook, 2005- 2022
- Table 20: LNG SPA and HOA Contract Details
- Table 21: Company wise LNG Capacity Outlook, 2005-2022
- Table 22: Active and Planned Storage Terminal Details
- Table 23: Storage Capacity Outlook by Terminal, 2005-2022
- Table 24: Company wise Storage Capacity, 2016
- Table 25: Gas Pipeline Details, 2016
- Table 26: Product Pipeline Details, 2016
- Table 27: Company wise Pipeline Length, 2016

List Of Figures

LIST OF FIGURES

- Figure 1: Nigeria Primary Energy Demand Outlook, 2005- 2025
- Figure 2: Nigeria Energy Consumption by Fuel, 2016
- Figure 3: Nigeria Geographical Location and Map
- Figure 4: Nigeria GDP (Current Prices) Outlook, 2005- 2025
- Figure 5: Nigeria Population Outlook, 2005- 2025
- Figure 6: Nigeria Gas Supply Forecasts, 2005- 2025
- Figure 7: Nigeria Gas Demand Forecasts, 2005- 2025
- Figure 8: Nigeria LNG Supply/Demand Forecasts, 2005- 2025
- Figure 9: Nigeria Gas Production Sector- Market shares by Company, 2014
- Figure 10: Nigeria Gas Storage Sector- Market shares by Company, 2016
- Figure 11: Nigeria LNG Sector- Market shares by Company, 2016
- Figure 12: Nigeria Gas Pipeline Transportation Sector- Market shares by Company, 2016
- Figure 13: Drilling Rigs Count

I would like to order

Product name: The Future of Nigeria Gas Markets, Investments, Projects and Companies to 2025-
Exploration, Gas Production, Gas Pipelines, Storage, LNG and Supply Demand

Product link: <https://marketpublishers.com/r/F3D71EE8383EN.html>

Price: US\$ 1,600.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer
Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click
button on product page <https://marketpublishers.com/r/F3D71EE8383EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form
below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms
& Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970

