

The Future of New Zealand Banking Markets to 2020-Trends, Outlook, Economic and Profitability Analysis, Key Ratios, Market Structure

https://marketpublishers.com/r/F7B2151546AEN.html

Date: August 2016

Pages: 70

Price: US\$ 800.00 (Single User License)

ID: F7B2151546AEN

Abstracts

New Zealand banking market outlook report from OGANALYSIS provides comprehensive analysis, trends, drivers and challenges of operating or expanding into the market.

The uniqueness of the report lies in profitability analysis and comparison with peer markets among others. Profitability analysis is made along 4 key pillars including key metrics, risk factors, productivity and asset usage efficiency. More than 20 key ratios are analyzed and incorporated in the premium research work. Further, interviews with industry experts strengthen the research and analysis on New Zealand commercial banking report. Incorporating buyers' suggestions and feedback, the 2016 Q3 version is more improved and user friendly.

Banking industry in New Zealand witnessed a (surge) in total assets at 479 New Zealand Dollar in Billions as of 2015, with a large portion of this coming from deposits. Over the forecast period, policy changes initiated by central bank of New Zealand, NPA handling, Base norms (CRAR) and growth in other financial markets will be the key factors for profitability and future strategies of banks including overseas expansion of banks. Further, financial inclusion, economic growth (GDP and GDP Per Capita) will also play a key role in shaping the future of New Zealand commercial banking sector. The research work also provides detailed market structure based on size, profitability, deposits and loans of leading banks in the country. In addition, detailed SWOT and financial analysis of five leading banks is included. Recent developments and transactions in the industry are also analyzed in the New Zealand report.

Scope



Analysis through 20+ key Ratios

Period- from 2005 to 2020

Profitability Analysis of New Zealand and peer markets

Trends, drivers and challenges

Credit analysis

Economic analysis and outlook of New Zealand and Region

Analysis of leading five players in the industry

"Reasons To Purchase

To get detailed analysis of New Zealand banking industry based on key financial metrics and ratios

Identify trends and developments across the country's banking sector

Make strategic decisions based on evaluation and outlook of New Zealand banking sector

Get a critical analysis of competitors based on performance metrics

Identify most profitable markets in the current economic conditions

Get insights into best practices of top performers in the country and worldwide

"



Contents

1 TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2 NEW ZEALAND COMMERCIAL BANKING OVERVIEW

- 2.1 Aggregate Deposits
- 2.2 Capital and Reserves
- 2.3 Total Advances
- 2.4 Bond Portfolio Details
- 2.5 Total Assets and Liabilities
- 2.6 Non- Performing Assets (NPAs)
- 2.7 Return on Assets
- 2.8 Asset Yield
- 2.9 Capital Adequacy Ratio (CRAR)
- 2.10 Tier 1 Capital to Risk Weighted Assets

3 DRIVERS AND CHALLENGES OF NEW ZEALAND BANKING SECTOR

- 3.1 Size Growth
- 3.2 Asset Allocation trends
- 3.3 Expansion strategies
- 3.4 Cost control
- 3.5 Profitability
- 3.6 Support to Economy

4 OUTLOOK OF COMMERCIAL BANKING INDUSTRY IN NEW ZEALAND

- 4.1 Total Assets and Liabilities Forecast, 2005-2020
- 4.2 Aggregate Loans Forecast, 2005- 2020
- 4.3 Aggregate Deposits Forecast, 2005- 2020

5 PROFITABILITY ANALYSIS- BENCHMARK WITH PEER COUNTRIES

- 5.1 Overview and Regression Analysis
- 5.2 Pillar 1- Fundamental Metrics



- 5.3 Pillar 2- Risk Factors
- 5.4 Pillar 3- Productivity Indicators
- 5.5 Pillar 4- Asset Usage Efficiency Indicators

6 CREDIT QUALITY ANALYSIS OF NEW ZEALAND COMMERCIAL BANKS

- 6.1 Total credit to the private non-financial sector, 2010-2015
- 6.2 Bank credit to the private non-financial sector, 2010-2015
- 6.3 Credit to households, 2010-2015
- 6.4 Credit to non-financial corporations, 2010-2015
- 6.5 Credit to the government sector at market value, 2010- 2015
- 6.6 Credit to the government sector at nominal value, 2010-2015

7 NEW ZEALAND ECONOMIC ANALYSIS AND OUTLOOK TO 2022

- 7.1 New Zealand GDP Outlook (Current Prices, USD Billion), 2005-2022
- 7.2 GDP Per Capita Outlook in New Zealand, 2005-2022
- 7.3 Population Outlook in New Zealand (Millions), 2005-2022
- 7.4 Inflation Outlook in New Zealand, 2005- 2022
- 7.5 Unemployment Rate in New Zealand, 2005- 2022
- 7.6 Public Debt to GDP ratio in New Zealand, 2015
- 7.7 General Government Revenue and Expenditure Outlook, 2005- 2022
- 7.8 New Zealand Currency (LCU) against US Dollar, 2005-2015
- 7.9 Long Term Sovereign Rating, 2009-2015

8 MARKET STRUCTURE

- 8.1 By Total Assets
- 8.2 By Deposits
- 8.3 By Advances

9 BUSINESS PROFILES OF LEADING BANKS IN NEW ZEALAND

- 9.1 Leading Bank A
 - 9.1.1 Overview
 - 9.1.2 SWOT Analysis
 - 9.1.3 Financial Statements and Ratios
- 9.2 Leading Bank B
 - 9.2.1 Overview



- 9.2.2 SWOT Analysis
- 9.2.3 Financial Statements and Ratios
- 9.3 Leading Bank C
 - 9.3.1 Overview
 - 9.3.2 SWOT Analysis
 - 9.3.3 Financial Statements and Ratios
- 9.4 Leading Bank D
 - 9.4.1 Overview
 - 9.4.2 SWOT Analysis
 - 9.4.3 Financial Statements and Ratios
- 9.5 Leading Bank E
 - 9.5.1 Overview
 - 9.5.2 SWOT Analysis
 - 9.5.3 Financial Statements and Ratios

10 RECENT DEVELOPMENTS IN NEW ZEALAND COMMERCIAL BANKING SECTOR

11 APPENDIX

- 11.1 About Publisher
- 11.2 Sources and Methodology
- 11.3 Contact Information



List Of Tables

LIST OF TABLES

- Table 1: New Zealand Total Assets and Liabilities Outlook, 2005-2020
- Table 2: New Zealand Client Loans Outlook, 2005- 2020
- Table 3: New Zealand Total Deposits Outlook, 2005-2020
- Table 4: New Zealand Banking Sector- Profitability Analysis- Overall Analysis, 2015
- Table 5: New Zealand Banking Sector- Profitability Analysis- Pillar 1, 2015
- Table 6: New Zealand Banking Sector- Profitability Analysis- Pillar 2, 2015
- Table 7: New Zealand Banking Sector- Profitability Analysis- Pillar 3, 2015
- Table 8: New Zealand Banking Sector- Profitability Analysis- Pillar 4, 2015
- Table 9: New Zealand- Credits to Private non-Financial Sector, 2010- 2015
- Table 10: New Zealand- Bank Credit to Private non-Financial Sector, 2010-2015
- Table 11: New Zealand- Credits to Household Sector, 2010-2015
- Table 12: New Zealand- Credits to non-Financial Corporations, 2010-2015
- Table 13: New Zealand- Credits to Government Sector (Market Value), 2010-2015
- Table 14: New Zealand- Credits to Government Sector (Nominal Value), 2010-2015
- Table 15: New Zealand- GDP and Growth Rate Forecast, 2005- 2022
- Table 16: New Zealand- GDP Per Capita Forecast, 2005- 2022
- Table 17: New Zealand- Population Forecast, 2005- 2022
- Table 18: New Zealand- Inflation Forecast, 2005- 2022
- Table 19: New Zealand- Unemployment Forecast, 2005- 2022
- Table 20: New Zealand- Government Revenue and Expenditure Forecast, 2005-2022



List Of Figures

LIST OF FIGURES

- Figure 1: Aggregate Assets Growth Outlook in New Zealand, 2005- 2022
- Figure 2: New Zealand Banking- Cost Control Efficiency, 2015
- Figure 3: New Zealand Banking Sector Contribution to GDP, 2015
- Figure 4: New Zealand Total Assets and Liabilities Outlook, 2005-2020
- Figure 5: New Zealand Client Advances Outlook, 2005- 2020
- Figure 6: New Zealand Aggregate Deposits Outlook, 2005-2020
- Figure 7: New Zealand- Public Debt to GDP Ratio, 2015
- Figure 8: New Zealand LCU vs USD, 2005- 2015
- Figure 9: Market Shares of Leading Banks by Assets, 2015
- Figure 10: Market Shares of Leading Banks by Deposits, 2015
- Figure 11: Market Shares of Leading Banks by Loans, 2015



I would like to order

Product name: The Future of New Zealand Banking Markets to 2020- Trends, Outlook, Economic and

Profitability Analysis, Key Ratios, Market Structure

Product link: https://marketpublishers.com/r/F7B2151546AEN.html

Price: US\$ 800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/F7B2151546AEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to $+44\ 20\ 7900\ 3970$



