

# **The Future of Mozambique Oil Markets, Investments, Projects and Companies to 2025- Exploration, Oil Production, Oil and Product Pipelines, Storage, Refineries and Supply Demand**

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## **Abstracts**

'The future of Mozambique Oil industry' from one of the world's leading energy research firm-OGANALYSIS analyses the effect of current global market changes on Mozambique oil markets.

Effect of current market dynamics including price fluctuations, CAPEX declines and others on Mozambique oil markets

The impact of recent developments including OPEC decision to cut production at Algiers, US shale oil production decline, Mozambique government policy changes and CAPEX reductions on companies across Mozambique oil value chain are analysed in detail. The research provides detailed analysis of all major risks and opportunities faced by oil and gas companies in Mozambique.

### **Planning and Strategy Support**

The report identifies key trends and drivers of Mozambique oil markets and provides the SWOT profile of the country. Further, the country is benchmarked with peer markets to compare its position in regional markets. In addition, impact of competing assets in other countries is also evaluated.

### **Short Term Risk Mitigation and Long Term Growth Strategies**

The research work identifies the key moves being taken by government, companies and

investors to cop up with global changes and minimize the risks in current market conditions. Further, the research also identifies the strategies being taken by oil and gas players to ensure growth and beat competition in the long run.

#### Outlook Statements-

Crude oil supply and demand outlook, 2005- 2025

Products (Gasoline, Diesel, LPG and Fuel Oil) Supply and demand outlook, 2005- 2025

Products production and consumption by Fuel, 2015

Mozambique Primary Energy mix, 2015

GDP, Population and Investment Outlook, 2005- 2025

#### Analysis across value chain

The comprehensive research provides opportunities, risks, infrastructure, trade and competition on exploration blocks, licensing rounds, oil fields, storage, products and crude pipelines and refineries in Mozambique.

#### Feasibility study, Current Status and Expected Start Up and Impacts

For all planned projects including new refineries, storage terminals and pipelines, feasibility study of new projects, their current status including FID/ FEED/EPC along with expected start up, construction contract details and the impact of these projects on Mozambique are analysed in detail.

#### Complete Infrastructure Details

Mozambique oil report provides complete asset by asset details of Mozambique oil infrastructure. Key details provided in the research include-

Exploration- Awarded and Available Block Details, Licensing rounds on Offer, Briefs on Successful Exploration operations, Rigs Count

Production- Field wise production information from 2007- 2014; Operational and Planned Oil Field details

Oil, Petroleum Products and Chemicals Storage- Storage Capacity by Terminal, 2005- 2022; Terminal details including- location, start up, operator, owners, stakes, tanks, tank sizes, products stored, mode of transport, capex and construction partners

Refineries- Refinery wise CDU, Coking, FCC, Hydrocracking, reformer, Hydrotreating, Isomerization capacity outlook, 2005- 2022; Refinery details including- location, start up, operator, owners, equity shares, capex and construction partners

Pipelines- Crude and Products pipelines including start point, end point, route, length, diameter, capacity, capex and operators and owners and construction partners

## Competitive Landscape

The report provides market shares of each of the sector in Mozambique oil markets including-

Company wise net weighted oil production, 2005- 2014

Company wise refining, coking, FCC and Hydrocracking capacity, 2005- 2022

Company wise storage capacity, 2005- 2022

Company wise Pipeline Lengths, 2015

The report also analyses three leading companies in Mozambique oil markets. Business operations, SWOT Analysis and financial performance of the companies are provided.

## Recent Industry Developments

All latest developments in the industry along with their possible impact on the industry are included in the report.

## Robust methodology

OG Analysis has daily updated 15 oil and gas databases, which provide updated data on all projects in Mozambique. Further, in house experts with years of experience use widely appreciated forecast models to analyse the future of the country. In addition, data and insights are frequently validated with opinions from industry experts to ensure complete accuracy of our predictions.

## Contents

### **1 TABLE OF CONTENTS**

- 1.1 List of Tables
- 1.2 List of Figures

### **2 EXECUTIVE SUMMARY**

- 2.1 Current Market Conditions in Mozambique Oil Sector
- 2.2 Impact of Current Low Price Conditions on Mozambique
- 2.3 Uncertainties and Challenges Faced by Mozambique Oil Companies
- 2.4 Trends and Drivers Shaping the Future of Mozambique Oil Markets
- 2.5 SWOT Analysis
- 2.6 Benchmark with Peer Markets
  - 2.6.1 Final Ranking
  - 2.6.2 Supply Index
  - 2.6.3 Demand Index
  - 2.6.4 Infrastructure Index
  - 2.6.5 Growth Index

### **3 MOZAMBIQUE OIL MARKET FACTSHEET**

- 3.1 Mozambique Oil Market Snapshot, 2016
- 3.2 Operational Infrastructure Across Oil Value Chain, 2016
  - 3.2.1 Upstream Sector
  - 3.2.2 Midstream Sector
  - 3.2.3 Downstream Sector
- 3.3 Mozambique Primary Energy Demand Outlook, 2000- 2025
- 3.4 Fuel wise Primary Energy Mix, 2016
- 3.5 Demographic and Economic Analysis
  - 3.5.1 Geographical Location Details
  - 3.5.2 GDP Growth Outlook, 2005- 2025
  - 3.5.3 Population Outlook, 2005- 2025
- 3.6 Mozambique Oil and Gas Ministry, Regulatory and Licensing Authorities

### **4 INVESTMENT AND BUSINESS EXPANSION OPPORTUNITIES IN MOZAMBIQUE OIL MARKETS**

4.1 Current Status of Planned Projects in Exploration, Production, Storage, Transport and Refining Sectors

4.2 Feasibility and Expected Start Ups of Planned Projects in Mozambique

## **5 MOZAMBIQUE OIL MARKET OUTLOOK AND FORECASTS**

5.1 Mozambique Crude Oil Production Forecast (yearly), 2005- 2025

5.2 Mozambique Crude Oil Demand Forecast (yearly), 2005- 2025

5.3 Mozambique LPG Production Forecast (yearly), 2005- 2025

5.4 Mozambique Motor Gasoline Production Forecast (yearly), 2005- 2025

5.5 Mozambique Diesel Oil Production Forecast (yearly), 2005- 2025

5.6 Mozambique Fuel Oil Production Forecast (yearly), 2005- 2025

5.7 Mozambique LPG Demand Forecast (yearly), 2005- 2025

5.8 Mozambique Motor Gasoline Demand Forecast (yearly), 2005- 2025

5.9 Mozambique Diesel Oil Demand Forecast (yearly), 2005- 2025

5.10 Mozambique Fuel Oil Demand Forecast (yearly), 2005- 2025

## **6 COMPETITIVE LANDSCAPE IN MOZAMBIQUE OIL MARKETS, 2016**

6.1 Mozambique oil production sector – market shares by company, 2014

6.2 Mozambique oil storage sector – market shares by company, 2015

6.3 Mozambique pipeline sector – market shares by company, 2015

6.4 Mozambique refinery sector – market shares by company, 2015

## **7 MOZAMBIQUE UPSTREAM OIL MARKET ANALYSIS**

7.1 Mozambique Exploration and Production Sector- Proven Oil Reserves, 2005-2015

7.2 Field by Field Oil Production in Mozambique, 2007-2014

7.3 Company wise Oil Production in Mozambique, 2007- 2014

7.4 Mozambique Exploration Blocks and Oil Field Details

7.5 Mozambique Drilling Rigs Information, 2007-2015

7.6 Mozambique Upstream Oil Industry- Recent Developments

## **8 MOZAMBIQUE REFINERY MARKET ANALYSIS**

8.1 Mozambique refinery market snapshot, 2016

8.2 Mozambique petroleum products production, 2016

8.3 Mozambique petroleum products consumption, 2016

8.4 Mozambique operational and Planned refinery details- startup, capacities, location,

operators and owners

8.5 Mozambique CDU, Coking, FCC, Hydrocracking, Reformer, Hydrotreater capacity outlook, 2005-2022

8.6 Refinery wise CDU capacity outlook, 2005-2022

8.7 Refinery wise coking capacity outlook, 2005-2022

8.8 Refinery wise FCC capacity outlook, 2005-2022

8.9 Refinery wise HydroCracking capacity outlook, 2005-2022

8.10 Refinery wise Reformer Capacity, Outlook, 2005-2022

8.11 Refinery wise Hydrotreating Capacity, Outlook, 2005-2022,

8.12 Refinery wise Isomerization Capacity, Outlook, 2005-2022

8.13 Mozambique refining capacity outlook by company, 2005-2022

8.14 Mozambique refining Industry- Recent Developments

## **9 MOZAMBIQUE OIL STORAGE MARKET ANALYSIS**

9.1 Mozambique operational Storage Terminal Details- start-up, capacity, tanks, operator and owners, 2016

9.2 Mozambique planned Storage Terminal Details- start-up, capacity, tanks, operator and owners, 2017- 2022

9.3 Mozambique Oil Storage Capacity by Terminal, 2016

9.4 Oil Storage Capacity by Company, 2016

9.5 Mozambique storage Industry- Recent Developments

## **10 MOZAMBIQUE PIPELINE MARKET ANALYSIS**

10.1 Mozambique Crude Pipeline Details- Location, Operator, Owners, Length, Diameter, Capacity- 2016

10.2 Mozambique Petroleum Product Pipeline Details- Location, Operator, Owners, Length, Diameter, Capacity- 2016

10.4 Mozambique Planned Pipeline Details- 2017-2022

10.5 Mozambique Pipeline Market- Share in Total Network- 2016

10.6 Mozambique pipeline Industry- Recent Developments

## **11 COMPETITOR OPERATIONS AND BUSINESS PROFILES**

11.1 Company A

11.1.1 Snapshot

11.1.2 Business Description

11.1.3 SWOT Analysis

- 11.1.4 Financial Analysis
- 11.2 Company B
  - 11.2.1 Snapshot
  - 11.2.2 Business Description
  - 11.2.3 SWOT Analysis
  - 11.2.4 Financial Analysis
- 11.3 Company C
  - 11.3.1 Snapshot
  - 11.3.2 Business Description
  - 11.3.3 SWOT Analysis
  - 11.3.4 Financial Analysis

## **12 APPENDIX**

- 12.1 About OG Analysis
- 12.2 Sources and Research Methodology
- 12.3 Abbreviations and Conversions
- 12.4 Contact Information



## List Of Tables

### LIST OF TABLES

Table 1: Mozambique Oil Market Benchmark with Peer Countries- Final Ranking
Table 2: Mozambique Oil Market Benchmark with Peer Countries- Supply Index
Table 3: Mozambique Oil Market Benchmark with Peer Countries- Demand Index
Table 4: Mozambique Oil Market Benchmark with Peer Countries- Infrastructure Index
Table 5: Mozambique Oil Market Benchmark with Peer Countries- Growth Index
Table 6: Mozambique Oil Markets- Key Facts, 2016
Table 7: Mozambique Planned Upstream Project Details
Table 8: Mozambique Planned Midstream Project Details
Table 9: Mozambique Planned Downstream Project Details
Table 10: Mozambique Oil Supply Forecasts, 2005- 2025
Table 11: Mozambique LPG Supply Forecasts, 2005- 2025
Table 12: Mozambique Gasoline Supply Forecasts, 2005- 2025
Table 13: Mozambique Diesel Supply Forecasts, 2005- 2025
Table 14: Mozambique Oil Consumption Forecasts, 2005- 2025
Table 15: Mozambique LPG Consumption Forecasts, 2005- 2025
Table 16: Mozambique Gasoline Consumption Forecasts, 2005- 2025
Table 17: Mozambique Diesel Consumption Forecasts, 2005- 2025
Table 18: Mozambique Proven Oil Reserve Volume, 2005- 2015
Table 19: Field wise Annual Production, 2007- 2014
Table 20: Company wise Annual Production, 2007- 2014
Table 21: Mozambique Refining Operations – Snapshot, 2016
Table 22: Operational and Planned Refinery Details
Table 23: CDU Capacity Outlook by Refinery, 2005- 2022
Table 24: Coking Capacity Outlook by Refinery, 2005- 2022
Table 25: FCC Capacity Outlook by Refinery, 2005- 2022
Table 26: Hydrocracking Capacity Outlook by Refinery, 2005- 2022
Table 27: Hydrotreater Capacity Outlook by Refinery, 2005- 2022
Table 28: Reformer Capacity Outlook by Refinery, 2005- 2022
Table 29: Isomerization Capacity Outlook by Refinery, 2005- 2022
Table 30: Company wise Refining Capacity Outlook, 2005-2022
Table 31: Active and Planned Storage Terminal Details
Table 32: Storage Capacity Outlook by Terminal, 2005-2022
Table 33: Company wise Storage Capacity, 2016
Table 34: Oil Pipeline Details, 2016
Table 35: Product Pipeline Details, 2016

Table 36: Company wise Pipeline Length, 2016

## List Of Figures

### LIST OF FIGURES

- Figure 1: Mozambique Primary Energy Demand Outlook, 2005- 2025
- Figure 2: Mozambique Energy Consumption by Fuel, 2016
- Figure 3: Mozambique Geographical Location and Map
- Figure 4: Mozambique GDP (Current Prices) Outlook, 2005- 2025
- Figure 5: Mozambique Population Outlook, 2005- 2025
- Figure 6: Mozambique Oil Supply Forecasts, 2005- 2025
- Figure 7: Mozambique LPG Supply Forecasts, 2005- 2025
- Figure 8: Mozambique Gasoline Supply Forecasts, 2005- 2025
- Figure 9: Mozambique Diesel Supply Forecasts, 2005- 2025
- Figure 10: Mozambique Oil Consumption Forecasts, 2005- 2025
- Figure 11: Mozambique LPG Consumption Forecasts, 2005- 2025
- Figure 12: Mozambique Gasoline Consumption Forecasts, 2005- 2025
- Figure 13: Mozambique Diesel Consumption Forecasts, 2005- 2025
- Figure 14: Mozambique Oil Production Sector- Market shares by Company, 2014
- Figure 15: Mozambique Oil Storage Sector- Market shares by Company, 2016
- Figure 16: Mozambique Oil Refining Sector- Market shares by Company, 2016
- Figure 17: Mozambique Oil Pipeline Transportation Sector- Market shares by Company, 2016
- Figure 18: Drilling Rigs Count
- Figure 19: Oil Products Production from Refineries by Fuel, 2016
- Figure 20: Oil Products Consumption in Domestic Markets by Fuel, 2016

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