

# Future of Morocco Oil Refinery Markets to 2020 - Outlook of Investments, Business Opportunities, Infrastructure, Petroleum Products, Supply- Demand and Competition

https://marketpublishers.com/r/F5CC6B75330EN.html

Date: November 2013

Pages: 80

Price: US\$ 1,800.00 (Single User License)

ID: F5CC6B75330EN

# **Abstracts**

'The Future of Morocco Oil Refinery Markets to 2020" from OGANALYSIS is a compulsory guide for all the companies interested in Morocco refining markets. The report provides complete analysis into the Morocco refining industry amidst the rapid developments in the recent past. All key trends, drivers and challenges of investing/entering/operating in the industry are detailed.

Details of all operational and planned refineries including location, start up, operator, owners, constructors, capital investments, project feasibility and configuration are provided in the report. Further, outlook of Crude Distillation Units, Coking Unit Capacity, Fluid Catalytic Cracking Capacity and HydroCracking Unit Capacity are provided to 2020. In addition, business strategies of key refiners in the country along with their net equity weighted primary and secondary unit capacities are provided. It identifies all key investment opportunities in Morocco refining market and also analyzes all the upcoming refineries in detail. It updates the major deals and events in the industry from 2012 to 2013.

# Some of the Key questions answered in the report include

How will the Morocco refining sector emerge by 2020?

Who are the leading refiners and what are their strategies for near to medium term future?



What will be the country's refining capacity be by 2020 and what are the annual changes?

How will the products' supply and demand situation change annually to 2020?

How much capital investment will go into the industry on planned refineries?

What are the key investment and business expansion opportunities available in the sector?

Where does the market stand in regional and global front?

Current status and feasibility of planned refinery projects

Strengths, Weaknesses, Opportunities and Threats of three leading refining companies



# **Contents**

### 1 TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

#### 2 MOROCCO REFINING INDUSTRY SUMMARY AND OUTLOOK TO 2020

- 2.1 Morocco Refining Industry Overview, 2013
- 2.2 Morocco Primary Refining Capacity Forecast, kb/d, 2005 2020
- 2.3 Morocco Secondary Refining Capacities (Coking, FCC, HCC) Forecast, Kb/d, 2005 2020
- 2.4 Morocco Petroleum Products Consumption Mix, 2013
- 2.5 Foreign Participation vs Local Companies

#### 3 INVESTMENT OPPORTUNITIES IN MOROCCO REFINERY MARKETS

- 3.1 Capital Investment Details of Major Upcoming Refineries, 2013-2020
- 3.2 Location, Operator, Ownership, Start Up, Complexity Details of Planned Refineries in Morocco
- 3.3 Greenfield vs Expansion Projects
- 3.4 Planned Refineries CDU Unit Development Plans, 2014 2020
- 3.5 Planned Refineries Coking Unit Development Plans, 2014 2020
- 3.6 Planned Refineries FCC Unit Development Plans, 2014 2020
- 3.7 Planned Refineries HCC Unit Development Plans, 2014 2020

# 4 MOROCCO PETROLEUM PRODUCTS SUPPLY OUTLOOK, 2002 - 2020

- 4.1 Morocco LPG Production Outlook, kb/d, 2002 2020
- 4.2 Morocco Motor Gasoline Production Outlook, kb/d, 2002 2020
- 4.3 Morocco Diesel Oil Production Outlook, kb/d, 2002 2020
- 4.4 Morocco Kerosene Production Outlook, kb/d, 2002 2020

# 5 MOROCCO PETROLEUM PRODUCTS DEMAND OUTLOOK, 2002 - 2020

- 5.1 Morocco LPG Consumption Outlook, kb/d, 2002 2020
- 5.2 Morocco Motor Gasoline Consumption Outlook, kb/d, 2002 2020
- 5.3 Morocco Diesel Oil Consumption Outlook, kb/d, 2002 2020



5.4 Morocco Kerosene Consumption Outlook, kb/d, 2002 - 2020

# 6 DRIVERS AND CHALLENGES FOR INVESTORS AND NEW ENTRANTS IN MOROCCO REFINERY SECTOR

- 6.1 Drivers of Investment and Business Expansion Strategies
- 6.2 Challenges and Restraints of Operating in the Sector

### 7 MOROCCO REFINING INFRASTRUCTURE ANALYSIS

- 7.1 Refineries Location, Operator, Ownership, Start Up, Configuration Details
- 7.2 Refinery wise Crude Distillation Unit (CDU) Capacity Outlook, 2005 2020
- 7.3 Refinery wise Thermal/ Delayed Coking Capacity Outlook, 2005 2020
- 7.4 Refinery wise Fluid Catalytic Cracking Unit (FCC) Capacity Outlook, 2005 2020
- 7.5 Refinery wise Hydrocracking Unit (HCC) Capacity Outlook, 2005 2020

#### 8 ROLE OF MOROCCO REFINING IN REGIONAL AND GLOBAL FRONT

- 8.1 Contribution to Region and Global Refining Capacity, 2013
- 8.2 Contribution to Growth of Region and Global Refining Capacity, 2014 2020

# 9 BENCHMARKING OF REGIONAL REFINING MARKETS

- 9.1 Benchmarking Overall Ranking
- 9.2 Benchmarking Demand Index
- 9.3 Benchmarking Supply Index
- 9.4 Benchmarking Economic Index
- 9.5 Benchmarking Growth Index

# 10 KEY STRATEGIES OF REFINERS IN MOROCCO

- 10.1 Morocco Company wise Refining (CDU) Capacity Outlook, 2005-2020
- 10.2 Morocco Company wise Coking Capacity Outlook, 2005-2020
- 10.3 Morocco Company wise Fluid Catalytic Cracking (FCC) Capacity Outlook, 2005-2020
- 10.4 Morocco Company wise HydroCracking (HCC) Capacity Outlook, 2005-2020
- 10.5 Morocco Refining Market Structure, 2013
  - 10.5.1 Market Concentration Ratio, 2013
  - 10.5.2 HHI Index, 2013



# 10.6 Business Strategies of Major Refining Companies in Morocco

# 11 ANALYSIS OF REFINER A OIL AND GAS OPERATIONS

- 11.1 Key Snapshot
- 11.2 Business Operations
- 11.3 SWOT Analysis
- 11.4 Financial Analysis

# 12 ANALYSIS OF REFINER B OIL AND GAS OPERATIONS

- 12.1 Key Snapshot
- 12.2 Business Operations
- 12.3 SWOT Analysis
- 12.4 Financial Analysis

#### 13 ANALYSIS OF REFINER C OIL AND GAS OPERATIONS

- 13.1 Key Snapshot
- 13.2 Business Operations
- 13.3 SWOT Analysis
- 13.4 Financial Analysis

# 14 LATEST DEVELOPMENTS AND THEIR IMPACT ON MOROCCO REFINING MARKET

# **15 APPENDIX**

- 15.1 About OGAnalysis
- 15.2 Abbreviations
- 15.3 Sources and Research Methodology
- 15.4 Contact Information
- 15.5 Disclaimer



# **List Of Tables**

#### LIST OF TABLES

- Table 1: Morocco Refinery Industry Snapshot, 2005 2013 2020
- Table 2: Morocco Crude Distillation Unit Capacity Outlook, 2005 2020
- Table 3: Morocco Coking, Fluid Catalytic Cracking, HydroCracking Capacity Outlook,
- 2005 2020
- Table 4: Planned Refineries in Morocco Capital Expenditure by Refinery
- Table 5: Morocco Planned Refineries Planned CDU Units, 2014 2020
- Table 6: Morocco Planned Refineries Planned Coking Units, 2014 2020
- Table 7: Morocco Planned Refineries Planned Fluid Catalytic Cracking Units, 2014 2020
- Table 8: Morocco Planned Refineries Planned HydroCracking Units, 2014 2020
- Table 9: Morocco LPG Production Forecast, 2002 2020
- Table 10: Morocco Motor Gasoline Production Forecast, 2002 2020
- Table 11: Morocco Diesel Oil Production Forecast, 2002 2020
- Table 12: Morocco Kerosene Production Forecast, 2002 2020
- Table 13: Morocco LPG Consumption Forecast, 2002 2020
- Table 14: Morocco Motor Gasoline Consumption Forecast, 2002 2020
- Table 15: Morocco Diesel Oil Consumption Forecast, 2002 2020
- Table 16: Morocco Kerosene Consumption Forecast, 2002 2020
- Table 17: Morocco Operating and Planned Refineries Location, Operator, Owners,
- Start Up, Complexity Details
- Table 18: Morocco Refinery wise CDU Capacity Forecast, 2005 2020
- Table 19: Morocco Refinery wise Coking Capacity Outlook, 2005 2020
- Table 20: Morocco Refinery wise FCC Capacity Outlook, 2005 2020
- Table 21: Morocco Refinery wise HCC Capacity Outlook, 2005 2020
- Table 22: Morocco Refining Industry Benchmarking with Peer Markets Overall Ranking
- Table 23: Morocco Refining Industry Benchmarking with Peer Markets Supply Index
- Table 24: Morocco Refining Industry Benchmarking with Peer Markets Demand Index
- Table 25: Morocco Refining Industry Benchmarking with Peer Markets Economic Index
- Table 26: Morocco Refining Industry Benchmarking with Peer Markets Growth Index
- Table 27: Key Refining Companies in Morocco CDU Capacity Forecast, 2005 2020
- Table 28: Key Refining Companies in Morocco Coking Capacity Forecast, 2005 2020
- Table 29: Key Refining Companies in Morocco FCC Capacity Forecast, 2005 2020
- Table 30: Key Refining Companies in Morocco HCC Capacity Forecast, 2005 2020



Table 31: Refiner A - Financial Analysis Table 32: Refiner B - Financial Analysis Table 33: Refiner C - Financial Analysis



# **List Of Figures**

### LIST OF FIGURES

Figure 1: Morocco Petroleum Products Consumption by Fuel, 2013

Figure 2: Companies Operating in Morocco Refining Industry - Foreign vs Local

Companies

Figure 3: Morocco Refining Capacity Additions - Greenfield vs Expansion

Figure 4: Morocco LPG Production Forecast, 2002 - 2020

Figure 5: Morocco Motor Gasoline Production Forecast, 2002 - 2020

Figure 6: Morocco Diesel Oil Production Forecast, 2002 - 2020

Figure 7: Morocco Kerosene Production Forecast, 2002 - 2020

Figure 8: Morocco LPG Consumption Forecast, 2002 - 2020

Figure 9: Morocco Motor Gasoline Consumption Forecast, 2002 - 2020

Figure 10: Morocco Diesel Oil Consumption Forecast, 2002 - 2020

Figure 11: Morocco Kerosene Consumption Forecast, 2002 - 2020

Figure 12: Role of Morocco in Region and Global Refining Capacity, 2013

Figure 13: Role of Morocco in Region and Global Refining Capacity Growth, 2014 - 2020

Figure 14: Morocco Refining Industry Competitive Landscape - Market Structure, 2013



# I would like to order

Product name: Future of Morocco Oil Refinery Markets to 2020 - Outlook of Investments, Business

Opportunities, Infrastructure, Petroleum Products, Supply- Demand and Competition

Product link: https://marketpublishers.com/r/F5CC6B75330EN.html

Price: US\$ 1,800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/F5CC6B75330EN.html">https://marketpublishers.com/r/F5CC6B75330EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to  $+44\ 20\ 7900\ 3970$ 



