

The Future of Morocco Oil Markets, Investments, Projects and Companies to 2025- Exploration, Oil Production, Oil and Product Pipelines, Storage, Refineries and Supply Demand

<https://marketpublishers.com/r/F150D6CEFBFEN.html>

Date: October 2016

Pages: 90

Price: US\$ 1,600.00 (Single User License)

ID: F150D6CEFBFEN

Abstracts

'The future of Morocco Oil industry' from one of the world's leading energy research firm-OGANALYSIS analyses the effect of current global market changes on Morocco oil markets.

Effect of current market dynamics including price fluctuations, CAPEX declines and others on Morocco oil markets

The impact of recent developments including OPEC decision to cut production at Algiers, US shale oil production decline, Morocco government policy changes and CAPEX reductions on companies across Morocco oil value chain are analysed in detail. The research provides detailed analysis of all major risks and opportunities faced by oil and gas companies in Morocco.

Planning and Strategy Support

The report identifies key trends and drivers of Morocco oil markets and provides the SWOT profile of the country. Further, the country is benchmarked with peer markets to compare its position in regional markets. In addition, impact of competing assets in other countries is also evaluated.

Short Term Risk Mitigation and Long Term Growth Strategies

The research work identifies the key moves being taken by government, companies and

investors to cop up with global changes and minimize the risks in current market conditions. Further, the research also identifies the strategies being taken by oil and gas players to ensure growth and beat competition in the long run.

Outlook Statements-

Crude oil supply and demand outlook, 2005- 2025

Products (Gasoline, Diesel, LPG and Fuel Oil) Supply and demand outlook, 2005- 2025

Products production and consumption by Fuel, 2015

Morocco Primary Energy mix, 2015

GDP, Population and Investment Outlook, 2005- 2025

Analysis across value chain

The comprehensive research provides opportunities, risks, infrastructure, trade and competition on exploration blocks, licensing rounds, oil fields, storage, products and crude pipelines and refineries in Morocco.

Feasibility study, Current Status and Expected Start Up and Impacts

For all planned projects including new refineries, storage terminals and pipelines, feasibility study of new projects, their current status including FID/ FEED/EPC along with expected start up, construction contract details and the impact of these projects on Morocco are analysed in detail.

Complete Infrastructure Details

Morocco oil report provides complete asset by asset details of Morocco oil infrastructure. Key details provided in the research include-

Exploration- Awarded and Available Block Details, Licensing rounds on Offer, Briefs on Successful Exploration operations, Rigs Count

Production- Field wise production information from 2007- 2014; Operational and Planned Oil Field details

Oil, Petroleum Products and Chemicals Storage- Storage Capacity by Terminal, 2005- 2022; Terminal details including- location, start up, operator, owners, stakes, tanks, tank sizes, products stored, mode of transport, capex and construction partners

Refineries- Refinery wise CDU, Coking, FCC, Hydrocracking, reformer, Hydrotreating, Isomerization capacity outlook, 2005- 2022; Refinery details including- location, start up, operator, owners, equity shares, capex and construction partners

Pipelines- Crude and Products pipelines including start point, end point, route, length, diameter, capacity, capex and operators and owners and construction partners

Competitive Landscape

The report provides market shares of each of the sector in Morocco oil markets including-

Company wise net weighted oil production, 2005- 2014

Company wise refining, coking, FCC and Hydrocracking capacity, 2005- 2022

Company wise storage capacity, 2005- 2022

Company wise Pipeline Lengths, 2015

The report also analyses three leading companies in Morocco oil markets. Business operations, SWOT Analysis and financial performance of the companies are provided.

Recent Industry Developments

All latest developments in the industry along with their possible impact on the industry are included in the report.

Robust methodology

OG Analysis has daily updated 15 oil and gas databases, which provide updated data on all projects in Morocco. Further, in house experts with years of experience use widely appreciated forecast models to analyse the future of the country. In addition, data and insights are frequently validated with opinions from industry experts to ensure complete accuracy of our predictions.

Contents

1 TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2 EXECUTIVE SUMMARY

- 2.1 Current Market Conditions in Morocco Oil Sector
- 2.2 Impact of Current Low Price Conditions on Morocco
- 2.3 Uncertainties and Challenges Faced by Morocco Oil Companies
- 2.4 Trends and Drivers Shaping the Future of Morocco Oil Markets
- 2.5 SWOT Analysis
- 2.6 Benchmark with Peer Markets
 - 2.6.1 Final Ranking
 - 2.6.2 Supply Index
 - 2.6.3 Demand Index
 - 2.6.4 Infrastructure Index
 - 2.6.5 Growth Index

3 MOROCCO OIL MARKET FACTSHEET

- 3.1 Morocco Oil Market Snapshot, 2016
- 3.2 Operational Infrastructure Across Oil Value Chain, 2016
 - 3.2.1 Upstream Sector
 - 3.2.2 Midstream Sector
 - 3.2.3 Downstream Sector
- 3.3 Morocco Primary Energy Demand Outlook, 2000- 2025
- 3.4 Fuel wise Primary Energy Mix, 2016
- 3.5 Demographic and Economic Analysis
 - 3.5.1 Geographical Location Details
 - 3.5.2 GDP Growth Outlook, 2005- 2025
 - 3.5.3 Population Outlook, 2005- 2025
- 3.6 Morocco Oil and Gas Ministry, Regulatory and Licensing Authorities

4 INVESTMENT AND BUSINESS EXPANSION OPPORTUNITIES IN MOROCCO OIL MARKETS

4.1 Current Status of Planned Projects in Exploration, Production, Storage, Transport and Refining Sectors

4.2 Feasibility and Expected Start Ups of Planned Projects in Morocco

5 MOROCCO OIL MARKET OUTLOOK AND FORECASTS

5.1 Morocco Crude Oil Production Forecast (yearly), 2005- 2025

5.2 Morocco Crude Oil Demand Forecast (yearly), 2005- 2025

5.3 Morocco LPG Production Forecast (yearly), 2005- 2025

5.4 Morocco Motor Gasoline Production Forecast (yearly), 2005- 2025

5.5 Morocco Diesel Oil Production Forecast (yearly), 2005- 2025

5.6 Morocco Fuel Oil Production Forecast (yearly), 2005- 2025

5.7 Morocco LPG Demand Forecast (yearly), 2005- 2025

5.8 Morocco Motor Gasoline Demand Forecast (yearly), 2005- 2025

5.9 Morocco Diesel Oil Demand Forecast (yearly), 2005- 2025

5.10 Morocco Fuel Oil Demand Forecast (yearly), 2005- 2025

6 COMPETITIVE LANDSCAPE IN MOROCCO OIL MARKETS, 2016

6.1 Morocco oil production sector – market shares by company, 2014

6.2 Morocco oil storage sector – market shares by company, 2015

6.3 Morocco pipeline sector – market shares by company, 2015

6.4 Morocco refinery sector – market shares by company, 2015

7 MOROCCO UPSTREAM OIL MARKET ANALYSIS

7.1 Morocco Exploration and Production Sector- Proven Oil Reserves, 2005-2015

7.2 Field by Field Oil Production in Morocco, 2007-2014

7.3 Company wise Oil Production in Morocco, 2007- 2014

7.4 Morocco Exploration Blocks and Oil Field Details

7.5 Morocco Drilling Rigs Information, 2007-2015

7.6 Morocco Upstream Oil Industry- Recent Developments

8 MOROCCO REFINERY MARKET ANALYSIS

8.1 Morocco refinery market snapshot, 2016

8.2 Morocco petroleum products production, 2016

8.3 Morocco petroleum products consumption, 2016

8.4 Morocco operational and Planned refinery details- startup, capacities, location,

operators and owners

8.5 Morocco CDU, Coking, FCC, Hydrocracking, Reformer, Hydrotreater capacity outlook, 2005-2022

8.6 Refinery wise CDU capacity outlook, 2005-2022

8.7 Refinery wise coking capacity outlook, 2005-2022

8.8 Refinery wise FCC capacity outlook, 2005-2022

8.9 Refinery wise HydroCracking capacity outlook, 2005-2022

8.10 Refinery wise Reformer Capacity, Outlook, 2005-2022

8.11 Refinery wise Hydrotreating Capacity, Outlook, 2005-2022,

8.12 Refinery wise Isomerization Capacity, Outlook, 2005-2022

8.13 Morocco refining capacity outlook by company, 2005-2022

8.14 Morocco refining Industry- Recent Developments

9 MOROCCO OIL STORAGE MARKET ANALYSIS

9.1 Morocco operational Storage Terminal Details- start-up, capacity, tanks, operator and owners, 2016

9.2 Morocco planned Storage Terminal Details- start-up, capacity, tanks, operator and owners, 2017- 2022

9.3 Morocco Oil Storage Capacity by Terminal, 2016

9.4 Oil Storage Capacity by Company, 2016

9.5 Morocco storage Industry- Recent Developments

10 MOROCCO PIPELINE MARKET ANALYSIS

10.1 Morocco Crude Pipeline Details- Location, Operator, Owners, Length, Diameter, Capacity- 2016

10.2 Morocco Petroleum Product Pipeline Details- Location, Operator, Owners, Length, Diameter, Capacity- 2016

10.4 Morocco Planned Pipeline Details- 2017-2022

10.5 Morocco Pipeline Market- Share in Total Network- 2016

10.6 Morocco pipeline Industry- Recent Developments

11 COMPETITOR OPERATIONS AND BUSINESS PROFILES

11.1 Company A

11.1.1 Snapshot

11.1.2 Business Description

11.1.3 SWOT Analysis

- 11.1.4 Financial Analysis
- 11.2 Company B
 - 11.2.1 Snapshot
 - 11.2.2 Business Description
 - 11.2.3 SWOT Analysis
 - 11.2.4 Financial Analysis
- 11.3 Company C
 - 11.3.1 Snapshot
 - 11.3.2 Business Description
 - 11.3.3 SWOT Analysis
 - 11.3.4 Financial Analysis

12 APPENDIX

- 12.1 About OG Analysis
- 12.2 Sources and Research Methodology
- 12.3 Abbreviations and Conversions
- 12.4 Contact Information

List Of Tables

LIST OF TABLES

Table 1: Morocco Oil Market Benchmark with Peer Countries- Final Ranking
Table 2: Morocco Oil Market Benchmark with Peer Countries- Supply Index
Table 3: Morocco Oil Market Benchmark with Peer Countries- Demand Index
Table 4: Morocco Oil Market Benchmark with Peer Countries- Infrastructure Index
Table 5: Morocco Oil Market Benchmark with Peer Countries- Growth Index
Table 6: Morocco Oil Markets- Key Facts, 2016
Table 7: Morocco Planned Upstream Project Details
Table 8: Morocco Planned Midstream Project Details
Table 9: Morocco Planned Downstream Project Details
Table 10: Morocco Oil Supply Forecasts, 2005- 2025
Table 11: Morocco LPG Supply Forecasts, 2005- 2025
Table 12: Morocco Gasoline Supply Forecasts, 2005- 2025
Table 13: Morocco Diesel Supply Forecasts, 2005- 2025
Table 14: Morocco Oil Consumption Forecasts, 2005- 2025
Table 15: Morocco LPG Consumption Forecasts, 2005- 2025
Table 16: Morocco Gasoline Consumption Forecasts, 2005- 2025
Table 17: Morocco Diesel Consumption Forecasts, 2005- 2025
Table 18: Morocco Proven Oil Reserve Volume, 2005- 2015
Table 19: Field wise Annual Production, 2007- 2014
Table 20: Company wise Annual Production, 2007- 2014
Table 21: Morocco Refining Operations – Snapshot, 2016
Table 22: Operational and Planned Refinery Details
Table 23: CDU Capacity Outlook by Refinery, 2005- 2022
Table 24: Coking Capacity Outlook by Refinery, 2005- 2022
Table 25: FCC Capacity Outlook by Refinery, 2005- 2022
Table 26: Hydrocracking Capacity Outlook by Refinery, 2005- 2022
Table 27: Hydrotreater Capacity Outlook by Refinery, 2005- 2022
Table 28: Reformer Capacity Outlook by Refinery, 2005- 2022
Table 29: Isomerization Capacity Outlook by Refinery, 2005- 2022
Table 30: Company wise Refining Capacity Outlook, 2005-2022
Table 31: Active and Planned Storage Terminal Details
Table 32: Storage Capacity Outlook by Terminal, 2005-2022
Table 33: Company wise Storage Capacity, 2016
Table 34: Oil Pipeline Details, 2016
Table 35: Product Pipeline Details, 2016

Table 36: Company wise Pipeline Length, 2016

List Of Figures

LIST OF FIGURES

- Figure 1: Morocco Primary Energy Demand Outlook, 2005- 2025
- Figure 2: Morocco Energy Consumption by Fuel, 2016
- Figure 3: Morocco Geographical Location and Map
- Figure 4: Morocco GDP (Current Prices) Outlook, 2005- 2025
- Figure 5: Morocco Population Outlook, 2005- 2025
- Figure 6: Morocco Oil Supply Forecasts, 2005- 2025
- Figure 7: Morocco LPG Supply Forecasts, 2005- 2025
- Figure 8: Morocco Gasoline Supply Forecasts, 2005- 2025
- Figure 9: Morocco Diesel Supply Forecasts, 2005- 2025
- Figure 10: Morocco Oil Consumption Forecasts, 2005- 2025
- Figure 11: Morocco LPG Consumption Forecasts, 2005- 2025
- Figure 12: Morocco Gasoline Consumption Forecasts, 2005- 2025
- Figure 13: Morocco Diesel Consumption Forecasts, 2005- 2025
- Figure 14: Morocco Oil Production Sector- Market shares by Company, 2014
- Figure 15: Morocco Oil Storage Sector- Market shares by Company, 2016
- Figure 16: Morocco Oil Refining Sector- Market shares by Company, 2016
- Figure 17: Morocco Oil Pipeline Transportation Sector- Market shares by Company, 2016
- Figure 18: Drilling Rigs Count
- Figure 19: Oil Products Production from Refineries by Fuel, 2016
- Figure 20: Oil Products Consumption in Domestic Markets by Fuel, 2016

I would like to order

Product name: The Future of Morocco Oil Markets, Investments, Projects and Companies to 2025- Exploration, Oil Production, Oil and Product Pipelines, Storage, Refineries and Supply Demand

Product link: <https://marketpublishers.com/r/F150D6CEFBFEN.html>

Price: US\$ 1,600.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/F150D6CEFBFEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970