

Future of Mexico Oil Refinery Markets to 2020 - Outlook of Investments, Business Opportunities, Infrastructure, Petroleum Products, Supply- Demand and Competition

<https://marketpublishers.com/r/F11908C96DAEN.html>

Date: November 2013

Pages: 80

Price: US\$ 1,800.00 (Single User License)

ID: F11908C96DAEN

Abstracts

'The Future of Mexico Oil Refinery Markets to 2020" from OGANALYSIS is a compulsory guide for all the companies interested in Mexico refining markets. The report provides complete analysis into the Mexico refining industry amidst the rapid developments in the recent past. All key trends, drivers and challenges of investing/ entering/ operating in the industry are detailed.

Details of all operational and planned refineries including location, start up, operator, owners, constructors, capital investments, project feasibility and configuration are provided in the report. Further, outlook of Crude Distillation Units, Coking Unit Capacity, Fluid Catalytic Cracking Capacity and HydroCracking Unit Capacity are provided to 2020. In addition, business strategies of key refiners in the country along with their net equity weighted primary and secondary unit capacities are provided. It identifies all key investment opportunities in Mexico refining market and also analyzes all the upcoming refineries in detail. It updates the major deals and events in the industry from 2012 to 2013.

Some of the Key questions answered in the report include

How will the Mexico refining sector emerge by 2020?

Who are the leading refiners and what are their strategies for near to medium term future?

What will be the country's refining capacity be by 2020 and what are the annual changes?

How will the products' supply and demand situation change annually to 2020?

How much capital investment will go into the industry on planned refineries?

What are the key investment and business expansion opportunities available in the sector?

Where does the market stand in regional and global front?

Current status and feasibility of planned refinery projects

Strengths, Weaknesses, Opportunities and Threats of three leading refining companies

Contents

1 TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2 MEXICO REFINING INDUSTRY SUMMARY AND OUTLOOK TO 2020

- 2.1 Mexico Refining Industry Overview, 2013
- 2.2 Mexico Primary Refining Capacity Forecast, kb/d, 2005 - 2020
- 2.3 Mexico Secondary Refining Capacities (Coking, FCC, HCC) Forecast, Kb/d, 2005 - 2020
- 2.4 Mexico Petroleum Products Consumption Mix, 2013
- 2.5 Foreign Participation vs Local Companies

3 INVESTMENT OPPORTUNITIES IN MEXICO REFINERY MARKETS

- 3.1 Capital Investment Details of Major Upcoming Refineries, 2013-2020
- 3.2 Location, Operator, Ownership, Start Up, Complexity Details of Planned Refineries in Mexico
- 3.3 Greenfield vs Expansion Projects
- 3.4 Planned Refineries - CDU Unit Development Plans, 2014 - 2020
- 3.5 Planned Refineries - Coking Unit Development Plans, 2014 - 2020
- 3.6 Planned Refineries - FCC Unit Development Plans, 2014 - 2020
- 3.7 Planned Refineries - HCC Unit Development Plans, 2014 - 2020

4 MEXICO PETROLEUM PRODUCTS SUPPLY OUTLOOK, 2002 - 2020

- 4.1 Mexico LPG Production Outlook, kb/d, 2002 - 2020
- 4.2 Mexico Motor Gasoline Production Outlook, kb/d, 2002 - 2020
- 4.3 Mexico Diesel Oil Production Outlook, kb/d, 2002 - 2020
- 4.4 Mexico Kerosene Production Outlook, kb/d, 2002 - 2020

5 MEXICO PETROLEUM PRODUCTS DEMAND OUTLOOK, 2002 - 2020

- 5.1 Mexico LPG Consumption Outlook, kb/d, 2002 - 2020
- 5.2 Mexico Motor Gasoline Consumption Outlook, kb/d, 2002 - 2020
- 5.3 Mexico Diesel Oil Consumption Outlook, kb/d, 2002 - 2020

5.4 Mexico Kerosene Consumption Outlook, kb/d, 2002 - 2020

6 DRIVERS AND CHALLENGES FOR INVESTORS AND NEW ENTRANTS IN MEXICO REFINERY SECTOR

6.1 Drivers of Investment and Business Expansion Strategies

6.2 Challenges and Restraints of Operating in the Sector

7 MEXICO REFINING INFRASTRUCTURE ANALYSIS

7.1 Refineries - Location, Operator, Ownership, Start Up, Configuration Details

7.2 Refinery wise Crude Distillation Unit (CDU) Capacity Outlook, 2005 - 2020

7.3 Refinery wise Thermal/ Delayed Coking Capacity Outlook, 2005 - 2020

7.4 Refinery wise Fluid Catalytic Cracking Unit (FCC) Capacity Outlook, 2005 - 2020

7.5 Refinery wise Hydrocracking Unit (HCC) Capacity Outlook, 2005 - 2020

8 ROLE OF MEXICO REFINING IN REGIONAL AND GLOBAL FRONT

8.1 Contribution to Region and Global Refining Capacity, 2013

8.2 Contribution to Growth of Region and Global Refining Capacity, 2014 - 2020

9 BENCHMARKING OF REGIONAL REFINING MARKETS

9.1 Benchmarking - Overall Ranking

9.2 Benchmarking - Demand Index

9.3 Benchmarking - Supply Index

9.4 Benchmarking - Economic Index

9.5 Benchmarking - Growth Index

10 KEY STRATEGIES OF REFINERS IN MEXICO

10.1 Mexico Company wise Refining (CDU) Capacity Outlook, 2005-2020

10.2 Mexico Company wise Coking Capacity Outlook, 2005-2020

10.3 Mexico Company wise Fluid Catalytic Cracking (FCC) Capacity Outlook, 2005-2020

10.4 Mexico Company wise HydroCracking (HCC) Capacity Outlook, 2005-2020

10.5 Mexico Refining Market Structure, 2013

10.5.1 Market Concentration Ratio, 2013

10.5.2 HHI Index, 2013

10.6 Business Strategies of Major Refining Companies in Mexico

11 ANALYSIS OF REFINER A OIL AND GAS OPERATIONS

- 11.1 Key Snapshot
- 11.2 Business Operations
- 11.3 SWOT Analysis
- 11.4 Financial Analysis

12 ANALYSIS OF REFINER B OIL AND GAS OPERATIONS

- 12.1 Key Snapshot
- 12.2 Business Operations
- 12.3 SWOT Analysis
- 12.4 Financial Analysis

13 ANALYSIS OF REFINER C OIL AND GAS OPERATIONS

- 13.1 Key Snapshot
- 13.2 Business Operations
- 13.3 SWOT Analysis
- 13.4 Financial Analysis

14 LATEST DEVELOPMENTS AND THEIR IMPACT ON MEXICO REFINING MARKET

15 APPENDIX

- 15.1 About OGANalysis
- 15.2 Abbreviations
- 15.3 Sources and Research Methodology
- 15.4 Contact Information
- 15.5 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1: Mexico Refinery Industry Snapshot, 2005 - 2013 - 2020
- Table 2: Mexico Crude Distillation Unit Capacity Outlook, 2005 - 2020
- Table 3: Mexico Coking, Fluid Catalytic Cracking, HydroCracking Capacity Outlook, 2005 - 2020
- Table 4: Planned Refineries in Mexico - Capital Expenditure by Refinery
- Table 5: Mexico Planned Refineries - Planned CDU Units, 2014 - 2020
- Table 6: Mexico Planned Refineries - Planned Coking Units, 2014 - 2020
- Table 7: Mexico Planned Refineries - Planned Fluid Catalytic Cracking Units, 2014 - 2020
- Table 8: Mexico Planned Refineries - Planned HydroCracking Units, 2014 - 2020
- Table 9: Mexico LPG Production Forecast, 2002 - 2020
- Table 10: Mexico Motor Gasoline Production Forecast, 2002 - 2020
- Table 11: Mexico Diesel Oil Production Forecast, 2002 - 2020
- Table 12: Mexico Kerosene Production Forecast, 2002 - 2020
- Table 13: Mexico LPG Consumption Forecast, 2002 - 2020
- Table 14: Mexico Motor Gasoline Consumption Forecast, 2002 - 2020
- Table 15: Mexico Diesel Oil Consumption Forecast, 2002 - 2020
- Table 16: Mexico Kerosene Consumption Forecast, 2002 - 2020
- Table 17: Mexico Operating and Planned Refineries - Location, Operator, Owners, Start Up, Complexity Details
- Table 18: Mexico Refinery wise CDU Capacity Forecast, 2005 - 2020
- Table 19: Mexico Refinery wise Coking Capacity Outlook, 2005 - 2020
- Table 20: Mexico Refinery wise FCC Capacity Outlook, 2005 - 2020
- Table 21: Mexico Refinery wise HCC Capacity Outlook, 2005 - 2020
- Table 22: Mexico Refining Industry Benchmarking with Peer Markets - Overall Ranking
- Table 23: Mexico Refining Industry Benchmarking with Peer Markets - Supply Index
- Table 24: Mexico Refining Industry Benchmarking with Peer Markets - Demand Index
- Table 25: Mexico Refining Industry Benchmarking with Peer Markets - Economic Index
- Table 26: Mexico Refining Industry Benchmarking with Peer Markets - Growth Index
- Table 27: Key Refining Companies in Mexico - CDU Capacity Forecast, 2005 - 2020
- Table 28: Key Refining Companies in Mexico - Coking Capacity Forecast, 2005 - 2020
- Table 29: Key Refining Companies in Mexico - FCC Capacity Forecast, 2005 - 2020
- Table 30: Key Refining Companies in Mexico - HCC Capacity Forecast, 2005 - 2020
- Table 31: Refiner A - Financial Analysis
- Table 32: Refiner B - Financial Analysis

Table 33: Refiner C - Financial Analysis

List Of Figures

LIST OF FIGURES

- Figure 1: Mexico Petroleum Products Consumption by Fuel, 2013
- Figure 2: Companies Operating in Mexico Refining Industry - Foreign vs Local Companies
- Figure 3: Mexico Refining Capacity Additions - Greenfield vs Expansion
- Figure 4: Mexico LPG Production Forecast, 2002 - 2020
- Figure 5: Mexico Motor Gasoline Production Forecast, 2002 - 2020
- Figure 6: Mexico Diesel Oil Production Forecast, 2002 - 2020
- Figure 7: Mexico Kerosene Production Forecast, 2002 - 2020
- Figure 8: Mexico LPG Consumption Forecast, 2002 - 2020
- Figure 9: Mexico Motor Gasoline Consumption Forecast, 2002 - 2020
- Figure 10: Mexico Diesel Oil Consumption Forecast, 2002 - 2020
- Figure 11: Mexico Kerosene Consumption Forecast, 2002 - 2020
- Figure 12: Role of Mexico in Region and Global Refining Capacity, 2013
- Figure 13: Role of Mexico in Region and Global Refining Capacity Growth, 2014 - 2020
- Figure 14: Mexico Refining Industry Competitive Landscape - Market Structure, 2013

I would like to order

Product name: Future of Mexico Oil Refinery Markets to 2020 - Outlook of Investments, Business Opportunities, Infrastructure, Petroleum Products, Supply- Demand and Competition

Product link: <https://marketpublishers.com/r/F11908C96DAEN.html>

Price: US\$ 1,800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/F11908C96DAEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

